EXHIBIT H
(CONFIDENTIAL)

WULA Projections for Form A.xls
No Reinsurance

STATUTORY SUMMARY OF OPERATIONS	2013 Q1	2013 Q2	2013 Q3	2013 Q4	2014 Q1	2014 Q2	2014 Q3	2014 Q4	2015 Q1	2015 Q2	2015 Q3	2015 Q4
Income												
Premiums	28,730	29,311	27,983	28,096	28,583	29,148	27,889	27,997	28,449	28,984	27,797	27,882
Net Investment Income	9,815	9,571	9,637	9,730	9,582	9,212	9,101	9,156	9,190	9,204	9,231	9,271
IMR Amortization	1,065	1,063	1,063	1,069	792	797	791	782	505	497	497	499
Reinsurance Expense Allowance	1,334	1,330	1,326	1,317	96	93	90	87	84	78	73	64
Total Income	40,945	41,275	40,009	40,212	39,053	39,250	37,871	38,022	38,228	38,763	37,598	37,716
Benefits												
Partial Withdrawals	6,278	7,633	6,249	6,466	6,888	8,137	6,433	6,596	6,691	7,859	6,618	6,736
Surrender Benefits	10,362	7,778	12,599	11,685	34,157	19,200	9,679	10,749	11,189	10,294	9,614	8,287
Death Claims	4,689	4,783	4,862	4,891	4,894	4,800	4,811	4,876	4,949	5,034	5,088	5,142
Annuity Benefits	2,467	2,483	2,181	1,936	1,696	1,837	1,597	1,630	1,508	1,589	1,498	1,467
Increase in Policy Reserve	10,326	12,064	7,598	8,606	-13,586	265	10,358	9,160	9,167	9,344	10,165	11,486
Policy Benefits	34,123	34,741	33,489	33,584	34,047	34,239	32,879	33,012	33,503	34,119	32,982	33,119
Expenses												
General Expenses	1,456	1,456	1,456	1,456	1,366	1,366	1,366	1,366	1,401	1,401	1,401	1,401
Commissions	903	966	807	812	894	957	802	807	886	946	798	802
Change in Funds Withheld Liability	1,906	1,851	1,779	1,710	1,606	1,481	1,406	1,364	1,324	1,279	1,214	1,139
Expense & Commissions	4,265	4,274	4,043	3,978	3,865	3,804	3,575	3,537	3,610	3,626	3,412	3,341
Taxes, Capital Gains, & Profits												
Net Operating Gain (Loss)	2,557	2,261	2,477	2,651	1,140	1,207	1,418	1,474	1,114	1,018	1,203	1,256
Capital Gain (Loss)	-2,358	-477	-485	-489	-492	-481	-480	-486	-490	-493	-484	-490
Federal Income Tax	0	0	0	0	0	0	0	242	0	0	0	404
After-Tax Net Income	198	1,784	1,992	2,162	648	725	938	747	624	525	719	363

BALANCE SHEET	2013 Q1	2013 Q2	2013 Q3	2013 Q4	2014 Q1	2014 Q2	2014 Q3	2014 Q4	2015 Q1	2015 Q2	2015 Q3	2015 Q4
Assets												
Mortgages	54	54	54	54	54	54	54	54	54	54	54	54
Bonds	604,841	615,865	632,905	641,672	635,352	629,129	639,541	648,835	658,539	667,016	677,578	688,148
Common Stock	8,790	8,790	8,790	8,790	8,790	8,790	8,790	8,790	8,790	8,790	8,790	8,790
Real Estate	14,243	14,243	14,243	14,243	14,243	14,243	14,243	14,243	14,243	14,243	14,243	14,243
Policy Loans	1,503	1,502	1,458	1,458	1,453	1,452	1,438	1,438	1,440	1,438	1,426	1,426
Other Assets	4,135	3,872	3,719	2,834	2,621	2,395	2,254	2,133	1,960	1,785	1,695	1,628
Cash	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	19,894
Accrued Investment Income	6,008	6,424	6,124	6,662	6,151	6,369	5,824	6,434	5,920	6,517	6,099	6,812
Funds Withheld Assets	122,376	117,625	113,034	106,161	97,943	92,991	90,200	87,525	84,551	80,255	75,274	68,841
Total Assets	781,949	788,373	800,326	801,875	786,607	775,422	782,343	789,451	795,497	800,097	805,159	809,836
Liabilities												
Deferred Annuities	576,723	589,603	599,759	608,889	602,289	596,712	606,712	616,976	626,241	635,497	645,575	657,138
Immediate Annuities	34,288	33,012	32,022	31,263	30,734	30,052	29,601	29,109	28,731	28,263	27,877	27,515
Funds Withheld Liabilities	122,376	117,625	113,034	106,161	97,943	92,991	90,200	87,525	84,551	80,255	75,274	68,841
Debt	0	0	0	0	0	0	0	0	0	0	0	0
Interest Maintenance Reserve	3,870	2,860	1,949	1,041	465	0	0	0	0	0	0	0
Asset Valuation Reserve	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
Other Liabilities	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247	3,247
Total Liability	741,903	747,747	751,411	752,002	736,077	724,402	731,160	738,255	744,170	748,661	753,372	758,141
Capital and Surplus												
Total Liability	741,903	747,747	751,411	752,002	736,077	724,402	731,160	738,255	744,170	748,661	753,372	758,141
Total Surplus	40,046	40,626	48,915	49,873	50,530	51,020	51,183	51,196	51,327	51,436	51,787	51,695
Total Liabilities and Surplus	781,949	788,373	800,326	801,875	786,607	775,422	782,343	789,451	795,497	800,097	805,159	809,836
Estimated RBC	512%	512%	606%	614%	628%	640%	638%	634%	632%	630%	630%	622%