

# Medicare Part D Rx Plan Finder worksheet

A free, unbiased service of the Washington State Office of the Insurance Commissioner, the Statewide Health Insurance Benefits Advisors (SHIBA) provides consumers with information about their Medicare Part D prescription drug options.

The following worksheet provides us with the necessary information we need to create a report for you. Once you complete the worksheet, please take it to a SHIBA Medicare Part D counseling clinic in your local county, or mail it to:

ENTER YOUR SHIBA SPONSOR  
MAILING INFO LABEL HERE

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
(Please provide your name as it appears on your Medicare card.)

Address: \_\_\_\_\_  
(Please provide the address and zip code you have on file with Medicare.)

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ County: \_\_\_\_\_ Email: \_\_\_\_\_

Do you live in Washington state year round?

Yes  No

**What is YOUR Medicare claim number?**  
\_\_\_\_\_

**What is YOUR effective date for Part A?**  
\_\_\_\_\_

**What is YOUR effective date for Part B?**  
\_\_\_\_\_

<b>MEDICARE</b>			<b>HEALTH INSURANCE</b>	
<b>1-800-MEDICARE (1-800-633-4227)</b>				
NAME OF BENEFICIARY <b>JANE DOE</b>				
MEDICARE CLAIM NUMBER <b>000-00-0000-A</b>			SEX <b>FEMALE</b>	
IS ENTITLED TO <b>HOSPITAL (PART A)</b>		EFFECTIVE DATE <b>07-01-1986</b>		
<b>MEDICAL (PART B)</b>		<b>07-01-1986</b>		
SIGN HERE → _____				

Do you currently have insurance coverage for prescriptions? Check all that apply:

- |  |   |
|--|---|
| <input type="checkbox"/> Federal                   | <input type="checkbox"/> State of WA employee health plan |
| <input type="checkbox"/> Employer's health plan    | <input type="checkbox"/> Retiree coverage                 |
| <input type="checkbox"/> Dept. of Veterans Affairs | <input type="checkbox"/> Other (please name): _____       |
| <input type="checkbox"/> TRICARE for Life          |   |

Please send my prescription drug report to the following address:

Name: \_\_\_\_\_

Mailing address: \_\_\_\_\_  
\_\_\_\_\_

Check if you're interested in either of following Medicare prescription drug coverage plans:

- Medicare Stand-Alone Prescription plans
- Medicare Advantage (MA) plans (Part C)

NOTE: If you're interested in an MA plan, include the current name(s) of your doctor(s) and/or clinic(s):

\_\_\_\_\_  
\_\_\_\_\_

If you have limited income, "Extra Help" is available with prescription drug benefit costs (approximate monthly income less than \$1,500/single person and \$2,200/couple). It could save you a lot of money each year on your prescription drugs. Would you like more information about this?  Yes  No

Please provide us with information about your prescriptions and pharmacy. NOTE: Your pharmacy might print you a **COMPUTERIZED LISTING TO ATTACH**. If you're unable to provide a computerized list, please print clearly using the table below:

Name of drug	Strength	Daily dosage
<i>Example: Lipitor</i>	<i>Example: 10 mg</i>	<i>Example: Twice daily</i>

I prefer to have my prescriptions filled at this pharmacy(s): \_\_\_\_\_  
\_\_\_\_\_

Please check all that apply:

- I'm willing to use a different pharmacy.
- I prefer to use a mail-order pharmacy.
- I live in a long-term care facility.

**FOR OFFICE USE ONLY**

Drug List Password ID# \_\_\_\_\_

Password Date \_\_\_\_\_ Zip code \_\_\_\_\_