OFFICE of the INSURANCE COMMISSIONER
WASHINGTON STATE

# Obesity Treatment Analysis Work Plan

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| Authority | SB 5167 |
| Agencies involved | OIC, HCA |
| OIC Project Team | Jane Beyer, Delika Steele, Rocky Patterson |
| Milliman | Casey Hammer, Norman Yu |
| Washington State Institute for Public Policy (WSIPP) | Morgan Spangler, Micah McFeely, and Heather Grob |
| Final Report from Milliman | September 1, 2026 |
| Final Memorandum from WSIPP | September 1, 2026 |
| Report Due to Legislature | **September 30, 2026** |

| Work Plan and Check List | Status | Due Date |
|---|---|---|
| **Interagency Workstream - Interagency Agreement** | | |
| WSIPP – OIC IAA signed | Complete | |
| | | |
| **Data Analysis – Milliman** | | |
| Draft data call to carriers | In progress | 1/20/26 |
| Call with carriers to discuss feedback on draft data call | | 1/22/26 |
| Deliver final data call to carriers | | 1/23/26 |
| Receive data call responses from carriers | | 2/20/26 |
| Data call results summary | | 2/27/26 |
| **APCD/Milliman internal databases data analysis:** | In progress | |
| • APCD Data Use Agreement amendment | In progress | |
| • Obesity Treatment Service Identification | | |
| • Query Databases according to Service Identification | | |
| **Literature Review (Milliman)** | | |
| • Outline specific assumptions or areas of interest to be included in the literature review | | 1/30/26 |
| • Complete literature review | | 2/20/26 |
| **Actuarial model development (Milliman):** | In progress | |

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| • Develop enrollment projection assumptions | | 1/23/26 |
| • Develop premium projection assumptions | | 2/27/26 |
| • Develop exhibits to be included in final report | | 2/27/26 |
| • Build actuarial model to project obesity treatment service utilization, cost and cost sharing | | 3/13/26 |
| **Actuarial Analyses (Milliman)** | | |
| • Based on results of Literature Review, determine assumptions and analysis plan | | 4/15/26 |
| • Review actuarial assumptions that will inform the actuarial model with OIC | | 3/27/26 |
| • Model according to the analysis plan incorporating feedback from OIC | | 5/15/26 |
| • Provide draft results of actuarial analysis to OIC per contract date | | 6/15/26 |
| • Discuss actuarial analysis results with OIC | | 6/19/26 |
| • OIC provide feedback on draft results | | 6/26/26 |
| • Incorporate OIC feedback into results | | 7/3/26 |
| **Report Development (Milliman)** | | |
| • Provide draft report summarizing assumptions and results | | 7/15/26 |
| • Discuss draft report with OIC | | 7/17/26 |
| • Receive OIC feedback on draft report | | 7/31/26 |
| • Deliver final report incorporating OIC feedback | | 9/1/26 |
| • Deliver presentation materials | | 9/15/26 |
| **WSIPP Meta-Analyses** | | |
| Phase 1 – Project scoping and Background<br>Background.<br>• Research into the different types of obesity treatments. Initial search for research related to obesity treatment, including previously done meta-analyses.<br>• Detailed project scope and timeline | In progress | |
| Phase 2 – Literature Screening<br>• Collect academic literature and put identified papers through a systematic screening process to ensure they fall within the proper scope and are of high quality.<br>• Assemble final set of research papers to analyze by treatment type. Check in with the advisory committee once the literature screening phase begins (around mid-February). | | 5/31/26 |
| Phase 3 – Analysis and monetization of benefits<br>• Based upon results of research for each treatment type, calculate an effect size on specific outcomes within WSIPP's | | 6/xx/xx |

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|---|---|---|
| preexisting benefit-cost model. Effect sizes are specific to treatment-outcome pairs. | | |
| Phase 4 – Project wrap-up<br>• Submit memo and slide deck to OIC | | 8/10/26 |
| Final memo and slide deck | | 9/1/26 |
| **Advisory Group** | | |
| Introduce project and review project plan | Pending | 1/23/26 |
| Potential mid-February meeting | | TBD |
| Distribute Milliman actuarial assumptions to advisory group | | 3/27/26 |
| Review actuarial assumptions that will inform the actuarial model with advisory group | | 4/3/26 |
| Distribute actuarial analysis results to advisory group | | 6/19/26 |
| Review actuarial analysis results with advisory group | | 6/26/26 |
| Distribute draft report to advisory group | | 7/17/26 |
| Review draft report with advisory group | | 7/24/26 |
| Deliver final report to advisory group | | 9/1/26 |