ANNUAL STATEMENT

OF THE

Central United Life Insurance Company

of Houston

in the state of Texas

TO THE

Insurance Department

OF THE

FOR THE YEAR ENDED

December 31, 2011

LIFE AND ACCIDENT AND HEALTH

2011

61883201120100100

ANNUAL STATEMENT

For the Year Ended December 31, 2011

OF THE CONDITION AND AFFAIRS OF THE

Central United Life Insurance Company

NAIC Group Code 1117 (Current Period) 1117 (Prior Period) **NAIC Company Code** 61883 **Employer's ID Number** 42-0884060

Organized under the Laws of Arkansas **, State of Domicile or Port of Entry** Arkansas

Country of Domicile United States of America

Incorporated/Organized October 22, 1962 **Commenced Business** September 3, 1963

Statutory Home Office 425 West Capitol Avenue Suite 1800 (Street and Number) , Little Rock, AR 72201 (City or Town, State and Zip Code)

Main Administrative Office 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number)

Houston, TX 77019 (City or Town, State and Zip Code) 713-529-0045 (Area Code) (Telephone Number)

Mail Address 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number or P.O. Box) , Houston, TX 77019 (City or Town, State and Zip Code)

Primary Location of Books and Records 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number) Houston, TX 77019 (City or Town, State and Zip Code) 713-529-0045 (Area Code) (Telephone Number)

Internet Web Site Address www.themanhattanlife.com

Statutory Statement Contact Carolyn Pratt (Name) 713-821-6422 (Area Code) (Telephone Number) (Extension)

cpratt@manhattanlife.com (E-Mail Address) 713-529-9425 (Fax Number)

OFFICERS

Chairman of the Board

David Warren Harris

	Name	Title
1.	Daniel James George	President and Treasurer
2.	Mary Lou Rainey	Secretary
3.	Kent William Lamb	Chief Financial Officer

VICE-PRESIDENTS

Name	Title	Name	Title
William Vernon Bay Jr.	Vice-President	Lee Ann Blakey	Vice-President
Todd Zane Hayden	Vice-President	John Egan McGettigan	Vice-President
Teresa Salley Moro	Vice-President	David Lee Parsons	Vice-President
Mary Lou Rainey	Secretary/Vice-President	John Alan Vala	Vice-President

DIRECTORS OR TRUSTEES

David Warren Harris	Daniel James George	Kent William Lamb	John Egan McGettigan
Mary Lou Rainey			

State of Texas

County of Harris ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Daniel James George	Mary Lou Rainey	Kent William Lamb
(Printed Name)	(Printed Name)	(Printed Name)
1.	2.	3.
President and Treasurer	Secretary	Chief Financial Officer
(Title)	(Title)	(Title)

Subscribed and sworn to (or affirmed) before me on this

27th day of February , 2012, by

a. Is this an original filing? [X] Yes [ ] No

b. If no: 1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Year 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	130,912,887		130,912,887	145,617,990
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks	51,230,889		51,230,889	50,634,229
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	4,330,598		4,330,598	4,835,676
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $ 0 encumbrances)	12,615,753		12,615,753	5,444,699
4.2 Properties held for the production of income (less $ 0 encumbrances)	4,755,474		4,755,474	4,834,697
4.3 Properties held for sale (less $ 0 encumbrances)				
5. Cash ($ (54,008), Schedule E - Part 1), cash equivalents ($ 0, Schedule E - Part 2), and short-term investments ($ 40,603,673, Schedule DA)	40,549,665		40,549,665	42,101,417
6. Contract loans (including $ 0 premium notes)	6,462,223		6,462,223	6,897,341
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				
9. Receivables for securities				
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	250,857,489		250,857,489	260,366,049
13. Title plants less $ 0 charged off (for Title insurers only)				
14. Investment income due and accrued	1,593,078		1,593,078	1,623,503
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	2,196,617	931,629	1,264,988	1,142,706
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ 0 earned but unbilled premiums)	693,443		693,443	713,965
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	918,794		918,794	296,697
16.2 Funds held by or deposited with reinsured companies	49,640,982		49,640,982	48,981,420
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	7,456,404	2,244,551	5,211,853	5,297,343
19. Guaranty funds receivable or on deposit	28,139		28,139	26,121
20. Electronic data processing equipment and software	629,575		629,575	819,986
21. Furniture and equipment, including health care delivery assets ($ 0)	1,253,893	1,253,893		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	998,182		998,182	1,811,361
24. Health care ($ 0) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	616,601		616,601	693,041
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	316,883,197	4,430,073	312,453,124	321,772,192
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	316,883,197	4,430,073	312,453,124	321,772,192

DETAILS OF WRITE-IN LINES				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501. Goodwill	455,996		455,996	569,019
2502. Other Receivables	160,605		160,605	124,022
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	616,601		616,601	693,041

NONE

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts $ 110,766,093 (Exhibit 5, Line 9999999) less $ 0 included in Line 6.3 (including $ 0 Modco Reserve)	110,766,093	113,344,101
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including $ 0 Modco Reserve)	109,341,905	118,218,404
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $ 0 Modco Reserve)	3,402,412	3,354,444
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	1,997,297	1,784,790
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	21,558,225	23,733,981
5. Policyholders' dividends $ 0 and coupons $ 0 due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year -- estimated amounts:		
6.1 Dividends apportioned for payment (including $ 0 Modco)	347,938	355,791
6.2 Dividends not yet apportioned (including $ 0 Modco)		
6.3 Coupons and similar benefits (including $ 0 Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $ 0 discount; including $ 414,782 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	451,000	552,252
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of $ 0 accident and heath experience rating refunds of which $ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including $ 0 assumed and $ 0 ceded		
9.4 Interest Maintenance Reserve (IMR, Line 6)	3,756,128	3,424,781
10. Commissions to agents due or accrued-life and annuity contracts $ 0 accident and health $ 0 and deposit-type contract funds $ 0		
11. Commissions and expense allowances payable on reinsurance assumed	113,019	18,287
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	747,567	636,054
13. Transfers to Separate Accounts due or accrued (net) (including $ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	803,405	322,757
15.1 Current federal and foreign income taxes, including $ 0 on realized capital gains (losses)	957,670	788,744
15.2 Net deferred tax liability		
16. Unearned investment income	79,244	59,096
17. Amounts withheld or retained by company as agent or trustee	409,866	382,647
18. Amounts held for agents' account, including $ 0 agents' credit balances		
19. Remittances and items not allocated	19,748	(80,408)
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money $ 0 and interest thereon $ 0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,136,584	1,007,826
24.02 Reinsurance in unauthorized companies		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		13,167
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes $ 0 and interest thereon $ 0		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	255,888,101	267,916,714
27. From Separate Accounts statement		
28. Total liabilities (Lines 26 and 27)	255,888,101	267,916,714
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	200,000	200,000
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	15,000,000	15,000,000
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	3,236,734	3,236,734
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	35,628,289	32,918,744
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 $ 0)		
36.2 0 shares preferred (value included in Line 30 $ 0)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $ 0 in Separate Accounts Statement)	53,865,023	51,155,478
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	56,565,023	53,855,478
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	312,453,124	321,772,192

DETAILS OF WRITE-IN LINES		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)		

NONE

NONE

NONE

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	97,606,123	102,552,987
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	8,654,805	12,371,974
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	965,004	809,940
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	245,895	274,268
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	2,569,723	3,346,266
9. Totals (Lines 1 to 8.3)	110,041,550	119,355,435
10. Death benefits	5,254,595	4,704,811
11. Matured endowments (excluding guaranteed annual pure endowments)	314,818	296,133
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	23,299	62,843
13. Disability benefits and benefits under accident and health contracts	71,658,478	75,078,230
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	2,501,343	3,181,791
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	167,713	41,186
18. Payments on supplementary contracts with life contingencies	356,546	366,758
19. Increase in aggregate reserves for life and accident and health contracts	(11,454,504)	(13,448,134)
20. Totals (Lines 10 to 19)	68,822,288	70,283,618
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	12,419,156	10,464,916
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	1,731,512	2,194,633
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	17,931,212	18,940,523
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	3,706,628	3,072,701
25. Increase in loading on deferred and uncollected premiums	(38,498)	9,051
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		
28. Totals (Lines 20 to 27)	104,572,298	104,965,442
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	5,469,252	14,389,993
30. Dividends to policyholders	368,246	386,719
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	5,101,006	14,003,274
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,201,333	1,952,608
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,899,673	12,050,666
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ 0 (excluding taxes of $ 667,817 transferred to the IMR)		4,535
35. Net income (Line 33 plus Line 34)	3,899,673	12,055,201
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	53,855,478	44,619,596
37. Net income (Line 35)	3,899,673	12,055,201
38. Change in net unrealized capital gains (losses) less capital gains tax of $ 0	(75,429)	(3,494,967)
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	1,347,927	588,288
41. Change in nonadmitted assets	(1,063,410)	1,150,046
42. Change in liability for reinsurance in unauthorized companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)		
44. Change in asset valuation reserve	(128,758)	(62,686)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders	(750,000)	(1,000,000)
53. Aggregate write-ins for gains and losses in surplus	(520,458)	
54. Net change in capital and surplus for the year (Lines 37 through 53)	2,709,545	9,235,882
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	56,565,023	53,855,478

DETAILS OF WRITE-IN LINES		
08.301 Gain on Reinsurance - Savers	2,462,800	2,557,572
08.302 Miscellaneous Income	106,923	120
08.303 Amortization of Deferred Income		788,574
08.398 Summary of write-ins for Line 08.3 from overflow page		
08.399 Totals (Lines 08.301 through 08.303 plus 08.398) (Line 08.3 above)	2,569,723	3,346,266
2701.		
2702.		
2703.		
2798. Summary of write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)		
5301. Audit Adjustment	(520,458)	
5302.		
5303.		
5398. Summary of write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	(520,458)	

NONE

CASH FLOW

	1 Current Year	2 Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	97,441,611	102,968,720
2. Net investment income	9,388,393	13,638,704
3. Miscellaneous income	2,815,618	6,916,720
4. Total (Lines 1 through 3)	109,645,622	123,524,144
5. Benefit and loss related payments	83,624,817	90,296,962
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	35,152,364	34,360,669
8. Dividends paid to policyholders	376,099	387,122
9. Federal and foreign income taxes paid (recovered) net of $ 0 tax on capital gains (losses)	1,432,108	3,562,261
10. Total (Lines 5 through 9)	120,585,388	128,607,014
11. Net cash from operations (Line 4 minus Line 10)	(10,939,766)	(5,082,870)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	38,685,884	46,272,260
12.2 Stocks		154,535
12.3 Mortgage loans	4,242,953	114,940
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains (or losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	42,928,837	46,541,735
13. Cost of investments acquired (long-term only):		
13.1 Bonds	22,227,189	38,459,350
13.2 Stocks		
13.3 Mortgage loans	3,676,731	
13.4 Real estate	7,400,301	135,413
13.5 Other invested assets		
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	33,304,221	38,594,763
14. Net increase (decrease) in contract loans and premium notes	(435,118)	(569,423)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	10,059,734	8,516,395
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	36,634	192,956
16.5 Dividends to stockholders	750,000	1,000,000
16.6 Other cash provided (applied)	41,646	(5,411,619)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to Line 16.4 minus Line 16.5 plus Line 16.6)	(671,720)	(6,218,663)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,551,752)	(2,785,138)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	42,101,417	44,886,555
19.2 End of year (Line 18 plus Line 19.1)	40,549,665	42,101,417

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001		
20.0002		
20.0003		

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supple-mentary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	97,606,123		6,506,354	51,489					7,138,844		83,909,436	
2. Considerations for supplementary contracts with life contingencies												
3. Net investment income	8,654,805		4,558,492	325,825	82,798				122,760		3,564,930	
4. Amortization of Interest Maintenance Reserve (IMR)	965,004		396,769	36,329	9,232				13,688		508,986	
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	245,895		215,300								30,595	
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	2,569,723		2,476,163								93,560	
9. Totals (Lines 1 to 8.3)	110,041,550		14,153,078	413,643	92,030				7,275,292		88,107,507	
10. Death benefits	5,254,595		5,254,595									
11. Matured endowments (excluding guaranteed annual pure endowments)	314,818		314,818									
12. Annuity benefits	23,299			23,299								
13. Disability benefits and benefits under accident and health contracts	71,658,478		54,714						3,809,767		67,793,997	
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	2,501,343		2,354,590	146,753								
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	167,713		135,973		31,740							
18. Payments on supplementary contracts with life contingencies	356,546				356,546							
19. Increase in aggregate reserves for life and accident and health contracts	(11,454,504)		(1,867,203)	24,037	(734,841)				(1,310,248)		(7,566,249)	
20. Totals (Lines 10 to 19)	68,822,288		6,247,487	194,089	(346,555)				2,499,519		60,227,748	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	12,419,156		446,204						2,474,730		9,498,222	
22. Commissions and expense allowances on reinsurance assumed	1,731,512		1,021,038								710,474	
23. General insurance expenses	17,931,212		3,959,359						1,070,827		12,901,026	
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,706,627		249,208						268,860		3,188,559	
25. Increase in loading on deferred and uncollected premiums	(38,498)		(38,498)									
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	104,572,297		11,884,798	194,089	(346,555)				6,313,936		86,526,029	
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	5,469,253		2,268,280	219,554	438,585				961,356		1,581,478	
30. Dividends to policyholders	368,246		368,246									
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	5,101,007		1,900,034	219,554	438,585				961,356		1,581,478	
32. Federal income taxes incurred (excluding tax on capital gains)	1,201,333		447,475	51,707	103,291				226,408		372,452	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,899,674		1,452,559	167,847	335,294				734,948		1,209,026	

DETAILS OF WRITE-IN LINES												
08.301 Gain on Reinsurance - Savers	2,462,800		2,462,800									
08.302 Miscellaneous Income	106,923		13,363								93,560	
08.303												
08.398 Summary of remaining write-ins for Line 08.3 from overflow page												
08.399 Totals (Lines 08.301 through 08.303 plus 08.398) (Line 08.3 above)	2,569,723		2,476,163								93,560	
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)												

NONE

(a) Includes the following amounts for FEGLI/SGLI: Line 1 0 Line 10 0 Line 16 0 Line 23 0 Line 24 0

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	113,344,098		101,193,731	9,620,789	2,529,578			
2. Tabular net premiums or considerations	5,461,018		5,409,529	51,489				
3. Present value of disability claims incurred					XXX			
4. Tabular interest	4,244,375		4,067,169	142,599	34,607			
5. Tabular less actual reserve released	170,556				170,556			
6. Increase in reserve on account of change in valuation basis								
7. Other increases (net)								
8. Totals (Lines 1 to 7)	123,220,047		110,670,429	9,814,877	2,734,741			
9. Tabular cost	5,698,949		5,698,949		XXX			
10. Reserves released by death	3,235,643		3,235,643	XXX	XXX			XXX
11. Reserves released by other terminations (net)	3,084,803		2,354,590	146,753	583,460			
12. Annuity, supplementary contract, and disability payments involving life contingencies	434,559		54,714	23,299	356,546			
13. Net transfers to or (from) Separate Accounts								
14. Total deductions (Lines 9 to 13)	12,453,954		11,343,896	170,052	940,006			
15. Reserve December 31, current year	110,766,093		99,326,533	9,644,825	1,794,735			

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 3,259,215	3,139,225
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) 1,986,048	1,995,227
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b)	
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates	4,130,000	4,130,000
3.	Mortgage loans	(c) 606,453	606,969
4.	Real estate	(d) 2,826,113	2,806,954
5.	Contract loans	424,062	503,529
6.	Cash, cash equivalents and short-term investments	(e) 5,329	4,742
7.	Derivative instruments	(f)	
8.	Other invested assets		
9.	Aggregate write-ins for investment income	78,020	78,020
10.	Total gross investment income	13,315,240	13,264,666
11.	Investment expenses		(g) 3,254,849
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 377,932
13.	Interest expense		(h) 668,612
14.	Depreciation on real estate and other invested assets		(i) 308,468
15.	Aggregate write-ins for deductions from investment income		
16.	Total deductions (Lines 11 through 15)		4,609,861
17.	Net investment income (Line 10 minus Line 16)		8,654,805

	DETAILS OF WRITE-IN LINES		
0901.	Interest on Agent's Balances	78,020	78,020
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 09 from overflow page		
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 09 above)	78,020	78,020
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 through 1503) plus 1598 (Line 15 above)		

NONE

(a) Includes $ 116,869 accrual of discount less $ 327,642 amortization of premium and less $ 51,642 paid for accrued interest on purchases.
(b) Includes $ 0 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued dividends on purchases.
(c) Includes $ 0 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued interest on purchases.
(d) Includes $ 1,003,366 for company's occupancy of its own buildings; and excludes $ 0 interest on encumbrances.
(e) Includes $ 0 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued interest on purchases.
(f) Includes $ 0 accrual of discount less $ 0 amortization of premium.
(g) Includes $ 0 investment expenses and $ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
(h) Includes $ 668,612 interest on surplus notes and $ 0 interest on capital notes.
(i) Includes $ 308,468 depreciation on real estate and $ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	1,945,186		1,945,186		
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated)	18,982		18,982		
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated)					
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated)					
2.21	Common stocks of affiliates				(75,429)	
3.	Mortgage loans					
4.	Real estate					
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments					
7.	Derivative instruments					
8.	Other invested assets					
9.	Aggregate write-ins for capital gains (losses)					
10.	Total capital gains (losses)	1,964,168		1,964,168	(75,429)	

	DETAILS OF WRITE-IN LINES					
0901.						
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 09 from overflow page					
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 09 above)					

NONE

EXHIBIT 1 – PART 1 – PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	87,705		5,722					66,352		15,631	
2. Deferred and accrued	12,995		12,995								
3. Deferred, accrued and uncollected:											
3.1 Direct	100,700		18,717					66,352		15,631	
3.2 Reinsurance assumed											
3.3 Reinsurance ceded											
3.4 Net (Line 1 + Line 2)	100,700		18,717					66,352		15,631	
4. Advance	16,791		721							16,070	
5. Line 3.4 - Line 4	83,909		17,996					66,352		(439)	
6. Collected during year:											
6.1 Direct	12,212,944		145,470					3,988,426		8,079,048	
6.2 Reinsurance assumed	737,074		737,074								
6.3 Reinsurance ceded	163,951		163,951								
6.4 Net	12,786,067		718,593					3,988,426		8,079,048	
7. Line 5 + Line 6.4	12,869,976		736,589					4,054,778		8,078,609	
8. Prior year (uncollected + deferred and accrued - advance)	10,848		19,159					9,841		(18,152)	
9. First year premiums and considerations:											
9.1 Direct	12,286,005		144,307					4,044,937		8,096,761	
9.2 Reinsurance assumed	737,074		737,074								
9.3 Reinsurance ceded	163,951		163,951								
9.4 Net (Line 7 - Line 8)	12,859,128		717,430					4,044,937		8,096,761	
SINGLE											
10. Single premiums and considerations:											
10.1 Direct											
10.2 Reinsurance assumed											
10.3 Reinsurance ceded											
10.4 Net											
RENEWAL											
11. Uncollected	1,247,162		233,345					317,107		696,710	
12. Deferred and accrued	959,288		959,288								
13. Deferred, accrued and uncollected:											
13.1 Direct	2,156,951		1,241,205					296,086		619,660	
13.2 Reinsurance assumed	98,071							21,021		77,050	
13.3 Reinsurance ceded	48,572		48,572								
13.4 Net (Line 11 + Line 12)	2,206,450		1,192,633					317,107		696,710	
14. Advance	434,209		35,497					7,632		391,080	
15. Line 13.4 - Line 14	1,772,241		1,157,136					309,475		305,630	
16. Collected during year:											
16.1 Direct	69,729,623		4,265,516	54,309				1,797,428		63,612,370	
16.2 Reinsurance assumed	16,738,985		3,261,551					1,033,477		12,443,957	
16.3 Reinsurance ceded	1,813,064		1,673,903	2,820						136,341	
16.4 Net	84,655,544		5,853,164	51,489				2,830,905		75,919,986	
17. Line 15 + Line 16.4	86,427,785		7,010,300	51,489				3,140,380		76,225,616	
18. Prior year (uncollected + deferred and accrued - advance)	1,680,790		1,221,376					46,473		412,941	
19. Renewal premiums and considerations:											
19.1 Direct	69,862,402		4,191,632	54,309				2,039,688		63,576,773	
19.2 Reinsurance assumed	16,670,946		3,261,551					1,054,219		12,355,176	
19.3 Reinsurance ceded	1,786,353		1,664,259	2,820						119,274	
19.4 Net (Line 17 - Line 18)	84,746,995		5,788,924	51,489				3,093,907		75,812,675	
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	82,148,407		4,335,939	54,309				6,084,625		71,673,534	
20.2 Reinsurance assumed	17,408,020		3,998,625					1,054,219		12,355,176	
20.3 Reinsurance ceded	1,950,304		1,828,210	2,820						119,274	
20.4 Net (Lines 9.4 + 10.4 + 19.4)	97,606,123		6,506,354	51,489				7,138,844		83,909,436	

EXHIBIT 1 – PART 2 – DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	18,408		18,408								
22. All other	254,800		254,800								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	183,855		183,855								
23.2 Reinsurance assumed	875,504		875,504								
23.3 Net ceded less assumed	(691,649)		(691,649)								
24. Single:											
24.1 Reinsurance ceded											
24.2 Reinsurance assumed											
24.3 Net ceded less assumed											
25. Renewal:											
25.1 Reinsurance ceded	62,040		31,445							30,595	
25.2 Reinsurance assumed	856,008		145,534							710,474	
25.3 Net ceded less assumed	(793,968)		(114,089)							(679,879)	
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	245,895		215,300							30,595	
26.2 Reinsurance assumed (Page 6, Line 22)	1,731,512		1,021,038							710,474	
26.3 Net ceded less assumed	(1,485,617)		(805,738)							(679,879)	
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	4,886,610		107,139					2,198,789		2,580,682	
28. Single											
29. Renewal	7,532,546		339,065					275,941		6,917,540	
30. Deposit-type contract funds											
31. Totals (to agree with Page 6, Line 21)	12,419,156		446,204					2,474,730		9,498,222	

EXHIBIT 2 – GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health 2	Accident and Health 3	4		
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent	213,839				1,003,366	1,217,205
2. Salaries and wages	2,168,427		8,294,683		247,184	10,710,294
3.11 Contributions for benefit plans for employees	205,349		716,231			921,580
3.12 Contributions for benefit plans for agents						
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare	47,645		166,179			213,824
3.32 Other agent welfare						
4.1 Legal fees and expenses	164,817		574,271			739,088
4.2 Medical examination fees	(18,697)					(18,697)
4.3 Inspection report fees						
4.4 Fees of public accountants and consulting actuaries	384,820		1,340,829			1,725,649
4.5 Expense of investigation and settlement of policy claims						
5.1 Traveling expenses	72,299		252,170			324,469
5.2 Advertising	82		206			288
5.3 Postage, express, telegraph and telephone	265,763		926,947			1,192,710
5.4 Printing and stationery	112,242		391,486			503,728
5.5 Cost or depreciation of furniture and equipment	15,796		55,094			70,890
5.6 Rental of equipment	13,677		47,703			61,380
5.7 Cost or depreciation of EDP equipment and software	158,778		553,797			712,575
6.1 Books and periodicals	7,220		25,181			32,401
6.2 Bureau and association fees	11,808		41,143			52,951
6.3 Insurance, except on real estate	57,081		199,092			256,173
6.4 Miscellaneous losses						
6.5 Collection and bank service charges					387,716	387,716
6.6 Sundry general expenses	21,069		73,494			94,563
6.7 Group service and administration fees	(88,690)		(309,024)			(397,714)
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance	11,388		39,720			51,108
7.2 Agents' balances charged off (less $ 0 recovered)						
7.3 Agency conferences other than local meetings	134,646		469,628			604,274
9.1 Real estate expenses					1,527,141	1,527,141
9.2 Investment expenses not included elsewhere					89,442	89,442
9.3 Aggregate write-ins for expenses			113,023			113,023
10. General expenses incurred	3,959,359		13,971,853		3,254,849	(a) 21,186,061
11. General expenses unpaid December 31, prior year	95,908		540,146			636,054
12. General expenses unpaid December 31, current year	186,892		560,675			747,567
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	3,868,375		13,951,324		3,254,849	21,074,548

DETAILS OF WRITE-IN LINES						
09.301. Amortization of Goodwill			113,023			113,023
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 09.3 from overflow page						
09.399. Totals (Lines 09.301 through 09.303 plus 09.398) (Line 09.3 above)			113,023			113,023

(a) Includes management fees of $ (3,017,628) to affiliates and $ (144,590) to non-affiliates.

EXHIBIT 3 – TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes				377,932	377,932
2. State insurance department licenses and fees	26,822	372,115			398,937
3. State taxes on premiums	148,394	2,058,765			2,207,159
4. Other state taxes, incl. $ 0 for employee benefits	10,204	141,560			151,764
5. U.S. Social Security taxes	47,697	661,725			709,422
6. All other taxes	16,092	223,254			239,346
7. Taxes, licenses and fees incurred	249,209	3,457,419		377,932	4,084,560
8. Taxes, licenses and fees unpaid December 31, prior year	23,461	132,137		167,159	322,757
9. Taxes, licenses and fees unpaid December 31, current year	118,118	354,355		330,932	803,405
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	154,552	3,235,201		214,159	3,603,912

EXHIBIT 4 – DIVIDENDS OR REFUNDS

	Insurance	
	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	18,408	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	254,800	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	273,208	
6. Paid-in cash	76,678	
7. Left on deposit	26,213	
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8	376,099	
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year	347,938	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	347,938	
16. Total from prior year	355,791	
17. Total dividends or refunds (Lines 9 + 15 - 16)	368,246	

DETAILS OF WRITE-IN LINES		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 08 from overflow page		
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 08 above)		

NONE

EXHIBIT 5 – AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
LIFE INSURANCE:					
0100001 01CSO 4.00% CRVM	3,053,483		3,053,483		
0100002 130% 41CSO 3.00% NLP	148,832		148,832		
0100003 41CSO 2.50% CRVM	1,003,047		1,003,047		
0100004 41CSO 2.50% NLP	225,607		225,607		
0100005 41CSO 3.00% CRVM	453,516		453,516		
0100006 41CSO 3.00% NLP	597,434		597,434		
0100007 52DIS/58CSO 3.00%	101,371		101,371		
0100008 58CET 2.50% NLP	267,593		267,593		
0100009 58CET 3.00% CRVM	1,659,248		1,659,248		
0100010 58CET 3.00% NLP	486,904		486,904		
0100011 58CET 3.50% CRVM	154,450		154,450		
0100012 58CET 3.50% NLP	1,101,823		1,101,823		
0100013 58CET 4.00% CRVM	1,022,550		1,022,550		
0100014 58CET 4.00% NLP	84,811		84,811		
0100015 58CET 4.25% NLP	13,908		13,908		
0100016 58CET 4.50% NLP	472,744		472,744		
0100017 58CSO 2.50% CRVM	233,122		233,122		
0100018 58CSO 2.50% MOD	67,961		67,961		
0100019 58CSO 2.50% NJ	119,101		119,101		
0100020 58CSO 2.50% NLP	292,893		292,893		
0100021 58CSO 3.00% CRVM	10,809,714		10,809,714		
0100022 58CSO 3.00% MOD	122,900		122,900		
0100023 58CSO 3.00% NLP	9,188,895		9,188,895		
0100024 58CSO 3.50% CRVM	806,305		806,305		
0100025 58CSO 3.50% NLP	1,381,769		1,381,769		
0100026 58CSO 4.00% CRVM	7,731,065		7,731,065		
0100027 58CSO 4.00% NLP	868,318		868,318		
0100028 58CSO 4.25% CRVM	48,178		48,178		
0100029 58CSO 4.25% NLP	112,929		112,929		
0100030 58CSO 4.50% CRVM	594,802		594,802		
0100031 58CSO 4.50% NLP	203,235		203,235		
0100032 58CSO 5.50% NLP	153,360		153,360		
0100033 61CSI 3.50% CRVM	36,731		36,731		
0100034 80CET 4.50% CRVM	162,730		162,730		
0100035 80CET 5.00% CRVM	125,812		125,812		
0100036 80CET 5.00% NLP	558,163		558,163		
0100037 80CET 5.50% CRVM	241,102		241,102		
0100038 80CSO 4.00% CRVM	5,776,622		5,776,622		
0100039 80CSO 4.50% CRVM	5,656,305		5,656,305		
0100040 80CSO 5.00% CRVM	18,440,132		18,440,132		
0100041 80CSO 5.00% NLP	13,670,487		13,670,487		
0100042 80CSO 5.25% CRVM	42,542		42,542		
0100043 80CSO 5.50% CRVM	5,410,027		5,410,027		
0100044 80CSO 5.50% NLP	15,059		15,059		
0100045 80CSO 6.00% CRVM	110,808		110,808		
0100046 80CSO 6.00% NLP	2,808,659		2,808,659		
0100047 AE 3.50% CRVM	1,284,271		1,284,271		
0100048 AE 4.00% CRVM	4,332		4,332		
0100049 GIB	123		123		
0100050 INT ACCUM 3.00%					
0100051 59ADB/58CSO 3.00%	19,410		19,410		
0100052 substd	20,751		20,751		
0100053 80 CSO 5.00% NLP	338,755		338,755		
0100054 SUBSTD	562		562		
0100055 80CSO 3.00% CRVM	21,609		21,609		
0100056 01CSO 4.50% CRVM	498,774		498,774		
0100057 01CSO 4..50% CRVM	9,750		9,750		
0100058 58 CSO 4.00% CRVM	1,088		1,088		
0100059 58CET 5.00% NLP	31,858		31,858		
0100060 58 CSO 3.00% NLP	60,437		60,437		
0100061 58 CSO 3.00% CRVM	6,235		6,235		
0100062 41 CSO 3.00% CRVM	4,269		4,269		
0100063 80 CSO 4.00% CRVM	13,266		13,266		
0199997 Totals (Gross)	98,952,537		98,952,537		
0199998 Reinsurance ceded	2,619,462		2,619,462		
0199999 Totals (Net)	96,333,075		96,333,075		
ANNUITIES (excluding supplementary contracts with life contingencies):					
0200001 83 IAM 5.00%	657,103	X X X	657,103	X X X	
0200002 FPA 3.50%	498,512	X X X	498,512	X X X	
0200003 FPA 2.50%	3,945	X X X	3,945	X X X	
0200004 SPDA 4.00%	1,093,331	X X X	1,093,331	X X X	
0200005 FPA 4.00%	2,944,697	X X X	2,944,697	X X X	
0200006 SPDA 5.00%	276,383	X X X	276,383	X X X	
0200007 INT ACCUM 3.00%	4,018,344	X X X	4,018,344	X X X	
0200008 INT ACCUM 3.00%	152,510	X X X	152,510	X X X	
0299997 Totals (Gross)	9,644,825	X X X	9,644,825	X X X	

EXHIBIT 5 – AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0299998 Reinsurance ceded		X X X		X X X	
0299999 Totals (Net)	9,644,825	X X X	9,644,825	X X X	
SUPPLEMENTARY CONTRACTS WITH LIFE CONTINGENCIES:					
0300001 71 GAM ANB 8.00%	501,007		501,007		
0300002 71 IAM 7.50%	895,361		895,361		
0300003 83 GAM 5.50%	403,008		403,008		
0300004 83 IAM ANB 3.00%	80,622		80,622		
0300005 83 IAM ANB 7.25%	114,759		114,759		
0399997 Totals (Gross)	1,994,757		1,994,757		
0399998 Reinsurance ceded	200,022		200,022		
0399999 Totals (Net)	1,794,735		1,794,735		
ACCIDENTAL DEATH BENEFITS:					
0400001 58CSO 3.00% CRVM	10		10		
0400002 80CSO 4.00% CRVM	4,982		4,982		
0400003 80CSO 5.00% CRVM	3,178		3,178		
0400004 59ADB/58CSO 3.00%	65,121		65,121		
0400005 52DIS/58CSO 3.00%	8,594		8,594		
0400006 59ADB/58CSO 3.00%	28,065		28,065		
0499997 Totals (Gross)	109,950		109,950		
0499998 Reinsurance ceded					
0499999 Totals (Net)	109,950		109,950		
DISABILITY — ACTIVE LIVES:					
0500001 52DIS/58CSO 3.00%	37,281		37,281		
0500002 52DIS/58CSO 3.50%	132,181		132,181		
0500003 58CSO 4.50% CRVM	1,124		1,124		
0500004 80CSO 4.00% CRVM	6,630		6,630		
0500005 80CSO 5.00% CRVM	7,758		7,758		
0500006 52DIS/58CSO 3.00%	948		948		
0500007 52 Dis Period 2 w/ 58CSO 3%	181		181		
0500008 01CSO 4.50% CRVM	1,020		1,020		
0500009 80 CSO 5.00% CRVM	853		853		
0599997 Totals (Gross)	187,976		187,976		
0599998 Reinsurance ceded	120		120		
0599999 Totals (Net)	187,856		187,856		
DISABILITY — DISABLED LIVES:					
0600001 52DIS/58CSO 3.00%	1,536,105		1,536,105		
0600002 IBNR	8,802		8,802		
0600003 26DIS/41CSO 2.50%	1,150		1,150		
0600004 70DIS/58CSO 3.50%	17,386		17,386		
0699997 Totals (Gross)	1,563,443		1,563,443		
0699998 Reinsurance ceded	268,824		268,824		
0699999 Totals (Net)	1,294,619		1,294,619		
MISCELLANEOUS RESERVES:					
0700001 DEFICIENCY	107,832		107,832		
0700002 GIB	9,265		9,265		
0700003 IPC	1,129,093		1,129,093		
0700004 NON-DEDUCT	155,126		155,126		
0799997 Totals (Gross)	1,401,316		1,401,316		
0799998 Reinsurance ceded	283		283		
0799999 Totals (Net)	1,401,033		1,401,033		
9999999 Totals (Net) - Page 3, Line 1	110,766,093		110,766,093		

EXHIBIT 5 – INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]
1.2 If not, state which kind is issued.

2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
2.2 If not, state which kind is issued.

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No [ ]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [ ] No [X]
If so, state:
4.1 Amount of insurance? $
4.2 Amount of reserve? $
4.3 Basis of reserve:

4.4 Basis of regular assessments:

4.5 Basis of special assessments:

4.6 Assessments collected during the year: $
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: $
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $
Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: $
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3 State the amount of reserves established for this business: $
7.4 Identify where the reserves are reported in the blank:

EXHIBIT 5A – CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 Subtotal (Page 7, Line 6)	X X X	X X X	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)	NONE		
0299999 Subtotal	X X X	X X X	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
0399999 Subtotal	X X X	X X X	
9999999 TOTAL (Column 4 only)	X X X	X X X	

EXHIBIT 6 – AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	4,727,388	47,257			34,675	4,611,675	32,060	839	882
2. Additional contract reserves (a)	94,780,324	613,145			1,176,479	92,929,882	4,845	10,392	45,581
3. Additional actuarial reserves - Asset/Liability analysis									
4. Reserve for future contingent benefits									
5. Reserve for rate credits									
6. Aggregate write-ins for reserves									
7. Totals (Gross)	99,507,712	660,402			1,211,154	97,541,557	36,905	11,231	46,463
8. Reinsurance ceded	922,818				35,938	886,880			
9. Totals (Net)	98,584,894	660,402			1,175,216	96,654,677	36,905	11,231	46,463
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	12,453,588	79,366			2,026,851	8,600,322		967,146	779,903
11. Additional actuarial reserves-Asset/Liability analysis									
12. Reserve for future contingent benefits									
13. Aggregate write-ins for reserves									
14. Totals (Gross)	12,453,588	79,366			2,026,851	8,600,322		967,146	779,903
15. Reinsurance ceded	1,696,577				658,431	1,038,146			
16. Totals (Net)	10,757,011	79,366			1,368,420	7,562,176		967,146	779,903
17. **TOTAL (Net)**	109,341,905	739,768			2,543,636	104,216,853	36,905	978,377	826,366
18. **TABULAR FUND INTEREST**									

DETAILS OF WRITE-IN LINES									
0601.			NONE						
0602.									
0603.									
0698. Summary of remaining write-ins for Line 06 from overflow page									
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 06 above)									
1301.			NONE						
1302.									
1303.									
1398. Summary of remaining write-ins for Line 13 from overflow page									
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)									

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 – DEPOSIT TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	3,354,445			238,071	1,435,214	1,681,160
2. Deposits received during the year	683,991				30,522	653,469
3. Investment earnings credited to the account	112,515			13,445	62,098	36,972
4. Other net change in reserves	(101,170)			106,143		(207,313)
5. Fees and other charges assessed	12					12
6. Surrender charges						
7. Net surrender or withdrawal payments	647,357			88,948	97,363	461,046
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8)	3,402,412			268,711	1,430,471	1,703,230
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	3,402,412			268,711	1,430,471	1,703,230

EXHIBIT 8 – CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 – Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit Life (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct											
1.2 Reinsurance assumed											
1.3 Reinsurance ceded											
1.4 Net											
2. In course of settlement:											
2.1 Resisted 2.11 Direct											
2.12 Reinsurance assumed											
2.13 Reinsurance ceded											
2.14 Net			(b)	(b)		(b)	(b)				
2.2 Other 2.21 Direct	1,160,233		909,462								250,771
2.22 Reinsurance assumed	1,248,504		1,248,504								
2.23 Reinsurance ceded	353,214		353,214								
2.24 Net	2,055,523		(b) 1,804,752	(b)		(b)	(b)		(b)	(b)	(b) 250,771
3. Incurred but unreported:											
3.1 Direct	18,280,073		102,449						1,125,341		17,052,283
3.2 Reinsurance assumed	3,248,856		90,096						133,696		3,025,064
3.3 Reinsurance ceded	28,930										28,930
3.4 Net	21,499,999		(b) 192,545	(b)		(b)	(b)		(b) 1,259,037	(b)	(b) 20,048,417
4. TOTALS 4.1 Direct	19,440,306		1,011,911						1,125,341		17,303,054
4.2 Reinsurance assumed	4,497,360		1,338,600						133,696		3,025,064
4.3 Reinsurance ceded	382,144		353,214								28,930
4.4 Net	23,555,522	(a)	(a) 1,997,297				(a)		1,259,037		20,299,188

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $ 0 in Column 2, $ 0 in Column 3 and $ 0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $ 0, Individual Annuities $ 0, Credit Life (Group and Individual) $ 0, and Group Life $ 0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $ 0, Credit (Group and Individual) Accident and Health $ 0, and Other Accident and Health $ 0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 – CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 – Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit Life (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct	68,520,765		4,466,172	74,440	356,546				3,020,364		60,603,243
1.2 Reinsurance assumed	13,806,596		2,183,151						1,131,271		10,492,174
1.3 Reinsurance ceded	1,345,704		611,989	51,141							682,574
1.4 Net	(d) 80,981,657		6,037,334	23,299	356,546				4,151,635		70,412,843
2. Liability December 31, current year from Part 1:											
2.1 Direct	19,440,306		1,011,911						1,125,341		17,303,054
2.2 Reinsurance assumed	4,497,360		1,338,600						133,696		3,025,064
2.3 Reinsurance ceded	382,144		353,214								28,930
2.4 Net	23,555,522		1,997,297						1,259,037		20,299,188
3. Amounts recoverable from reinsurers December 31, current year	918,794		753,942								164,852
4. Liability December 31, prior year:											
4.1 Direct	20,108,257		1,289,238						1,351,345		17,467,674
4.2 Reinsurance assumed	6,320,589		558,296						249,560		5,512,733
4.3 Reinsurance ceded	121,500		62,744								58,756
4.4 Net	26,307,346		1,784,790						1,600,905		22,921,651
5. Amounts recoverable from reinsurers December 31, prior year	296,697		128,228								168,469
6. Incurred benefits:											
6.1 Direct	67,852,814		4,188,845	74,440	356,546				2,794,360		60,438,623
6.2 Reinsurance assumed	11,983,367		2,963,455						1,015,407		8,004,505
6.3 Reinsurance ceded	2,228,445		1,528,173	51,141							649,131
6.4 Net	77,607,736		5,624,127	23,299	356,546				3,809,767		67,793,997

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to: $ 0 in Line 1.1, $ 0 in Line 1.4.
$ 0 in Line 6.1, and $ 0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to: $ 314,818 in Line 1.1, $ 314,818 in Line 1.4.
$ 314,818 in Line 6.1, and $ 314,818 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to: $ 0 in Line 1.1, $ 0 in Line 1.4.
$ 0 in Line 6.1, and $ 0 in Line 6.4.

(d) Includes $ 54,714 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks		672,090	672,090
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens		61,144	61,144
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2), and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)		733,234	733,234
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	931,629	499,591	(432,038)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
15.3 Accrued retrospective premiums			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	2,244,551	811,132	(1,433,419)
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets	1,253,893	1,322,706	68,813
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	4,430,073	3,366,663	(1,063,410)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	4,430,073	3,366,663	(1,063,410)

DETAILS OF WRITE-IN LINES			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)			

NONE

NONE

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Central United Life Insurance Company, (the "Company") are presented on the basis of accounting practices prescribed or permitted by the Arkansas Department of Insurance.

The Arkansas Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Arkansas for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Arkansas Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective March 2011, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Arkansas. The state has adopted certain prescribed accounting practices that differ from those found in NAIC SAP. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices.

B. Uses of Estimates in the Preparation of Financial Statements

The preparation of financial statements of insurance companies requires management to make estimates and assumptions that affect amounts reported in the financial statements and accompanying notes, and disclosures of contingent assets and liabilities. Ultimate results could differ from these estimates.

C. Accounting Policies

Premium and Annuity considerations for Life and Accident and Health are recognized as revenue when received. Expenses incurred in connection with acquiring new insurance business, including acquisition costs are carried as a Goodwill asset, and amortized over 10 years.

In addition, the Company uses the following accounting policies:

(1) Short-term investments are stated at amortized cost.

(2) Bonds not backed by other loans are stated at amortized cost using the scientific method.

(3) Mortgage-backed securities and asset-backed securities are stated at amortized cost using the scientific method. Quarterly changes in estimated cash flows from the original purchase assumptions are accounted for using the retrospective method.

(4) Preferred stocks are stated at cost (or amortized cost).

(5) Common stocks are stated at fair value except that investments in stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.

(6) Investment real estate or property acquired in satisfaction of debt is stated at depreciation cost, less encumbrances, except where permanent impairments have been recognized.

(7) Mortgage loans and policy loans are stated at the aggregate unpaid balance.

(8) Other invested assets are stated on the equity basis.

(9) Derivative instruments are valued in accordance with the NAIC Accounting Practices and Procedures manual of the Securities Valuation Office. All derivative instruments are valued consistently with the hedged items.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

A. The Company adjusted the December 31, 2011 financial statements for the following adjustment:

(1) Included in the aggregate write-ins for gains and losses to surplus is a reduction of $520,000 related to the December 31, 2010 EMC acquisition. For the statutory audit the Company booked an additional claim reserve which resulted in a reduction to surplus of $520,000 net of tax.

B. The Company prepares its statutory basis financial statements in conformity with accounting practices prescribed or permitted by the State of Arkansas. Effective January 1, 2001, the State of Arkansas required that insurance companies domiciled in the State of Arkansas prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual – Version effective January 1, 2001 subject to any deviations prescribed or permitted by the State of Arkansas insurance commissioner.

Accounting changes adopted to conform to the provisions of the NAIC Accounting Practices and Procedures manual – Version effective January 1, 2001 are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of the capital and surplus that would have been reported at the date if the new accounting principles had been applied retroactively for all prior periods. As a result of these changes, the Company reported a change of accounting principle of $3,521,727 as of December 31, 2001. This change in accounting principle was recorded as an increase to unassigned funds (surplus) and is entirely made up of deferred tax asset.

3. BUSINESS COMBINATIONS AND GOODWILL

A. Statutory Purchase Method

(1) On December 31, 2010 the Company purchased a block of business from EMC National Life Insurance Company ("EMC").

NOTES TO FINANCIAL STATEMENTS

(2) The purchase was accounted for as a statutory purchase.

(3) On December 31, 2010 the Company received cash of $4.1 million and posted reserves of $3.3 million and a deferred income liability of $0.8 million from the EMC acquisition. The Company amortized all of the deferred income which was $0.8 million in 2010. For the statutory audit the Company posted additional reserves for $0.8 million which was $0.5 million net of tax and recorded in the 2011 financials as an aggregate write-in on page 4 line 53. On December 31, 2010 the Company sold a portion of a block of business from EMC to Family Life Insurance Company ("FLIC"), an affiliate, which originally had been coinsured to the Company. The Company paid cash of $3.2 million and reduced reserves by $3.2 million. There was no Goodwill recorded.

(4) Goodwill for the MIG purchase and the 2009 EMC purchase is being amortized over ten years.

B. Statutory Merger

Not Applicable

4. DISCONTINUED OPERATIONS

Not applicable

5. INVESTMENTS

A. Mortgage Loans

(1) There were no new loans in 2011. The maximum and minimum lending rates for mortgage loans during 2011 were:

Maximum 8.0%, minimum 5.8%.

(2) During the year ended December 31, 2011, no interest rate was reduced.

(3) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed, refinanced, or purchase money mortgages was 80%. The Company non-admits any loans which exceed 75% of the value of security.

(4) As of December 31, 2011, there were no loans that had interest more than 180 days overdue.

(5) As of December 31, 2011, there were no taxes, assessments, or other amounts advanced by the Company on account of mortgage loans outstanding.

(6) As of December 31, 2011 and 2010, the Company had no impaired mortgage loans.

B. Debt Restructuring

The Company did not restructure any loans during the year ended December 31, 2011.

C. Reverse Mortgages

The Company did not have any reverse mortgages as of December 31, 2011.

D. Loan-Backed Securities

(1) The Company has elected to use the book value as of January 1, 1994 as the cost for applying the retrospective method to loan-backed securities purchased prior to that date.

(2) The retrospective adjustment method is used to value all loan-backed securities.

(3) The Company used the custodial bank pricing services in determining the fair value of its loan-backed securities.

(4) For the year ended December 31, 2011, the Company did not use the prospective method to value any loan-backed securities.

E. Repurchase Agreements

The Company did not have any repurchase agreements as of December 31, 2011.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

The Company did not have any joint ventures, partnerships or investments in limited liability companies as of December 31, 2011.

7. INVESTMENT INCOME

F. Due and accrued income was excluded from investment income on the following basis:

(1) Bonds – where the collection of interest is uncertain.

(2) Mortgage Loans – on loans in process of foreclosure, loans delinquent more than 60 days, or loans where collection of interest is uncertain.

(3) Real Estate – where rent is in arrears more than three months.

NOTES TO FINANCIAL STATEMENTS

(4) Collateral Loans or Other Notes – where collection of interest is uncertain.

G. The total amount of due and accrued income excluded for the year ended December 31, 2011 was $-0-.

8. DERIVATIVE INSTRUMENTS

The Company does not own any derivative investments.

9. INCOME TAXES

A. Components of the net deferred tax asset (liability) at December 31 are as follows:

1.

		12/31/2011			12/31/2010			Change		
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
		Ordinary	Capital	(Col 1 + 2) Total	Ordinary	Capital	(Col 4 + 5) Total	(Col 1 - 4) Ordinary	(Col 2- 5) Capital	(Col 7 + 8) Total
a.	Gross Deferred Tax Assets $	7,935,918	0	7,935,918	7,884,305	0	7,884,305	51,613	0	51,613
b.	Statutory Valuation Allowance Adjustment $	0	0	0	0	0	0	0	0	0
c.	Adjusted Gross Deferred Tax Assets (1a - 1b) $	7,935,918	0	7,935,918	7,884,305	0	7,884,305	51,613	0	51,613
d.	Deferred Tax Liabilities $	479,514	0	479,514	1,775,829	0	1,775,829	(1,296,315)	0	(1,296,315)
e.	Subtotal Net Deferred Tax Asset/(Net Deferred Tax Lia $	7,456,404	0	7,456,404	6,108,476	0	6,108,476	1,347,928	0	1,347,928
f.	Deferred Tax Assets Nonadmitted $	2,244,551	0	2,244,551	811,132	0	811,132	1,433,419	0	1,433,419
g.	Net Admitted Deferred Tax Asset/(Net Deferred Tax Lia $	5,211,853	0	5,211,853	5,297,344	0	5,297,344	(85,491)	0	(85,491)

4.

		12/31/2011			12/31/2010			Change		
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Admission Calculation Components SSAP No. 10R, Paragraphs 10.a., 10.b., and 10.c.:	Ordinary	Capital	(Col 1 + 2) Total	Ordinary	Capital	(Col 4 + 5) Total	(Col 1 - 4) Ordinary	(Col 2- 5) Capital	(Col 7 + 8) Total
a.	SSAP No. 10R, Paragraph 10.a. $	0	0	0	2,568,485	0	2,568,485	(2,568,485)	0	(2,568,485)
b.	SSAP No. 10R, Paragraph 10.b. (the lesser of paragraph 10.b.i and 10.b.ii. below) $	2,542,123	0	2,542,123	0	0	0	2,542,123	0	2,542,123
c.	SSAP No. 10R, Paragraph 10.b.i. $	2,542,123	0	2,542,123	0	0	0	2,542,123	0	2,542,123
d.	SSAP No. 10R, Paragraph 10.b.ii. $	XXX	XXX	4,591,978	XXX	XXX	4,415,123	XXX	XXX	0
e.	SSAP No. 10R, Paragraph 10.c. $	479,514	0	479,514	1,775,829	0	1,775,829	(1,296,315)	0	(1,296,315)
f.	Total (4a + 4b + 4e) $	3,021,637	0	3,021,637	4,344,314	0	4,344,314	(1,322,677)	0	(1,322,677)
	Admission Calculation Components SSAP No. 10R, Paragraph 10.e.:									
g.	SSAP No. 10R, Paragraph 10.e.i. $	2,669,731	0	2,669,731	5,297,344	0	5,297,344	(2,627,613)	0	(2,627,613)
h.	SSAP No. 10R, Paragraph 10.e.ii (the lesser of $ paragraph 10.e.ii.a. and 10.e.ii.b below) $	2,542,123	0	2,542,123	0	0	0	2,542,123	0	2,542,123
i.	SSAP No. 10R, Paragraph 10.e.ii.a. $	2,542,123	0	2,542,123	0	0	0	2,542,123	0	2,542,123
j.	SSAP No. 10R, Paragraph 10.e.ii.b. $	XXX	XXX	6,887,967	XXX	XXX	6,622,685	XXX	XXX	0
k.	SSAP No. 10R, Paragraph 10.e.iii. $	479,514	0	479,514	1,775,829	0	1,775,829	(1,296,315)	0	(1,296,315)
l.	Total (4g + 4h + 4k) $	5,691,368	0	5,691,368	7,073,173	0	7,073,173	(1,381,805)	0	(1,381,805)
	Used in SSAP No. 10R, Paragraph 10.d.									
m.	Total Adjusted Capital $	XXX	XXX	55,205,846	XXX	XXX	52,312,342	XXX	XXX	2,893,504
n.	Authorized Control Level $	XXX	XXX	7,740,740	XXX	XXX	8,034,524	XXX	XXX	(293,784)

5.

		12/31/2011			12/31/2010			Change		
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Impact of Tax Planning Strategies	Ordinary Percent	Capital Percent	(Col 1 + 2) Total Percent	Ordinary Percent	Capital Percent	(Col 4 + 5) Total Percent	(Col 1 - 4) Ordinary Percent	(Col 2- 5) Capital Percent	(Col 7 + 8) Total Percent
a.	Adjusted Gross DTAs (% of Total Adjusted Gross DTA $	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
b.	Net Admitted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs) $	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%

6.

		12/31/2011			12/31/2010			Change		
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	SSAP No. 10R, Paragraphs 10.a., 10.b., and 10.c.:	Ordinary	Capital	(Col 1 + 2) Total	Ordinary	Capital	(Col 4 + 5) Total	(Col 1 - 4) Ordinary	(Col 2- 5) Capital	(Col 7 + 8) Total
a.	Admitted Deferred Tax Assets $	2,542,123	0	2,542,123	2,568,485	0	2,568,485	(26,362)	0	(26,362)
b.	Admitted Assets $	XXX	XXX	309,783,394	XXX	XXX	319,043,334	XXX	XXX	(9,259,940)
c.	Adjusted Statutory Surplus * $	XXX	XXX	55,205,846	XXX	XXX	52,312,342	XXX	XXX	2,893,504
d.	Total Adjusted Capital from DTAs $	XXX	XXX	2,542,123	XXX	XXX	2,568,485	XXX	XXX	(26,362)
	Increases due to SSAP No. 10R, Paragraph 10.e.									
e.	Admitted Deferred Tax Assets $	2,669,731	0	2,669,731	2,207,561	0	2,207,561	462,170	0	462,170
f.	Admitted Assets $	2,669,731	0	2,669,731	2,207,561	0	2,207,561	462,170	0	462,170
g.	Statutory Surplus $	2,669,731	0	2,669,731	2,207,561	0	2,207,561	462,170	0	462,170

B. The Company does not have any deferred tax liabilities that are not recognized in the financial statements.

NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consist of the following major components:

		(1) 12/31/2011	(2) 12/31/2010	(3) (Col 1 - 2) Change
1.	Current Income Tax			
a.	Federal $	1,201,333	1,952,608	(751,275)
b.	Foreign $	0	0	0
c.	Subtotal $	1,201,333	1,952,608	(751,275)
d.	Federal Income Tax on net capital gains $	667,817	740,503	(72,686)
e.	Utilization of capital loss carry-forwards $	0	0	0
f.	Other $	0	0	0
g.	Federal and foreign income taxes incurred $	1,869,150	2,693,111	(823,961)
2.	Deferred Tax Assets:			
a.	Ordinary			
(1)	Discounting of unpaid losses $	0	0	0
(2)	Unearned premium reserve $	0	0	0
(3)	Policyholder reserves $	2,786,840	3,156,797	(369,957)
(4)	Investments $	26,943	40,882	(13,939)
(5)	Deferred acquisition costs $	4,357,151	4,145,190	211,961
(6)	Policyholder dividends accrual $	0	0	0
(7)	Fixed assets $	386,350	314,126	72,224
(8)	Compensation and benefits accrual $	61,880	57,448	4,432
(9)	Pension accrual $	0	0	0
(10)	Receivables - nonadmitted $	316,754	169,861	146,893
(11)	Net operating loss carry-forward $	0	0	0
(12)	Tax credit carry-forward $	0	0	0
(13)	Other (including items <5% of total ordinary tax assets $	0	0	0
(99)	Subtotal $	7,935,918	7,884,304	51,614
b.	Statutory valuation allowance adjustment $	0	0	0
c.	Nonadmitted $	(2,244,551)	(811,132)	(1,433,419)
d.	Admitted ordinary deferred tax assets (2a99 - 2b - 2c). $	5,691,367	7,073,172	(1,381,805)
e.	Capital:			
(1)	Investments $	0	0	0
(2)	Net capital loss carry-forward $	0	0	0
(3)	Real estate $	0	0	0
(4)	Other (including items <5% of total capital tax assets). $	0	0	0
(99)	Subtotal $	0	0	0
f.	Statutory valuation allowance adjustment $	0	0	0
g.	Nonadmitted $	0	0	0
h.	Admitted capital deferred tax assets (2e99 - 2f - 2g) $	0	0	0
i.	Admitted deferred tax assets (2d + 2h) $	5,691,367	7,073,172	(1,381,805)
3.	Deferred Tax Liabilities:			
a.	Ordinary			
(1)	Investments $	100,370	95,018	5,352
(2)	Fixed assets $	0	0	0
(3)	Deferred and uncollected premium $	293,294	299,175	(5,881)
(4)	Policyholder reserves $	0	1,328,458	(1,328,458)
(5)	Other (including items <5% of total ordinary tax assets $	85,850	53,178	32,672
(99)	Subtotal $	479,514	1,775,829	(1,296,315)
b.	Capital:			
(1)	Investments $	0	0	0
(2)	Real Estate $	0	0	0
(3)	Other (including items <5% of total capital tax assets). $	0	0	0
(99)	Subtotal $	0	0	0
c.	Deferred tax liabilities (3a99 + 3b99) $	479,514	1,775,829	(1,296,315)
4.	Net deferred tax assets/liabilities (2i - 3c) $	5,211,853	5,297,343	(85,490)

NOTES TO FINANCIAL STATEMENTS

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

	Amount	Effective Tax Rate
Income tax at expected rate	$ 1,734,342	34.0%
Dividend income not taxable	(1,404,200)	-27.5%
IMR amortization	(328,101)	-6.4%
Tax on statutory capital gains	667,817	13.1%
Prior year true-up	106,049	2.1%
Other	(254,684)	-5.0%
Total Tax	$ 521,223	10.2%

E. The Company has no net operating loss carryforward. The company has no AMT credit.

F. The Company is subject to taxation as a life insurance company and files a consolidated return with its parent, Harris Insurance Holdings, Inc.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AND AFFILIATES

A. 100% of the Company is owned by Harris Insurance Holding Company domiciled in the state of Delaware.

The Company does not hold assets of its parent. The Company holds commons stock in affiliates and the value of such stocks is reflected in Schedule D.

Company	Relationship	Asset Category	Book Value	Statement Value
Manhattan Insurance Group	Subsidiary	Common Stock	$36,214,033	$43,675,527
Investors Consolidated	Subsidiary	Common Stock	5,577,044	7,555,362
			$41,791,077	$51,230,889

B. Not applicable.

C. Amounts due from or to parent, subsidiaries and affiliates are generally settled within 60 days.

D. The Company has no guarantees or undertakings for the benefit of an affiliate that results in a material contingent exposure of the Company's assets, or any affiliated Insurer's assets to liability.

E. The Company and several of its affiliates have entered into contracts indefinite in duration for the performance of various services. All affiliated and unaffiliated management, service, and administrative fees were allocated to the appropriate classifications on Exhibit 2. These services include various routine business services or materials which may be provided to the Company. All other agreements are cost allocation agreements, based upon generally accepted accounting principles, involving the Company with its parent or any affiliated insurer.

F. There were no material management or service contracts and cost-sharing arrangements involving the Company and any related party.

G. The Company did not own shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated company.

H. The Company's total investments in subsidiary, controlled or affiliated companies exceeded 10% of its admitted assets as of December 31, 2011, and is 16.4% of its admitted assets.

I. The Company did not recognize any impairment write-downs for its investments in subsidiary, controlled or affiliated companies during the year ended December 31, 2011.

11. DEBT

Not applicable.

12. RETIREMENT PLANS, DEFERRED COMPENSATION AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Contribution Plans

(1) Retirement Plans

All full time employees of Central United Life Insurance Company, Investors Consolidated Insurance Company and Manhattan Life Insurance Company over the age of 18 are eligible to participate in the Manhattan Insurance Group 401(k) Plan, a qualified defined contribution plan, after the completion of three months service with the company. Employees who elect to participate may contribute from one to twenty percent of their base pay. Effective January 1, 2001, the Company's contributions are based on the safe harbor matching formula provisions of the Internal Revenue Code, which is a rate of 25% on the first 4% of employee contributions. At December 31, 2011, the Company contributed $47,453 with an administration fee of $12,718.

(2) Post-retirement Benefit Plans

Not applicable

NOTES TO FINANCIAL STATEMENTS

B. Deferred Contribution Plans

Not applicable

13. CAPITAL AND SURPLUS AND SHAREHOLDERS' DIVIDEND RESTRICTIONS

A. The Company has 150 common shares authorized and 100 shares issued and outstanding.

B. The Company has 100,000 preferred shares authorized and 20,000 shares issued and outstanding.

C. Under Arkansas insurance regulations, the Company is required to maintain a combined capital and surplus of $750,000. Additionally, the Company is limited by the laws of the state of incorporation, Arkansas, to the amount of dividends that can be paid to shareholders during any given year.

D. Within the limitations of C. above, there are no restrictions placed on the portion of the Company's profits that may be paid as ordinary dividends to its shareholder.

E. There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

F. There were no advances to surplus requiring repayment.

G. There are no amounts of stock held by the Company, including stock of affiliated companies, for special purposes.

H. The Company did not have any special surplus funds as of December 31, 2011.

I. The portion of unassigned funds (surplus) represented or reduced by each item below at December 31, 2011 are as follows:

(1) Unrealized gains and losses net of tax	$ 9,439,812
(2) Non-admitted asset values	(4,430,073)
(3) Separate account business	-
(4) Asset valuation reserves	(1,136,584)

J. The Company issued $15,000,000 principal amount of its Floating Rate Surplus Notes due May 23, 2033 to InCapS Funding I, Ltd. pursuant to an Indenture by and between the Issuer and Wilmington Trust Company, as Trustee on May 22, 2003 for $15,000,000 cash. The Texas Department of Insurance has approved this subordinated indebtedness agreement pursuant to the provisions of article 1.39, Texas Insurance Code and 28 Texas Administrative Code Section 7.7. The interest rate is capped at 12.5% during the first five years of the insurance of the surplus note. In the event the tax status of the interest deduction changes for the Company within five years of the issuance of the surplus note, the Company can redeem the surplus note for a Special Redemption Price specified in the Indenture. On or after five years of the issuance date of the surplus note, the Company may redeem the outstanding principal amount of the surplus note at 100% (no premium) with the prior approval of the Texas Department of Insurance. The interest payments of $668,612 were paid in 2011. The state of Arkansas has approved this agreement as part of the redomestication that became effective May 15, 2006.

K. The Company did not enter into quasi-reorganization during the year ended December 31, 2011.

14. CONTINGENCIES

A. The Company does not have any commitments or contingent commitments to any subsidiary, controlled or affiliated companies, joint venture, partnership or limited liability company. Also, the Company is not the guarantor under any guarantee agreements.

B. All 50 states have laws requiring solvent life insurance companies to pay assessments to protect the interests of policyholders of insolvent life insurance and annuity companies. Known insolvencies of life insurance companies are expected to result in future assessments. While it is not possible to accurately estimate the portion of the industry assessments for which CUL will be responsible, it is expected that the remaining assessments will not be material to the statutory basis financial statements. The expenses related to these insolvencies are being recorded as state guaranty association assessments are received.

C. The Company has not realized any gain contingencies subsequent to December 31, 2011.

D. The Company is a defendant in various lawsuits arising in the normal course of business. The Company believes it has valid defenses in these lawsuits and is defending the cases vigorously. The Company also believes that the total amounts that would ultimately have to be paid arising from these lawsuits would have no material effect on its financial position or results of operations.

15. LEASES

The Company leases office space with a commercial building which will expire May 31, 2012. The company does not perceive this lease to have a material financial effect at this time.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

Not applicable

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENT OF LIABILITIES

A. The Company does not have any transfers of receivables reported as sales.

NOTES TO FINANCIAL STATEMENTS

B. The Company did not obtain any assets or incur any liabilities related to transfers of financial assets during the year ended December 31, 2011.

C. The Company did not have any wash sales during the year ended December 31, 2011.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

Not applicable

19. DIRECT PREMIUMS WRITTEN BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

Not applicable

20. OTHER ITEMS

A. The Company was redomesticated from Texas to Arkansas on May 15, 2006.

B. The Company did not have any troubled debt restructuring during the year ended December 31, 2011.

C. Assets in the amount of $6,755,185 and $6,873,672 at December 31, 2011 and 2010, respectively, were on deposit with various state insurance departments as required by law.

D. The Company routinely assesses the collectibility of its receivable balances. Any potential loss related to admitted asset balances that may ultimately become uncollectible is not material to the Company's financial condition.

21. SUBSEQUENT EVENTS

No events have occurred subsequent to December 31, 2011 requiring disclosure under the requirements of Statement of Statutory Accounting Principle No. 9, Subsequent Events.

22. REINSURANCE

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

1. Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

   Yes ( ) No (X)

2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U. S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

   Yes ( ) No (X)

Section 2 – Ceded Reinsurance Report – Part A

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

   Yes ( ) No (X)

2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

   Yes ( ) No (X)

Section 3 – Ceded Reinsurance Report – Part B

1. What is the estimated amount of the aggregate reduction in surplus for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate.

   Not applicable.

2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in force or which had existing reserves established by the Company as of the effective date of the agreement?

   Yes ( ) No (X)

NOTES TO FINANCIAL STATEMENTS

A. UNCOLLECTIBLE REINSURANCE

The Company did not write off any uncollectible reinsurance during the year and has no uncollectible reinsurance as of December 31, 2011.

B. COMMUTATION OF REINSURANCE REFLECTED IN INCOME AND EXPENSES

The Company had no commutation of ceded reinsurance during the year.

23. RETROSPECTIVELY RATED CONTRACTS

Not applicable

24. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

Not applicable

25. INTERCOMPANY POOLING ARRANGEMENTS

Not applicable

26. STRUCTURED SETTLEMENTS

Not applicable

27. HEALTH CARE RECEIVABLES

Not applicable

28. PARTICIPATING POLICIES

Not applicable

29. PREMIUM DEFICIENCY RESERVES

The Company performs asset adequacy testing and has determined this reserve to be sufficient as of December 31, 2011.

30. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS

A. The Company waives deduction of deferred fractional premiums upon death of the insured and returns any portion of the final premium for periods beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.

B. The Company has substandard policies in force. Traditional policies issued on a substandard basis are charged an extra premium, in addition to the standard gross premium. Additional reserves for substandard mortality are equal to one-half of the substandard annual premium.

C. At December 31, 2011, the Company had business in force for which the gross premiums are less than the net premiums. Reserves in the amount of $107,832 to cover the above are provided in Exhibit 5, Miscellaneous Reserves.

D. The Tabular Interest (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7.

E. The Tabular Interest on Deposit Type Contracts (Page 15, Line 3) has been determined by formula which included each valuation rate of interest and the mean of the funds held subject to each rate.

F. The Company has no “Other increases” (net) under Page 7 Line 7 for 2011.

NOTES TO FINANCIAL STATEMENTS

31. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE LIABILITIES BY WITHDRAWAL CHARACTERISTICS

	Amount	% of Total
(1) Subject to discretionary withdrawal:		
(1.1) With market value adjustment	$ -	0.0%
(1.2) At book value less current surrender charge of 5% or more	-	0.0%
(1.3) At market value	-	0.0%
(1.4) Total with adjustment or at market value	-	0.0%
(1.5) At book value without adjustment (minimal or no charge or adjustmen	12,574,022	83.6%
(2) Not subject to discretionary withdrawal	2,467,972	16.4%
(3) Total gross actuarial reserves	15,041,994	100.0%
(4) Reinsurance ceded	200,022	
(5) Total (net)* (3) - (4)	$ 14,841,972	

* *Reconciliation of total annuity actuarial reserves and deposit fund liabilities.*

Life and Accident and Health Annual Statement:	
(6) Exhibit 5, Line 0299999 Total (net)	$ 9,644,825
(7) Exhibit 5, Line 0399999 Total (net)	1,794,736
(8) Exhibit 7, Column 1	3,402,411
(9) Subtotal	$ 14,841,972
Separate Accounts Annual Statement:	
(10) Exhibit 3, Line 0299999, Column 2	$ -
(11) Exhibit 3, Line 0399999, Column 2	-
(12) Page 3, Line 3	-
(13) Subtotal	$ -
(14) Total Annuity Actuarial Reserves and Deposit Fund Liabilities	$ 14,841,972

32. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Type	Gross	Loading	Net of Loading
Ordinary, new business	$ 18,716	$ 6,582	$ 12,134
Ordinary, renewal	1,192,634	342,138	850,496
Group life	-	-	-
Total	$ 1,211,350	$ 348,720	$ 862,630

33. SEPARATE ACCOUNTS

Not applicable

34. LOSS/CLAIM ADJUSTMENTS EXPENSES

Not applicable

GENERAL INTERROGATORIES

PART 1 – COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State Regulating? Arkansas

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2006

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/09/2008

3.4 By what department or departments?
Arkansas Department of Insurance

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [X] No [ ] N/A [ ]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]
4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]
4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

GENERAL INTERROGATORIES

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control. _____ %

7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e., the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP, 2200 Ross Avenue, Dallas, TX 75201-6778

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [X]

10.2 If response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.4 If response to 10.3 is yes, provide information related to this exemption:

GENERAL INTERROGATORIES

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [ ] N/A [ ]

10.6 If the response to 10.5 is no or n/a, please explain:

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Lewis & Ellis, 2929 N. Central Expressway, Suite 200, Richardson, TX 75080

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]

12.11 Name of real estate holding company _____

12.12 Number of parcels involved _____

12.13 Total book/adjusted carrying value $ _____

12.2 If yes, provide explanation:

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [X]

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [X]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [X]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules, and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code. Yes [X] No [ ]

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

GENERAL INTERROGATORIES

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance with a NAIC rating of 3 or below? Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate thereof? Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers $ _____

20.12 To stockholders not officers $ _____

20.13 Trustees, supreme or grand (Fraternal only) $ _____

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers $ _____

20.22 To stockholders not officers $ _____

20.23 Trustees, supreme or grand (Fraternal only) $ _____

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others $ _____

21.22 Borrowed from others $ _____

21.23 Leased from others $ _____

21.24 Other $ _____

22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [ ] No [X]

22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment $ _____

22.22 Amount paid as expenses $ _____

22.23 Other amounts paid $ _____

GENERAL INTERROGATORIES

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $

INVESTMENT

24.1 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.3) Yes [X] No [ ]

24.2 If no, give full and complete information, relating thereto:

24.3 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided):

24.4 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [ ] No [ ] N/A [X]

24.5 If answer to 24.4 is yes, report amount of collateral for conforming programs. $

24.6 If answer to 24.4 is no, report amount of collateral for other programs. $

24.7 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [X]

24.8 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [X]

24.9 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [X]

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.3). Yes [X] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21	Subject to repurchase agreements	$
25.22	Subject to reverse repurchase agreements	$
25.23	Subject to dollar repurchase agreements	$
25.24	Subject to reverse dollar repurchase agreements	$
25.25	Pledged as collateral	$
25.26	Placed under option agreements	$
25.27	Letter stock or securities restricted as to sale	$
25.28	On deposit with state or other regulatory body	$ 6,755,185
25.29	Other	$ 73,883,562

25.3 For category (25.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

GENERAL INTERROGATORIES

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year. $ _____

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
J P Morgan Trust Company	Houston, TX

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D – Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 TOTAL		

GENERAL INTERROGATORIES

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	171,516,560	180,769,885	9,253,325
30.2 Preferred stocks			
30.3 Totals	171,516,560	180,769,885	9,253,325

30.4 Describe the sources or methods utilized in determining the fair values:
The company uses the custodian pricing service in determining the fair value of its securities.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

32.2 If no, list exceptions:

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $ 52,951

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
A M Best Company	$ 16,800
NAIC	$ 17,500
	$

34.1 Amount of payments for legal expenses, if any? $ 739,088

GENERAL INTERROGATORIES

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	$
	$
	$

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $ _____

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	$
	$
	$

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [X] No [ ]
1.2 If yes, indicate premium earned on U.S. business only. $ 1,993,372
1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? $
1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. $
1.5 Indicate total incurred claims on all Medicare Supplement insurance. $ 1,718,144
1.6 Individual policies:
Most current three years:
1.61 Total premium earned $
1.62 Total incurred claims $
1.63 Number of covered lives
All years prior to most current three years:
1.64 Total premium earned $ 1,993,372
1.65 Total incurred claims $ 1,718,144
1.66 Number of covered lives 965
1.7 Group policies:
Most current three years:
1.71 Total premium earned $
1.72 Total incurred claims $
1.73 Number of covered lives
All years prior to most current three years:
1.74 Total premium earned $
1.75 Total incurred claims $
1.76 Number of covered lives

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	$ 6,023,436	$ 6,712,139
2.2	Premium Denominator	$ 97,606,123	$ 102,552,987
2.3	Premium Ratio (2.1 / 2.2)	0.062	0.065
2.4	Reserve Numerator	$ 26,285,613	$ 29,144,144
2.5	Reserve Denominator	$ 242,262,491	$ 255,589,412
2.6	Reserve Ratio (2.4 / 2.5)	0.109	0.114

3.1 Does this reporting entity have Separate Accounts? Yes [ ] No [X]

3.2 If yes, has a Separate Accounts statement been filed with this Department? Yes [ ] No [ ] N/A [X]
3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? $
3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [ ] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [ ] No [X]
3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?" $
4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No [ ]
4.2 Net reimbursement of such expenses between reporting entities:
4.21 Paid $
4.22 Received $ 3,017,628

5.1 Does the reporting entity write any guaranteed interest contracts? Yes [ ] No [X]
5.2 If yes, what amount pertaining to these items is included in:
5.21 Page 3, Line 1 $
5.22 Page 4, Line 1 $
6. For stock reporting entities only:
6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $
7. Total dividends paid stockholders since organization of the reporting entity:
7.11 Cash $ 11,840,167
7.12 Stock $
8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as:
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance. Yes [ ] No [X]

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [ ] No [X]
8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31	Earned premium			
8.32	Paid claims			
8.33	Claim liability and reserve (beginning of year)			
8.34	Claim liability and reserve (end of year)			
8.35	Incurred claims			

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<$25,000		
8.42	$25,000 - 99,999		
8.43	$100,000 -249,999		
8.44	$250,000 - 999,999		
8.45	$1,000,000 or more		

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? $ _____

9.1 Does the company have variable annuities with guaranteed benefits? Yes [ ] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit

10. For reporting entities having sold annuities to another issuer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: $ _____

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
	$
	$
	$

11.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. $ _____

11.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

11.4 If yes, please provide the balance of the funds administered as of the reporting date. $ _____

FIVE – YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.
Show amounts of life insurance in this exhibit in thousands (OMIT $000)

	1 2011	2 2010	3 2009	4 2008	5 2007
Life Insurance in Force					
(Exhibit of Life Insurance)					
1. Ordinary-whole life and endowment (Line 34, Col. 4)	710,178	751,490	684,919	625,265	569,350
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4)	742,620	676,299	600,239	521,388	527,485
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	3,183	3,428	3,594	4,112	4,736
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	1,455,981	1,431,217	1,288,752	1,150,765	1,101,571
New Business Issued					
(Exhibit of Life Insurance)					
8. Ordinary-whole life and endowment (Line 34, Col. 2)	3,804	6,194	4,642	12,276	4,796
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2)	9,540	16,460	9,615	3,921	4,226
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	13,344	22,654	14,257	16,197	9,022
Premium Income - Lines of Business					
(Exhibit 1 – Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary life insurance (Line 20.4, Col. 3)	6,506,354	6,686,279	5,796,627	6,602,608	7,218,230
15.2 Ordinary individual annuities (Line 20.4, Col. 4)	51,489	47,721	54,772	70,847	78,696
16. Credit life, (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)					
17.2 Group annuities (Line 20.4, Col. 7)					
18.1 A & H-group (Line 20.4, Col. 8)	7,138,844	4,554,727	4,439,424	4,660,416	5,382,978
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)	83,909,436	91,264,261	87,916,241	81,217,671	88,171,862
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	97,606,123	102,552,988	98,207,064	92,551,542	100,851,766
Balance Sheet					
(Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	312,453,124	321,772,192	332,629,228	321,380,867	332,547,989
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	255,888,101	267,916,714	288,009,632	283,291,155	295,529,787
23. Aggregate life reserves (Page 3, Line 1)	110,766,093	113,344,101	115,764,150	115,581,569	119,351,279
24. Aggregate A & H reserves (Page 3, Line 2)	109,341,905	118,218,404	128,904,163	121,451,140	130,889,007
25. Deposit-type contract funds (Page 3, Line 3)	3,402,412	3,354,444	3,144,890	4,354,918	4,172,203
26. Asset valuation reserve (Page 3, Line 24.01)	1,136,584	1,007,826	945,140	1,148,793	1,104,720
27. Capital (Page 3, Lines 29 & 30)	2,700,000	2,700,000	2,700,000	2,700,000	2,700,000
28. Surplus (Page 3, Line 37)	53,865,023	51,155,478	41,919,596	35,389,712	34,318,202
Cash Flow (Page 5)					
29. Net cash from operations (Line 11)	(10,939,766)	(5,082,870)	9,104,988	(8,093,028)	(17,469,502)
Risk-Based Capital Analysis					
30. Total adjusted capital	57,875,576	55,041,200	45,742,833	39,412,049	38,311,694
31. Authorized control level risk-based capital	7,740,740	8,034,524	8,513,092	3,826,466	4,047,227
Percentage Distribution of Cash, Cash Equivalents and Invested Assets					
(Page 2, Col. 3) (Line No./Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	52.2	55.9	55.8	52.3	70.7
33. Stocks (Lines 2.1 and 2.2)	20.4	19.4	19.4	10.6	11.1
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	1.7	1.9	1.8	0.6	0.6
35. Real estate (Lines 4.1, 4.2 and 4.3)	6.9	3.9	3.8	4.0	4.0
36. Cash, cash equivalents and short-term investments (Line 5)	16.2	16.2	16.5	29.5	10.7
37. Contract loans (Line 6)	2.6	2.6	2.7	2.9	2.9
38. Derivatives (Page 2, Line 7)			XXX	XXX	XXX
39. Other invested assets (Line 8)					
40. Receivables for securities (Line 9)					
41. Securities lending reinvested collateral assets (Line 10)			XXX	XXX	XXX
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE – YEAR HISTORICAL DATA

(Continued)

	1 2011	2 2010	3 2009	4 2008	5 2007
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)	51,230,889	50,634,229	52,688,346	28,118,590	30,623,127
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49	51,230,889	50,634,229	52,688,346	28,118,590	30,623,127
Total Nonadmitted and Admitted Assets					
51. Total nonadmitted assets (Page 2, Line 28, Col. 2)	4,430,073	3,366,663	4,516,709	1,533,681	1,960,076
52. Total admitted assets (Page 2, Line 28, Col. 3)	312,453,124	321,772,192	332,629,228	321,380,867	332,547,989
Investment Data					
53. Net investment income (Exhibit of Net Investment Income)	8,654,805	12,371,974	6,045,804	8,190,275	10,195,319
54. Realized capital gains (losses) (Page 4, Line 34, Column 1)	1,964,168	2,182,484	615,921	861,287	198,786
55. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(75,429)	(3,494,967)	2,254,495	(2,505,631)	615,633
56. Total of above Lines 53, 54 and 55	10,543,544	11,059,491	8,916,220	6,545,931	11,009,738
Benefits and Reserve Increase (Page 6)					
57. Total contract benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col.1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 and 11)	8,148,769	8,277,196	8,951,472	10,301,802	10,016,077
58. Total contract benefits-A & H (Lines 13 & 14, Cols. 9, 10 & 11)	71,603,764	75,046,613	82,047,325	82,643,651	91,380,028
59. Increase in life reserves-other than group and annuities (Line 19, Cols. 2 & 3)	(1,867,203)	(1,874,582)	(1,118,130)	(3,285,785)	(592,279)
60. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	(8,876,497)	(11,028,084)	(17,820,058)	(14,527,102)	(18,392,460)
61. Dividends to policyholders (Line 30, Col. 1)	368,246	386,719	388,692	335,481	401,624
Operating Percentages					
62. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	32.6	30.5	26.6	23.8	24.0
63. Lapse percent (ordinary only) [Exhibit of Life Insurance, Column 4, Lines 14 & 15) / ½ (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00	5.1	4.6	7.1	12.4	9.8
64. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	69.1	67.0	70.1	79.5	78.1
65. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)					
66. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	32.8	31.2	26.9	23.1	24.1
A & H Claim Reserve Adequacy					
67. Incurred losses on prior years' claims-group health (Sch. H, Part 3, Line 3.1, Col. 2)	1,201,538	1,119,979	1,445,126	1,329,457	1,249,322
68. Prior years' claim liability and reserve-group health (Sch. H, Part 3, Line 3.2, Col. 2)	1,654,155	2,388,465	2,179,108	2,322,915	2,202,792
69. Incurred losses on prior years' claims-health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)	23,837,572	19,756,010	30,961,543	42,680,969	51,662,624
70. Prior years' claim liability and reserve-health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)	33,516,971	39,929,610	49,895,522	44,310,093	45,771,497
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
71. Industrial life (Col. 2)					
72. Ordinary-life (Col. 3)	1,452,559	3,344,579	1,748,623	1,183,949	764,403
73. Ordinary-individual annuities (Col. 4)	167,847	319,550	171,336	175,705	389,946
74. Ordinary-supplementary contracts (Col. 5)	335,294	9,362	117,427	(13,364)	53,156
75. Credit life (Col. 6)					
76. Group life (Col. 7)					
77. Group annuities (Col. 8)					
78. A & H-group (Col. 9)	734,948	1,032,617	19,756	235,229	86,410
79. A & H-credit (Col. 10)					
80. A & H-other (Col. 11)	1,209,026	7,344,560	2,453,353	670,219	3,888,091
81. Aggregate of all other lines of business (Col. 12)					
82. Total (Col. 1)	3,899,674	12,050,668	4,510,495	2,251,738	5,182,006

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [X]

If no, please explain:

DIRECT BUSINESS IN THE STATE OF: ALABAMA
DURING THE YEAR 2011

61883201143001100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	186,462				186,462
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	186,462				186,462
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	259				259
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	891				891
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,150				1,150
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,150				1,150
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	142,962				142,962
10. Matured endowments					
11. Annuity benefits	67,090				67,090
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	16,540				16,540
15. Totals	226,592				226,592
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	6	20,230							6	20,230
17. Incurred during current year	18	125,932							18	125,932
Settled during current year:										
18.1 By payment in full	20	196,168							20	196,168
18.2 By payment on compromised claims										
18.3 Total paid	20	196,168							20	196,168
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	20	196,168							20	196,168
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	4	(50,006)							4	(50,006)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,579	16,318,271		(a)	21	417,500			1,600	16,735,771
21. Issued during year										
22. Other changes to in force (Net)	(38)	(1,030,730)			(2)	(57,500)			(40)	(1,088,230)
23. In force December 31, current year	1,541	15,287,541		(a)	19	360,000			1,560	15,647,541

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	128,484	135,055		176,005	162,835
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	12,898	12,895		61,360	61,194
25.2 Guaranteed renewable (b)	1,955,556	1,955,141		895,860	893,426
25.3 Non-renewable for stated reasons only (b)	2,169	2,168		73,632	73,432
25.4 Other accident only	17,398	17,394		196,353	195,819
25.5 All other (b)	2,736	2,735			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,990,757	1,990,333		1,227,205	1,223,871
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,119,241	2,125,388		1,403,210	1,386,706

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: ALASKA
DURING THE YEAR 2011

61883201143002100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	575				575
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	575				575
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	13				13
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	78				78
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	91				91
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	91				91
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	5	83,018		(a)					5	83,018
21. Issued during year										
22. Other changes to in force (Net)		191								191
23. In force December 31, current year	5	83,209		(a)					5	83,209

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	87	87		17	17
25.2 Guaranteed renewable (b)	13,227	13,224		249	248
25.3 Non-renewable for stated reasons only (b)	15	15		20	20
25.4 Other accident only	118	118		55	54
25.5 All other (b)	19	19			
25.6 Totals (sum of Lines 25.1 to 25.5)	13,466	13,463		341	339
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	13,466	13,463		341	339

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: ARIZONA
DURING THE YEAR 2011

61883201143003100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	19,001				19,001
2. Annuity considerations	375				375
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	19,376				19,376
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	795				795
6.2 Applied to pay renewal premiums	32				32
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	539				539
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,366				1,366
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,366				1,366
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	92,081				92,081
10. Matured endowments	5,051				5,051
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	97,132				97,132
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		1,153								1,153
17. Incurred during current year	2	97,133							2	97,133
Settled during current year:										
18.1 By payment in full	2	131,403							2	131,403
18.2 By payment on compromised claims										
18.3 Total paid	2	131,403							2	131,403
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	131,403							2	131,403
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(33,117)								(33,117)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	103	2,359,925		(a)					103	2,359,925
21. Issued during year										
22. Other changes to in force (Net)	(9)	(189,360)							(9)	(189,360)
23. In force December 31, current year	94	2,170,565		(a)					94	2,170,565

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	28,488	29,945		760	703
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	3,196	3,196		29,468	29,388
25.2 Guaranteed renewable (b)	484,655	484,552		430,237	429,068
25.3 Non-renewable for stated reasons only (b)	537	537		35,362	35,266
25.4 Other accident only	4,312	4,311		94,299	94,042
25.5 All other (b)	678	678			
25.6 Totals (sum of Lines 25.1 to 25.5)	493,378	493,274		589,366	587,764
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	521,866	523,219		590,126	588,467

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: ARKANSAS
DURING THE YEAR 2011

61883201143004100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	177,883				177,883
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	177,883				177,883
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	295				295
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	11				11
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	306				306
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	306				306
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	13,528				13,528
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	377				377
15. Totals	13,905				13,905
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	155,146							2	155,146
17. Incurred during current year	8	165,535							8	165,535
Settled during current year:										
18.1 By payment in full	6	18,563							6	18,563
18.2 By payment on compromised claims										
18.3 Total paid	6	18,563							6	18,563
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	6	18,563							6	18,563
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	4	302,118							4	302,118
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	588	31,000,367		(a)					588	31,000,367
21. Issued during year	56	1,701,000							56	1,701,000
22. Other changes to in force (Net)	(42)	(3,497,748)							(42)	(3,497,748)
23. In force December 31, current year	602	29,203,619		(a)					602	29,203,619

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	131,899	138,645		35,425	32,774
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	26,493	26,487		90,526	90,280
25.2 Guaranteed renewable (b)	4,016,885	4,016,033		1,321,674	1,318,084
25.3 Non-renewable for stated reasons only (b)	4,455	4,454		108,631	108,336
25.4 Other accident only	35,736	35,729		289,682	288,895
25.5 All other (b)	5,620	5,619			
25.6 Totals (sum of Lines 25.1 to 25.5)	4,089,189	4,088,322		1,810,513	1,805,595
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,221,088	4,226,967		1,845,938	1,838,369

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: CALIFORNIA
DURING THE YEAR 2011

61883201143005100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	62,033				62,033
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	62,033				62,033
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	739				739
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	610				610
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,349				1,349
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,349				1,349
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	97,530				97,530
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	10,981				10,981
15. Totals	108,511				108,511
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	39,975							4	39,975
17. Incurred during current year	5	61,580							5	61,580
Settled during current year:										
18.1 By payment in full	7	133,828							7	133,828
18.2 By payment on compromised claims										
18.3 Total paid	7	133,828							7	133,828
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	7	133,828							7	133,828
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	2	(32,273)							2	(32,273)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	279	8,708,999		(a)	7	65,000			286	8,773,999
21. Issued during year										
22. Other changes to in force (Net)	(30)	(1,251,398)							(30)	(1,251,398)
23. In force December 31, current year	249	7,457,601		(a)	7	65,000			256	7,522,601

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	417,445	438,797		143,358	132,631
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	6,955	6,954		159,413	158,980
25.2 Guaranteed renewable (b)	1,054,539	1,054,315		2,327,427	2,321,105
25.3 Non-renewable for stated reasons only (b)	1,170	1,169		191,295	190,776
25.4 Other accident only	9,382	9,380		510,121	508,735
25.5 All other (b)	1,475	1,475			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,073,521	1,073,293		3,188,256	3,179,596
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,490,966	1,512,090		3,331,614	3,312,227

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: COLORADO
DURING THE YEAR 2011

61883201143006100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	125,373				125,373
2. Annuity considerations	850				850
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	126,223				126,223
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	893				893
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	880				880
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,773				1,773
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,773				1,773
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	159,118				159,118
10. Matured endowments	11,025				11,025
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	170,143				170,143
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	109,214							2	109,214
17. Incurred during current year	5	83,018							5	83,018
Settled during current year:										
18.1 By payment in full	4	229,362							4	229,362
18.2 By payment on compromised claims										
18.3 Total paid	4	229,362							4	229,362
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	229,362							4	229,362
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	3	(37,130)							3	(37,130)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	288	12,413,979		(a)	1	5,000			289	12,418,979
21. Issued during year										
22. Other changes to in force (Net)	(12)	(533,283)							(12)	(533,283)
23. In force December 31, current year	276	11,880,696		(a)	1	5,000			277	11,885,696

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	24,572	25,829		12,453	11,521
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	1,384	1,383		23,351	23,287
25.2 Guaranteed renewable (b)	209,801	209,757		340,922	339,996
25.3 Non-renewable for stated reasons only (b)	233	233		28,021	27,945
25.4 Other accident only	1,867	1,866		74,723	74,520
25.5 All other (b)	294	293			
25.6 Totals (sum of Lines 25.1 to 25.5)	213,579	213,532		467,017	465,748
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	238,151	239,361		479,470	477,269

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: CONNECTICUT
DURING THE YEAR 2011

61883201143007100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	7,645				7,645
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	7,645				7,645
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	264				264
6.2 Applied to pay renewal premiums	142				142
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,840				2,840
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	3,246				3,246
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	3,246				3,246
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	729				729
10. Matured endowments	4,482				4,482
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	5,211				5,211
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	5,210							1	5,210
Settled during current year:										
18.1 By payment in full	1	5,482							1	5,482
18.2 By payment on compromised claims										
18.3 Total paid	1	5,482							1	5,482
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	5,482							1	5,482
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(272)								(272)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	96	1,618,447		(a)	1	10,000			97	1,628,447
21. Issued during year										
22. Other changes to in force (Net)	(12)	(301,960)							(12)	(301,960)
23. In force December 31, current year	84	1,316,487		(a)	1	10,000			85	1,326,487

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	1,641	1,725			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	62	62		102	102
25.2 Guaranteed renewable (b)	9,441	9,439		1,494	1,490
25.3 Non-renewable for stated reasons only (b)	10	10		123	122
25.4 Other accident only	84	84		327	326
25.5 All other (b)	13	13			
25.6 Totals (sum of Lines 25.1 to 25.5)	9,610	9,608		2,046	2,040
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	11,251	11,333		2,046	2,040

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: DELAWARE
DURING THE YEAR 2011

61883201143008100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	1,176				1,176
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	1,176				1,176
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	33				33
6.2 Applied to pay renewal premiums	18				18
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	286				286
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	337				337
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	337				337
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	11	120,230		(a)					11	120,230
21. Issued during year										
22. Other changes to in force (Net)		394								394
23. In force December 31, current year	11	120,624		(a)					11	120,624

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	3,703	3,893		680	629
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	26	26		507	506
25.2 Guaranteed renewable (b)	3,928	3,927		7,407	7,387
25.3 Non-renewable for stated reasons only (b)	4	4		609	607
25.4 Other accident only	35	35		1,623	1,619
25.5 All other (b)	5	5			
25.6 Totals (sum of Lines 25.1 to 25.5)	3,998	3,997		10,146	10,119
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	7,701	7,890		10,826	10,748

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: DISTRICT OF COLUMBIA DURING THE YEAR 2011

61883201143009100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	43				43
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	43				43
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2	11,000		(a)	1	10,000			3	21,000
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year	2	11,000		(a)	1	10,000			3	21,000

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	21,491	22,590		1,117	1,033
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	27	27		(26)	(26)
25.2 Guaranteed renewable (b)	4,117	4,116		(386)	(385)
25.3 Non-renewable for stated reasons only (b)	5	5		(32)	(32)
25.4 Other accident only	37	37		(85)	(84)
25.5 All other (b)	6	6			
25.6 Totals (sum of Lines 25.1 to 25.5)	4,192	4,191		(529)	(527)
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	25,683	26,781		588	506

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: FLORIDA
DURING THE YEAR 2011

61883201143010100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	137,328				137,328
2. Annuity considerations	8,152				8,152
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	145,480				145,480
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	5,722				5,722
6.2 Applied to pay renewal premiums	2,207				2,207
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	48,695				48,695
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	56,624				56,624
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	56,624				56,624
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	218,862				218,862
10. Matured endowments	5,046				5,046
11. Annuity benefits	3,201				3,201
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	10,634				10,634
15. Totals	237,743				237,743
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	116							1	116
17. Incurred during current year	15	234,145							15	234,145
Settled during current year:										
18.1 By payment in full	13	305,362							13	305,362
18.2 By payment on compromised claims										
18.3 Total paid	13	305,362							13	305,362
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	13	305,362							13	305,362
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	3	(71,101)							3	(71,101)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	802	14,348,378		(a)	18	360,100			820	14,708,478
21. Issued during year										
22. Other changes to in force (Net)	(40)	(3,016,338)							(40)	(3,016,338)
23. In force December 31, current year	762	11,332,040		(a)	18	360,100			780	11,692,140

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	66,175	69,560		33,848	31,316
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	13,744	13,742		80,768	80,549
25.2 Guaranteed renewable (b)	2,083,965	2,083,523		1,179,217	1,176,014
25.3 Non-renewable for stated reasons only (b)	2,311	2,311		96,922	96,659
25.4 Other accident only	18,540	18,536		258,459	257,757
25.5 All other (b)	2,916	2,915			
25.6 Totals (sum of Lines 25.1 to 25.5)	2,121,476	2,121,027		1,615,366	1,610,979
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,187,651	2,190,587		1,649,214	1,642,295

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: GEORGIA
DURING THE YEAR 2011

61883201143011100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	297,619				297,619
2. Annuity considerations	486				486
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	298,105				298,105
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	891				891
6.2 Applied to pay renewal premiums	112				112
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	7,420				7,420
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	8,423				8,423
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	8,423				8,423
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	89,484				89,484
10. Matured endowments					
11. Annuity benefits	308				308
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	89,792				89,792
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	21,716							4	21,716
17. Incurred during current year	14	89,446							14	89,446
Settled during current year:										
18.1 By payment in full	16	122,788							16	122,788
18.2 By payment on compromised claims										
18.3 Total paid	16	122,788							16	122,788
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	16	122,788							16	122,788
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	2	(11,626)							2	(11,626)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,368	33,913,599		(a)	22	416,250			1,390	34,329,849
21. Issued during year	55	1,370,000							55	1,370,000
22. Other changes to in force (Net)	(96)	(3,434,849)			(5)	(62,500)			(101)	(3,497,349)
23. In force December 31, current year	1,327	31,848,750		(a)	17	353,750			1,344	32,202,500

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	372,320	391,364		85,415	79,024
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	24,593	24,588		102,631	102,352
25.2 Guaranteed renewable (b)	3,728,824	3,728,034		1,498,411	1,494,340
25.3 Non-renewable for stated reasons only (b)	4,135	4,135		123,157	122,822
25.4 Other accident only	33,174	33,167		328,419	327,527
25.5 All other (b)	5,217	5,216			
25.6 Totals (sum of Lines 25.1 to 25.5)	3,795,943	3,795,140		2,052,618	2,047,041
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,168,263	4,186,504		2,138,033	2,126,065

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: HAWAII
DURING THE YEAR 2011

61883201143012100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1				1
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1				1
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1				1
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2	2,000		(a)					2	2,000
21. Issued during year										
22. Other changes to in force (Net)	(1)	(1,000)							(1)	(1,000)
23. In force December 31, current year	1	1,000		(a)					1	1,000

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	27	27		25,299	25,231
25.2 Guaranteed renewable (b)	4,120	4,120		369,370	368,366
25.3 Non-renewable for stated reasons only (b)	5	5		30,359	30,277
25.4 Other accident only	37	37		80,958	80,738
25.5 All other (b)	6	6			
25.6 Totals (sum of Lines 25.1 to 25.5)	4,195	4,195		505,986	504,612
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,195	4,195		505,986	504,612

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: IDAHO
DURING THE YEAR 2011

61883201143013100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,975				8,975
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	8,975				8,975
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	122				122
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	655				655
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	777				777
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	777				777
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments	9,716				9,716
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	9,716				9,716
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	2,439							1	2,439
17. Incurred during current year	1	6,650							1	6,650
Settled during current year:										
18.1 By payment in full	2	9,716							2	9,716
18.2 By payment on compromised claims										
18.3 Total paid	2	9,716							2	9,716
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	9,716							2	9,716
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(627)								(627)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	57	1,252,477		(a)	1	5,000			58	1,257,477
21. Issued during year										
22. Other changes to in force (Net)	(5)	(50,850)							(5)	(50,850)
23. In force December 31, current year	52	1,201,627		(a)	1	5,000			53	1,206,627

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	2,856	3,002			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	849	849		45,630	45,506
25.2 Guaranteed renewable (b)	128,743	128,716		666,204	664,395
25.3 Non-renewable for stated reasons only (b)	143	143		54,757	54,608
25.4 Other accident only	1,145	1,145		146,017	145,621
25.5 All other (b)	180	180			
25.6 Totals (sum of Lines 25.1 to 25.5)	131,060	131,033		912,608	910,130
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	133,916	134,035		912,608	910,130

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: ILLINOIS
DURING THE YEAR 2011

61883201143014100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	120,920				120,920
2. Annuity considerations	4,038				4,038
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	124,958				124,958
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	3,017				3,017
6.2 Applied to pay renewal premiums	9,975				9,975
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,630				1,630
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	14,622				14,622
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	14,622				14,622
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	66,056				66,056
10. Matured endowments	14,147				14,147
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	75				75
15. Totals	80,278				80,278
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	10,142							2	10,142
17. Incurred during current year	12	98,374							12	98,374
Settled during current year:										
18.1 By payment in full	11	104,787							11	104,787
18.2 By payment on compromised claims										
18.3 Total paid	11	104,787							11	104,787
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	11	104,787							11	104,787
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	3	3,729							3	3,729
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,195	11,916,170		(a)	13	360,000			1,208	12,276,170
21. Issued during year	1	10,000							1	10,000
22. Other changes to in force (Net)	(36)	(1,187,251)							(36)	(1,187,251)
23. In force December 31, current year	1,160	10,738,919		(a)	13	360,000			1,173	11,098,919

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	172,821	181,660		78,556	72,678
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	7,126	7,125		86,440	86,205
25.2 Guaranteed renewable (b)	1,080,506	1,080,277		1,262,026	1,258,598
25.3 Non-renewable for stated reasons only (b)	1,198	1,198		103,728	103,446
25.4 Other accident only	9,613	9,611		276,608	275,857
25.5 All other (b)	1,512	1,511			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,099,955	1,099,722		1,728,802	1,724,106
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,272,776	1,281,382		1,807,358	1,796,784

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: INDIANA
DURING THE YEAR 2011

61883201143015100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	39,890				39,890
2. Annuity considerations	957				957
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	40,847				40,847
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	677				677
6.2 Applied to pay renewal premiums	95				95
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,908				1,908
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,680				2,680
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,680				2,680
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	13,120				13,120
10. Matured endowments	6,555				6,555
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	19,675				19,675
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		1,420								1,420
17. Incurred during current year	5	24,674							5	24,674
Settled during current year:										
18.1 By payment in full	4	24,557							4	24,557
18.2 By payment on compromised claims										
18.3 Total paid	4	24,557							4	24,557
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	24,557							4	24,557
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	1	1,537							1	1,537
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	259	2,987,771		(a)	7	75,000			266	3,062,771
21. Issued during year										
22. Other changes to in force (Net)	(6)	51,076			(1)	(10,000)			(7)	41,076
23. In force December 31, current year	253	3,038,847		(a)	6	65,000			259	3,103,847

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	89,026	93,580		82,680	76,494
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	9,048	9,046		36,614	36,514
25.2 Guaranteed renewable (b)	1,371,914	1,371,624		534,563	533,111
25.3 Non-renewable for stated reasons only (b)	1,521	1,521		43,937	43,817
25.4 Other accident only	12,205	12,203		117,165	116,846
25.5 All other (b)	1,919	1,919			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,396,607	1,396,313		732,279	730,288
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,485,633	1,489,893		814,959	806,782

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: IOWA
DURING THE YEAR 2011

61883201143016100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	89,374				89,374
2. Annuity considerations	1,534				1,534
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	90,908				90,908
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	16,240				16,240
6.2 Applied to pay renewal premiums	50				50
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,476				3,476
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	19,766				19,766
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	19,766				19,766
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	238,833				238,833
10. Matured endowments	7,592				7,592
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	246,425				246,425
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	32,583							3	32,583
17. Incurred during current year	13	213,637							13	213,637
Settled during current year:										
18.1 By payment in full	14	335,312							14	335,312
18.2 By payment on compromised claims										
18.3 Total paid	14	335,312							14	335,312
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	14	335,312							14	335,312
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	2	(89,092)							2	(89,092)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,359	16,865,874		(a)	1	5,000			1,360	16,870,874
21. Issued during year										
22. Other changes to in force (Net)	(60)	(1,389,720)							(60)	(1,389,720)
23. In force December 31, current year	1,299	15,476,154		(a)	1	5,000			1,300	15,481,154

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	20,426	21,471		13,174	12,188
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	6,820	6,819		62,908	62,737
25.2 Guaranteed renewable (b)	1,034,059	1,033,840		918,453	915,959
25.3 Non-renewable for stated reasons only (b)	1,147	1,147		75,489	75,284
25.4 Other accident only	9,200	9,198		201,305	200,758
25.5 All other (b)	1,447	1,446			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,052,673	1,052,450		1,258,155	1,254,738
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,073,099	1,073,921		1,271,329	1,266,926

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: KANSAS
DURING THE YEAR 2011

61883201143017100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	206,807				206,807
2. Annuity considerations	6,404				6,404
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	213,211				213,211
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	27,422				27,422
6.2 Applied to pay renewal premiums	47				47
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,420				1,420
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	28,889				28,889
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	28,889				28,889
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	237,808				237,808
10. Matured endowments	28,385				28,385
11. Annuity benefits	1,321				1,321
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	267,514				267,514
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	42,483							3	42,483
17. Incurred during current year	25	267,876							25	267,876
Settled during current year:										
18.1 By payment in full	19	354,699							19	354,699
18.2 By payment on compromised claims										
18.3 Total paid	19	354,699							19	354,699
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	19	354,699							19	354,699
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	9	(44,340)							9	(44,340)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2,406	30,845,568		(a)					2,406	30,845,568
21. Issued during year										
22. Other changes to in force (Net)	(86)	(1,587,174)							(86)	(1,587,174)
23. In force December 31, current year	2,320	29,258,394		(a)					2,320	29,258,394

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	18,604	19,556		4,992	4,618
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	11,262	11,259		27,841	27,765
25.2 Guaranteed renewable (b)	1,707,519	1,707,157		406,476	405,372
25.3 Non-renewable for stated reasons only (b)	1,894	1,893		33,409	33,318
25.4 Other accident only	15,191	15,188		89,091	88,849
25.5 All other (b)	2,389	2,389			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,738,255	1,737,886		556,817	555,304
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,756,859	1,757,442		561,809	559,922

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: KENTUCKY
DURING THE YEAR 2011

61883201143018100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	69,916				69,916
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	69,916				69,916
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	126				126
6.2 Applied to pay renewal premiums	239				239
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	582				582
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	947				947
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	947				947
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	72,610				72,610
10. Matured endowments	6,002				6,002
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	757				757
15. Totals	79,369				79,369
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	36,080							1	36,080
17. Incurred during current year	6	42,369							6	42,369
Settled during current year:										
18.1 By payment in full	5	105,636							5	105,636
18.2 By payment on compromised claims										
18.3 Total paid	5	105,636							5	105,636
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	5	105,636							5	105,636
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	2	(27,187)							2	(27,187)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	276	7,640,913		(a)					276	7,640,913
21. Issued during year	6	60,000							6	60,000
22. Other changes to in force (Net)	(19)	(686,337)							(19)	(686,337)
23. In force December 31, current year	263	7,014,576		(a)					263	7,014,576

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	407,101	427,924		101,601	93,998
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	11,320	11,317		66,520	66,339
25.2 Guaranteed renewable (b)	1,716,291	1,715,927		971,193	968,555
25.3 Non-renewable for stated reasons only (b)	1,903	1,903		79,824	79,607
25.4 Other accident only	15,269	15,266		212,864	212,286
25.5 All other (b)	2,401	2,401			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,747,184	1,746,814		1,330,401	1,326,787
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,154,285	2,174,738		1,432,002	1,420,785

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: LOUISIANA
DURING THE YEAR 2011

61883201143019100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	109,297				109,297
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	109,297				109,297
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	25				25
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	152				152
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	177				177
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	177				177
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	26,855				26,855
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	26,855				26,855
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	34,752							4	34,752
17. Incurred during current year	6	(1,575)							6	(1,575)
Settled during current year:										
18.1 By payment in full	7	36,850							7	36,850
18.2 By payment on compromised claims										
18.3 Total paid	7	36,850							7	36,850
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	7	36,850							7	36,850
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	3	(3,673)							3	(3,673)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	989	9,892,547		(a)					989	9,892,547
21. Issued during year	23	635,000							23	635,000
22. Other changes to in force (Net)	(43)	(301,914)							(43)	(301,914)
23. In force December 31, current year	969	10,225,633		(a)					969	10,225,633

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	90,630	95,266		25,784	23,855
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	16,188	16,184		96,202	95,940
25.2 Guaranteed renewable (b)	2,454,385	2,453,865		1,404,546	1,400,731
25.3 Non-renewable for stated reasons only (b)	2,722	2,721		115,442	115,129
25.4 Other accident only	21,836	21,831		307,846	307,010
25.5 All other (b)	3,434	3,433			
25.6 Totals (sum of Lines 25.1 to 25.5)	2,498,565	2,498,034		1,924,036	1,918,810
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,589,195	2,593,300		1,949,820	1,942,665

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MAINE
DURING THE YEAR 2011

61883201143020100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	65,801				65,801
2. Annuity considerations	3,072				3,072
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	68,873				68,873
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,908				1,908
6.2 Applied to pay renewal premiums	1,008				1,008
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	44,583				44,583
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	47,499				47,499
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	47,499				47,499
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	89,697				89,697
10. Matured endowments	22,479				22,479
11. Annuity benefits	1,908				1,908
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	1,685				1,685
15. Totals	115,769				115,769
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	56,362							2	56,362
17. Incurred during current year	11	58,822							11	58,822
Settled during current year:										
18.1 By payment in full	11	145,558							11	145,558
18.2 By payment on compromised claims										
18.3 Total paid	11	145,558							11	145,558
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	11	145,558							11	145,558
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	2	(30,374)							2	(30,374)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	377	5,283,405		(a)					377	5,283,405
21. Issued during year										
22. Other changes to in force (Net)	(16)	(359,366)							(16)	(359,366)
23. In force December 31, current year	361	4,924,039		(a)					361	4,924,039

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	16,315	17,149		975	902
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	44	44		281	280
25.2 Guaranteed renewable (b)	6,711	6,709		4,106	4,094
25.3 Non-renewable for stated reasons only (b)	7	7		337	337
25.4 Other accident only	60	60		900	897
25.5 All other (b)	9	9			
25.6 Totals (sum of Lines 25.1 to 25.5)	6,831	6,829		5,624	5,608
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	23,146	23,978		6,599	6,510

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MARYLAND
DURING THE YEAR 2011

61883201143021100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	6,514				6,514
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	6,514				6,514
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	195				195
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,163				2,163
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,358				2,358
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,358				2,358
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	8,857				8,857
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	8,857				8,857
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	8,857							2	8,857
Settled during current year:										
18.1 By payment in full	2	12,154							2	12,154
18.2 By payment on compromised claims										
18.3 Total paid	2	12,154							2	12,154
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	12,154							2	12,154
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(3,297)								(3,297)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	51	444,068		(a)	2	90,435			53	534,503
21. Issued during year										
22. Other changes to in force (Net)	(2)	(8,366)							(2)	(8,366)
23. In force December 31, current year	49	435,702		(a)	2	90,435			51	526,137

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	224,661	236,152		33,952	31,411
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	1,209	1,208		60,698	60,533
25.2 Guaranteed renewable (b)	183,246	183,207		886,186	883,779
25.3 Non-renewable for stated reasons only (b)	203	203		72,837	72,639
25.4 Other accident only	1,630	1,630		194,233	193,705
25.5 All other (b)	256	256			
25.6 Totals (sum of Lines 25.1 to 25.5)	186,544	186,504		1,213,954	1,210,656
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	411,205	422,656		1,247,906	1,242,067

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MASSACHUSETTS
DURING THE YEAR 2011

61883201143022100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	33,535				33,535
2. Annuity considerations	17,609				17,609
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	51,144				51,144
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	134				134
6.2 Applied to pay renewal premiums	121				121
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	14,568				14,568
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	14,823				14,823
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	14,823				14,823
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	2,982				2,982
10. Matured endowments	2,208				2,208
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	32,586				32,586
15. Totals	37,776				37,776
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	1,438							2	1,438
17. Incurred during current year	2	5,190							2	5,190
Settled during current year:										
18.1 By payment in full	2	6,300							2	6,300
18.2 By payment on compromised claims										
18.3 Total paid	2	6,300							2	6,300
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	6,300							2	6,300
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	2	328							2	328
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	129	3,840,426		(a)					129	3,840,426
21. Issued during year										
22. Other changes to in force (Net)	(5)	(502,352)							(5)	(502,352)
23. In force December 31, current year	124	3,338,074		(a)					124	3,338,074

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	52,186	54,855		3,525	3,262
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	199	199		1,149	1,146
25.2 Guaranteed renewable (b)	30,115	30,108		16,782	16,737
25.3 Non-renewable for stated reasons only (b)	33	33		1,379	1,376
25.4 Other accident only	268	268		3,678	3,668
25.5 All other (b)	42	42			
25.6 Totals (sum of Lines 25.1 to 25.5)	30,657	30,650		22,988	22,927
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	82,843	85,505		26,513	26,189

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MICHIGAN
DURING THE YEAR 2011

61883201143023100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	56,803				56,803
2. Annuity considerations	628				628
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	57,431				57,431
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	863				863
6.2 Applied to pay renewal premiums	618				618
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	11,958				11,958
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	13,439				13,439
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	13,439				13,439
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	17,399				17,399
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	17,399				17,399
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		(1,046)								(1,046)
17. Incurred during current year	2	17,399							2	17,399
Settled during current year:										
18.1 By payment in full	2	23,875							2	23,875
18.2 By payment on compromised claims										
18.3 Total paid	2	23,875							2	23,875
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	23,875							2	23,875
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(7,522)								(7,522)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	234	4,608,040		(a)	4	45,000			238	4,653,040
21. Issued during year										
22. Other changes to in force (Net)	(16)	(141,768)							(16)	(141,768)
23. In force December 31, current year	218	4,466,272		(a)	4	45,000			222	4,511,272

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	14,428	15,166		5,565	5,148
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	285	285		125,825	125,483
25.2 Guaranteed renewable (b)	43,286	43,277		1,837,049	1,832,059
25.3 Non-renewable for stated reasons only (b)	48	48		150,990	150,580
25.4 Other accident only	385	385		402,641	401,547
25.5 All other (b)	61	61			
25.6 Totals (sum of Lines 25.1 to 25.5)	44,065	44,056		2,516,505	2,509,669
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	58,493	59,222		2,522,070	2,514,817

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MINNESOTA
DURING THE YEAR 2011

61883201143024100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	12,780				12,780
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	12,780				12,780
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	970				970
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	100				100
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,070				1,070
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,070				1,070
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	7,288				7,288
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	7,288				7,288
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		422								422
17. Incurred during current year	1	7,288							1	7,288
Settled during current year:										
18.1 By payment in full	1	10,000							1	10,000
18.2 By payment on compromised claims										
18.3 Total paid	1	10,000							1	10,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	10,000							1	10,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(2,290)								(2,290)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	84	1,903,150		(a)					84	1,903,150
21. Issued during year										
22. Other changes to in force (Net)	1	13,249							1	13,249
23. In force December 31, current year	85	1,916,399		(a)					85	1,916,399

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	21,536	22,637		1,044	966
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	1,626	1,626		5,574	5,559
25.2 Guaranteed renewable (b)	246,603	246,551		81,386	81,165
25.3 Non-renewable for stated reasons only (b)	273	273		6,689	6,671
25.4 Other accident only	2,194	2,193		17,838	17,789
25.5 All other (b)	345	345			
25.6 Totals (sum of Lines 25.1 to 25.5)	251,041	250,988		111,487	111,184
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	272,577	273,625		112,531	112,150

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MISSISSIPPI
DURING THE YEAR 2011

61883201143025100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	153,479				153,479
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	153,479				153,479
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	256				256
6.2 Applied to pay renewal premiums	28				28
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	114				114
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	398				398
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	398				398
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	84,483				84,483
10. Matured endowments	2,289				2,289
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	635				635
15. Totals	87,407				87,407
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	43,793							1	43,793
17. Incurred during current year	11	58,517							11	58,517
Settled during current year:										
18.1 By payment in full	10	118,214							10	118,214
18.2 By payment on compromised claims										
18.3 Total paid	10	118,214							10	118,214
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	10	118,214							10	118,214
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	2	(15,904)							2	(15,904)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	786	22,359,927		(a)	3	50,000			789	22,409,927
21. Issued during year	44	6,361,000							44	6,361,000
22. Other changes to in force (Net)	(46)	(2,124,683)							(46)	(2,124,683)
23. In force December 31, current year	784	26,596,244		(a)	3	50,000			787	26,646,244

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	677,623	712,283		132,014	122,135
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	63,384	63,371		446,144	444,932
25.2 Guaranteed renewable (b)	9,610,402	9,608,366		6,513,697	6,496,004
25.3 Non-renewable for stated reasons only (b)	10,658	10,656		535,372	533,918
25.4 Other accident only	85,499	85,481		1,427,660	1,423,782
25.5 All other (b)	13,446	13,443			
25.6 Totals (sum of Lines 25.1 to 25.5)	9,783,389	9,781,317		8,922,873	8,898,636
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	10,461,012	10,493,600		9,054,887	9,020,771

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MISSOURI
DURING THE YEAR 2011

61883201143026100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	120,612				120,612
2. Annuity considerations	306				306
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	120,918				120,918
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,601				1,601
6.2 Applied to pay renewal premiums	103				103
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	211				211
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,915				1,915
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,915				1,915
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	39,830				39,830
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	39,830				39,830
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	35,975							3	35,975
17. Incurred during current year	11	67,173							11	67,173
Settled during current year:										
18.1 By payment in full	7	54,654							7	54,654
18.2 By payment on compromised claims										
18.3 Total paid	7	54,654							7	54,654
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	7	54,654							7	54,654
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	7	48,494							7	48,494
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	586	13,483,442		(a)					586	13,483,442
21. Issued during year										
22. Other changes to in force (Net)	(45)	(1,116,342)							(45)	(1,116,342)
23. In force December 31, current year	541	12,367,100		(a)					541	12,367,100

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	68,173	71,660		6,578	6,086
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	9,415	9,413		43,772	43,653
25.2 Guaranteed renewable (b)	1,427,501	1,427,199		639,075	637,339
25.3 Non-renewable for stated reasons only (b)	1,583	1,583		52,527	52,384
25.4 Other accident only	12,700	12,697		140,071	139,691
25.5 All other (b)	1,997	1,997			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,453,196	1,452,889		875,445	873,067
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,521,369	1,524,549		882,023	879,153

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MONTANA
DURING THE YEAR 2011

61883201143027100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,556				2,556
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	2,556				2,556
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	271				271
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	323				323
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	594				594
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	594				594
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	11,660				11,660
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	11,660				11,660
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	11,660							1	11,660
Settled during current year:										
18.1 By payment in full	1	16,000							1	16,000
18.2 By payment on compromised claims										
18.3 Total paid	1	16,000							1	16,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	16,000							1	16,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(4,340)								(4,340)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	19	426,589		(a)					19	426,589
21. Issued during year										
22. Other changes to in force (Net)	(1)	(32,196)							(1)	(32,196)
23. In force December 31, current year	18	394,393		(a)					18	394,393

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	337,190	354,437		226,756	209,788
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	1,001	1,001		10,324	10,296
25.2 Guaranteed renewable (b)	151,738	151,706		150,732	150,322
25.3 Non-renewable for stated reasons only (b)	168	168		12,389	12,355
25.4 Other accident only	1,350	1,350		33,037	32,947
25.5 All other (b)	212	212			
25.6 Totals (sum of Lines 25.1 to 25.5)	154,469	154,437		206,482	205,920
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	491,659	508,874		433,238	415,708

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEBRASKA
DURING THE YEAR 2011

61883201143028100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	51,485				51,485
2. Annuity considerations	1,440				1,440
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	52,925				52,925
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,365				1,365
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	557				557
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,922				1,922
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,922				1,922
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	51,265				51,265
10. Matured endowments	44,514				44,514
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	95,779				95,779
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	21,800							1	21,800
17. Incurred during current year	2	69,435							2	69,435
Settled during current year:										
18.1 By payment in full	3	114,859							3	114,859
18.2 By payment on compromised claims										
18.3 Total paid	3	114,859							3	114,859
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	3	114,859							3	114,859
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(23,624)								(23,624)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	267	9,190,328		(a)					267	9,190,328
21. Issued during year										
22. Other changes to in force (Net)	(8)	(265,445)							(8)	(265,445)
23. In force December 31, current year	259	8,924,883		(a)					259	8,924,883

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	19,558	20,559		10,316	9,544
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	7,679	7,678		119,212	118,889
25.2 Guaranteed renewable (b)	1,164,374	1,164,128		1,740,501	1,735,773
25.3 Non-renewable for stated reasons only (b)	1,291	1,291		143,055	142,666
25.4 Other accident only	10,359	10,357		381,480	380,443
25.5 All other (b)	1,629	1,629			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,185,332	1,185,083		2,384,248	2,377,771
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,204,890	1,205,642		2,394,564	2,387,315

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEVADA
DURING THE YEAR 2011

61883201143029100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	6,387				6,387
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	6,387				6,387
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	161				161
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	168				168
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	329				329
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	329				329
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	48	766,613		(a)					48	766,613
21. Issued during year										
22. Other changes to in force (Net)		3,110								3,110
23. In force December 31, current year	48	769,723		(a)					48	769,723

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	5,016	5,273		1,737	1,607
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	1,029	1,029		15,000	14,959
25.2 Guaranteed renewable (b)	156,001	155,968		218,996	218,401
25.3 Non-renewable for stated reasons only (b)	173	173		18,000	17,951
25.4 Other accident only	1,388	1,388		47,999	47,869
25.5 All other (b)	218	218			
25.6 Totals (sum of Lines 25.1 to 25.5)	158,809	158,776		299,995	299,180
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	163,825	164,049		301,732	300,787

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEW HAMPSHIRE DURING THE YEAR 2011

61883201143030100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	47,976				47,976
2. Annuity considerations	979				979
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	48,955				48,955
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	565				565
6.2 Applied to pay renewal premiums	102				102
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	19,944				19,944
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	20,611				20,611
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	20,611				20,611
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	35,889				35,889
10. Matured endowments	1,790				1,790
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	206				206
15. Totals	37,885				37,885
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		(108)								(108)
17. Incurred during current year	4	37,680							4	37,680
Settled during current year:										
18.1 By payment in full	4	51,037							4	51,037
18.2 By payment on compromised claims										
18.3 Total paid	4	51,037							4	51,037
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	51,037							4	51,037
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(13,465)								(13,465)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	243	4,641,928		(a)					243	4,641,928
21. Issued during year										
22. Other changes to in force (Net)	(13)	(348,323)							(13)	(348,323)
23. In force December 31, current year	230	4,293,605		(a)					230	4,293,605

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	3,148	3,309			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	657	657		2,323	2,317
25.2 Guaranteed renewable (b)	99,672	99,651		33,916	33,824
25.3 Non-renewable for stated reasons only (b)	111	111		2,788	2,780
25.4 Other accident only	887	887		7,434	7,414
25.5 All other (b)	139	139			
25.6 Totals (sum of Lines 25.1 to 25.5)	101,466	101,445		46,461	46,335
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	104,614	104,754		46,461	46,335

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEW JERSEY
DURING THE YEAR 2011

61883201143031100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	9,084				9,084
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	9,084				9,084
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	256				256
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,391				1,391
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,647				1,647
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,647				1,647
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	4,264				4,264
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	4,264				4,264
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		(15)								(15)
17. Incurred during current year		4,264								4,264
Settled during current year:										
18.1 By payment in full		5,851								5,851
18.2 By payment on compromised claims										
18.3 Total paid		5,851								5,851
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements		5,851								5,851
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(1,602)								(1,602)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	47	810,010		(a)	13	125,000			60	935,010
21. Issued during year										
22. Other changes to in force (Net)	(2)	(20,837)			9	(45,000)			7	(65,837)
23. In force December 31, current year	45	789,173		(a)	22	80,000			67	869,173

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	18,556	19,505		3,498	3,237
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	299	299		14,498	14,459
25.2 Guaranteed renewable (b)	45,354	45,345		211,676	211,101
25.3 Non-renewable for stated reasons only (b)	50	50		17,398	17,351
25.4 Other accident only	403	403		46,395	46,269
25.5 All other (b)	63	63			
25.6 Totals (sum of Lines 25.1 to 25.5)	46,169	46,160		289,967	289,180
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	64,725	65,665		293,465	292,417

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEW MEXICO
DURING THE YEAR 2011

61883201143032100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	7,595				7,595
2. Annuity considerations	893				893
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	8,488				8,488
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	348				348
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3				3
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	351				351
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	351				351
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	2,092				2,092
15. Totals	2,092				2,092
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		(50)								(50)
17. Incurred during current year	1	2,500							1	2,500
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	1	2,450							1	2,450
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	53	1,246,172		(a)	3	15,000			56	1,261,172
21. Issued during year	1	150,000							1	150,000
22. Other changes to in force (Net)	(3)	(23,396)							(3)	(23,396)
23. In force December 31, current year	51	1,372,776		(a)	3	15,000			54	1,387,776

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	63,716	66,975		23,709	21,935
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	1,848	1,847		1,929	1,924
25.2 Guaranteed renewable (b)	280,138	280,079		28,163	28,087
25.3 Non-renewable for stated reasons only (b)	311	311		2,315	2,308
25.4 Other accident only	2,492	2,492		6,173	6,156
25.5 All other (b)	392	392			
25.6 Totals (sum of Lines 25.1 to 25.5)	285,181	285,121		38,580	38,475
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	348,897	352,096		62,289	60,410

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEW YORK
DURING THE YEAR 2011

61883201143033100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	4,132				4,132
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	4,132				4,132
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	312				312
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,205				2,205
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,517				2,517
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,517				2,517
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	63	496,624		(a)	5	45,000			68	541,624
21. Issued during year										
22. Other changes to in force (Net)	(5)	(22,858)							(5)	(22,858)
23. In force December 31, current year	58	473,766		(a)	5	45,000			63	518,766

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	6,645	6,985		2,424	2,242
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	374	374		3,650	3,640
25.2 Guaranteed renewable (b)	56,695	56,683		53,292	53,147
25.3 Non-renewable for stated reasons only (b)	63	63		4,380	4,368
25.4 Other accident only	504	504		11,680	11,649
25.5 All other (b)	79	79			
25.6 Totals (sum of Lines 25.1 to 25.5)	57,715	57,703		73,002	72,804
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	64,360	64,688		75,426	75,046

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NORTH CAROLINA
DURING THE YEAR 2011

61883201143034100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	24,235				24,235
2. Annuity considerations	1,442				1,442
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	25,677				25,677
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	371				371
6.2 Applied to pay renewal premiums	221				221
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	6,418				6,418
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	7,010				7,010
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	7,010				7,010
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	10,249				10,249
10. Matured endowments	16,623				16,623
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	26,872				26,872
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	7,364							1	7,364
17. Incurred during current year	11	16,872							11	16,872
Settled during current year:										
18.1 By payment in full	12	30,686							12	30,686
18.2 By payment on compromised claims										
18.3 Total paid	12	30,686							12	30,686
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	12	30,686							12	30,686
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(6,450)								(6,450)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	197	3,410,378		(a)	3	25,000			200	3,435,378
21. Issued during year	5	90,000							5	90,000
22. Other changes to in force (Net)	(19)	(347,044)							(19)	(347,044)
23. In force December 31, current year	183	3,153,334		(a)	3	25,000			186	3,178,334

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	182,882	192,236		33,590	31,077
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	19,713	19,708		106,445	106,156
25.2 Guaranteed renewable (b)	2,988,852	2,988,219		1,554,096	1,549,874
25.3 Non-renewable for stated reasons only (b)	3,315	3,314		127,734	127,387
25.4 Other accident only	26,590	26,585		340,624	339,698
25.5 All other (b)	4,182	4,181			
25.6 Totals (sum of Lines 25.1 to 25.5)	3,042,652	3,042,007		2,128,899	2,123,115
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	3,225,534	3,234,243		2,162,489	2,154,192

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NORTH DAKOTA
DURING THE YEAR 2011

61883201143035100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,875				2,875
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	2,875				2,875
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	13				13
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	13				13
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	13				13
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	44,318				44,318
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	44,318				44,318
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	94,706							2	94,706
17. Incurred during current year	1	(74,839)							1	(74,839)
Settled during current year:										
18.1 By payment in full	3	60,812							3	60,812
18.2 By payment on compromised claims										
18.3 Total paid	3	60,812							3	60,812
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	3	60,812							3	60,812
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(40,945)								(40,945)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	26	1,053,146		(a)					26	1,053,146
21. Issued during year										
22. Other changes to in force (Net)	(1)	(54,261)							(1)	(54,261)
23. In force December 31, current year	25	998,885		(a)					25	998,885

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	64,657	67,964		368,379	340,815
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	2,686	2,685		9,360	9,334
25.2 Guaranteed renewable (b)	407,187	407,100		136,651	136,280
25.3 Non-renewable for stated reasons only (b)	452	451		11,232	11,201
25.4 Other accident only	3,623	3,622		29,951	29,870
25.5 All other (b)	570	570			
25.6 Totals (sum of Lines 25.1 to 25.5)	414,518	414,428		187,194	186,685
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	479,175	482,392		555,573	527,500

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: OHIO
DURING THE YEAR 2011

61883201143036100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	195,623				195,623
2. Annuity considerations	325				325
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	195,948				195,948
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	213				213
6.2 Applied to pay renewal premiums	94				94
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,296				1,296
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,603				1,603
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,603				1,603
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	107,397				107,397
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	107,397				107,397
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	40,892							2	40,892
17. Incurred during current year	13	76,953							13	76,953
Settled during current year:										
18.1 By payment in full	15	147,367							15	147,367
18.2 By payment on compromised claims										
18.3 Total paid	15	147,367							15	147,367
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	15	147,367							15	147,367
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(29,522)								(29,522)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	628	17,444,938		(a)	31	650,694			659	18,095,632
21. Issued during year	5	110,000							5	110,000
22. Other changes to in force (Net)	(70)	(1,387,300)			(2)	(47,700)			(72)	(1,435,000)
23. In force December 31, current year	563	16,167,638		(a)	29	602,994			592	16,770,632

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	105,413	110,804		23,160	21,427
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	10,491	10,489		139,818	139,438
25.2 Guaranteed renewable (b)	1,590,642	1,590,305		2,041,347	2,035,802
25.3 Non-renewable for stated reasons only (b)	1,764	1,764		167,782	167,326
25.4 Other accident only	14,151	14,148		447,418	446,203
25.5 All other (b)	2,225	2,225			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,619,273	1,618,931		2,796,365	2,788,769
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,724,686	1,729,735		2,819,525	2,810,196

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: OKLAHOMA
DURING THE YEAR 2011

61883201143037100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	93,429				93,429
2. Annuity considerations	160				160
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	93,589				93,589
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	829				829
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	299				299
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,128				1,128
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,128				1,128
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	37,753				37,753
10. Matured endowments	5,707				5,707
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	43,460				43,460
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	30,955							2	30,955
17. Incurred during current year	3	35,001							3	35,001
Settled during current year:										
18.1 By payment in full	4	57,510							4	57,510
18.2 By payment on compromised claims										
18.3 Total paid	4	57,510							4	57,510
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	57,510							4	57,510
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	1	8,446							1	8,446
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	342	12,079,648		(a)					342	12,079,648
21. Issued during year	13	619,567							13	619,567
22. Other changes to in force (Net)	(33)	(1,611,757)							(33)	(1,611,757)
23. In force December 31, current year	322	11,087,458		(a)					322	11,087,458

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	22,131	23,263		2,052	1,899
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	32,849	32,842		72,610	72,413
25.2 Guaranteed renewable (b)	4,980,692	4,979,637		1,060,110	1,057,231
25.3 Non-renewable for stated reasons only (b)	5,524	5,523		87,132	86,896
25.4 Other accident only	44,311	44,302		232,353	231,722
25.5 All other (b)	6,969	6,967			
25.6 Totals (sum of Lines 25.1 to 25.5)	5,070,345	5,069,271		1,452,205	1,448,262
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	5,092,476	5,092,534		1,454,257	1,450,161

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: OREGON
DURING THE YEAR 2011

61883201143038100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	12,066				12,066
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	12,066				12,066
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	193				193
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	66				66
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	259				259
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	259				259
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	83,830				83,830
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	83,830				83,830
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		10,226								10,226
17. Incurred during current year	1	83,830							1	83,830
Settled during current year:										
18.1 By payment in full	1	115,029							1	115,029
18.2 By payment on compromised claims										
18.3 Total paid	1	115,029							1	115,029
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	115,029							1	115,029
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(20,973)								(20,973)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	54	2,317,011		(a)					54	2,317,011
21. Issued during year										
22. Other changes to in force (Net)	(2)	(180,110)							(2)	(180,110)
23. In force December 31, current year	52	2,136,901		(a)					52	2,136,901

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	3,675	3,863		350	324
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	561	561		36,090	35,992
25.2 Guaranteed renewable (b)	85,064	85,046		526,911	525,480
25.3 Non-renewable for stated reasons only (b)	94	94		43,308	43,190
25.4 Other accident only	757	757		115,487	115,174
25.5 All other (b)	119	119			
25.6 Totals (sum of Lines 25.1 to 25.5)	86,595	86,577		721,796	719,836
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	90,270	90,440		722,146	720,160

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: PENNSYLVANIA
DURING THE YEAR 2011

61883201143039100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	134,519				134,519
2. Annuity considerations	5,881				5,881
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	140,400				140,400
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	2,731				2,731
6.2 Applied to pay renewal premiums	2,838				2,838
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	57,855				57,855
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	63,424				63,424
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	63,424				63,424
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	60,944				60,944
10. Matured endowments	77,107				77,107
11. Annuity benefits	1,169				1,169
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	2,419				2,419
15. Totals	141,639				141,639
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	7	33,160							7	33,160
17. Incurred during current year	15	128,297							15	128,297
Settled during current year:										
18.1 By payment in full	15	160,732							15	160,732
18.2 By payment on compromised claims										
18.3 Total paid	15	160,732							15	160,732
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	15	160,732							15	160,732
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	7	725							7	725
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	831	11,454,443		(a)	6	150,000			837	11,604,443
21. Issued during year										
22. Other changes to in force (Net)	(22)	(413,079)							(22)	(413,079)
23. In force December 31, current year	809	11,041,364		(a)	6	150,000			815	11,191,364

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	218,236	229,398		45,358	41,964
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	3,669	3,669		47,830	47,700
25.2 Guaranteed renewable (b)	556,372	556,254		698,314	696,417
25.3 Non-renewable for stated reasons only (b)	617	617		57,396	57,240
25.4 Other accident only	4,950	4,949		153,055	152,639
25.5 All other (b)	778	778			
25.6 Totals (sum of Lines 25.1 to 25.5)	566,386	566,267		956,595	953,996
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	784,622	795,665		1,001,953	995,960

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: RHODE ISLAND
DURING THE YEAR 2011

61883201143040100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	45				45
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	45				45
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	21				21
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	21				21
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	21				21
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1								1	
Settled during current year:										
18.1 By payment in full	1								1	
18.2 By payment on compromised claims										
18.3 Total paid	1								1	
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1								1	
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	1,845	1,940		349	323
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	11	11		(5)	(5)
25.2 Guaranteed renewable (b)	1,657	1,657		(73)	(73)
25.3 Non-renewable for stated reasons only (b)	2	2		(6)	(6)
25.4 Other accident only	15	15		(16)	(16)
25.5 All other (b)	2	2			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,687	1,687		(100)	(100)
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	3,532	3,627		249	223

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: SOUTH CAROLINA
DURING THE YEAR 2011

61883201143041100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	69,537				69,537
2. Annuity considerations	480				480
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	70,017				70,017
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	190				190
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	6,072				6,072
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	6,262				6,262
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	6,262				6,262
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	49,615				49,615
10. Matured endowments	826				826
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	3,490				3,490
15. Totals	53,931				53,931
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		464								464
17. Incurred during current year	12	60,941							12	60,941
Settled during current year:										
18.1 By payment in full	10	68,906							10	68,906
18.2 By payment on compromised claims										
18.3 Total paid	10	68,906							10	68,906
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	10	68,906							10	68,906
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	2	(7,501)							2	(7,501)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	347	5,482,889		(a)	3	240,250			350	5,723,139
21. Issued during year	2	35,000							2	35,000
22. Other changes to in force (Net)	(22)	(321,238)							(22)	(321,238)
23. In force December 31, current year	327	5,196,651		(a)	3	240,250			330	5,436,901

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	268,227	281,947		206,729	191,260
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	47,414	47,404		157,528	157,100
25.2 Guaranteed renewable (b)	7,188,966	7,187,443		2,299,902	2,293,655
25.3 Non-renewable for stated reasons only (b)	7,973	7,971		189,033	188,520
25.4 Other accident only	63,957	63,943		504,088	502,719
25.5 All other (b)	10,058	10,056			
25.6 Totals (sum of Lines 25.1 to 25.5)	7,318,368	7,316,817		3,150,551	3,141,994
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	7,586,595	7,598,764		3,357,280	3,333,254

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: SOUTH DAKOTA
DURING THE YEAR 2011

61883201143042100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	22,517				22,517
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	22,517				22,517
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	300				300
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	15				15
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	315				315
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	315				315
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	78,959				78,959
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	78,959				78,959
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		(109)								(109)
17. Incurred during current year	1	78,959							1	78,959
Settled during current year:										
18.1 By payment in full	1	108,345							1	108,345
18.2 By payment on compromised claims										
18.3 Total paid	1	108,345							1	108,345
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	108,345							1	108,345
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(29,495)								(29,495)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	52	1,943,590		(a)					52	1,943,590
21. Issued during year										
22. Other changes to in force (Net)	(4)	(198,237)							(4)	(198,237)
23. In force December 31, current year	48	1,745,353		(a)					48	1,745,353

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	17,834	18,746		699	647
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	1,613	1,613		13,204	13,168
25.2 Guaranteed renewable (b)	244,586	244,534		192,781	192,257
25.3 Non-renewable for stated reasons only (b)	271	271		15,845	15,802
25.4 Other accident only	2,176	2,176		42,253	42,138
25.5 All other (b)	342	342			
25.6 Totals (sum of Lines 25.1 to 25.5)	248,988	248,936		264,083	263,365
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	266,822	267,682		264,782	264,012

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: TENNESSEE
DURING THE YEAR 2011

61883201143043100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	150,410				150,410
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	150,410				150,410
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	218				218
6.2 Applied to pay renewal premiums	70				70
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,596				1,596
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,884				1,884
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,884				1,884
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	80,165				80,165
10. Matured endowments	7,245				7,245
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	87,410				87,410
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		175								175
17. Incurred during current year	11	148,633							11	148,633
Settled during current year:										
18.1 By payment in full	7	117,245							7	117,245
18.2 By payment on compromised claims										
18.3 Total paid	7	117,245							7	117,245
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	7	117,245							7	117,245
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	4	31,563							4	31,563
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	443	14,375,038		(a)	3	20,000			446	14,395,038
21. Issued during year	18	345,000							18	345,000
22. Other changes to in force (Net)	(34)	(1,891,380)							(34)	(1,891,380)
23. In force December 31, current year	427	12,828,658		(a)	3	20,000			430	12,848,658

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	166,843	175,377		77,406	71,613
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	26,094	26,088		180,437	179,947
25.2 Guaranteed renewable (b)	3,956,379	3,955,541		2,634,382	2,627,226
25.3 Non-renewable for stated reasons only (b)	4,388	4,387		216,525	215,936
25.4 Other accident only	35,198	35,191		577,399	575,830
25.5 All other (b)	5,535	5,534			
25.6 Totals (sum of Lines 25.1 to 25.5)	4,027,594	4,026,741		3,608,743	3,598,939
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,194,437	4,202,118		3,686,149	3,670,552

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: TEXAS
DURING THE YEAR 2011

61883201143044100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	444,725				444,725
2. Annuity considerations	(2,540)				(2,540)
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	442,185				442,185
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,394				1,394
6.2 Applied to pay renewal premiums	94				94
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,068				3,068
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	4,556				4,556
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	4,556				4,556
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	1,718,689				1,718,689
10. Matured endowments	17,542				17,542
11. Annuity benefits	2,227				2,227
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	1,000				1,000
15. Totals	1,739,458				1,739,458
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	7	287,244							7	287,244
17. Incurred during current year	44	1,727,674							44	1,727,674
Settled during current year:										
18.1 By payment in full	40	2,375,880							40	2,375,880
18.2 By payment on compromised claims										
18.3 Total paid	40	2,375,880							40	2,375,880
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	40	2,375,880							40	2,375,880
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	11	(360,962)							11	(360,962)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2,141	65,280,804		(a)	14	140,000			2,155	65,420,804
21. Issued during year	58	1,842,815							58	1,842,815
22. Other changes to in force (Net)	(160)	(6,878,920)			(2)	(10,000)			(162)	(6,888,920)
23. In force December 31, current year	2,039	60,244,699		(a)	12	130,000			2,051	60,374,699

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	813,746	855,369		546,979	506,050
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	55,937	55,925		255,190	254,497
25.2 Guaranteed renewable (b)	8,481,265	8,479,468		3,725,773	3,715,652
25.3 Non-renewable for stated reasons only (b)	9,406	9,404		306,228	305,396
25.4 Other accident only	75,454	75,438		816,608	814,390
25.5 All other (b)	11,866	11,864			
25.6 Totals (sum of Lines 25.1 to 25.5)	8,633,928	8,632,099		5,103,799	5,089,935
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	9,447,674	9,487,468		5,650,778	5,595,985

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: UTAH
DURING THE YEAR 2011

61883201143045100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	19,641				19,641
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	19,641				19,641
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	14				14
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	14				14
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	14				14
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	30,896				30,896
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	30,896				30,896
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	8,870							2	8,870
17. Incurred during current year	5	32,563							5	32,563
Settled during current year:										
18.1 By payment in full	4	42,395							4	42,395
18.2 By payment on compromised claims										
18.3 Total paid	4	42,395							4	42,395
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	42,395							4	42,395
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	3	(962)							3	(962)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	320	3,608,356		(a)	1	5,000			321	3,613,356
21. Issued during year										
22. Other changes to in force (Net)	(10)	(166,935)							(10)	(166,935)
23. In force December 31, current year	310	3,441,421		(a)	1	5,000			311	3,446,421

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	12,294	12,923			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	307	307		10,364	10,335
25.2 Guaranteed renewable (b)	46,567	46,557		151,307	150,896
25.3 Non-renewable for stated reasons only (b)	52	52		12,436	12,402
25.4 Other accident only	414	414		33,163	33,073
25.5 All other (b)	65	65			
25.6 Totals (sum of Lines 25.1 to 25.5)	47,405	47,395		207,270	206,706
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	59,699	60,318		207,270	206,706

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: VERMONT
DURING THE YEAR 2011

61883201143046100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	1,866				1,866
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	1,866				1,866
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	82				82
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	800				800
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	882				882
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	882				882
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	7,917				7,917
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	7,917				7,917
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	7,917							1	7,917
Settled during current year:										
18.1 By payment in full	1	10,864							1	10,864
18.2 By payment on compromised claims										
18.3 Total paid	1	10,864							1	10,864
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	10,864							1	10,864
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(2,947)								(2,947)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	9	174,365		(a)					9	174,365
21. Issued during year										
22. Other changes to in force (Net)	(2)	(33,248)							(2)	(33,248)
23. In force December 31, current year	7	141,117		(a)					7	141,117

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	41	43			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	36	36		3	3
25.2 Guaranteed renewable (b)	5,388	5,387		38	38
25.3 Non-renewable for stated reasons only (b)	6	6		3	3
25.4 Other accident only	48	48		8	8
25.5 All other (b)	8	8			
25.6 Totals (sum of Lines 25.1 to 25.5)	5,486	5,485		52	52
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	5,527	5,528		52	52

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: VIRGINIA
DURING THE YEAR 2011

61883201143047100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	19,922				19,922
2. Annuity considerations	769				769
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	20,691				20,691
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	264				264
6.2 Applied to pay renewal premiums	149				149
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,032				2,032
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,445				2,445
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,445				2,445
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	31,265				31,265
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	31,265				31,265
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		836								836
17. Incurred during current year	7	52,318							7	52,318
Settled during current year:										
18.1 By payment in full	4	42,902							4	42,902
18.2 By payment on compromised claims										
18.3 Total paid	4	42,902							4	42,902
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	42,902							4	42,902
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	3	10,252							3	10,252
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	290	3,203,969		(a)	3	15,000			293	3,218,969
21. Issued during year	1	5,000							1	5,000
22. Other changes to in force (Net)	(14)	(956,848)			(1)	(5,000)			(15)	(961,848)
23. In force December 31, current year	277	2,252,121		(a)	2	10,000			279	2,262,121

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	281,110	295,488		348,069	322,024
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	16,912	16,909		88,667	88,426
25.2 Guaranteed renewable (b)	2,564,297	2,563,753		1,294,536	1,291,020
25.3 Non-renewable for stated reasons only (b)	2,844	2,843		106,400	106,111
25.4 Other accident only	22,813	22,809		283,734	282,963
25.5 All other (b)	3,588	3,587			
25.6 Totals (sum of Lines 25.1 to 25.5)	2,610,454	2,609,901		1,773,337	1,768,520
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,891,564	2,905,389		2,121,406	2,090,544

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: WASHINGTON
DURING THE YEAR 2011

61883201143048100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	9,836				9,836
2. Annuity considerations	70				70
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	9,906				9,906
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	180				180
6.2 Applied to pay renewal premiums	47				47
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,674				2,674
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,901				2,901
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,901				2,901
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	161				161
15. Totals	161				161
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		(455)								(455)
17. Incurred during current year	2								2	
Settled during current year:										
18.1 By payment in full	2								2	
18.2 By payment on compromised claims										
18.3 Total paid	2								2	
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2								2	
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(455)								(455)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	54	839,034		(a)	1	5,000			55	844,034
21. Issued during year										
22. Other changes to in force (Net)	(4)	(65,064)							(4)	(65,064)
23. In force December 31, current year	50	773,970		(a)	1	5,000			51	778,970

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	14,703	15,455		5,620	5,199
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	2,537	2,536		9,543	9,517
25.2 Guaranteed renewable (b)	384,667	384,585		139,330	138,951
25.3 Non-renewable for stated reasons only (b)	427	427		11,452	11,421
25.4 Other accident only	3,422	3,421		30,538	30,455
25.5 All other (b)	538	538			
25.6 Totals (sum of Lines 25.1 to 25.5)	391,591	391,507		190,863	190,344
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	406,294	406,962		196,483	195,543

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: WEST VIRGINIA
DURING THE YEAR 2011

61883201143049100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,675				8,675
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	8,675				8,675
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	2				2
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	737				737
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	739				739
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	739				739
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	7,288				7,288
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	7,288				7,288
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	7,955							1	7,955
17. Incurred during current year		(2,712)								(2,712)
Settled during current year:										
18.1 By payment in full	1	10,000							1	10,000
18.2 By payment on compromised claims										
18.3 Total paid	1	10,000							1	10,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	10,000							1	10,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(4,757)								(4,757)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	42	748,654		(a)	4	67,500			46	816,154
21. Issued during year	1	10,000							1	10,000
22. Other changes to in force (Net)	1	(22,045)			(1)	(7,500)				(29,545)
23. In force December 31, current year	44	736,609		(a)	3	60,000			47	796,609

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	25,548	26,855		105,049	97,189
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	973	973		23,121	23,058
25.2 Guaranteed renewable (b)	147,517	147,486		337,565	336,648
25.3 Non-renewable for stated reasons only (b)	164	164		27,745	27,670
25.4 Other accident only	1,312	1,312		73,987	73,786
25.5 All other (b)	206	206			
25.6 Totals (sum of Lines 25.1 to 25.5)	150,172	150,141		462,418	461,162
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	175,720	176,996		567,467	558,351

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: WISCONSIN
DURING THE YEAR 2011

61883201143050100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	79,202				79,202
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	79,202				79,202
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	496				496
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	580				580
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,076				1,076
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,076				1,076
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	75,063				75,063
10. Matured endowments	19,478				19,478
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	(25,350)				(25,350)
15. Totals	69,191				69,191
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year		(518)								(518)
17. Incurred during current year	4	94,542							4	94,542
Settled during current year:										
18.1 By payment in full	4	122,478							4	122,478
18.2 By payment on compromised claims										
18.3 Total paid	4	122,478							4	122,478
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	122,478							4	122,478
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		(28,454)								(28,454)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	323	11,402,573		(a)					323	11,402,573
21. Issued during year										
22. Other changes to in force (Net)	(21)	(681,969)							(21)	(681,969)
23. In force December 31, current year	302	10,720,604		(a)					302	10,720,604

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	46,672	49,059		1,720	1,591
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	964	963		18,617	18,566
25.2 Guaranteed renewable (b)	146,093	146,062		271,807	271,068
25.3 Non-renewable for stated reasons only (b)	162	162		22,340	22,280
25.4 Other accident only	1,300	1,299		59,574	59,412
25.5 All other (b)	204	204			
25.6 Totals (sum of Lines 25.1 to 25.5)	148,723	148,690		372,338	371,326
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	195,395	197,749		374,058	372,917

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: WYOMING
DURING THE YEAR 2011

61883201143051100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,833				8,833
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	8,833				8,833
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	742				742
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	105				105
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	847				847
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	847				847
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	111	2,075,120		(a)	1	10,000			112	2,085,120
21. Issued during year										
22. Other changes to in force (Net)	(7)	(89,881)							(7)	(89,881)
23. In force December 31, current year	104	1,985,239		(a)	1	10,000			105	1,995,239

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	16,260	17,092		6,917	6,399
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	408	408		15,218	15,176
25.2 Guaranteed renewable (b)	61,925	61,911		222,180	221,577
25.3 Non-renewable for stated reasons only (b)	69	69		18,261	18,212
25.4 Other accident only	551	551		48,697	48,565
25.5 All other (b)	87	87			
25.6 Totals (sum of Lines 25.1 to 25.5)	63,040	63,026		304,356	303,530
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	79,300	80,118		311,273	309,929

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: AMERICAN SAMOA
DURING THE YEAR 2011

61883201143052100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	218,631				218,631
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals	218,631				218,631
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: GUAM
DURING THE YEAR 2011

61883201143053000

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

NONE

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: PUERTO RICO
DURING THE YEAR 2011

61883201143054100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

NONE

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1	210		(a)					1	210
21. Issued during year										
22. Other changes to in force (Net)	(1)	(210)							(1)	(210)
23. In force December 31, current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: US VIRGIN ISLANDS DURING THE YEAR 2011

61883201143055000

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

NONE

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NORTHERN MARIANA ISLANDS DURING THE YEAR 2011

61883201143056000

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

NONE

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: CANADA
DURING THE YEAR 2011

61883201143057000

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

NONE

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: OTHER ALIEN
DURING THE YEAR 2011

61883201143058100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	564,460				564,460
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	564,460				564,460
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	27,920				27,920
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	806				806
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	28,726				28,726
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	28,726				28,726
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	(369,529)				(369,529)
10. Matured endowments	(990)				(990)
11. Annuity benefits	(2,784)				(2,784)
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	(3,576)				(3,576)
15. Totals	(376,879)				(376,879)
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	(1,333)							2	(1,333)
17. Incurred during current year	(1)	(195,269)							(1)	(195,269)
Settled during current year:										
18.1 By payment in full	1	(1,732,707)							1	(1,732,707)
18.2 By payment on compromised claims										
18.3 Total paid	1	(1,732,707)							1	(1,732,707)
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	(1,732,707)							1	(1,732,707)
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)		1,536,105								1,536,105
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	363	137,528,300		(a)					363	137,528,300
21. Issued during year										
22. Other changes to in force (Net)	(31)	(11,677,155)							(31)	(11,677,155)
23. In force December 31, current year	332	125,851,145		(a)					332	125,851,145

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	123	123		172	172
25.2 Guaranteed renewable (b)	18,711	18,707		2,512	2,505
25.3 Non-renewable for stated reasons only (b)	21	21		206	206
25.4 Other accident only	166	166		551	551
25.5 All other (b)	26	26			
25.6 Totals (sum of Lines 25.1 to 25.5)	19,047	19,043		3,441	3,434
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	19,047	19,043		3,441	3,434

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: GRAND TOTAL DURING THE YEAR 2011

61883201143059100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	4,101,472				4,101,472
2. Annuity considerations	54,310				54,310
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	4,155,782				4,155,782
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	102,891				102,891
6.2 Applied to pay renewal premiums	18,410				18,410
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	254,801				254,801
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	376,102				376,102
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	376,102				376,102
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	4,096,640				4,096,640
10. Matured endowments	314,819				314,819
11. Annuity benefits	74,440				74,440
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	54,712				54,712
15. Totals	4,540,611				4,540,611
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	68	1,186,452							68	1,186,452
17. Incurred during current year	315	4,134,469							315	4,134,469
Settled during current year:										
18.1 By payment in full	300	4,411,459							300	4,411,459
18.2 By payment on compromised claims										
18.3 Total paid	300	4,411,459							300	4,411,459
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	300	4,411,459							300	4,411,459
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	83	909,462							83	909,462
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	21,225	566,222,721		(a)	193	3,427,729			21,418	569,650,450
21. Issued during year	289	13,344,382							289	13,344,382
22. Other changes to in force (Net)	(1,152)	(50,334,505)			(5)	(245,200)			(1,157)	(50,579,705)
23. In force December 31, current year	20,362	529,232,598		(a)	188	3,182,529			20,550	532,415,127

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	5,788,550	6,084,629		3,020,367	2,794,361
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual policies:					
25.1 Non-cancelable (b)	464,452	464,354		3,030,162	3,021,929
25.2 Guaranteed renewable (b)	70,421,138	70,406,216		44,240,369	44,120,196
25.3 Non-renewable for stated reasons only (b)	78,100	78,084		3,636,193	3,626,316
25.4 Other accident only	626,506	626,377		9,696,521	9,670,181
25.5 All other (b)	98,523	98,503			
25.6 Totals (sum of Lines 25.1 to 25.5)	71,688,719	71,673,534		60,603,245	60,438,622
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	77,477,269	77,758,163		63,623,612	63,232,983

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
							Number of			
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance (a)	7 Policies	8 Certificates	9 Amount of Insurance (a)	Total Amount of Insurance (a)
1. In force end of prior year			32,267	1,427,789				193	3,428	1,431,217
2. Issued during year			289	13,344						13,344
3. Reinsurance assumed			78	74,669						74,669
4. Revived during year			252	21,634						21,634
5. Increased during year (net)				1,309						1,309
6. Subtotals, Lines 2 to 5			619	110,956						110,956
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			32,886	1,538,745				193	3,428	1,542,173
Deductions during year:										
10. Death			414	6,907			XXX			6,907
11. Maturity			18	296			XXX			296
12. Disability							XXX			
13. Expiry			151	3,010						3,010
14. Surrender			433	11,747						11,747
15. Lapse			916	61,934				5	245	62,179
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)			8	2,053						2,053
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			1,940	85,947				5	245	86,192
21. In force end of year (Line 9 minus Line 20)			30,946	1,452,798				188	3,183	1,455,981
22. Reinsurance ceded end of year	XXX		XXX	514,283	XXX		XXX	XXX		514,283
23. Line 21 minus Line 22	XXX		XXX	938,515	XXX	(b)	XXX	XXX	3,183	941,698
DETAILS OF WRITE-IN LINES										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 08 from overflow page										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 08 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)										

NONE

NONE

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group $ 0; Individual $ 0

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends	XXX		XXX	10,536
25. Other paid-up insurance			9,496	61,525
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27. Term policies - decreasing				179
28. Term policies - other	62	9,540	2,991	632,396
29. Other term insurance - decreasing	XXX		XXX	204
30. Other term insurance	XXX		XXX	73,509
31. Totals, (Lines 27 to 30)	62	9,540	2,991	706,288
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	2,584	36,332
34. Totals, whole life and endowment	227	3,804	25,371	710,178
35. Totals (Lines 31 to 34)	289	13,344	30,946	1,452,798

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	13,344		1,452,798	
38. Credit Life (Group and Individual)				
39. Group			3,183	
40. Totals (Lines 36 to 39)	13,344		1,455,981	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

NONE

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	31,654

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.

47.1 N/A

47.2 N/A

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
Disability Provision	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48. Waiver of Premium			2,880	94,768				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total		(b)	2,880	(b) 94,768		(b)		(b)

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000).

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	102	8		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	102	8		
Deductions during year:				
6. Decreased (net)	3	1		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	3	1		
9. In force end of year	99	7		
10. Amount on deposit		(a) 3		(a)
11. Income now payable	99	4		
12. Amount of income payable	(a) 335,488	(a) 49,550	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	32	938		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)		1		
5. Total (Lines 1 to 4)	32	939		
Deductions during year:				
6. Decreased (net)	1	44		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	1	44		
9. In force end of year	31	895		
Income now payable:				
10. Amount of income payable	(a) 31,583	XXX	XXX	(a)
Deferred fully paid:				
11. Account Balance	XXX	(a) 3,163,374	XXX	(a)
Deferred not fully paid:				
12. Account Balance	XXX	(a) 5,040,935	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	6,197	5,093,041			119,188	88,442,772
2. Issued during year	4,107	3,743,922			8,427	8,229,288
3. Reinsurance assumed					4	12,470
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	10,304	XXX		XXX	127,619	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	2,062	XXX		XXX	10,831	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	2,062	XXX		XXX	10,831	XXX
10. In force end of year	8,242	(a) 7,280,623		(a)	116,788	(a) 84,359,510

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	93	2,467
2. Issued during year	29	
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	122	2,467
Deductions during year:		
6. Decreased (net)	37	94
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	37	94
9. In force end of year	85	2,373
10. Amount of account balance	(a) 1,703,229	(a) 1,430,471

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year	3,424,781
2. Current year's realized pre-tax capital gains/(losses) of $ 1,964,168 transferred into the reserve net of taxes of $ 667,817	1,296,351
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	4,721,132
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	965,004
6. Reserve as of December 31, current year (Line 4 minus Line 5)	3,756,128

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2011	865,183	99,821		965,004
2. 2012	675,165	213,315		888,480
3. 2013	465,640	206,149		671,789
4. 2014	290,041	177,300		467,341
5. 2015	165,365	147,218		312,583
6. 2016	106,404	115,055		221,459
7. 2017	91,318	89,789		181,107
8. 2018	77,238	73,785		151,023
9. 2019	69,335	55,618		124,953
10. 2020	66,272	37,569		103,841
11. 2021	67,948	16,910		84,858
12. 2022	74,649	7,039		81,688
13. 2023	78,923	7,391		86,314
14. 2024	78,649	7,978		86,627
15. 2025	72,051	8,447		80,498
16. 2026	61,347	8,916		70,263
17. 2027	46,544	8,330		54,874
18. 2028	29,986	6,687		36,673
19. 2029	16,940	4,928		21,868
20. 2030	8,834	3,050		11,884
21. 2031	4,067	1,056		5,123
22. 2032	1,876			1,876
23. 2033	2,885			2,885
24. 2034	2,988			2,988
25. 2035	2,062			2,062
26. 2036	1,309			1,309
27. 2037	968			968
28. 2038	598			598
29. 2039	196			196
30. 2040				
31. 2041 and Later				
32. Total (Lines 1 to 31)	3,424,781	1,296,351		4,721,132

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	210,977	25,895	236,872		770,954	770,954	1,007,826
2. Realized capital gains/(losses) net of taxes-General Account							
3. Realized capital gains/(losses) net of taxes-Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes-General Account							
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	44,014	10,636	54,650				54,650
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	254,991	36,531	291,522		770,954	770,954	1,062,476
9. Maximum reserve	227,543	31,709	259,252		1,302,842	1,302,842	1,562,094
10. Reserve objective	166,189	20,089	186,278		1,302,842	1,302,842	1,489,120
11. 20% of (Line 10 - Line 8)	(17,760)	(3,288)	(21,048)		106,378	106,378	85,330
12. Balance before transfers (Lines 8 + 11)	237,231	33,243	270,474		877,332	877,332	1,147,806
13. Transfers							XXX
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero	(9,688)	(1,534)	(11,222)				(11,222)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	227,543	31,709	259,252		877,332	877,332	1,136,584

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1		Exempt Obligations	95,107,490	X X X	X X X	95,107,490	0.0000		0.0000		0.0000	
2	1	Highest Quality	31,381,167	X X X	X X X	31,381,167	0.0004	12,552	0.0023	72,177	0.0030	94,144
3	2	High Quality	3,426,252	X X X	X X X	3,426,252	0.0019	6,510	0.0058	19,872	0.0090	30,836
4	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
5	4	Low Quality	997,981	X X X	X X X	997,981	0.0213	21,257	0.0530	52,893	0.0750	74,849
6	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
7	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
8		Total Unrated Multi-class Securities Acquired by Conversion		X X X	X X X		X X X		X X X		X X X	
9		Total Bonds (Sum of Lines 1 through 8)	130,912,890	X X X	X X X	130,912,890	X X X	40,319	X X X	144,942	X X X	199,829
		PREFERRED STOCKS										
10	1	Highest Quality		X X X	X X X		0.0004		0.0023		0.0030	
11	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
12	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
13	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
14	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
15	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
16		Affiliated Life with AVR		X X X	X X X		0.0000		0.0000		0.0000	
17		Total Preferred Stocks (Sum of Lines 10 through 16)		X X X	X X X		X X X		X X X		X X X	
		SHORT-TERM BONDS										
18		Exempt Obligations	31,365,812	X X X	X X X	31,365,812	0.0000		0.0000		0.0000	
19	1	Highest Quality	9,237,860	X X X	X X X	9,237,860	0.0004	3,695	0.0023	21,247	0.0030	27,714
20	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
21	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
22	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
23	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
24	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
25		Total Short-term Bonds (Sum of Lines 18 through 24)	40,603,672	X X X	X X X	40,603,672	X X X	3,695	X X X	21,247	X X X	27,714

NONE

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		DERIVATIVE INSTRUMENTS										
26		Exchange Traded		X X X	X X X		0.0004		0.0023		0.0030	
27	1	Highest Quality		X X X	X X X		0.0004		0.0023		0.0030	
28	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
29	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
30	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
31	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
32	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
33		Total Derivative Instruments		X X X	X X X		X X X		X X X		X X X	
34		TOTAL (Lines 9 + 17 + 25 + 33)	171,516,562	X X X	X X X	171,516,562	X X X	44,014	X X X	166,189	X X X	227,543
		MORTGAGE LOANS										
		In Good Standing:										
35		Farm Mortgages			X X X		0.0032 (a)		0.0060 (a)		0.0095 (a)	
36		Residential Mortgages-Insured or Guaranteed	982,434		X X X	982,434	0.0003	295	0.0006	589	0.0010	982
37		Residential Mortgages-All Other	196,364		X X X	196,364	0.0013	255	0.0030	589	0.0040	785
38		Commercial Mortgages-Insured or Guaranteed			X X X		0.0003		0.0006		0.0010	
39		Commercial Mortgages-All Other	3,151,799		X X X	3,151,799	0.0032 (a)	10,086	0.0060 (a)	18,911	0.0095 (a)	29,942
40		In Good Standing With Restructured Terms			X X X		0.2800 (b)		0.6200 (b)		0.0640 (b)	
		Overdue, Not in Process:										
41		Farm Mortgages			X X X		0.0420		0.0760		0.1200	
42		Residential Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
43		Residential Mortgages-All Other			X X X		0.0025		0.0058		0.0090	
44		Commercial Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
45		Commercial Mortgages-All Other			X X X		0.0420		0.0760		0.1200	
		In Process of Foreclosure:										
46		Farm Mortgages			X X X		0.0000		0.1700		0.1700	
47		Residential Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
48		Residential Mortgages-All Other			X X X		0.0000		0.0130		0.0130	
49		Commercial Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
50		Commercial Mortgages-All Other			X X X		0.0000		0.1700		0.1700	
51		Total Schedule B Mortgages (Sum of Lines 35 through 50) (Page 2, Line 3, Net Admitted Assset)	4,330,597		X X X	4,330,597	X X X	10,636	X X X	20,089	X X X	31,709
52		Schedule DA Mortgages			X X X		(c)		(c)		(c)	
53		Total Mortgage Loans on Real Estate (Lines 51 + 52)	4,330,597		X X X	4,330,597	X X X	10,636	X X X	20,089	X X X	31,709

(a) Times the company's Experience Adjustment Factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		COMMON STOCK										
1		Unaffiliated Public		X X X	X X X		0.0000		(d)		(d)	
2		Unaffiliated Private		X X X	X X X		0.0000		0.1600		0.1600	
3		Federal Home Loan Bank		X X X	X X X		0.0000		0.0050		0.0080	
4		Affiliated Life with AVR	51,230,889	X X X	X X X	51,230,889	0.0000		0.0000		0.0000	
		Affiliated Investment Subsidiary:										
5		Fixed Income Exempt Obligations					X X X		X X X		X X X	
6		Fixed Income Highest Quality					X X X		X X X		X X X	
7		Fixed Income High Quality					X X X		X X X		X X X	
8		Fixed Income Medium Quality					X X X		X X X		X X X	
9		Fixed Income Low Quality					X X X		X X X		X X X	
10		Fixed Income Lower Quality					X X X		X X X		X X X	
11		Fixed Income In or Near Default					X X X		X X X		X X X	
12		Unaffiliated Common Stock Public					0.0000		(d)		(d)	
13		Unaffiliated Common Stock Private					0.0000		0.1600		0.1600	
14		Mortgage Loans					(c)		(c)		(c)	
15		Real Estate					(e)		(e)		(e)	
16		Affiliated-Certain Other (See SVO Purposes & Procedures Manual)		X X X	X X X		0.0000		0.1300		0.1300	
17		Affiliated-All Other		X X X	X X X		0.0000		0.1600		0.1600	
18		Total Common Stock (Sum of Lines 1 through 17)	51,230,889			51,230,889	X X X		X X X		X X X	
		REAL ESTATE										
19		Home Office Property (General Account only)	12,615,753			12,615,753	0.0000		0.0750	946,181	0.0750	946,181
20		Investment Properties	4,755,474			4,755,474	0.0000		0.0750	356,661	0.0750	356,661
21		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
22		Total Real Estate (Sum of Lines 19 through 21)	17,371,227			17,371,227	X X X		X X X	1,302,842	X X X	1,302,842
		OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
23		Exempt Obligations		X X X	X X X		0.0000		0.0000		0.0000	
24	1	Highest Quality		X X X	X X X		0.0004		0.0023		0.0030	
25	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
26	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
27	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
28	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
29	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
30		Total with Bond Characteristics (Sum of Lines 23 through 29)		X X X	X X X		X X X		X X X		X X X	

NONE

ASSET VALUATION RESERVE (continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
31	1	Highest Quality		X X X	X X X		0.0004		0.0023		0.0030	
32	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
33	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
34	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
35	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
36	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
37		Affiliated Life with AVR		X X X	X X X		0.0000		0.0000		0.0000	
38		Total with Preferred Stock Characteristics (Sum of Lines 31 through 37)		X X X	X X X		X X X		X X X		X X X	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing:										
39		Farm Mortgages			X X X		(a)		(a)		(a)	
40		Residential Mortgages-Insured or Guaranteed			X X X		0.0003		0.0006		0.0010	
41		Residential Mortgages-All Other		X X X	X X X		0.0013		0.0030		0.0040	
42		Commercial Mortgages-Insured or Guaranteed			X X X		0.0003		0.0006		0.0010	
43		Commercial Mortgages-All Other			X X X		(a)		(a)		(a)	
44		In Good Standing With Restructured Terms			X X X		(b)		(b)		(b)	
		Overdue, Not in Process:										
45		Farm Mortgages			X X X		0.0420		0.0760		0.1200	
46		Residential Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
47		Residential Mortgages-All Other			X X X		0.0025		0.0058		0.0090	
48		Commercial Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
49		Commercial Mortgages-All Other			X X X		0.0420		0.0760		0.1200	
		In Process of Foreclosure:										
50		Farm Mortgages			X X X		0.0000		0.1700		0.1700	
51		Residential Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
52		Residential Mortgages-All Other			X X X		0.0000		0.0130		0.0130	
53		Commercial Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
54		Commercial Mortgages-All Other			X X X		0.0000		0.1700		0.1700	
55		Total with Mortgage Loan Characteristics (Sum of Lines 39 through 54)			X X X		X X X		X X X		X X X	

NONE

NONE

ASSET VALUATION RESERVE (continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
56		Unaffiliated Public		X X X	X X X		0.0000		(d)		(d)	
57		Unaffiliated Private		X X X	X X X		0.0000		0.1600		0.1600	
58		Affiliated Life with AVR		X X X	X X X		0.0000		0.0000		0.0000	
59		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		X X X	X X X		0.0000		0.1300		0.1300	
60		Affiliated Other-All Other		X X X	X X X		0.0000		0.1600		0.1600	
61		Total with Common Stock Characteristics (Sum of Lines 56 through 60)		X X X	X X X		X X X		X X X		X X X	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
62		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
63		Investment Properties					0.0000		0.0750		0.0750	
64		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
65		Total with Real Estate Characteristics (Sum of Lines 62 through 64)					X X X		X X X		X X X	
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
66		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
67		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
68		State Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
69		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
70		Total LIHTC					X X X		X X X		X X X	
		ALL OTHER INVESTMENTS										
71		Other Invested Assets-Schedule BA		X X X			0.0000		0.1300		0.1300	
72		Other Short-term Invested Assets-Schedule DA		X X X			0.0000		0.1300		0.1300	
73		Total All Other (Lines 71 + 72)		X X X			X X X		X X X		X X X	
74		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70, and 73)					X X X		X X X		X X X	

NONE

NONE

NONE

NONE

(a) Times the company's experience adjustment factor (EAF).
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.
(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(e) Determined using same factors and breakdowns used for directly owned real estate.

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
				NONE				
0599999 Total								

NONE Schedule F

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts: Non-Cancelable		Other Individual Contracts: Guaranteed Renewable		Other Individual Contracts: Non-Renewable for Stated Reasons Only		Other Individual Contracts: Other Accident Only		Other Individual Contracts: All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 – ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	90,937,419	X X X	7,136,794	X X X		X X X		X X X	94,439	X X X	83,542,539	X X X	15,632	X X X	128,021	X X X	19,994	X X X
2. Premiums earned	91,724,553	X X X	7,185,635	X X X		X X X		X X X	105,978	X X X	84,259,854	X X X	20,032	X X X	131,912	X X X	21,142	X X X
3. Incurred claims	71,708,590	78.2	3,835,884	53.4					37,209	35.1	67,652,306	80.3	8,143	40.6	84,397	64.0	90,651	428.8
4. Cost containment expenses																		
5. Incurred claims and cost containment expenses (Lines 3 and 4)	71,708,590	78.2	3,835,884	53.4					37,209	35.1	67,652,306	80.3	8,143	40.6	84,397	64.0	90,651	428.8
6. Increase in contract reserves	(8,308,666)	(9.1)	(1,289,573)	(17.9)					(40,203)	(37.9)	(7,014,531)	(8.3)	(2,190)	(10.9)	(608)	(0.5)	38,439	181.8
7. Commissions (a)	12,652,831	13.8	2,474,730	34.4					11,470	10.8	10,146,755	12.0	1,899	9.5	15,549	11.8	2,428	11.5
8. Other general insurance expenses	13,971,854	15.2	1,070,827	14.9					14,539	13.7	12,861,294	15.3	2,407	12.0	19,709	14.9	3,078	14.6
9. Taxes, licenses and fees	3,457,419	3.8	268,860	3.7					3,593	3.4	3,178,739	3.8	595	3.0	4,871	3.7	761	3.6
10. Total other expenses incurred	30,082,104	32.8	3,814,417	53.1					29,602	27.9	26,186,788	31.1	4,901	24.5	40,129	30.4	6,267	29.6
11. Aggregate write-ins for deductions																		
12. Gain from underwriting before dividends or refunds	(1,757,475)	(1.9)	824,907	11.5					79,370	74.9	(2,564,709)	(3.0)	9,178	45.8	7,994	6.1	(114,215)	(540.2)
13. Dividends or refunds																		
14. Gain from underwriting after dividends or refunds	(1,757,475)	(1.9)	824,907	11.5					79,370	74.9	(2,564,709)	(3.0)	9,178	45.8	7,994	6.1	(114,215)	(540.2)

DETAILS OF WRITE-IN LINES																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page																		
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)																		

NONE

(a) Includes $ 0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	4,675,792	47,257			34,297	4,560,825	31,710	830	873
2. Advance premiums	414,782	7,632			459	405,896	76	622	97
3. Reserve for rate credits									
4. Total premium reserves, current year	5,090,574	54,889			34,756	4,966,721	31,786	1,452	970
5. Total premium reserves, prior year	5,877,708	103,730			46,295	5,684,036	36,186	5,343	2,118
6. Increase in total premium reserves	(787,134)	(48,841)			(11,539)	(717,315)	(4,400)	(3,891)	(1,148)
B. Contract Reserves:									
1. Additional reserves (a)	93,909,105	613,145			1,162,714	92,073,139	4,788	10,271	45,048
2. Reserve for future contingent benefits									
3. Total contract reserves, current year	93,909,105	613,145			1,162,714	92,073,139	4,788	10,271	45,048
4. Total contract reserves, prior year	102,217,771	1,902,718			1,202,917	99,087,670	6,978	10,879	6,609
5. Increase in contract reserves	(8,308,666)	(1,289,573)			(40,203)	(7,014,531)	(2,190)	(608)	38,439
C. Claim Reserves and Liabilities:									
1. Total current year	32,315,237	1,338,403			1,773,605	27,654,543	3,787	866,401	678,498
2. Total prior year	35,171,126	1,654,155			2,115,748	29,698,225	8,779	1,089,573	604,646
3. Increase	(2,855,889)	(315,752)			(342,143)	(2,043,682)	(4,992)	(223,172)	73,852
PART 3 – TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	23,688,269	1,145,590			25,405	22,473,253	4,205	34,438	5,378
1.2 On claims incurred during current year	50,876,210	3,006,046			353,947	47,222,735	8,930	273,131	11,421
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	1,350,841	55,948			66,993	1,191,570	374	19,695	16,261
2.2 On claims incurred during current year	30,964,396	1,282,455			1,706,612	26,462,972	3,413	846,706	662,238
3. Test:									
3.1 Lines 1.1 and 2.1	25,039,110	1,201,538			92,398	23,664,823	4,579	54,133	21,639
3.2 Claim reserves and liabilities, December 31, prior year	35,171,126	1,654,155			2,115,748	29,698,225	8,779	1,089,573	604,646
3.3 Line 3.1 minus Line 3.2	(10,132,016)	(452,617)			(2,023,350)	(6,033,402)	(4,200)	(1,035,440)	(583,007)
PART 4 – REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	13,394,017	1,032,919				12,361,098			
2. Premiums earned	14,856,478	1,024,223				13,832,255			
3. Incurred claims	6,564,259	1,044,146				5,520,113			
4. Commissions	710,474					710,474			
B. Reinsurance Ceded:									
1. Premiums written	119,274					119,274			
2. Premiums earned	119,274					119,274			
3. Incurred claims	368,553					368,553			
4. Commissions	30,595					30,595			

(a) Includes $ 0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims	1,368,037	607,562	63,540,901	65,516,500
2. Beginning Claim Reserves and Liabilities	208,901	152,346	24,118,337	24,479,584
3. Ending Claim Reserves and Liabilities	255,539	175,622	25,941,314	26,372,475
4. Claims Paid	1,321,399	584,286	61,717,924	63,623,609
B. Assumed Reinsurance:				
5. Incurred Claims	1,071,100	59,655	5,433,505	6,564,260
6. Beginning Claim Reserves and Liabilities	149,339	2,535	12,575,580	12,727,454
7. Ending Claim Reserves and Liabilities	152,845	15,333	7,500,090	7,668,268
8. Claims Paid	1,067,594	46,857	10,508,995	11,623,446
C. Ceded Reinsurance:				
9. Incurred Claims			368,552	368,552
10. Beginning Claim Reserves and Liabilities			2,204,381	2,204,381
11. Ending Claim Reserves and Liabilities			1,890,359	1,890,359
12. Claims Paid			682,574	682,574
D. Net:				
13. Incurred Claims	2,439,137	667,217	68,605,854	71,712,208
14. Beginning Claim Reserves and Liabilities	358,240	154,881	34,489,536	35,002,657
15. Ending Claim Reserves and Liabilities	408,384	190,955	31,551,045	32,150,384
16. Claims Paid	2,388,993	631,143	71,544,345	74,564,481
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses	2,439,137	667,217	68,605,854	71,712,208
18. Beginning Reserves and Liabilities	358,240	154,881	34,489,536	35,002,657
19. Ending Reserves and Liabilities	408,384	190,955	31,551,045	32,150,384
20. Paid Claims and Cost Containment Expenses	2,388,993	631,143	71,544,345	74,564,481

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
65870	13-1004640	01/01/2007	Manhattan Life Insurance Co.	Great Neck, NY	CO/I	548,104,071	3,490,604	2,778,559	620,000		
0199999	Affiliates - U.S. Affiliates					548,104,071	3,490,604	2,778,559	620,000		
0399999	Affiliates - Total Affiliates					548,104,071	3,490,604	2,778,559	620,000		
64688	75-6020048	10/30/1995	Scor Re	Dallas, TX	CO/I	86,067,690	34,901,482	1,220,066	718,600		49,640,982
65676	35-0472300	11/14/1985	Lincoln National Life Insurance Company	Fort Wayne, IN	CO/I		403,008				
0499999	Non-Affiliates - US Non-Affiliates					86,067,690	35,304,490	1,220,066	718,600		49,640,982
0699999	Non-Affiliates - Total Non-Affiliates					86,067,690	35,304,490	1,220,066	718,600		49,640,982
0799999	Total General Account					634,171,761	38,795,094	3,998,625	1,338,600		49,640,982
1599999	Total U.S					634,171,761	38,795,094	3,998,625	1,338,600		49,640,982
1699999	Total Non-U.S.										
1799999	Total					634,171,761	38,795,094	3,998,625	1,338,600		49,640,982

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than For Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
19704	35-0145400	09/30/1998	American States Life Ins Co	Indianapolis, IN	CO/I	81,984	16,047	506,367	27,510		
62049	57-0144607	11/01/2001	Colonial Life and Accident IC	Columbia, SC	CO/I	1,351,968	65,214	1,520,935	534,085		
77828	57-0523959	01/01/2001	Companion Life	Columbia, SC	CO/I	547,445	3,498	799,938	69,524		
62308	06-0303370	12/20/1991	Connecticut General Life	Bloomfield, CT	CO/I	117,528	30,913		47,044		
62308	06-0303370	05/21/2001	Connecticut General Life	Hartford, CT	CO/I	131,477	7,010	1,160,932	154,125		
66214	64-0431935	07/01/1994	Dixie National Life Ins. Co.	Jackson, MS	CO/I	1,295,191	226,527	529,903	127,403		
62928	42-0868851	06/30/2009	EMC National Life Company	Urbandale, IA	CO/I	4,888,166	152,726	4,103,843	710,650		
62928	42-0868851	12/31/2010	EMC National Life Company	Urbandale, IA	CO/I	378,139	7,631	1,570,879	25,738		
64297	13-1898173	06/30/1998	First UNUM Life Insurance Company	Tarrytown, NY	CO/I	30,205	8,575	375,017	5,482		
63665	43-0285930	12/31/2002	General American Life Insurance Co.	St. Louis, MO	CO/I	209,493	45,724	239,153	44,441		
65676	35-0472300	10/01/2004	Jackson National Life	Lansing, MI	CO/I	3,505,168	195,826	4,798,090	1,183,476		
65676	35-0472300	04/01/2005	Jackson National Life	Lansing, MI	CO/I	341,066	55,848	438,099	51,648		
66044	46-0164570	01/01/1991	Midland National Life	Sioux Falls, SD	CO/I	32,218	4,611	45,668	5,561		
66265	04-1630650	12/30/1993	Monarch Life Insurance Co	Springfield, MA	CO/I	10,592	2,613	140,246	6,132		
92657	31-1000740	11/01/2002	Nationwide Life and Annuity Insurance	Columbus, OH	CO/I	249,706	56,609	817,103	39,595		
12572	22-1272390	03/31/2006	Selective Insurance Company of America	Branchville, NJ	CO/I	57,997	7,678	151,286	30,000		
87645	57-0654942	11/30/1991	United Fidelity Life (Victory Life)	Topeka, KS	CO/I	87,281	19,311		26,552		
62235	01-0278678	06/30/1998	UNUM Life Insurance Company	Portland, ME	CO/I	77,758	15,386	1,172,065	61,581		
62235	01-0278678	09/30/1998	UNUM Life Insurance Company	Portland, ME	CO/I	9,535	2,250	3,969	4,260		
70319	36-1933760	09/14/1990	Washington National Insurance Company	Carmel, IN	CO/I	508	137	16,560	310		
70319	36-1933760	09/14/1990	Washington National Insurance Company	Carmel, IN	CO/I	5,971	1,600	194,684	3,643		
0499999	Non-Affiliates - U.S. Non-Affiliates					13,409,396	925,734	18,584,737	3,158,760		
0699999	Non-Affiliates - Total Non-Affiliates					13,409,396	925,734	18,584,737	3,158,760		
0799999	Totals U.S.					13,409,396	925,734	18,584,737	3,158,760		
0999999	Totals					13,409,396	925,734	18,584,737	3,158,760		

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
62308	06-0303370	03/07/1983	Connecticut General Life	Hartford, CT	4,664	10,475
86231	39-0989781	03/01/2004	Transamerica Life Insurance Company	Los Angeles, CA	713,366	340,000
66346	58-0828824	05/05/1976	Munich American Reassurance Co	Atlanta, GA	35,912	
82627	06-0839705	06/30/2003	Swiss Re Life and Health America Inc.	Stamford, CT		2,739
0499999	Life and Annuity - Non-Affiliates - U.S. Non-Affiliates				753,942	353,214
0699999	Life and Annuity - Total Non-Affiliates				753,942	353,214
0799999	Total Life and Annunity				753,942	353,214
39845	48-0921045	01/01/1995	Employers Reinsurance Corp	Overland Park, KS	17,645	
65676	35-0472300	03/11/1968	Lincoln National Life	Fort Wayne, IN	5,175	
82627	06-0839705	12/18/1983	Swiss Re Life and Health America Inc.	Stamford, CT	57,885	4,115
82627	06-0839705	10/01/1983	Swiss Re Life and Health America Inc.	Stamford, CT	19,912	
65676	35-0472300	05/01/1973	Lincoln National Life	Fort Wayne, IN	600	
82627	06-0839705	11/25/1968	Swiss Re Life and Health America Inc.	Stamford, CT	6,900	
70025	91-6027719	01/01/2006	Genworth Financial	Wilmington, DE	56,735	24,815
1199999	Accident and Health - Non-Affiliates - U.S. Non-Affiliates				164,852	28,930
1399999	Accident and Health - Total Non-Affiliates				164,852	28,930
1499999	Total Accident and Health				164,852	28,930
1599999	Total U.S.				918,794	382,144
1799999	Totals - Life, Annuity and Accident and Health				918,794	382,144

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	Reserve Credit Taken		10	Outstanding Surplus Relief		13	14
							8	9		11	12		
NAIC Company Code	Federal ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
65870	13-1004640	01/01/2007	Manhattan Life Insurance Co.	Great Neck, NY	CO/I	152,426,536	1,003,193	770,628	574,211				
0199999	Authorized General Account – Affiliates - U.S. Affiliates					152,426,536	1,003,193	770,628	574,211				
0399999	Total Authorized Affiliates					152,426,536	1,003,193	770,628	574,211				
88099	75-1608507	02/04/1974	Optimum Re	Dallas, TX	YRT/I	8,489,486			57,829				
62308	06-0303370	03/07/1983	Connecticut General Life	Hartford, CT	YRT/I	1,432,233	23,090	17,946	50,362				
68276	48-1024691	01/01/1995	Employers Reassurance Corp	Overland Park, KS	YRT/I	5,582,747	9,526	9,526	20,170				
66346	58-0828824	05/05/1976	Munich American Reassurance Co	Atlanta, GA	YRT/I	35,913,254	68,852	68,852	193,508				
88099	75-1608507	04/12/1982	Optimum Re	Dallas, TX	CO/I	565,277	200,255	208,370	31,967				
88099	75-1608507	04/12/1982	Optimum Re	Dallas, TX	YRT/I	6,366,428	120	247	81,838				
88099	75-1608507	04/01/1997	Optimum Re	Dallas, TX	YRT/I	3,432,514	32,335	31,034	21,586				
82627	06-0839705	06/30/2003	Swiss Re Life and Health America Inc.	Stamford, CT	YRT/I	100,460			3,690				
88340	59-2859797	03/01/2004	Hannover Life Reassurance	Orlando, FL	YRT/I	16,637,672	18,944	31,782	47,799				
88340	59-2859797	03/01/2004	Hannover Life Reassurance	Orlando, FL	ADB/I	3,460			3,370				
86231	39-0989781	03/01/2004	Transamerica Life Insurance Company	LOS ANGELES, CA	YRT/I	40,079,472	48,157	66,865	110,660				
86231	39-0989781	03/01/2004	Transamerica Life Insurance Company	LOS ANGELES, CA	ADB/I	2,550			25,798				
86231	39-0989781	03/01/2004	Transamerica Life Insurance Company	LOS ANGELES, CA	YRT/I	243,250,999	1,484,217	2,189,291	605,425				
65676	35-0472300	11/14/1985	Lincoln National Life	Fort Wayne, IN	CO/I		200,022	204,156	2,820				
0499999	Authorized General Account – Non-Affiliates - U.S. Non-Affiliates					361,856,552	2,085,518	2,828,069	1,256,822				
0699999	Total Authorized Non-Affiliates					361,856,552	2,085,518	2,828,069	1,256,822				
0799999	Total General Account Authorized					514,283,088	3,088,711	3,598,697	1,831,033				
3199999	Total U.S.					514,283,088	3,088,711	3,598,697	1,831,033				
3399999	Totals					514,283,088	3,088,711	3,598,697	1,831,033				

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	Outstanding Surplus Relief		12	13
								Reserve Credit Taken Other than for Unearned Premiums	10	11		
NAIC Company Code	Federal ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type	Premiums	Unearned Premiums (Estimated)		Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
68276	48-1024691	04/01/1965	Employers Reassurance Corp	Overland Park, KS	CO/I			32,350				
65676	35-0472300	03/11/1968	Lincoln National Life	Fort Wayne, IN	CO/I			10,801				
70211	23-6200031	12/18/1983	Reassure America	Dallas, TX	CO/I	32,052	13,588	692,536				
82627	06-0839705	10/01/1983	Swiss Re Life & Health America	Stamford, CT	CO/I	11,321	5,666	421,931				
65676	35-0472300	05/01/1973	Lincoln National Life	Fort Wayne, IN	CO/I	284	193	13,025				
70211	23-6200031	01/01/1989	Reassure America	Dallas, TX	CO/I			35,049				
82627	06-0839705	12/01/1978	Swiss Re Life & Health America	Stamford, CT	CO/I	971						
82627	06-0839705	12/01/1978	Swiss Re Life & Health America	Stamford, CT	YRT/I	172	346	202,073				
70025	91-6027719	01/01/2006	Genworth Financial	Wilmington, DE	CO/I	72,444	30,340	1,135,236				
67105	41-0451140	01/01/2006	Reliastar Life Insurance Company	Minneapolis, MN	CO/I	1,642	1,465	24,795				
0499999	Authorized General Account – Non-Affiliates - U.S. Non-Affiliates					118,886	51,598	2,567,796				
0699999	Total Authorized Non-Affiliates					118,886	51,598	2,567,796				
0799999	Total General Account Authorized					118,886	51,598	2,567,796				
3199999	Total U.S.					118,886	51,598	2,567,796				
3399999	Totals					118,886	51,598	2,567,796				

NONE Schedule S - Part 4

SCHEDULE S – PART 5

Five-Year Exhibit of Reinsurance Ceded Business

(000 OMITTED)

	1 2011	2 2010	3 2009	4 2008	5 2007
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	1,950	1,930	1,584	1,325	1,241
2. Commissions and reinsurance expense allowances	246	274	206	104	119
3. Contract claims	2,228	927	1,856	1,091	2,230
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserves for life and accident and health contracts	(891)	805	1,497	(193)	(697)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	49	75	61	96	195
9. Aggregate reserves for life and accident and health contracts	5,708	6,599	5,794	4,297	4,490
10. Liability for deposit-type contracts					
11. Contract claims unpaid	382	122	306	141	663
12. Amounts recoverable on reinsurance	919	297	177	188	460
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends (not included in Line 10)					
15. Commissions and reinsurance expense allowances unpaid				20	119
16. Unauthorized reinsurance offset					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)					
18. Letters of credit (L)					
19. Trust agreements (T)					
20. Other (O)					

SCHEDULE S – PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	250,857,489		250,857,489
2. Reinsurance (Line 16)	50,559,776	(918,794)	49,640,982
3. Premiums and considerations (Line 15)	1,958,431	48,572	2,007,003
4. Net credit for ceded reinsurance	X X X	6,960,471	6,960,471
5. All other admitted assets (balance)	9,077,428		9,077,428
6. Total assets excluding Separate Accounts (Line 26)	312,453,124	6,090,249	318,543,373
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	312,453,124	6,090,249	318,543,373
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	220,107,999	5,708,105	225,816,104
10. Liability for deposit-type contracts (Line 3)	3,402,412		3,402,412
11. Claim reserves (Line 4)	23,555,522	382,144	23,937,666
12. Policyholder dividends/reserves (Lines 5 through 7)	347,938		347,938
13. Premium & annuity considerations received in advance (Line 8)	451,000		451,000
14. Other contract liabilities (Line 9)	3,756,128		3,756,128
15. Reinsurance in unauthorized companies (Line 24.2)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.3)			
17. All other liabilities (balance)	4,267,102		4,267,102
18. Total liabilities excluding Separate Accounts (Line 26)	255,888,101	6,090,249	261,978,350
19. Separate Account liabilities (Line 27)			
20. Total liabilities (Line 28)	255,888,101	6,090,249	261,978,350
21. Capital & surplus (Line 38)	56,565,023	X X X	56,565,023
22. Total liabilities, capital & surplus (Line 39)	312,453,124	6,090,249	318,543,373
NET CREDIT FOR CEDED REINSURANCE			
23. Contract reserves	5,708,105		
24. Claim reserves	382,144		
25. Policyholder dividends/reserves			
26. Premium & annuity considerations received in advance			
27. Liability for deposit-type contracts			
28. Other contract liabilities			
29. Reinsurance ceded assets	918,794		
30. Other ceded reinsurance recoverables			
31. Total ceded reinsurance recoverables	7,009,043		
32. Premiums and considerations	48,572		
33. Reinsurance in unauthorized companies			
34. Funds held under reinsurance treaties with unauthorized reinsurers			
35. Other ceded reinsurance payables/offsets			
36. Total ceded reinsurance payable/offsets	48,572		
37. Total net credit for ceded reinsurance	6,960,471		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
States, Etc.		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	L	186,462		2,119,239		2,305,701	
2. Alaska	AK	N	575		13,465		14,040	
3. Arizona	AZ	L	19,001	375	521,867		541,243	
4. Arkansas	AR	L	177,883		4,221,088		4,398,971	
5. California	CA	L	62,033		1,490,966		1,552,999	
6. Colorado	CO	L	125,373	850	238,150		364,373	
7. Connecticut	CT	N	7,645		11,251		18,896	
8. Delaware	DE	N	1,176		7,702		8,878	
9. District of Columbia	DC	N	43		25,682		25,725	
10. Florida	FL	L	137,328	8,152	2,187,652		2,333,132	
11. Georgia	GA	L	297,619	486	4,168,263		4,466,368	
12. Hawaii	HI	N			4,195		4,195	
13. Idaho	ID	L	8,975		133,917		142,892	
14. Illinois	IL	L	120,920	4,038	1,272,776		1,397,734	
15. Indiana	IN	L	39,890	957	1,485,635		1,526,482	
16. Iowa	IA	L	89,374	1,534	1,073,098		1,164,006	
17. Kansas	KS	L	206,807	6,404	1,756,858		1,970,069	
18. Kentucky	KY	L	69,916		2,154,285		2,224,201	
19. Louisiana	LA	L	109,297		2,589,195		2,698,492	
20. Maine	ME	L	65,801	3,072	23,146		92,019	
21. Maryland	MD	L	6,514		411,205		417,719	
22. Massachusetts	MA	L	33,535	17,609	82,843		133,987	
23. Michigan	MI	N	56,803	628	58,493		115,924	
24. Minnesota	MN	L	12,780		272,578		285,358	
25. Mississippi	MS	L	153,479		10,461,013		10,614,492	
26. Missouri	MO	L	120,612	306	1,521,369		1,642,287	
27. Montana	MT	L	2,556		491,660		494,216	
28. Nebraska	NE	L	51,485	1,440	1,204,892		1,257,817	
29. Nevada	NV	L	6,387		163,825		170,212	
30. New Hampshire	NH	L	47,976	979	104,614		153,569	
31. New Jersey	NJ	N	9,084		64,726		73,810	
32. New Mexico	NM	L	7,595	893	348,897		357,385	
33. New York	NY	N	4,132		64,360		68,492	
34. North Carolina	NC	L	24,235	1,442	3,225,533		3,251,210	
35. North Dakota	ND	L	2,875		479,173		482,048	
36. Ohio	OH	L	195,623	325	1,724,686		1,920,634	
37. Oklahoma	OK	L	93,429	160	5,092,476		5,186,065	
38. Oregon	OR	L	12,066		90,270		102,336	
39. Pennsylvania	PA	L	134,519	5,881	784,623		925,023	
40. Rhode Island	RI	N	45		3,532		3,577	
41. South Carolina	SC	L	69,537	480	7,586,595		7,656,612	
42. South Dakota	SD	L	22,517		266,822		289,339	
43. Tennessee	TN	L	150,410		4,194,437		4,344,847	
44. Texas	TX	L	444,725	(2,540)	9,447,675		9,889,860	
45. Utah	UT	L	19,641		59,700		79,341	
46. Vermont	VT	N	1,866		5,527		7,393	
47. Virginia	VA	L	19,922	769	2,891,564		2,912,255	
48. Washington	WA	L	9,836	70	406,293		416,199	
49. West Virginia	WV	L	8,675		175,720		184,395	
50. Wisconsin	WI	L	79,202		195,395		274,597	
51. Wyoming	WY	L	8,833		79,299		88,132	
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. US Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CN	N						
58. Aggregate Other Alien	OT	XXX	564,460		19,048		583,508	
59. Subtotal		(a) 41	4,101,472	54,310	77,477,273		81,633,055	
90. Reporting entity contributions for employee benefits plans		XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	254,800				254,800	
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX						
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	54,714				54,714	
94. Aggregate other amounts not allocable by State		XXX						
95. Totals (Direct Business)		XXX	4,410,986	54,310	77,477,273		81,942,569	
96. Plus Reinsurance Assumed		XXX	3,998,625		13,477,435		17,476,060	
97. Totals (All Business)		XXX	8,409,611	54,310	90,954,708		99,418,629	
98. Less Reinsurance Ceded		XXX	1,837,854	2,820	136,341		1,977,015	
99. Totals (All Business) less Reinsurance Ceded		XXX	6,571,757	51,490	(b) 90,818,367		97,441,614	
DETAILS OF WRITE-INS								
5801. Other Alien		XXX	564,460		19,048		583,508	
5802.		XXX						
5803.		XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX						
5899. Total (Lines 5801 through 5803 plus 5898) (Line 58 above)		XXX	564,460		19,048		583,508	
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX						
9499. Total (Lines 9401 through 9403 plus 9498) (Line 94 above)		XXX						

NONE

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Life insurance premiums and annuity considerations have been allocated on the basis of the last recorded address to which the Company has been directed to send official notice of premium or consideration due.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10, or with Schedule H, Part 1, Column 1, Line 1 indicate which: Exhibit 1

SCHEDULE T - PART 2

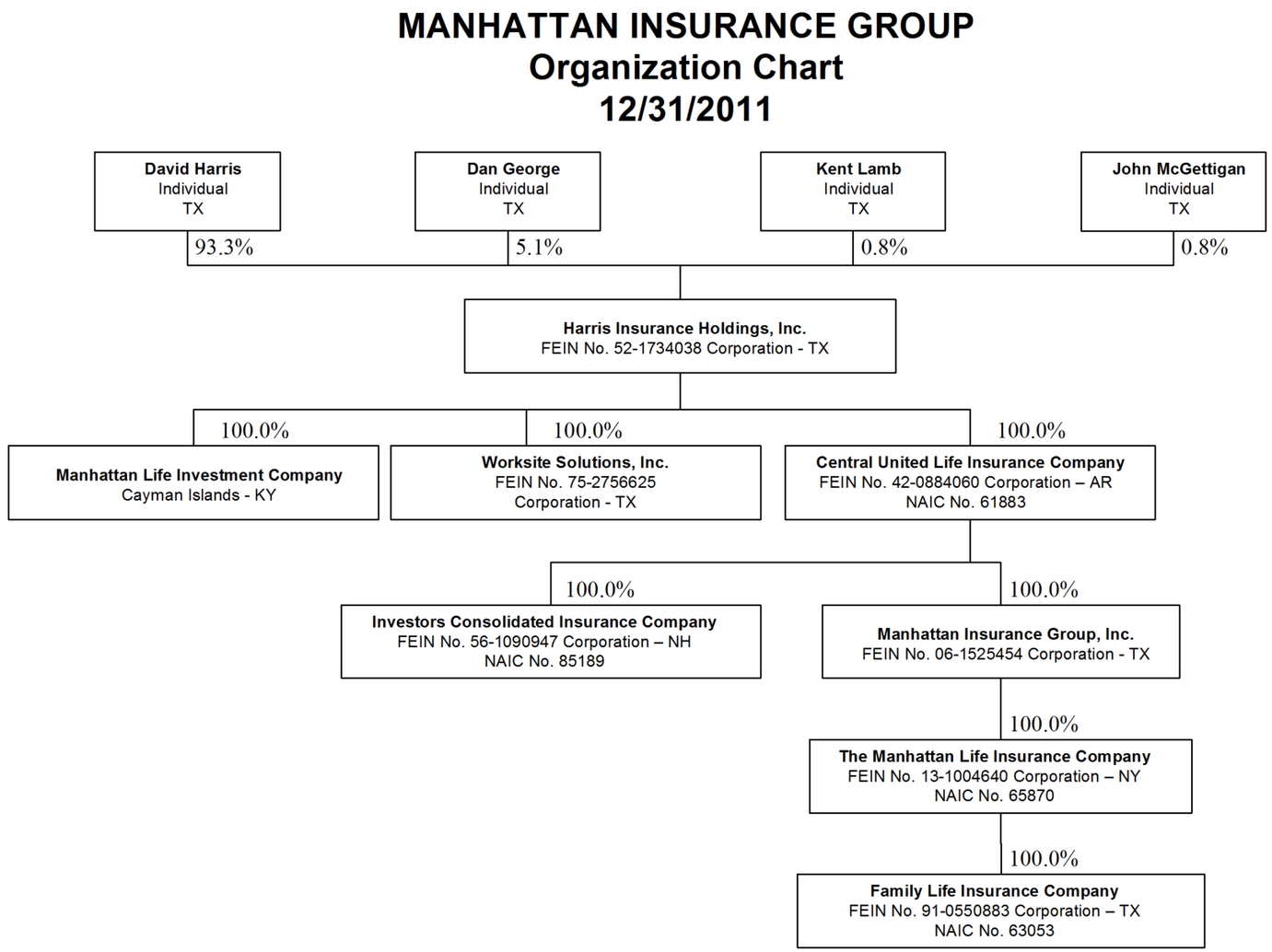
INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN

Allocated By States and Territories

States, Etc.		Direct Business Only					
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	575		138,767	31,952		171,294
2. Alaska	AK	186,462		34			186,496
3. Arizona	AZ	177,883		44,723			222,606
4. Arkansas	AR	19,001	375	95,147	236		114,759
5. California	CA	62,033		353,324	828		416,185
6. Colorado	CO	125,373	850	36,984	13,813		177,020
7. Connecticut	CT	7,645		58,571	2,790		69,006
8. Delaware	DE	43		20,172			20,215
9. District of Columbia	DC	1,176		87,352			88,528
10. Florida	FL	137,328	8,152	109,112	16,680		271,272
11. Georgia	GA	297,619	486	299,058	13,613		610,776
12. Hawaii	HI			688			688
13. Idaho	ID	120,920	4,038	19,007			143,965
14. Illinois	IL	39,890	957	248,508			289,355
15. Indiana	IN	89,374	1,534	93,547	14,859		199,314
16. Iowa	IA	8,975		90,962			99,937
17. Kansas	KS	206,807	6,404	56,007			269,218
18. Kentucky	KY	69,916		113,843			183,759
19. Louisiana	LA	109,297		91,694	(228)		200,763
20. Maine	ME	33,535	17,609	16,375	570		68,089
21. Maryland	MD	6,514		318,582			325,096
22. Massachusetts	MA	65,801	3,072	63,035	3,103		135,011
23. Michigan	MI	56,803	628	154,902			212,333
24. Minnesota	MN	12,780		106,486			119,266
25. Mississippi	MS	120,612	306	594,481	22,049		737,448
26. Missouri	MO	153,479		83,213			236,692
27. Montana	MT	2,556		9,624			12,180
28. Nebraska	NE	47,976	979	32,401			81,356
29. Nevada	NV	24,235	1,442	5,067			30,744
30. New Hampshire	NH	9,084		7,397			16,481
31. New Jersey	NJ	7,595	893	184,711			193,199
32. New Mexico	NM	4,132		19,903			24,035
33. New York	NY	2,875		169,416			172,291
34. North Carolina	NC	51,485	1,440	196,741			249,666
35. North Dakota	ND	6,387		13,712			20,099
36. Ohio	OH	195,623	325	131,919	33,248		361,115
37. Oklahoma	OK	93,429	160	25,535	666		119,790
38. Oregon	OR	12,066		61,932			73,998
39. Pennsylvania	PA	134,519	5,881	304,527			444,927
40. Rhode Island	RI	45		40,868			40,913
41. South Carolina	SC	69,537	480	110,877	1,447		182,341
42. South Dakota	SD	22,517		48,509			71,026
43. Tennessee	TN	150,410		162,762	54,423		367,595
44. Texas	TX	444,725	(2,540)	625,916	9,787		1,077,888
45. Utah	UT	19,641		9,281			28,922
46. Vermont	VT	19,922	769	4,953			25,644
47. Virginia	VA	1,866		168,659			170,525
48. Washington	WA	9,836	70	61,617			71,523
49. West Virginia	WV	79,202		11,838			91,040
50. Wisconsin	WI	8,675		58,458			67,133
51. Wyoming	WY	8,833		15,698			24,531
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR						
55. U.S. Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CN						
58. Aggregate Other Alien	OT	564,460		2,218			566,678
59. Totals		4,101,472	54,310	5,779,113	219,836		10,154,731

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity / Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
1117	Manhattan Insurance Group Inc	00000	52-1734038				Harris Insurance Holdings, Inc	TX	OWNER	Harris Insurance Holdings, Inc	Ownership	100.0	Harris Insurance Holdings, Inc	
1117	Manhattan Insurance Group Inc	00000					Manhattan Life Investment Company	KY	NIA	Harris Insurance Holdings, Inc	Ownership	100.0	Harris Insurance Holdings, Inc	
1117	Manhattan Insurance Group Inc	00000	75-2756625				Worksite Solutions, Inc	TX	NIA	Harris Insurance Holdings, Inc	Ownership	100.0	Harris Insurance Holdings, Inc	
1117	Manhattan Insurance Group Inc	61883	42-0884060				Central United Life Insurance Company	AR	REPTING ENTIT	Harris Insurance Holdings, Inc	Ownership	100.0	Harris Insurance Holdings, Inc	
1117	Manhattan Insurance Group Inc	85189	56-1090947				Investors Consolidated Insurance Company	NH	DS	Central United Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc	
1117	Manhattan Insurance Group Inc	00000	06-1525454				Manhattan Insurance Group, Inc	TX	DS	Central United Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc	
1117	Manhattan Insurance Group Inc	65870	13-1004640				Manhattan Life Insurance Company	NY	DS	Central United Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc	
1117	Manhattan Insurance Group Inc	63053	91-0550683				Family Life Insurance Company	TX	DS	Manhattan Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc	

Asterik	Explanation
	NONE

SCHEDULE Y

PART 2 – SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parents, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
61883	42-0884060	Central United Life Insurance Company	3,380,000				3,017,628	1,340,996			7,738,624	
65870	13-1004640	Manhattan Life Insurance Company	(3,900,000)				(328,798)	(1,340,996)			(5,569,794)	
63053	91-0550883	Family Life Insurance Company					(2,435,708)				(2,435,708)	
85189	56-1090947	Investors Consolidated Insurance Company					(253,122)				(253,122)	
00000	52-1734038	Harris Insurance Holdings Inc	750,000								750,000	
00000	06-1525454	Manhattan Insurance Group Inc	(230,000)								(230,000)	
9999999	Control Totals								X X X			

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
	AUGUST FILING	
11.	Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Cerifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guidelines XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33.	Will the Actuarial Certifications regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO

APRIL FILING

40.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
41.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
42.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
43.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
44.	Will the Analysis of Annuity Operation by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
45.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicle and the NAIC by April 1?	YES
46.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	YES

AUGUST FILING

48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES

Explanation:

Bar Code:

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61883201149000000
61883201144200000
61883201144300000
61883201144400000
61883201144500000
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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OVERFLOW PAGE FOR WRITE-INS

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	60,264,629	24.02	60,264,629		60,264,629	24.02
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies						
1.22 Issued by U.S. government sponsored agencies	34,842,604	13.89	34,842,604		34,842,604	13.89
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)						
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations						
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations						
1.43 Revenue and assessment obligations	943,827	0.38	943,827		943,827	0.38
1.44 Industrial development and similar obligations	15,000	0.01	15,000		15,000	0.01
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	253	0.00	253		253	0.00
1.512 Issued or guaranteed by FNMA and FHLMC						
1.513 All other						
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	1,044,741	0.42	1,044,741		1,044,741	0.42
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521						
1.523 All other						
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	29,781,157	11.87	29,781,157		29,781,157	11.87
2.2 Unaffiliated non-U.S. securities (including Canada)	4,020,677	1.60	4,020,677		4,020,677	1.60
2.3 Affiliated securities						
3. Equity interests:						
3.1 Investments in mutual funds						
3.2 Preferred stocks:						
3.21 Affiliated						
3.22 Unaffiliated						
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated						
3.32 Unaffiliated						
3.4 Other equity securities:						
3.41 Affiliated	51,230,889	20.42	51,230,889		51,230,889	20.42
3.42 Unaffiliated						
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated						
3.52 Unaffiliated						
4. Mortgage loans:						
4.1 Construction and land development						
4.2 Agricultural						
4.3 Single family residential properties	1,178,798	0.47	1,178,798		1,178,798	0.47
4.4 Multifamily residential properties						
4.5 Commercial loans	3,151,799	1.26	3,151,799		3,151,799	1.26
4.6 Mezzanine real estate loans						
5. Real estate investments:						
5.1 Property occupied by company	12,615,753	5.03	12,615,753		12,615,753	5.03
5.2 Property held for production of income (including $ 0 of property acquired in satisfaction of debt)	4,755,474	1.90	4,755,474		4,755,474	1.90
5.3 Property held for sale (including $ 0 property acquired in satisfaction of debt)						
6. Contract loans	6,462,223	2.58	6,462,223		6,462,223	2.58
7. Derivatives						
8. Receivables for securities						
9. Securities Lending (Line 10, Asset Page reinvested collateral)				XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	40,549,665	16.16	40,549,665		40,549,665	16.16
11. Other invested assets						
12. Total invested assets	250,857,489	100.00	250,857,489		250,857,489	100.00

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		10,279,396
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	6,850,000	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	550,300	7,400,300
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		
7.	Deduct current year's other than temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	308,469	
	8.2 Totals, Part 3, Column 9		308,469
9.	Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		17,371,227
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		17,371,227

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		4,896,820
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisitions (Part 2, Column 7)	3,676,731	
	2.2 Additional investment made after acquisitions (Part 2, Column 8)		3,676,731
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		4,242,953
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13		
	9.2 Totals, Part 3, Column 13		
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		4,330,598
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		4,330,598
14.	Deduct total nonadmitted accounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		4,330,598

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

NONE

1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 8)		
2.2 Additional investment made after acquisition (Part 2, Column 9)		
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 16		
3.2 Totals, Part 3, Column 12		
4. Accrual of discount		
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 13		
5.2 Totals, Part 3, Column 9		
6. Total gain (loss) on disposals, Part 3, Column 19		
7. Deduct amounts received on disposals, Part 3, Column 16		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value:		
9.1 Totals, Part 1, Column 17		
9.2 Totals, Part 3, Column 14		
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 15		
10.2 Totals, Part 3, Column 11		
11. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year		196,924,505
2. Cost of bonds and stocks acquired, Part 3, Column 7		22,227,189
3. Accrual of discount		116,869
4. Unrealized valuation increase (decrease):		
4.1 Part 1, Column 12		
4.2 Part 2, Section 1, Column 15		
4.3 Part 2, Section 2, Column 13	(75,429)	
4.4 Part 4,Column 11		(75,429)
5. Total gain (loss) on disposals, Part 4, Column 19		1,964,167
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		38,685,884
7. Deduct amortization of premium		327,641
8. Total foreign exchange change in book/adjusted carrying value:		
8.1 Part 1, Column 15		
8.2 Part 2, Section 1, Column 19		
8.3 Part 2, Section 2, Column 16		
8.4 Part 4, Column 15		
9. Deduct current year's other than temporary impairment recognized:		
9.1 Part 1, Column 14		
9.2 Part 2, Section 1, Column 17		
9.3 Part 2, Section 2, Column 14		
9.4 Part 4, Column 13		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)		182,143,776
11. Deduct total nonadmitted accounts		
12. Statement value at end of current period (Line 10 minus Line 11)		182,143,776

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	95,107,490	103,404,198	95,410,692	93,906,259
Governments	2. Canada				
(Including all obligations guaranteed	3. Other Countries				
by governments)	4. Totals	95,107,490	103,404,198	95,410,692	93,906,259
U.S. States, Territories and Posessions (Direct and guranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Posessions (Direct and guaranteed)	6. Totals				
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	2,003,568	2,094,253	1,977,653	2,034,380
	8. United States	29,781,157	30,416,488	30,086,958	29,713,448
Industrial and Miscellaneous	9. Canada	1,767,174	1,880,370	1,831,682	1,724,077
and Hybrid Securities (unaffiliated)	10. Other Countries	2,253,503	2,370,900	2,270,880	2,250,000
	11. Totals	33,801,834	34,667,758	34,189,520	33,687,525
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	130,912,892	140,166,209	131,577,865	129,628,164
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous (unaffiliated)	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS	20. United States				
Industrial and Miscellaneous (unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals	51,230,889	51,230,889	41,791,077	
	25. Total Common Stocks	51,230,889	51,230,889	41,791,077	
	26. Total Stocks	51,230,889	51,230,889	41,791,077	
	27. Total Bonds and Stocks	182,143,781	191,397,098	173,368,942	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	40,564,086	40,426,981	36,010,695	7,287,893	2,183,648	126,473,303	73.738	142,652,893	76.007	126,473,303	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	40,564,086	40,426,981	36,010,695	7,287,893	2,183,648	126,473,303	73.738	142,652,893	76.007	126,473,303	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3				NONE							
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1											
3.2 Class 2											
3.3 Class 3				NONE							
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3				NONE							
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals											
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	91,065	41,689	923,785	3,202		1,059,741	0.618	2,761,859	1.472	1,059,741	
5.2 Class 2	161,410	782,417				943,827	0.550	998,451	0.532	943,827	
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	252,475	824,106	923,785	3,202		2,003,568	1.168	3,760,310	2.004	2,003,568	

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (unaffiliated)											
6.1 Class 1	20,352,839	14,246,930	4,205,978	753,539		39,559,286	23.064	34,798,178	18.541	36,555,504	3,003,782
6.2 Class 2		1,508,822		973,603		2,482,425	1.447	4,468,768	2.381	2,482,425	
6.3 Class 3											
6.4 Class 4		997,982				997,982	0.582	2,004,431	1.068	997,982	
6.5 Class 5											
6.6 Class 6											
6.7 Totals	20,352,839	16,753,734	4,205,978	1,727,142		43,039,693	25.094	41,271,377	21.990	40,035,911	3,003,782
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3				NONE							
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2				NONE							
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 61,007,990	54,715,600	41,140,458	8,044,634	2,183,648	167,092,330	97.421	XXX	XXX	164,088,548	3,003,782
9.2 Class 2	(d) 161,410	2,291,239		973,603		3,426,252	1.998	XXX	XXX	3,426,252	
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)	997,982				997,982	0.582	XXX	XXX	997,982	
9.5 Class 5	(d)					(c)		XXX	XXX		
9.6 Class 6	(d)					(c)		XXX	XXX		
9.7 Totals	61,169,400	58,004,821	41,140,458	9,018,237	2,183,648	(b) 171,516,564	100.000	XXX	XXX	168,512,782	3,003,782
9.8 Line 9.7 as a % of Col. 6	35.664	33.819	23.986	5.258	1.273	100.000	XXX	XXX	XXX	98.249	1.751
10. Total Bonds Prior Year											
10.1 Class 1	54,928,472	65,187,083	48,631,883	3,362,376	8,102,897	XXX	XXX	180,212,711	96.019	177,198,617	3,014,111
10.2 Class 2	1,054,353	2,193,486	1,246,614	972,767		XXX	XXX	5,467,220	2.913	5,467,219	
10.3 Class 3						XXX	XXX				
10.4 Class 4	1,006,900	997,531				XXX	XXX	2,004,431	1.068	2,004,431	
10.5 Class 5						XXX	XXX	(c)			
10.6 Class 6						XXX	XXX	(c)			
10.7 Totals	56,989,725	68,378,100	49,878,497	4,335,143	8,102,897	XXX	XXX	(b) 187,684,362	100.000	184,670,267	3,014,111
10.8 Line 10.7 as a % of Col. 8	30.365	36.432	26.576	2.310	4.317	XXX	XXX	100.000	XXX	98.394	1.606
11. Total Publicly Traded Bonds											
11.1 Class 1	58,004,207	54,715,600	41,140,458	8,044,634	2,183,648	164,088,547	95.669	177,198,617	94.413	164,088,547	XXX
11.2 Class 2	161,410	2,291,239		973,603		3,426,252	1.998	5,467,219	2.913	3,426,252	XXX
11.3 Class 3											XXX
11.4 Class 4		997,982				997,982	0.582	2,004,431	1.068	997,982	XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	58,165,617	58,004,821	41,140,458	9,018,237	2,183,648	168,512,781	98.249	184,670,267	98.394	168,512,781	XXX
11.8 Line 11.7 as a % of Col. 6	34.517	34.422	24.414	5.352	1.296	100.000	XXX	XXX	XXX	100.000	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	33.913	33.819	23.986	5.258	1.273	98.249	XXX	XXX	XXX	98.249	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	3,003,782					3,003,782	1.751	3,014,111	1.606	XXX	3,003,782
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals	3,003,782					3,003,782	1.751	3,014,111	1.606	XXX	3,003,782
12.8 Line 12.7 as a % of Col. 6	100.000					100.000	XXX	XXX	XXX	XXX	100.000
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	1.751					1.751	XXX	XXX	XXX	XXX	1.751

(a) Includes $ 3,003,782 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ 0 current year, $ 0 prior year of bonds with Z designations and $ 0 current year, $ 0 prior year of bonds with Z* designations. The letter 'Z' means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes $ 0 current year, $ 0 prior year of bonds with 5* designations and $ 0 current year, $ 0 prior year of bonds with 6* designations. '5*' means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ 40,603,673; NAIC 2 $ 0; NAIC 3 $ 0; NAIC 4 $ 0; NAIC 5 $ 0; NAIC 6 $ 0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	40,564,086	40,426,981	36,010,695	7,287,636	2,183,648	126,473,046	73.738	142,652,585	76.007	126,473,045	
1.2 Residential Mortgage-Backed Securities				258		258	0.000	308	0.000	258	
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	40,564,086	40,426,981	36,010,695	7,287,894	2,183,648	126,473,304	73.738	142,652,893	76.007	126,473,303	
2. All Other Governments											
2.1 Issuer Obligations				NONE							
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations				NONE							
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations				NONE							
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals											
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Issuer Obligations	176,410	782,417				958,827	0.559	2,028,451	1.081	958,827	
5.2 Residential Mortgage-Backed Securities	76,065	41,689	923,785	3,202		1,044,741	0.609	1,731,859	0.923	1,044,741	
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	252,475	824,106	923,785	3,202		2,003,568	1.168	3,760,310	2.004	2,003,568	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	20,352,839	16,753,734	4,205,978	1,727,143		43,039,694	25.094	41,271,377	21.990	40,035,911	3,003,782
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities											
6.5 Totals	20,352,839	16,753,734	4,205,978	1,727,143		43,039,694	25.094	41,271,377	21.990	40,035,911	3,003,782
7. Hybrid Securities											
7.1 Issuer Obligations				NONE							
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations				NONE							
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	61,093,335	57,963,132	40,216,673	9,014,779	2,183,648	170,471,567	99.391	XXX	XXX	167,467,783	3,003,782
9.2 Residential Mortgage-Backed Securities	76,065	41,689	923,785	3,460		1,044,999	0.609	XXX	XXX	1,044,999	
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities								XXX	XXX		
9.5 Totals	61,169,400	58,004,821	41,140,458	9,018,239	2,183,648	171,516,566	100.000	XXX	XXX	168,512,782	3,003,782
9.6 Line 9.5 as a % of Col. 6	35.664	33.819	23.986	5.258	1.273	100.000	XXX	XXX	XXX	98.249	1.751
10. Total Bonds Prior Year											
10.1 Issuer Obligations	56,973,885	68,242,979	48,362,460	4,269,976	8,102,897	XXX	XXX	185,952,197	99.077	182,938,101	3,014,111
10.2 Residential Mortgage-Backed Securities	15,840	135,122	1,516,038	65,167		XXX	XXX	1,732,167	0.923	1,732,167	
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals	56,989,725	68,378,101	49,878,498	4,335,143	8,102,897	XXX	XXX	187,684,364	100.000	184,670,268	3,014,111
10.6 Line 10.5 as a % of Col. 8	30.365	36.432	26.576	2.310	4.317	XXX	XXX	100.000	XXX	98.394	1.606
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	58,089,552	57,963,132	40,216,674	9,014,778	2,183,648	167,467,784	97.639	182,938,101	97.471	167,467,784	XXX
11.2 Residential Mortgage-Backed Securities	76,065	41,689	923,785	3,459		1,044,998	0.609	1,732,167	0.923	1,044,998	XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities											XXX
11.5 Totals	58,165,617	58,004,821	41,140,459	9,018,237	2,183,648	168,512,782	98.249	184,670,268	98.394	168,512,782	XXX
11.6 Line 11.5 as a % of Col. 6	34.517	34.422	24.414	5.352	1.296	100.000	XXX	XXX	XXX	100.000	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	33.913	33.819	23.986	5.258	1.273	98.249	XXX	XXX	XXX	98.249	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	3,003,782					3,003,782	1.751	3,014,111	1.606	XXX	3,003,782
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities										XXX	
12.5 Totals	3,003,782					3,003,782	1.751	3,014,111	1.606	XXX	3,003,782
12.6 Line 12.5 as a % of Col. 6	100.000					100.000	XXX	XXX	XXX	XXX	100.000
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	1.751					1.751	XXX	XXX	XXX	XXX	1.751

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-Term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	42,066,389	42,066,389			
2. Cost of short-term investments acquired	65,516,503	65,516,503			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	66,979,219	66,979,219			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	40,603,673	40,603,673			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	40,603,673	40,603,673			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: _____ .

NONE **Schedule DB - Part A and B Verification**

NONE **Schedule DB - Part C - Section 1**

NONE **Schedule DB - Part C - Section 2**

NONE **Schedule DB - Verification**

NONE **Schedule E Verification**

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (13 - 11 - 12)	Total Foreign Exchange Change in B./A.C.V.	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred
10700 Northwest Freeway		Houston	TX	09/15/2001	12/01/2001	6,763,696		5,295,246	6,763,696	149,454			(149,454)		1,143,737	655,512
10777 Northwest Freeway		Houston	TX	05/12/2011	05/12/2011	7,320,507		7,320,507	7,320,507						686,376	651,281
0199999 Properties occupied by the reporting entity - Health Care Delivery						14,084,203		12,615,753	14,084,203	149,454			(149,454)		1,830,113	1,306,793
0399999 Total Properties occupied by the reporting entity						14,084,203		12,615,753	14,084,203	149,454			(149,454)		1,830,113	1,306,793
CML Realty Corp		Concord	NJ	03/31/1999	05/28/2009	6,567,785		4,755,474	6,487,993	159,015			(159,015)		976,842	578,622
0499999 Properties held for the production of income						6,567,785		4,755,474	6,487,993	159,015			(159,015)		976,842	578,622
0699999 Totals						20,651,988		17,371,227	20,572,196	308,469			(308,469)		2,806,955	1,885,415

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
10777 Nortwest Freeway	Houston	TX	05/12/2011	Aetna Health and Life Insurance Company	6,850,000		6,850,000	
10777 Nortwest Freeway	Houston	TX	05/12/2011	Aetna Health and Life Insurance Company				35,731
10777 Nortwest Freeway	Houston	TX	05/12/2011	Phillip Martin				4,680
10777 Nortwest Freeway	Houston	TX	05/12/2011	Building Exterior Solutions				5,749
10777 Nortwest Freeway	Houston	TX	05/12/2011	Phillip Martin				1,710
10777 Nortwest Freeway	Houston	TX	05/19/2011	Phase Engineering				1,500
10777 Nortwest Freeway	Houston	TX	06/23/2011	H M McLeod				750
10777 Nortwest Freeway	Houston	TX	06/23/2011	Kirksey Architecture				1,159
10777 Nortwest Freeway	Houston	TX	07/01/2011	Spartan Technologies				1,000
10777 Nortwest Freeway	Houston	TX	07/18/2011	Kirksey Architecture				779
10777 Nortwest Freeway	Houston	TX	07/21/2011	Charter Construction Company				60,000
10777 Nortwest Freeway	Houston	TX	07/21/2011	Phillip Martin				2,340
10777 Nortwest Freeway	Houston	TX	07/27/2011	Paradigm Consulting Inc				5,180
10777 Nortwest Freeway	Houston	TX	08/05/2011	Charter Construction Company				38,000
10777 Nortwest Freeway	Houston	TX	08/11/2011	Phillip Martin				2,340
10777 Nortwest Freeway	Houston	TX	08/18/2011	Charter Construction Company				31,476
10777 Nortwest Freeway	Houston	TX	09/01/2011	Charter Construction Company				13,610
10777 Nortwest Freeway	Houston	TX	09/01/2011	Charter Construction Company				13,836
10777 Nortwest Freeway	Houston	TX	09/01/2011	Technology Serving People				5,440
10777 Nortwest Freeway	Houston	TX	09/08/2011	Phillip Martin				2,890
10777 Nortwest Freeway	Houston	TX	10/06/2011	Charter Construction Company				34,223
10777 Nortwest Freeway	Houston	TX	10/06/2011	Charter Construction Company				2,153
10777 Nortwest Freeway	Houston	TX	10/06/2011	Charter Construction Company				2,965
10777 Nortwest Freeway	Houston	TX	10/11/2011	Phillip Martin				1,710
10777 Nortwest Freeway	Houston	TX	10/18/2011	Kirksey Architecture				14,923
10777 Nortwest Freeway	Houston	TX	10/18/2011	Kirksey Architecture				10,080
10777 Nortwest Freeway	Houston	TX	10/27/2011	Charter Construction Company				34,320
10777 Nortwest Freeway	Houston	TX	11/03/2011	Phillip Martin				1,530
10777 Nortwest Freeway	Houston	TX	11/10/2011	Charter Construction Company				32,200
10777 Nortwest Freeway	Houston	TX	11/18/2011	Paradigm Consulting Inc				11,360
10777 Nortwest Freeway	Houston	TX	12/06/2011	Phillip Martin				945
10777 Nortwest Freeway	Houston	TX	12/08/2011	Charter Construction Company				15,450
10777 Nortwest Freeway	Houston	TX	12/08/2011	Charter Construction Company				26,448
10777 Nortwest Freeway	Houston	TX	12/08/2011	Charter Construction Company				2,392
10777 Nortwest Freeway	Houston	TX	12/13/2011	Spartan Technologies				6,750
10777 Nortwest Freeway	Houston	TX	12/16/2011	Kirksey Architecture				11,406
10777 Nortwest Freeway	Houston	TX	12/21/2011	Kirksey Architecture				2,656
10777 Nortwest Freeway	Houston	TX	12/21/2011	Kirksey Architecture				9,756
10777 Nortwest Freeway	Houston	TX	12/21/2011	Tenant Improvements				21,072
CML Realty	Concord	NJ	01/18/2011	Broadbent Painting				9,240
CML Realty	Concord	NJ	04/07/2011	The Home Beautiful Inc				5,051
CML Realty	Concord	NJ	10/27/2011	Milestone				18,803

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
CML Realty	Concord	NJ	10/27/2011	The Home Beautiful Inc				11,823
CML Realty	Concord	NJ	10/27/2011	Primeau Electrical Inc				5,086
CML Realty	Concord	NJ	11/19/2011	The Home Beautiful Inc				766
CML Realty	Concord	NJ	11/16/2011	The Home Beautiful Inc				2,976
CML Realty	Concord	NJ	11/22/2011	The Home Beautiful Inc				2,876
CML Realty	Concord	NJ	12/06/2011	Milestone				23,170
0199999 Acquired by purchase					6,850,000		6,850,000	550,300
0399999 Totals					6,850,000		6,850,000	550,300

NONE Schedule A - Part 3

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/ Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
1190		Houston	TX		07/01/2003	5.800	982,434						1,458,000	05/22/2003
0299999 Mortgages in Good Standing - Residential Mortgages - Insured or Guaranteed *							982,434						1,458,000	X X X
1192		Houston	TX		03/31/2009	8.000	196,364						258,500	03/31/2009
0399999 Mortgages in Good Standing - Residential Mortgages - All Other *							196,364						258,500	X X X
0990224		Great Neck	NY		03/31/2009	6.200	3,151,799						5,597,880	12/28/2005
0599999 Mortgages in Good Standing - Commercial Mortgages - All Other *							3,151,799						5,597,880	X X X
0899999 Total Mortgages in Good Standing							4,330,597						7,314,380	X X X
3399999 Total Mortgages							4,330,597						7,314,380	X X X

General Interrogatory:

1. Mortgages in good standing $ 0 unpaid taxes $ 0 interest due and unpaid.
2. Restructured mortgages $ 0 unpaid taxes $ 0 interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure $ 0 unpaid taxes $ 0 interest due and unpaid.
4. Mortgages in process of foreclosure $ 0 unpaid taxes $ 0 interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
1193	Houston	TX		06/28/2011	12.000	3,676,731		11,200,000
0599999 Mortgages in Good Standing - Commercial Mortgages - All Other *						3,676,731		11,200,000
0899999 Total Mortgages in Good Standing						3,676,731		11,200,000
3399999 Totals						3,676,731		11,200,000

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8 + 9 - 10 + 11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1191	Houston	TX		11/30/2005	10/26/2011	351,323								351,323			
1193	Houston	TX		06/28/2011	12/02/2011									3,676,731			
0199999 Mortgages closed by repayment						351,323								4,028,054			
1190	Houston	TX		07/01/2003		1,139,027								156,593			
1192	Houston	TX		03/31/2009		199,421								3,057			
0990224	Great Neck	NY		03/31/2009		3,207,048								55,249			
0299999 Mortgages with partial repayments						4,545,496								214,899			
0599999 Totals						4,896,819								4,242,953			

NONE **Schedule BA - Part 1**

NONE **Schedule BA - Part 2**

NONE **Schedule BA - Part 3**

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
31398A-ZV-7	FANNIE MAE AGENCY				1FE	2,002,690	105.802	2,116,040	2,000,000	2,001,700		(567)			2.625	2.590	MN	5,979	52,500	12/18/2009	11/20/2014
31331G-TJ-8	FEDERAL FARM CREDIT BANK A				1FE	991,360	104.785	1,047,850	1,000,000	995,653		1,810			2.625	2.820	AO	5,396	26,250	08/04/2009	04/17/2014
31331G-U3-1	FEDERAL FARM CREDIT BANK A				1FE	1,000,000	101.123	1,011,230	1,000,000	1,000,000					1.800	1.800	MS	4,850	18,000	09/18/2009	09/24/2012
31331S-JA-2	FEDERAL FARM CREDIT BANK A				1FE	993,750	111.239	1,112,390	1,000,000	997,847		667			4.700	4.770	JD	2,742	47,000	12/28/2004	12/10/2014
3133XU-MS-9	FEDERAL HOME LOAN BANK				1FE	2,035,620	118.048	2,360,960	2,000,000	2,028,740		(3,092)			4.500	4.270	MS	27,000	90,000	08/28/2009	09/13/2019
3133XK-QX-6	FEDERAL HOME LOAN BANK A				1FE	3,216,685	118.642	3,559,260	3,000,000	3,156,600		(25,795)			4.875	3.790	MN	17,875	146,250	08/12/2009	05/17/2017
3133XS-AE-8	FEDERAL HOME LOAN BANK A				1FE	1,059,024	105.688	1,056,880	1,000,000	1,028,219		(15,272)			3.625	2.010	AO	7,351	36,250	12/16/2009	10/18/2013
3133XU-MR-1	FEDERAL HOME LOAN BANK A				1FE	1,020,857	107.058	1,070,580	1,000,000	1,011,566		(4,074)			3.250	2.800	MS	9,840	32,500	09/01/2009	09/12/2014
3133XX-7F-8	FEDERAL HOME LOAN BANK A				1FE	998,180	101.592	1,015,920	1,000,000	999,268		590			1.625	1.680	MS	4,559	16,250	02/18/2010	03/20/2013
3134A4-UU-6	FEDERAL HOME LOAN MORTGAGE				1FE	1,022,860	111.059	1,110,590	1,000,000	1,007,107		(2,578)			5.000	4.690	JJ	23,056	50,000	12/28/2004	07/15/2014
3134A4-VC-5	FEDERAL HOME LOAN MORTGAGE				1FE	2,591,601	112.412	2,810,300	2,500,000	2,559,472		(15,725)			4.375	3.630	JJ	49,826	109,375	07/10/2009	07/17/2015
3134A4-ZT-4	FEDERAL HOME LOAN MORTGAGE				1FE	3,544,067	115.193	4,146,948	3,600,000	3,573,940		5,679			4.750	4.940	JJ	76,950	171,000	02/21/2006	01/19/2016
312902-DF-3	FEDERAL HOME LOAN MORTGAGE				1FE	100,000	145.040	145,040	100,000	100,000					7.690	7.690	MS	2,264	7,690	11/15/2006	09/15/2022
3134A4-KX-1	FEDERAL HOME LOAN MORTGAGE				1FE	1,175,379	145.542	1,455,420	1,000,000	1,153,540		(4,189)			6.250	5.040	JJ	28,819	62,500	02/14/2006	07/15/2032
3137EA-BA-6	FEDERAL HOME LOAN MTG CORP				1FE	2,070,190	120.409	2,408,180	2,000,000	2,047,127		(6,825)			5.125	4.660	MN	12,528	102,500	05/29/2008	11/17/2017
31359M-SD-6	FEDERAL NATIONAL MORTGAGE A			1	1FE	968,000	118.128	1,181,280	1,000,000	983,362		2,154			4.600	4.900	JD	3,322	46,000	07/15/2003	06/05/2018
31359M-SL-8	FEDERAL NATIONAL MORTGAGE A			1	1FE	2,644,290	106.125	2,653,125	2,500,000	2,645,275		199			4.375	2.800	JJ	49,826	109,375	08/03/2009	07/17/2013
3136F3-5P-7	FEDERAL NATIONAL MORTGAGE A			1	1FE	1,971,647	107.156	2,143,120	2,000,000	1,982,021		2,214			5.240	5.400	FA	41,920	104,800	11/15/2006	08/07/2018
31359M-7X-5	FEDERAL NATIONAL MORTGAGE A				1FE	966,620	118.697	1,186,970	1,000,000	979,820		3,164			5.000	5.430	MN	6,944	50,000	06/07/2007	05/11/2017
31398A-AS-1	FEDERAL NATIONAL MORTGAGE A				1FE	1,916,220	101.515	2,030,300	2,000,000	1,934,657		4,479			5.375	5.790	MN	17,021	107,500	07/06/2007	05/04/2022
880591-EC-2	TENNESSEE VALLEY AUTHORITY				1FE	1,634,976	117.237	1,875,792	1,600,000	1,626,581		(3,650)			4.500	4.190	AO	18,000	72,000	08/11/2009	04/01/2018
880591-EH-1	TENNESSEE VALLEY AUTHORITY				1FE	1,031,180	127.651	1,276,510	1,000,000	1,030,108		(492)			5.250	5.040	MS	15,458	52,500	09/18/2009	09/15/2039
912828-JT-8	US TREASURY				1	525,651	103.317	527,950	511,000	520,662		(4,976)			2.000	0.990	MN	894	10,220	12/30/2010	11/30/2013
912828-KK-5	US TREASURY				1	2,014,382	100.379	2,007,580	2,000,000	2,002,016		(6,982)			1.375	1.020	AO	5,861	27,500	03/22/2010	04/15/2012
912828-MA-5	US TREASURY				1	526,781	109.180	534,982	490,000	525,489		(1,292)			2.750	1.220	MN	1,178	6,738	10/27/2011	11/30/2016
912828-MD-9	US TREASURY				1	2,221,665	111.656	2,456,432	2,200,000	2,216,416		(2,994)			3.250	3.080	JD	35,946	35,750	03/17/2010	12/31/2016
912828-MG-2	US TREASURY				1	2,005,944	101.242	2,024,840	2,000,000	2,002,132		(2,028)			1.375	1.270	JJ	12,704	27,500	02/08/2010	01/15/2013
912828-MP-2	US TREASURY				1	987,192	115.977	1,159,770	1,000,000	989,176		1,119			3.625	3.780	FA	13,692	36,250	03/24/2010	02/15/2020
912828-ND-8	US TREASURY				1	2,551,510	115.039	2,760,936	2,400,000	2,532,380		(13,871)			3.500	2.750	MN	10,846	84,000	08/10/2010	05/15/2020
912828-NS-5	US TREASURY	SD			1	150,030	100.281	150,422	150,000	150,008		(15)			0.625	0.610	JD	471	469	07/07/2010	06/30/2012
912828-PA-2	US TREASURY				1	2,279,165	104.555	2,404,765	2,300,000	2,282,521		2,847			1.875	2.010	MS	10,958	43,125	10/27/2010	09/30/2017
912828-PL-8	US TREASURY				1	1,486,939	100.965	1,514,475	1,500,000	1,491,449		4,309			0.750	1.040	JD	523	11,250	12/14/2010	12/15/2013
912828-PS-3	US TREASURY				1	2,164,859	105.500	2,321,000	2,200,000	2,170,779		5,920			2.000	2.340	JJ	18,413	22,000	02/15/2011	01/31/2016
912828-PT-1	US TREASURY				1	2,947,590	108.914	3,158,506	2,900,000	2,943,523		(4,066)			2.625	2.350	JJ	31,857	38,063	05/17/2011	01/31/2018
912828-PW-4	US TREASURY				1	2,050,407	100.469	2,059,615	2,050,000	2,050,239		(168)			0.625	0.610	JD	35	12,813	04/14/2011	12/31/2012
912828-PX-2	US TREASURY				1	1,003,090	116.102	1,161,020	1,000,000	1,002,929		(161)			3.625	3.580	FA	13,692	18,125	04/08/2011	02/15/2021
912828-QQ-6	US TREASURY				1	2,312,947	107.234	2,466,382	2,300,000	2,311,952		(995)			2.375	2.280	MN	4,776	27,313	06/02/2011	05/31/2018

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
912828-RC-6	US TREASURY				1	1,117,321	102.563	1,128,193	1,100,000	1,116,885		(436)			2.125	1.940	FA	8,829		09/20/2011	08/15/2021
912828-RF-9	US TREASURY				1	2,004,069	101.094	2,021,880	2,000,000	2,003,860		(209)			1.000	0.950	FA	6,758		09/27/2011	08/31/2016
912828-RT-9	US TREASURY				1	1,196,349	100.344	1,204,128	1,200,000	1,196,375		26			1.375	1.420	MN	1,443		12/12/2011	11/30/2018
912828-JQ-4	US TREASURY GOVERN				1	534,075	104.543	531,078	508,000	522,538		(7,810)			2.750	1.160	AO	2,380	13,970	07/08/2010	10/31/2013
912828-KQ-2	US TREASURY GOVERN				1	1,914,891	112.125	2,242,500	2,000,000	1,933,297		7,753			3.125	3.640	MN	8,070	62,500	08/03/2009	05/15/2019
912828-LX-6	US TREASURY GOVERN				1	1,001,566	101.066	1,010,660	1,000,000	1,000,503		(570)			1.375	1.310	MN	1,775	13,750	02/11/2010	11/15/2012
912828-LY-4	US TREASURY GOVERN				1	980,160	113.992	1,139,920	1,000,000	983,713		1,759			3.375	3.610	MN	4,358	33,750	12/15/2009	11/15/2019
912828-MB-3	US TREASURY GOVERN				1	2,282,846	100.922	2,321,206	2,300,000	2,294,373		5,814			1.125	1.380	JD	1,202	25,875	05/14/2010	12/15/2012
912828-NF-3	US TREASURY GOVERN				1	4,415,655	105.570	4,645,080	4,400,000	4,410,966		(3,071)			2.125	2.040	MN	8,175	93,500	06/16/2010	05/31/2015
912828-RM-4	US TREASURY GOVERN				1	990,081	100.969	1,009,690	1,000,000	990,410		329			1.000	1.200	AO	1,703		10/27/2011	10/31/2016
912828-RR-3	US TREASURY GOVERN				1	5,913,695	101.141	5,967,319	5,900,000	5,913,692		(4)			2.000	1.970	MN	15,236		12/14/2011	11/15/2021
912810-FG-8	US TREASURY BOND	SD			1	499,308	138.156	690,780	500,000	499,440		19			5.250	5.250	FA	9,915	26,250	11/15/2006	02/15/2029
912810-FP-8	US TREASURY BOND	SD			1	4,868,398	142.531	6,057,568	4,250,000	4,753,539		(16,491)			5.375	4.440	FA	86,285	228,438	11/15/2006	02/15/2031
912827-7L-0	US TREASURY NOTE				1	200,307	100.566	201,132	200,000	200,008		(63)			4.875	4.840	FA	3,683	9,750	11/15/2006	02/15/2012
912828-AJ-9	US TREASURY NOTE				1	509,409	102.633	513,165	500,000	501,126		(1,756)			4.375	4.000	FA	8,263	21,875	11/15/2006	08/15/2012
912828-BA-7	US TREASURY NOTE	SD			1	3,571,669	104.641	3,662,435	3,500,000	3,511,415		(8,004)			3.625	3.370	MN	16,382	126,875	04/18/2005	05/15/2013
912828-BH-2	US TREASURY NOTE	SD			1	249,007	106.453	262,939	247,000	247,388		(227)			4.250	4.140	FA	3,965	10,498	09/17/2003	08/15/2013
912828-CA-6	US TREASURY NOTE				1	990,938	107.844	1,078,440	1,000,000	997,743		998			4.000	4.110	FA	15,109	40,000	04/02/2004	02/15/2014
912828-DM-9	US TREASURY NOTE				1	979,844	111.063	1,110,630	1,000,000	992,769		2,123			4.000	4.240	FA	15,109	40,000	02/18/2005	02/15/2015
912828-DV-9	US TREASURY NOTE				1	1,007,500	112.180	1,121,800	1,000,000	1,002,917		(792)			4.125	4.030	MN	5,326	41,250	07/01/2005	05/15/2015
0199999 U.S. Government - Issuer Obligations						95,410,436	XXX	103,403,903	93,906,000	95,107,231		(105,268)			XXX	XXX	XXX	817,338	2,699,637	XXX	XXX
36225A-B3-3	GNMA #780058				1	257	114.362	296	259	258					7.000	7.020	MON	2	18	10/13/1995	01/01/2025
0299999 U.S. Government - Residential Mortgage-Backed Securities						257	XXX	296	259	258					XXX	XXX	XXX	2	18	XXX	XXX
0599999 Subtotals – U.S. Governments						95,410,693	XXX	103,404,199	93,906,259	95,107,489		(105,268)			XXX	XXX	XXX	817,340	2,699,655	XXX	XXX
413890-BZ-6	HARRIS CNTY HOUSTON TEXAS SP				2FE	941,154	98.317	929,096	945,000	943,827		364			6.500	6.540	MN	7,849	59,736	01/28/2002	11/15/2016
80207G-AD-9	SANTA FE NM CIVIC HSG AUTH			1	1FE	15,563	100.440	15,066	15,000	15,000					6.710	5.800	FA	419	1,007	12/05/2001	02/01/2012
2599999 U.S. Special Revenue - Issuer Obligations						956,717	XXX	944,162	960,000	958,827		364			XXX	XXX	XXX	8,268	60,743	XXX	XXX
31393V-MS-7	CMO FHLMC 2628 AD				1FE	893,523	105.083	995,312	947,167	917,148		20,136			4.000	5.030	MON	3,157	37,887	01/25/2006	02/01/2018
31359D-5P-4	CMO FNMA 1993 165 SB				1FE	80,404	133.687	106,425	79,608	79,988		(152)			13.645	13.350	MON	181	10,917	07/01/1993	03/25/2023
31359D-Y9-8	CMO FNMA 1993 187 L				1FE	47,010	101.575	48,355	47,605	47,605		(175)			6.500	6.680	MON	258	3,110	09/14/1993	05/01/2012

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
2699999 U.S. Special Revenue - Residential Mortgage-Backed Securities						1,020,937	X X X	1,150,092	1,074,380	1,044,741		19,809			X X X	X X X	X X X	3,596	51,914	X X X	X X X
3199999 Subtotals – U.S. Special Revenue						1,977,654	X X X	2,094,254	2,034,380	2,003,568		20,173			X X X	X X X	X X X	11,864	112,657	X X X	X X X
020039-AD-5	ALLTEL CORP				1FE	988,750	108.302	1,083,020	1,000,000	998,264		864			6.500	6.600	MN	10,833	65,000	10/21/1993	11/01/2013
025816-AQ-2	AMERICAN EXPRESS CO				1FE	979,547	104.573	1,045,730	1,000,000	995,746		2,591			4.875	5.160	JJ	22,479	48,750	11/15/2006	07/15/2013
035229-CS-0	ANHEUSER BUSCH COS INC				1FE	967,740	110.133	1,101,330	1,000,000	983,546		2,209			4.500	4.800	AO	11,250	45,000	07/21/2003	04/01/2018
046003-JU-4	ASSOCIATES CORP NA (CITIGROU				1FE	1,140,937	108.663	1,086,630	1,000,000	1,091,152		(10,797)			6.950	5.340	MN	11,583	69,500	11/15/2006	11/01/2018
06406H-BP-3	BANK OF NEW YORK MELLOM				1FE	506,740	108.861	544,305	500,000	505,694		(578)			4.600	4.430	JJ	10,606	23,000	02/10/2010	01/15/2020
071813-AU-3	BAXTER INTERNATIONAL INC				1FE	992,335	110.584	1,105,840	1,000,000	997,431		726			4.625	4.710	MS	13,618	46,250	11/10/2003	03/15/2015
073902-CD-8	BEAR STEARNS CORP				1FE	936,053	102.232	1,022,320	1,000,000	959,500		5,076			4.650	5.390	JJ	46,242	46,500	11/15/2006	07/02/2018
12189P-AL-6	BURLINGTON NORTHERN & SANTA				1FE	723,448	109.344	791,047	723,448	723,448					5.943	5.940	JJ	19,825	42,994	06/20/2002	01/15/2023
136380-AB-8	CANADIAN NATL RR SER 97A2 PAS		A		1FE	838,612	115.966	839,690	724,077	768,363		(10,140)			7.195	5.450	JAN	103,905	52,198	02/05/2003	01/02/2016
879240-AX-7	COMCAST CABLE (TELE COMMUNI				2FE	595,195	110.048	550,240	500,000	514,613		(8,564)			7.875	5.910	FA	16,406	39,375	12/02/1998	08/01/2013
22541L-AC-7	CREDIT SUISSE FIRST BOSTON US				1FE	1,063,960	100.182	1,001,820	1,000,000	1,000,352		(8,912)			6.500	5.530	JJ	29,972	65,000	07/21/2003	01/15/2012
2515E0-AA-7	DEUTSCHE BANK FINANCIAL				1FE	1,028,197	98.112	981,120	1,000,000	1,012,181		(3,463)			5.375	4.950	FA	19,410	53,750	11/15/2006	03/02/2015
24424D-AA-7	FDIC-DEERE & CO				1FE	2,070,335	101.297	2,025,940	2,000,000	2,015,951		(33,901)			2.875	1.150	JD	1,917	57,500	06/02/2010	06/19/2012
349631-AG-6	FORTUNE BRANDS INC				2FE	967,320	110.795	1,107,950	1,000,000	973,603		837			6.625	6.890	JJ	30,549	66,250	04/19/2002	07/15/2028
36967H-AY-3	GENERAL ELECTRIC CAP CORP				1FE	2,025,456	102.393	2,047,860	2,000,000	2,007,647		(7,543)			2.625	2.230	JD	438	52,500	08/03/2009	12/28/2012
36962G-YY-4	GENERAL ELECTRIC CAPITAL COR				1FE	2,100,182	102.248	2,044,960	2,000,000	2,007,208		(15,263)			6.000	5.180	JD	5,333	120,000	11/15/2006	06/15/2012
38143U-AB-7	GOLDMAN SACHS GROUP INC				1FE	498,409	101.903	509,515	500,000	499,534		211			5.150	5.190	JJ	11,874	25,750	01/06/2006	01/15/2014
38143U-AW-1	GOLDMAN SACHS GROUP INC				1FE	998,620	101.367	1,013,670	1,000,000	999,569		143			5.000	5.010	AO	12,500	50,000	12/17/2004	10/01/2014
46625H-AX-8	JP MORGAN CHASE & CO				1FE	1,005,300	105.901	1,059,010	1,000,000	1,001,872		(502)			5.250	5.180	MN	8,750	52,500	07/23/2003	05/01/2015
46625H-CA-6	JP MORGAN CHASE & CO CO				1FE	997,610	100.107	1,001,070	1,000,000	999,985		376			4.500	4.530	JJ	20,750	45,000	12/08/2004	01/15/2012
590188-JN-9	MERRILL LYNCH & CO INC				1FE	355,887	96.407	337,425	350,000	353,983		(444)			6.875	6.660	MN	3,075	24,063	05/03/2007	11/15/2018
59018Y-SU-6	MERRILL LYNCH & CO INC SER C M				1FE	997,510	99.486	994,860	1,000,000	999,373		278			5.000	5.030	FA	20,556	50,000	01/29/2004	02/03/2014
61748A-AE-6	MORGAN STANLEY				1FE	987,780	98.509	985,090	1,000,000	996,716		1,349			4.750	4.900	AO	11,875	47,500	03/26/2004	04/01/2014
656531-AD-2	NORSK HYDRO A/S		F		1FE	249,990	134.892	337,230	250,000	250,000					7.150	7.140	MN	2,284	17,875	07/23/2001	11/15/2025
7425A0-AG-5	PRINCIPAL LIFE GLOBAL 144A				1FE	1,999,454	100.634	2,012,680	2,000,000	1,999,991		70			6.250	6.250	FA	47,222	125,000	11/15/2006	02/15/2012
742651-DF-6	PRIVATE EXPORT FUNDING CORP-				1FE	1,140,656	104.024	1,144,264	1,100,000	1,114,735		(11,120)			3.550	2.480	AO	8,244	39,050	08/12/2009	04/15/2013
75968N-AB-7	RENAISSANCE RE HOLDINGS LTD.		F		1FE	997,940	102.720	1,027,200	1,000,000	999,711		242			5.875	5.900	FA	22,194	58,750	01/28/2003	02/15/2013
78011C-AC-0	ROYAL BANK OF SCOTLAND		F		1FE	1,022,950	100.647	1,006,470	1,000,000	1,003,791		(10,399)			2.625	1.560	MN	3,573	26,250	02/18/2010	05/11/2012
808626-AC-9	SCIENCE APPLICATIONS INT				1FE	42,443	102.245	40,898	40,000	40,170		(327)			6.250	5.370	JJ	1,250	2,500	07/31/2003	07/01/2012
78442F-AQ-1	SLM CORP CORPORAT				2FE	985,857	96.225	962,250	1,000,000	994,209		1,577			5.000	5.190	AO	10,556	50,000	01/25/2006	04/15/2015
8447HB-AE-2	SOUTH TRUST BANK NA SER BKNT				1FE	496,447	106.490	532,450	500,000	496,985		108			6.125	6.180	JJ	14,632	30,625	11/15/2006	01/09/2028
02635P-TC-7	SPRINGLEAF FINANCE CORP (AG F				4FE	995,580	72.750	727,500	1,000,000	997,982		451			5.400	5.450	JD	4,500	54,000	11/28/2005	12/01/2015

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
89233P-SS-6	TOYOTA MOTOR CREDIT CORP				1FE	500,000	99.227	496,135	500,000	500,000					5.030	5.030	MON	913	20,746	01/11/2005	01/18/2015
89352H-AA-7	TRANSCANADA PIPELINES		A		1FE	993,070	104.068	1,040,680	1,000,000	998,811		778			4.000	4.080	JD	1,778	40,000	06/09/2003	06/15/2013
92976G-AD-3	WACHOVIA BANK NA CORP				1FE	999,210	105.956	1,059,560	1,000,000	999,714		84			4.875	4.880	FA	20,313	48,750	01/26/2005	02/01/2015
3299999 Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						34,189,520	XXX	34,667,759	33,687,525	33,801,830		(103,983)			XXX	XXX	XXX	581,205	1,701,926	XXX	XXX
3899999 Subtotals – Industrial and Miscellaneous (Unaffiliated)						34,189,520	XXX	34,667,759	33,687,525	33,801,830		(103,983)			XXX	XXX	XXX	581,205	1,701,926	XXX	XXX
7799999 Totals – Issuer Obligations						130,556,673	XXX	139,015,824	128,553,525	129,867,888		(208,887)			XXX	XXX	XXX	1,406,811	4,462,306	XXX	XXX
7899999 Totals – Residential Mortgage-Backed Securities						1,021,194	XXX	1,150,388	1,074,639	1,044,999		19,809			XXX	XXX	XXX	3,598	51,932	XXX	XXX
8399999 Total Bonds						131,577,867	XXX	140,166,212	129,628,164	130,912,887		(189,078)			XXX	XXX	XXX	1,410,409	4,514,238	XXX	XXX

NONE Schedule D - Part 2 - Section 1

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/ Adjusted Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared But Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (13 - 14)	Total Foreign Exchange Change in B./A.C.V.	NAIC Market Indicator (a)	Date Acquired
99C000-02-5	INVESTORS CONSOLIDATED INSURA			2,500,000.000	7,555,362	3.022	7,555,362	5,577,044				(54,154)		(54,154)		U	12/31/2004
564000-9A-7	MANHATTAN INSURANCE GROUP			614,740.000	43,675,527	71.059	43,675,527	36,214,033		4,130,000		(21,275)		(21,275)		U	09/30/2009
9199999 Parent, Subsidiaries, and Affiliates					51,230,889	X X X	51,230,889	41,791,077		4,130,000		(75,429)		(75,429)		X X X	X X X
9799999 Total Common Stocks					51,230,889	X X X	51,230,889	41,791,077		4,130,000		(75,429)		(75,429)		X X X	X X X
9899999 Total Preferred and Common Stocks					51,230,889	X X X	51,230,889	41,791,077		4,130,000		(75,429)		(75,429)		X X X	X X X

(a) For all common stocks bearing the NAIC market indicator 'U' provide: the number of such issues 2 , the total $ value (included in Column 8) of all such issues $ 51,230,889

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
912828-MA-5	US TREASURY		10/27/2011	BANK OF TEXAS WEALTH MANAGEMENT		526,781	490,000.00	5,523
912828-PS-3	US TREASURY		02/15/2011	DEUTSCHE BANK SECURITIES INC.		2,164,859	2,200,000.00	1,945
912828-PT-1	US TREASURY		05/17/2011	FIRST BOSTON		2,947,590	2,900,000.00	22,501
912828-PW-4	US TREASURY		04/14/2011	DEUTSCHE BANK SECURITIES INC.		2,050,407	2,050,000.00	3,716
912828-PX-2	US TREASURY		04/08/2011	FIRST BOSTON		1,003,090	1,000,000.00	5,508
912828-QQ-6	US TREASURY		06/02/2011	DEUTSCHE BANK SECURITIES INC.		2,312,947	2,300,000.00	448
912828-RC-6	US TREASURY		09/20/2011	FIRST BOSTON		1,117,321	1,100,000.00	2,350
912828-RF-9	US TREASURY		09/27/2011	DEUTSCHE BANK SECURITIES INC.		2,004,069	2,000,000.00	1,538
912828-RT-9	US TREASURY		12/12/2011	DEUTSCHE BANK SECURITIES INC.		1,196,349	1,200,000.00	586
912828-RM-4	US TREASURY GOVERNMENT		10/27/2011	DEUTSCHE BANK SECURITIES INC.		990,081	1,000,000.00	
912828-RR-3	US TREASURY GOVERNMENT		12/14/2011	VARIOUS		5,913,695	5,900,000.00	7,527
0599999	Subtotal - Bonds - U. S. Government				X X X	22,227,189	22,140,000.00	51,642
8399997	Subtotal - Bonds - Part 3				X X X	22,227,189	22,140,000	51,642
8399999	Total - Bonds				X X X	22,227,189	22,140,000.00	51,642
9999999	Totals				X X X	22,227,189	X X X	51,642

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Ident-ification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort-ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
31331G-L8-0	FEDERAL FARM CREDIT BA		04/14/2011	GX CLARKE		2,096,560	2,000,000.00	1,996,940	1,997,690		170		170		1,997,860		98,700	98,700	33,833	09/22/2014
31331V-SK-3	FEDERAL FARM CREDIT BA		02/18/2011	MATURITY		1,000,000	1,000,000.00	998,030	999,941		59		59		1,000,000				24,375	02/18/2011
3133XR-Y4-6	FEDERAL HOME LOAN BANK		09/09/2011	MATURITY		300,000	300,000.00	313,401	303,471		(3,471)		(3,471)		300,000				11,250	09/09/2011
3133XU-B2-8	FEDERAL HOME LOAN BANK		01/20/2011	MATURITY		2,000,000	2,000,000.00	2,008,300	2,000,509		(509)		(509)		2,000,000				8,500	01/20/2011
3133XK-QX-6	FEDERAL HOME LOAN BANK		06/02/2011	JEFFRIES		2,309,824	2,000,000.00	2,134,980	2,113,633		(6,690)		(6,690)		2,106,943		202,881	202,881	53,083	05/17/2017
3128X2-ZQ-1	FEDERAL HOME LOAN MOR		02/24/2011	MATURITY		2,000,000	2,000,000.00	1,993,249	1,999,758		242		242		2,000,000				41,250	02/24/2011
3134A4-KX-1	FEDERAL HOME LOAN MOR		08/04/2011	MORGAN STANL		1,320,065	1,000,000.00	1,160,491	1,144,539		(2,234)		(2,234)		1,142,305		177,760	177,760	65,972	07/15/2032
3128X5-BB-3	FEDERAL HOME LOAN MTG		05/23/2011	JP MORGAN SE		1,000,000	1,000,000.00	1,022,129	1,022,129						1,022,129		(22,129)	(22,129)	29,375	05/23/2016
3137EA-CA-5	FEDERAL HOME LOAN MTG		12/14/2011	DEUTSCHE BAN		3,409,596	3,000,000.00	3,007,332	3,006,566		(663)		(663)		3,005,902		403,694	403,694	136,875	03/27/2019
36225A-B3-3	GNMA #780058		12/15/2011	MBS PAYDOWN		51	51.00	51	51						51				2	01/01/2025
880591-DW-9	TENNESSEE VALLEY AUTHO		02/15/2011	WELLER ANDER		2,169,300	2,000,000.00	1,982,900	1,992,815		327		327		1,993,142		176,158	176,158	51,458	08/01/2013
912828-KD-1	US TREASURY		09/20/2011	MORGAN STANL		1,091,051	1,000,000.00	933,481	942,929		4,441		4,441		947,371		143,680	143,680	30,265	02/15/2019
912828-MD-9	US TREASURY		05/17/2011	MORGAN STANL		2,879,392	2,700,000.00	2,727,409	2,724,558		(1,423)		(1,423)		2,723,135		156,256	156,256	33,452	12/31/2016
912828-MP-2	US TREASURY		11/21/2011	DEUTSCHE BAN		2,535,405	2,200,000.00	2,163,915	2,166,108		2,820		2,820		2,168,929		366,476	366,476	101,204	02/15/2020
912828-MS-6	US TREASURY		12/12/2011	FIRST BOSTON		1,215,410	1,100,000.00	1,090,208	1,091,237		1,239		1,239		1,092,476		122,934	122,934	42,429	02/28/2017
912828-KA-7	US TREASURY	GO	12/15/2011	MATURITY		1,200,000	1,200,000.00	1,197,424	1,198,955		1,045		1,045		1,200,000				13,500	12/15/2011
912828-KQ-2	US TREASURY	GO	03/16/2011	MORGAN STANL		2,038,351	2,000,000.00	1,906,250	1,917,831		1,746		1,746		1,919,577		118,775	118,775	21,064	05/15/2019
912828-LG-3	US TREASURY	GO	08/01/2011	VARIOUS		1,000,000	1,000,000.00	995,003	998,513		1,487		1,487		1,000,000				10,000	07/31/2011
912827-6T-4	US TREASURY NOTE		02/15/2011	MATURITY		100,000	100,000.00	100,000	100,000						100,000				2,500	02/15/2011
912827-7B-2	US TREASURY NOTE		08/15/2011	MATURITY		150,000	150,000.00	150,000	150,000						150,000				7,500	08/15/2011
0599999	Subtotal - Bonds - U.S. Governments				X X X	29,815,005	27,750,051.00	27,881,493	27,871,233		(1,414)		(1,414)		27,869,820		1,945,185	1,945,185	717,887	X X X
31393V-MS-7	CMO FHLMC 2628 AD		12/15/2011	MBS PAYDOWN		621,748	621,748.00	586,534	615,160		6,588		6,588		621,748				12,483	02/01/2018
31359D-5P-4	CMO FNMA 1993 165 SB		12/27/2011	MBS PAYDOWN		18,298	18,298.00	18,481	18,303		(5)		(5)		18,298				1,343	03/25/2023
31359D-Y9-8	CMO FNMA 1993 187 L		12/27/2011	MBS PAYDOWN		64,122	64,122.00	63,320	63,947		175		175		64,122				2,027	05/01/2012
31393T-G3-4	CMO FNMA 2003 108 HA		01/25/2011	MBS PAYDOWN		9,517	9,517.00	9,600	9,517						9,517				40	01/01/2027
413890-BZ-6	HARRIS CNTY HOUSTON TE		11/15/2011	SINKING FUND		55,000	55,000.00	54,776	54,989		11		11		55,000				3,477	11/15/2016
71884A-DX-4	PHOENIX AZ CIVIC IMPROVE		07/08/2011	JP MORGAN SE		1,000,000	1,000,000.00	1,030,000	1,000,000						1,000,000				61,167	07/01/2019
80207G-AD-9	SANTA FE NM CIVIC HSG AU		08/01/2011	VARIOUS		15,000	15,000.00	15,563	15,000						15,000				671	08/01/2012
3199999	Subtotal - Bonds - U. S. Special Rev. and Special Assessment and				X X X	1,783,685	1,783,685.00	1,778,274	1,776,916		6,769		6,769		1,783,685				81,208	X X X
12189P-AL-6	BURLINGTON NORTHERN &		07/15/2011	SINKING FUND		42,780	42,780.00	42,780	42,780						42,780				1,948	01/15/2023
136380-AB-8	CANADIAN NATL RR SER 97	A	01/10/2011	SINKING FUND		6,292	6,292.00	7,287	6,292						6,292				352	01/02/2016
17313U-AA-7	CITIGROUP INC		12/09/2011	MATURITY		1,000,000	1,000,000.00	1,029,090	1,011,783		(11,783)		(11,783)		1,000,000				28,750	12/09/2011
02580H-AC-0	FDIC-AMERICAN EXPRESS C		04/13/2011	GX CLARKE		2,038,122	2,000,000.00	2,068,016	2,027,593		(8,453)		(8,453)		2,019,140		18,982	18,982	22,050	12/09/2011
61757U-AF-7	FDIC-MORGAN STANLEY		09/22/2011	MATURITY		2,000,000	2,000,000.00	2,003,960	2,001,059		(1,059)		(1,059)		2,000,000				40,000	09/22/2011
638612-AE-1	NATIONWIDE FINANCIAL SE		11/15/2011	MATURITY		1,000,000	1,000,000.00	993,763	998,854		1,146		1,146		1,000,000				62,500	11/15/2011
750236-AB-7	RADIAN GROUP INC		06/01/2011	MATURITY		1,000,000	1,000,000.00	1,111,800	1,006,900		(6,900)		(6,900)		1,000,000				38,750	06/01/2011

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Ident-ification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort-ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				X X X	7,087,194	7,049,072.00	7,256,696	7,095,261		(27,049)		(27,049)		7,068,212		18,982	18,982	194,350	X X X
8399997	Subtotal - Bonds - Part 4				X X X	38,685,884	36,582,808	36,916,463	36,743,410		(21,694)		(21,694)		36,721,717		1,964,167	1,964,167	993,445	X X X
8399999	Total - Bonds				X X X	38,685,884	36,582,808.00	36,916,463	36,743,410		(21,694)		(21,694)		36,721,717		1,964,167	1,964,167	993,445	X X X
9999999	Totals					38,685,884	X X X	36,916,463	36,743,410		(21,694)		(21,694)		36,721,717		1,964,167	1,964,167	993,445	X X X

NONE Schedule D - Part 5

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
								9	10
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/ Adjusted Carrying Value	Number of Shares	% of Outstanding
99C000-02-5	Investors Consolidated Insurance		85189	2ciB1	YES	270,354	7,555,362	2,500,000.000	100.000
981350-9A-1	Manhattan Life Insurance Compan		65870	2ciB2	YES	3,368,447	43,675,527	614,740.000	100.000
1299999 Common Stocks - U.S. Life Insurer						3,638,801	51,230,889	X X X	X X X
1899999 Total - Common Stocks						3,638,801	51,230,889	X X X	X X X
1999999 Totals						3,638,801	51,230,889	X X X	X X X

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $ 45,919,782
2. Total amount of intangible assets nonadmitted $ 0

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Number of Shares	% of Outstanding
0399999 Total				X X X	X X X

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non-Admitted Due And Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
60934N-50-0	FEDERATED TREASURY OBLIGATION-IS			08/01/2011	SUNTRUST		99,996						99,996					MON	10	
825252-30-7	INVESCO AIM TREAS CASH MGMT FD#19			12/15/2011	VARIOUS		1,239,291						1,239,291					MON	8	
4812C0-66-2	JP MORGAN US GOVERNMENT MMKT - A			12/19/2011	VARIOUS		3,083,912						3,083,912	2				MON	165	
4812C0-67-0	JP MORGAN US GOVERNMENT MMKT -			12/30/2011	BANK ONE		26,774,626						26,774,626	312				MON	1,442	
9AMMF0-5B-2	US BANK NATIONAL ASSN MMKT			12/02/2011	US BANK		117,970						117,970					MON	72	
94975H-29-6	WELLS FARGO ADV TR PL MM			12/02/2011	VARIOUS		50,017						50,017					MON	5	
8899999	Exempt Money Market Mutual Funds						31,365,812					X X X	31,365,812	314		X X X	X X X	X X X	1,702	
31846V-41-9	FIRST AMERICAN TREASURY OBLIGATIO			08/15/2011	VARIOUS		270,298						270,298					MON		
94975P-40-5	GOVT MONEY MARKET FUND - INSITUTI			12/01/2011	WELLS FARGO		8,967,563						8,967,563	109				MON	235	
8999999	Class One Money Market Mutual Funds						9,237,861					X X X	9,237,861	109		X X X	X X X	X X X	235	
9199999	TOTALS						40,603,673					X X X	40,603,673	423		X X X	X X X	X X X	1,937	

NONE **Schedule DB - Part A - Section 1**

NONE **Schedule DB - Part A - Section 2**

NONE **Schedule DB - Part B - Section 1**

NONE **Schedule DB - Part B - Section 2**

NONE **Schedule DB - Part D**

NONE **Schedule DL - Part 1**

NONE **Schedule DL - Part 2**

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
OPEN DEPOSITORIES							
JP Morgan Chase	Springfield, IL					(684,117)	
Citizens Bank of New Hampshire	Manchester, NY					603,159	
State Street Bank	New York, NY					26,950	
0199998 Deposits in (0) depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories		XXX	XXX				XXX
0199999 Totals - Open Depositories		XXX	XXX			(54,008)	XXX
SUSPENDED DEPOSITORIES							
0299998 Deposits in (0) depositories that do not exceed the allowable limit in any one depository (See Instructions) - Suspended Depositories		XXX	XXX				XXX
0299999 Totals - Suspended Depositories		XXX	XXX				XXX
0399999 Total Cash on Deposit		XXX	XXX			(54,008)	XXX
0499999 Cash in Company's Office		XXX	XXX	XXX	XXX		XXX
0599999 Total Cash		XXX	XXX			(54,008)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	(2,302,813)	4. April	(2,662,680)	7. July	(2,732,615)	10. October	(1,269,274)
2. February	(3,035,374)	5. May	(2,304,866)	8. August	(2,011,252)	11. November	(1,618,034)
3. March	(3,229,176)	6. June	(2,114,553)	9. September	(1,197,727)	12. December	(54,008)

NONE Schedule E - Part 2

SCHEDULE E – PART 3 – SPECIAL DEPOSITS

		1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
States, etc.		Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL						
2. Alaska	AK						
3. Arizona	AZ						
4. Arkansas	AR	B	State Deposit All Policyholders/Creditors -	1,838,599	2,288,387		
5. California	CA						
6. Colorado	CO						
7. Connecticut	CT						
8. Delaware	DE						
9. District of Columbia	DC						
10. Florida	FL	B	State Deposit All Policyholder/Creditors	479,987	663,149		
11. Georgia	GA						
12. Hawaii	HI						
13. Idaho	ID						
14. Illinois	IL						
15. Indiana	IN						
16. Iowa	IA						
17. Kansas	KS						
18. Kentucky	KY						
19. Louisiana	LA						
20. Maine	ME						
21. Maryland	MD						
22. Massachusetts	MA	B	State Deposit MA Policyholders Only			559,764	712,655
23. Michigan	MI	B	on deposit with state	105,421	109,873		
24. Minnesota	MN						
25. Mississippi	MS						
26. Missouri	MO						
27. Montana	MT						
28. Nebraska	NE						
29. Nevada	NV						
30. New Hampshire	NH						
31. New Jersey	NJ						
32. New Mexico	NM	B	on deposit with state			155,621	162,194
33. New York	NY						
34. North Carolina	NC	B	Special Deposit NC Policyholders Only			247,388	262,939
35. North Dakota	ND						
36. Ohio	OH						
37. Oklahoma	OK						
38. Oregon	OR						
39. Pennsylvania	PA						
40. Rhode Island	RI						
41. South Carolina	SC	B	State Deposit All Policyholders	225,146	285,062		
42. South Dakota	SD						
43. Tennessee	TN						
44. Texas	TX	B	State Deposit All Policyholders/Creditors -	3,143,258	3,518,130		
45. Utah	UT						
46. Vermont	VT						
47. Virginia	VA						
48. Washington	WA						
49. West Virginia	WV						
50. Wisconsin	WI						
51. Wyoming	WY						
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR						
55. US Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CN						
58. Aggregate Other Alien and Other	OT	X X X	X X X				
59. Total		X X X	X X X	5,792,411	6,864,601	962,773	1,137,788

DETAILS OF WRITE-INS						
5801.						
5802.		NONE				
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	X X X	X X X				
5899. Totals (Lines 5801 - 5803 plus 5898) (Line 58 above)	X X X	X X X				

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