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ANNUAL STATEMENT

For the Year Ended December 31, 2009

OF THE CONDITION AND AFFAIRS OF THE

Central United Life Insurance Company

NAIC Group Code 1117 (Current Period) 1117 (Prior Period) **NAIC Company Code** 61883 **Employer's ID Number** 42-0884060

Organized under the Laws of Arkansas , **State of Domicile or Port of Entry** Arkansas

Country of Domicile United States of America

Incorporated/Organized: October 22, 1962 **Commenced Business:** September 3, 1963

Statutory Home Office: 425 West Capitol Avenue Suite 1800 (Street and Number) , Little Rock, AR 72201 (City or Town, State and Zip Code)

Main Administrative Office: 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number)

Houston, TX 77019 (City or Town, State and Zip Code) 713-529-0045 (Area Code) (Telephone Number)

Mail Address: 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number or P.O. Box) , Houston, TX 77019 (City or Town, State and Zip Code)

Primary Location of Books and Records: 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number) Houston, TX 77019 (City or Town, State and Zip Code) 713-529-0045 (Area Code) (Telephone Number)

Internet Web Site Address: www.themanhattanlife.com

Statutory Statement Contact: Carolyn Pratt (Name) 713-821-6422 (Area Code) (Telephone Number) (Extension)

cpratt@manhattanlife.com (E-Mail Address) 713-529-9425 (Fax Number)

OFFICERS

Chairman of the Board

David Warren Harris

	Name	Title
1.	Daniel James George	President and Treasurer
2.	Mary Lou Rainey	Secretary
3.	Kent William Lamb	Chief Financial Officer

VICE-PRESIDENTS

Name	Title	Name	Title
Lee Ann Blakey	Vice-President	Deborah Arlene Eaton-Tatro	Vice-President
John Egan McGettigan	Vice-President	David Lee Parsons	Vice-President
Mary Lou Rainey	Secretary/Vice-President	John Alan Vala	Vice-President

DIRECTORS OR TRUSTEES

David Warren Harris	Daniel James George	Kent William Lamb	John Egan McGettigan
Mary Lou Rainey			

State of Texas

County of Harris ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Daniel James George	Mary Lou Rainey	Kent William Lamb
(Printed Name)	(Printed Name)	(Printed Name)
1.	2.	3.
President and Treasurer	Secretary	Chief Financial Officer
(Title)	(Title)	(Title)

Subscribed and sworn to (or affirmed) before me on this

26 day of February , 2010, by

a. Is this an original filing? [X] Yes [ ] No

b. If no: 1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Year 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	151,716,927		151,716,927	138,367,777
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks	54,951,286	2,262,940	52,688,346	28,129,156
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	5,011,759	117,196	4,894,563	1,589,834
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $ 0 encumbrances)	5,486,820		5,486,820	5,623,565
4.2 Properties held for the production of income (less $ 0 encumbrances)	4,962,677		4,962,677	5,009,394
4.3 Properties held for sale (less $ 0 encumbrances)				
5. Cash ($ (2,177,485), Schedule E - Part 1), cash equivalents ($ 0, Schedule E - Part 2), and short-term investments ($ 47,064,040, Schedule DA)	44,886,555		44,886,555	78,130,800
6. Contract loans (including $ 0 premium notes)	7,466,763		7,466,763	7,771,744
7. Other invested assets (Schedule BA)				
8. Receivables for securities				
9. Aggregate write-ins for invested assets				
10. Subtotals, cash and invested assets (Lines 1 to 9)	274,482,787	2,380,136	272,102,651	264,622,270
11. Title plants less $ 0 charged off (for Title insurers only)				
12. Investment income due and accrued	2,124,988		2,124,988	2,469,483
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection	1,887,440	283,018	1,604,422	1,331,372
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ 0 earned but unbilled premiums)	745,773		745,773	774,298
13.3 Accrued retrospective premiums				
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers	177,497		177,497	188,113
14.2 Funds held by or deposited with reinsured companies	47,980,935		47,980,935	47,075,846
14.3 Other amounts receivable under reinsurance contracts				19,622
15. Amounts receivable relating to uninsured plans				
16.1 Current federal and foreign income tax recoverable and interest thereon				
16.2 Net deferred tax asset	5,520,189	845,977	4,674,212	2,668,813
17. Guaranty funds receivable or on deposit	31,387		31,387	39,029
18. Electronic data processing equipment and software	565,734		565,734	98,345
19. Furniture and equipment, including health care delivery assets ($ 0)	1,007,578	1,007,578		
20. Net adjustment in assets and liabilities due to foreign exchange rates				
21. Receivables from parent, subsidiaries and affiliates	1,239,453		1,239,453	1,176,811
22. Health care ($ 0) and other amounts receivable				
23. Aggregate write-ins for other than invested assets	1,382,176		1,382,176	916,865
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23)	337,145,937	4,516,709	332,629,228	321,380,867
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
26. Total (Lines 24 and 25)	337,145,937	4,516,709	332,629,228	321,380,867

DETAILS OF WRITE-IN LINES				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 09 from overflow page				
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				
2301. Other Receivables	700,134		700,134	336,613
2302. Goodwill	682,042		682,042	580,252
2303.				
2398. Summary of remaining write-ins for Line 23 from overflow page				
2399. Totals (Lines 2301 through 2303 plus 2398) (Line 23 above)	1,382,176		1,382,176	916,865

NONE

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts $ 115,764,150 (Exhibit 5, Line 9999999) less $ 0 included in Line 6.3 (including $ 0 Modco Reserve)	115,764,150	115,581,569
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including $ 0 Modco Reserve)	128,904,163	121,451,140
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $ 0 Modco Reserve)	3,144,890	4,354,918
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	2,147,496	1,342,567
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	30,083,602	32,886,106
5. Policyholders' dividends $ 0 and coupons $ 0 due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year -- estimated amounts:		
6.1 Dividends apportioned for payment (including $ 0 Modco)	356,194	347,088
6.2 Dividends not yet apportioned (including $ 0 Modco)		
6.3 Coupons and similar benefits (including $ 0 Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $ 0 discount; including $ 561,415 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	620,992	538,865
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including $ 0 accident and heath experience rating refunds		
9.3 Other amounts payable on reinsurance, including $ 0 assumed and $ 0 ceded		
9.4 Interest Maintenance Reserve (IMR, Line 6)	2,797,275	2,818,998
10. Commissions to agents due or accrued-life and annuity contracts $ 0 accident and health $ 0 and deposit-type contract funds $ 0		
11. Commissions and expense allowances payable on reinsurance assumed	129,628	130,048
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	621,715	535,406
13. Transfers to Separate Accounts due or accrued (net) (including $ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	525,863	623,710
15.1 Current federal and foreign income taxes, including $ 0 on realized capital gains (losses)	1,657,895	1,139,253
15.2 Net deferred tax liability		
16. Unearned investment income	60,967	72,314
17. Amounts withheld or retained by company as agent or trustee	377,678	379,634
18. Amounts held for agents' account, including $ 0 agents' credit balances		
19. Remittances and items not allocated	(263,496)	(149,592)
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money $ 0 and interest thereon $ 0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve (AVR, Line 16, Col. 7)	945,140	1,148,793
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates	135,480	90,338
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities		
24.9 Capital notes $ 0 and interest thereon $ 0		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	288,009,632	283,291,155
27. From Separate Accounts statement		
28. Total liabilities (Lines 26 and 27)	288,009,632	283,291,155
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	200,000	200,000
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	15,000,000	15,000,000
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	3,236,734	3,236,734
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	23,682,862	17,152,978
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 $ 0)		
36.2 0 shares preferred (value included in Line 30 $ 0)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $ 0 in Separate Accounts Statement)	41,919,596	35,389,712
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	44,619,596	38,089,712
39. Totals of Lines 28 and 38 (Page 2, Line 26, Col. 3)	332,629,228	321,380,867

DETAILS OF WRITE-IN LINES		
2501.		
2502.		
2503		
2598. Summary of remaining write-ins for Line from overflow page		
2599. Totals (Lines 2501. through 2503 plus 98) (Line 24. above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 36.1 from overflow page		
3199. Totals (Lines 3101. through 3103. plus 98) (Line above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 25 from overflow page		
3499. Totals (Lines 3401. through 3403. plus 2598) (Line 25. above)		

NONE

NONE

NONE

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	98,207,065	92,551,542
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	6,045,806	8,190,275
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	735,338	738,810
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	205,679	103,864
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	2,570,494	2,355,777
9. Totals (Lines 1 to 8.3)	107,764,382	103,940,268
10. Death benefits	6,313,212	6,559,395
11. Matured endowments (excluding guaranteed annual pure endowments)	276,518	390,806
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	66,291	62,324
13. Disability benefits and benefits under accident and health contracts	82,209,511	82,723,293
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	2,133,265	3,209,636
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	(1,250,232)	245,174
18. Payments on supplementary contracts with life contingencies	392,590	415,240
19. Increase in aggregate reserves for life and accident and health contracts	(18,225,757)	(18,296,812)
20. Totals (Lines 10 to 19)	71,915,398	75,309,056
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	7,919,712	7,349,260
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	3,738,478	2,000,589
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	14,714,253	13,157,003
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	3,048,710	2,653,620
25. Increase in loading on deferred and uncollected premiums	(5,586)	(115,272)
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		
28. Totals (Lines 20 to 27)	101,330,965	100,354,256
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	6,433,417	3,586,012
30. Dividends to policyholders	388,692	335,481
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	6,044,725	3,250,531
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,534,229	998,793
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,510,496	2,251,738
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ (158,207) (excluding taxes of $ 367,620 transferred to the IMR)	(307,107)	
35. Net income (Line 33 plus Line 34)	4,203,389	2,251,738
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	38,089,712	37,018,202
37. Net income (Line 35)	4,203,389	2,251,738
38. Change in net unrealized capital gains (losses) less capital gains tax of $ (2,550,284)	4,804,779	(1,653,436)
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	301,092	490,886
41. Change in nonadmitted assets	(2,983,028)	426,395
42. Change in liability for reinsurance in unauthorized companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)		
44. Change in asset valuation reserve	203,652	(44,073)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		(400,000)
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	6,529,884	1,071,510
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	44,619,596	38,089,712

DETAILS OF WRITE-IN LINES		
08.301. Gain on Reinsurance - Savers	2,456,797	2,355,725
08.302. Miscellaneous Income	113,697	52
08.303.		
08.398. Summary of write-ins for Line 08.3 from overflow page		
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 08.3 above)	2,570,494	2,355,777
2701.		
2702.		
2703.		
2798. Summary of write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)		
5301.		
5302.		
5303.		
5398. Summary of write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)		

NONE

NONE

CASH FLOW

	1 Current Year	2 Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	98,050,252	94,120,717
2. Net investment income	6,785,784	9,005,471
3. Miscellaneous income	34,344,021	8,323,027
4. Total (Lines 1 through 3)	139,180,057	111,449,215
5. Benefit and loss related payments	99,151,345	93,435,970
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	29,319,138	25,640,337
8. Dividends paid to policyholders	379,586	365,936
9. Federal and foreign income taxes paid (recovered) net of $ 0 tax on capital gains (losses)	1,225,000	100,000
10. Total (Lines 5 through 9)	130,075,069	119,542,243
11. Net cash from operations (Line 4 minus Line 10)	9,104,988	(8,093,028)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	38,472,389	67,843,225
12.2 Stocks	13,980	
12.3 Mortgage loans	82,075	42,244
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains (or losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	38,568,444	67,885,469
13. Cost of investments acquired (long-term only):		
13.1 Bonds	51,311,841	10,830,097
13.2 Stocks	24,578,420	
13.3 Mortgage loans	3,504,000	
13.4 Real estate	120,343	28,854
13.5 Other invested assets		
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	79,514,604	10,858,951
14. Net increase (decrease) in contract loans and premium notes	(304,981)	(337,533)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(40,641,179)	57,364,051
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	34,825	143,305
16.5 Dividends to stockholders		400,000
16.6 Other cash provided (applied)	(1,742,879)	(270,085)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to Line 16.4 minus Line 16.5 plus Line 16.6)	(1,708,054)	(526,780)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(33,244,245)	48,744,243
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	78,130,800	29,386,557
19.2 End of year (Line 18 plus Line 19.1)	44,886,555	78,130,800

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001		
20.0002		
20.0003		

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supple-mentary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	98,207,064		5,796,627	54,772					4,439,424		87,916,241	
2. Considerations for supplementary contracts with life contingencies												
3. Net investment income	6,045,806		5,134,979	495,035	139,298				79,200		197,294	
4. Amortization of Interest Maintenance Reserve (IMR)	735,338		514,737	35,884	4,780				9,633		170,304	
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	205,679		165,346								40,333	
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	2,570,494		2,570,494									
9. Totals (Lines 1 to 8.3)	107,764,381		14,182,183	585,691	144,078				4,528,257		88,324,172	
10. Death benefits	6,313,212		6,313,212									
11. Matured endowments (excluding guaranteed annual pure endowments)	276,518		276,518									
12. Annuity benefits	66,291			66,291								
13. Disability benefits and benefits under accident and health contracts	82,209,511		162,186						4,536,833		77,510,492	
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	2,133,265		1,654,236	479,029								
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	(1,250,232)		57,411		(1,307,643)							
18. Payments on supplementary contracts with life contingencies	392,590				392,590							
19. Increase in aggregate reserves for life and accident and health contracts	(18,225,758)		(1,118,130)	(189,332)	901,762				(575,255)		(17,244,803)	
20. Totals (Lines 10 to 19)	71,915,397		7,345,433	355,988	(13,291)				3,961,578		60,265,689	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	7,919,712		161,828	87					134,583		7,623,214	
22. Commissions and expense allowances on reinsurance assumed	3,738,479		782,244						139,254		2,816,981	
23. General insurance expenses	14,714,253		3,074,710						133,183		11,506,360	
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,048,710		91,459						133,183		2,824,068	
25. Increase in loading on deferred and uncollected premiums	(5,586)		(5,586)									
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	101,330,965		11,450,088	356,075	(13,291)				4,501,781		85,036,312	
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	6,433,416		2,732,095	229,616	157,369				26,476		3,287,860	
30. Dividends to policyholders	388,692		388,692									
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	6,044,724		2,343,403	229,616	157,369				26,476		3,287,860	
32. Federal income taxes incurred (excluding tax on capital gains)	1,534,229		594,780	58,280	39,942				6,720		834,507	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,510,495		1,748,623	171,336	117,427				19,756		2,453,353	

DETAILS OF WRITE-IN LINES												
08.301. Gain on Reinsurance - Savers	2,456,797		2,456,797									
08.302. Miscellaneous income	113,697		113,697									
08.303.												
08.398. Summary of remaining write-ins for Line 08.3 from overflow page												
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 08.3 above)	2,570,494		2,570,494									
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)												

NONE

(a) Includes the following amounts for FEGLI/SGLI: Line 1 0 Line 10 0 Line 16 0 Line 23 0 Line 24 0

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	115,581,568		103,651,768	10,755,370	1,174,430			
2. Tabular net premiums or considerations	4,969,255		4,969,255					
3. Present value of disability claims incurred					XXX			
4. Tabular interest	4,495,225		4,093,538	362,757	38,930			
5. Tabular less actual reserve released	65,820		(24,347)	17,115	73,052			
6. Increase in reserve on account of change in valuation basis								
7. Other increases (net)	1,857,089		534,674	53,606	1,268,809			
8. Totals (Lines 1 to 7)	126,968,957		113,224,888	11,188,848	2,555,221			
9. Tabular cost	4,969,567		4,969,567		XXX			
10. Reserves released by death	3,143,150		3,143,150	XXX	XXX			XXX
11. Reserves released by other terminations (net)	2,360,701		1,881,672	479,029				
12. Annuity, supplementary contract, and disability payments involving life contingencies	731,390		162,186	90,175	479,029			
13. Net transfers to or (from) Separate Accounts								
14. Total deductions (Lines 9 to 13)	11,204,808		10,156,575	569,204	479,029			
15. Reserve December 31, current year	115,764,149		103,068,313	10,619,644	2,076,192			

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 5,479,524	5,311,835
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) 923,476	826,669
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b)	
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)	196	196
2.21	Common stocks of affiliates	750,000	750,000
3.	Mortgage loans	(c) 255,495	265,688
4.	Real estate	(d) 1,929,537	1,913,505
5.	Contract loans	495,468	491,625
6.	Cash, cash equivalents and short-term investments	(e) 311,745	252,775
7.	Derivative instruments	(f)	
8.	Other invested assets		
9.	Aggregate write-ins for investment income	26,194	26,194
10.	Total gross investment income	10,171,635	9,838,487
11.	Investment expenses		(g) 2,362,643
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 334,643
13.	Interest expense		(h) 791,592
14.	Depreciation on real estate and other invested assets		(i) 303,805
15.	Aggregate write-ins for deductions from investment income		
16.	Total deductions (Lines 11 through 15)		3,792,683
17.	Net investment income (Line 10 minus Line 16)		6,045,804

	DETAILS OF WRITE-IN LINES		
0901.	Interest on Agent's Balances	17,430	17,430
0902.	Texas Guaranty Acquisition	8,764	8,764
0903.			
0998.	Summary of remaining write-ins for Line 09 from overflow page		
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 09 above)	26,194	26,194
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 through 1503) plus 1598 (Line 15 above)		

NONE

(a) Includes $ 146,580 accrual of discount less $ 249,607 amortization of premium and less $ 280,966 paid for accrued interest on purchases.
(b) Includes $ 0 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued dividends on purchases.
(c) Includes $ 0 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued interest on purchases.
(d) Includes $ 619,860 for company's occupancy of its own buildings; and excludes $ 0 interest on encumbrances.
(e) Includes $ 515 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued interest on purchases.
(f) Includes $ 0 accrual of discount less $ 0 amortization of premium.
(g) Includes $ 0 investment expenses and $ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
(h) Includes $ 0 interest on surplus notes and $ 0 interest on capital notes.
(i) Includes $ 0 depreciation on real estate and $ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	1,081,184		1,081,184		
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated)	(468,458)		(468,458)		
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated)					
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated)	3,195		3,195	219	
2.21	Common stocks of affiliates				2,254,276	
3.	Mortgage loans					
4.	Real estate					
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments					
7.	Derivative instruments					
8.	Other invested assets					
9.	Aggregate write-ins for capital gains (losses)					
10.	Total capital gains (losses)	615,921		615,921	2,254,495	

	DETAILS OF WRITE-IN LINES					
0901.						
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 09 from overflow page					
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 09 above)					

NONE

EXHIBIT 1 – PART 1 – PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	17,310		5,500					9,558		2,252	
2. Deferred and accrued	14,117		14,117								
3. Deferred, accrued and uncollected:											
3.1 Direct	31,427		19,617					9,558		2,252	
3.2 Reinsurance assumed											
3.3 Reinsurance ceded											
3.4 Net (Line 1 + Line 2)	31,427		19,617					9,558		2,252	
4. Advance	24,235		1,186					232		22,817	
5. Line 3.4 - Line 4	7,192		18,431					9,326		(20,565)	
6. Collected during year:											
6.1 Direct	3,123,037		98,966					528,456		2,495,615	
6.2 Reinsurance assumed	689,191		689,191								
6.3 Reinsurance ceded	158,745		158,745								
6.4 Net	3,653,483		629,412					528,456		2,495,615	
7. Line 5 + Line 6.4	3,660,675		647,843					537,782		2,475,050	
8. Prior year (uncollected + deferred and accrued - advance)	96,287		111,527					336		(15,576)	
9. First year premiums and considerations:											
9.1 Direct	3,125,489		97,417					537,446		2,490,626	
9.2 Reinsurance assumed	572,404		572,404								
9.3 Reinsurance ceded	133,505		133,505								
9.4 Net (Line 7 - Line 8)	3,564,388		536,316					537,446		2,490,626	
SINGLE											
10. Single premiums and considerations:											
10.1 Direct											
10.2 Reinsurance assumed											
10.3 Reinsurance ceded											
10.4 Net											
RENEWAL											
11. Uncollected	1,654,824		210,447					45,679		1,398,698	
12. Deferred and accrued	1,042,112		1,042,112								
13. Deferred, accrued and uncollected:											
13.1 Direct	1,932,266		1,313,239					44,839		574,188	
13.2 Reinsurance assumed	825,350							840		824,510	
13.3 Reinsurance ceded	60,680		60,680								
13.4 Net (Line 11 + Line 12)	2,696,936		1,252,559					45,679		1,398,698	
14. Advance	596,757		58,391					1,429		536,937	
15. Line 13.4 - Line 14	2,100,179		1,194,168					44,250		861,761	
16. Collected during year:											
16.1 Direct	66,189,901		4,873,161	64,147				2,525,598		58,726,995	
16.2 Reinsurance assumed	29,667,595		1,743,487					1,359,964		26,564,144	
16.3 Reinsurance ceded	1,460,728		1,265,460	9,375						185,893	
16.4 Net	94,396,768		5,351,188	54,772				3,885,562		85,105,246	
17. Line 15 + Line 16.4	96,496,947		6,545,356	54,772				3,929,812		85,967,007	
18. Prior year (uncollected + deferred and accrued - advance)	1,854,271		1,285,045					27,834		541,392	
19. Renewal premiums and considerations:											
19.1 Direct	65,940,043		4,775,798	64,147				2,541,568		58,558,530	
19.2 Reinsurance assumed	30,152,662		1,739,508					1,360,410		27,052,744	
19.3 Reinsurance ceded	1,450,029		1,254,995	9,375						185,659	
19.4 Net (Line 17 - Line 18)	94,642,676		5,260,311	54,772				3,901,978		85,425,615	
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	69,065,532		4,873,215	64,147				3,079,014		61,049,156	
20.2 Reinsurance assumed	30,725,066		2,311,912					1,360,410		27,052,744	
20.3 Reinsurance ceded	1,583,534		1,388,500	9,375						185,659	
20.4 Net (Lines 9.4 + 10.4 + 19.4)	98,207,064		5,796,627	54,772				4,439,424		87,916,241	

EXHIBIT 1 – PART 2 – DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	20,058		20,058								
22. All other	254,083		254,083								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	169,469		169,469								
23.2 Reinsurance assumed	713,556		713,556								
23.3 Net ceded less assumed	(544,087)		(544,087)								
24. Single:											
24.1 Reinsurance ceded											
24.2 Reinsurance assumed											
24.3 Net ceded less assumed											
25. Renewal:											
25.1 Reinsurance ceded	36,210		(4,123)							40,333	
25.2 Reinsurance assumed	3,024,923		68,688					139,254		2,816,981	
25.3 Net ceded less assumed	(2,988,713)		(72,811)					(139,254)		(2,776,648)	
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	205,679		165,346							40,333	
26.2 Reinsurance assumed (Page 6, Line 22)	3,738,479		782,244					139,254		2,816,981	
26.3 Net ceded less assumed	(3,532,800)		(616,898)					(139,254)		(2,776,648)	
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	1,614,625		107,273	87				38,763		1,468,502	
28. Single											
29. Renewal	6,305,087		54,555					95,820		6,154,712	
30. Deposit-type contract funds											
31. Totals (to agree with Page 6, Line 21)	7,919,712		161,828	87				134,583		7,623,214	

EXHIBIT 2 – GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health 2	Accident and Health 3	4		
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent	94,395		78,420		619,860	792,675
2. Salaries and wages	1,908,582		6,675,929		241,721	8,826,232
3.11 Contributions for benefit plans for employees	151,178		542,503			693,681
3.12 Contributions for benefit plans for agents						
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare	19,317		69,319			88,636
3.32 Other agent welfare						
4.1 Legal fees and expenses	203,024		1,221,749			1,424,773
4.2 Medical examination fees	(2,489)		(8,933)			(11,422)
4.3 Inspection report fees						
4.4 Fees of public accountants and consulting actuaries	250,340		1,506,489			1,756,829
4.5 Expense of investigation and settlement of policy claims	943		3,383			4,326
5.1 Traveling expenses	84,044		301,591			385,635
5.2 Advertising	1,961		6,883			8,844
5.3 Postage, express, telegraph and telephone	147,973		531,004			678,977
5.4 Printing and stationery	64,373		231,002			295,375
5.5 Cost or depreciation of furniture and equipment	39,172		140,569			179,741
5.6 Rental of equipment	21,460		77,010			98,470
5.7 Cost or depreciation of EDP equipment and software	87,535		314,120			401,655
6.1 Books and periodicals	10,197		36,593			46,790
6.2 Bureau and association fees	5,554		33,421			38,975
6.3 Insurance, except on real estate	32,550		116,807			149,357
6.4 Miscellaneous losses						
6.5 Collection and bank service charges					384,335	384,335
6.6 Sundry general expenses	220		788			1,008
6.7 Group service and administration fees	(78,389)		(471,726)			(550,115)
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance	9,879		35,450			45,329
7.2 Agents' balances charged off (less $ 0 recovered)	(85)		(499)			(584)
7.3 Agency conferences other than local meetings	22,978		82,459			105,437
9.1 Real estate expenses					1,041,155	1,041,155
9.2 Investment expenses not included elsewhere					75,572	75,572
9.3 Aggregate write-ins for expenses			115,211			115,211
10. General expenses incurred	3,074,712		11,639,542		2,362,643	(a) 17,076,897
11. General expenses unpaid December 31, prior year	77,551		457,855			535,406
12. General expenses unpaid December 31, current year	93,254		528,459			621,713
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	3,059,009		11,568,938		2,362,643	16,990,590

DETAILS OF WRITE-IN LINES						
09.301. Amortization of Goodwill			115,211			115,211
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 09.3 from overflow page						
09.399. Totals (Lines 09.301 through 09.303 plus 09.398) (Line 9.3 above)			115,211			115,211

(a) Includes management fees of $ 0 to affiliates and $ 0 to non-affiliates.

EXHIBIT 3 – TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes				334,643	334,643
2. State insurance department licenses and fees	7,794	252,003			259,797
3. State taxes on premiums	51,003	1,649,157			1,700,160
4. Other state taxes, incl. $ 0 for employee benefits	4,939	159,690			164,629
5. U.S. Social Security taxes	19,886	642,997			662,883
6. All other taxes	7,837	253,404			261,241
7. Taxes, licenses and fees incurred	91,459	2,957,251		334,643	3,383,353
8. Taxes, licenses and fees unpaid December 31, prior year	63,225	373,277		187,208	623,710
9. Taxes, licenses and fees unpaid December 31, current year	50,612	286,808		188,443	525,863
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	104,072	3,043,720		333,408	3,481,200

EXHIBIT 4 – DIVIDENDS OR REFUNDS

	Insurance	
	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	20,058	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	254,083	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	274,141	
6. Paid-in cash	76,052	
7. Left on deposit	29,393	
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8	379,586	
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year	356,194	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	356,194	
16. Total from prior year	347,088	
17. Total dividends or refunds (Lines 9 + 15 - 16)	388,692	

DETAILS OF WRITE-IN LINES		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 08 from overflow page		
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 08 above)		

NONE

EXHIBIT 5 – AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
LIFE INSURANCE					
0100001 01CSO 4.00% CRVM	4,082,298		4,082,298		
0100002 01CSO 4.50% CRVM	418,687		418,687		
0100003 130% 41CSO 3.00% NLP	45,340		45,340		
0100004 130% 41SSI 3.00% NLP	61,479		61,479		
0100005 41CSO 2.50% CRVM	1,097,887		1,097,887		
0100006 41CSO 2.50% NLP	228,553		228,553		
0100007 41CSO 3.00% CRVM	725,807		725,807		
0100008 41CSO 3.00% NLP	542,978		542,978		
0100009 41SSI 3.00% CRVM	44,446		44,446		
0100010 58CET 2.50% NLP	60,373		60,373		
0100011 58CET 3.00% CRVM	453,841		453,841		
0100012 58CET 3.00% NLP	657,996		657,996		
0100013 58CET 3.50% CRVM	5,534		5,534		
0100014 58CET 3.50% NLP	231,672		231,672		
0100015 58CET 4.00% CRVM	689,674		689,674		
0100016 58CET 4.00% NLP	106,553		106,553		
0100017 58CET 4.25% NLP	26,014		26,014		
0100018 58CET 4.50% NLP	36,892		36,892		
0100019 58CET 5.00% NLP	30,193		30,193		
0100020 58CSO 2.50% CRVM	564,586		564,586		
0100021 58CSO 2.50% MOD	117,973		117,973		
0100022 58CSO 2.50% NJ	61,883		61,883		
0100023 58CSO 2.50% NLP	194,998		194,998		
0100024 58CSO 3.00% CRVM	14,955,601		14,955,601		
0100025 58CSO 3.00% MOD	150,770		150,770		
0100026 58CSO 3.00% NLP	8,167,799		8,167,799		
0100027 58CSO 3.50% CRVM	3,087,428		3,087,428		
0100028 58CSO 3.50% NLP	871,944		871,944		
0100029 58CSO 4.00% CRVM	8,097,057		8,097,057		
0100030 58CSO 4.00% NLP	910,847		910,847		
0100031 58CSO 4.25% CRVM	520,706		520,706		
0100032 58CSO 4.25% NLP	44,846		44,846		
0100033 58CSO 4.50% CRVM	1,148,250		1,148,250		
0100034 58CSO 4.50% NLP	531,890		531,890		
0100035 58CSO 5.50% NLP	159,660		159,660		
0100036 61CET 3.50% CRVM	8,879		8,879		
0100037 61CSI 3.50% CRVM	26,565		26,565		
0100038 80CET 4.50% CRVM	231,131		231,131		
0100039 80CET 5.00% CRVM	146,937		146,937		
0100040 80CET 5.00% NLP	540,806		540,806		
0100041 80CET 5.50% CRVM	43,772		43,772		
0100042 80CSO 3.00% CRVM	68,978		68,978		
0100043 80CSO 3.00% NLP	324,491		324,491		
0100044 80CSO 4.00% CRVM	6,120,476		6,120,476		
0100045 80CSO 4.00% NLP	4,343		4,343		
0100046 80CSO 4.50% CRVM	4,667,568		4,667,568		
0100047 80CSO 4.50% NLP	327,667		327,667		
0100048 80CSO 5.00% CRVM	26,005,651		26,005,651		
0100049 80CSO 5.00% NLP	3,151,809		3,151,809		
0100050 80CSO 5.25% CRVM	4,753		4,753		
0100051 80CSO 5.50% CRVM	5,548,377		5,548,377		
0100052 80CSO 5.50% NLP	14,515		14,515		
0100053 80CSO 6.00% CRVM	123,776		123,776		
0100054 80CSO 6.00% NLP	3,714,932		3,714,932		
0100055 AE 3.50% CRVM	1,394,936		1,394,936		
0100056 AE 4.00% CRVM	6,610		6,610		
0100057 SSI 3.5% FPT	67,886		67,886		
0100058 GIB	152		152		
0100059 SUBSTD	149,968		149,968		
0199997 Totals (Gross)	101,827,433		101,827,433		
0199998 Reinsurance ceded	2,265,544		2,265,544		
0199999 Totals (Net)	99,561,889		99,561,889		
ANNUITIES (excluding supplementary contracts with life contingencies):					
0200001 37 SA 2.50%	6,446	XXX	6,446	XXX	
0200002 71 IAM ANB 6.00%	1,120	XXX	1,120	XXX	
0200003 71 IAM ANB 7.50%	2,520	XXX	2,520	XXX	
0200004 83 IAM 5.00%	112,513	XXX	112,513	XXX	
0200005 83 IAM ANB 11.25%	34,998	XXX	34,998	XXX	
0200006 83 IAM ANB 5.00%	2,181	XXX	2,181	XXX	
0200007 83 IAM ANB 6.00%	55,744	XXX	55,744	XXX	
0200008 83 IAM ANB 6.75%	696,386	XXX	696,386	XXX	
0200009 FPA 2.50%	3,647	XXX	3,647	XXX	
0200010 FPA 3.50%	507,803	XXX	507,803	XXX	
0200011 FPA 4.00%	3,462,039	XXX	3,462,039	XXX	
0200012 INT ACCUM 3.00%	4,409,824	XXX	4,409,824	XXX	
0200013 INT ACCUM 4.00%	29,651	XXX	29,651	XXX	
0200014 SPDA 4.00%	1,152,718	XXX	1,152,718	XXX	
0200015 SPDA 5.00%	142,054	XXX	142,054	XXX	

EXHIBIT 5 – AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0299997 Totals (Gross)	10,619,644	X X X	10,619,644	X X X	
0299998 Reinsurance ceded		X X X		X X X	
0299999 Totals (Net)	10,619,644	X X X	10,619,644	X X X	
SUPPLEMENTARY CONTRACTS WITH LIFE CONTINGENCIES:					
0300001 71 GAM ANB 6.00%	7,435		7,435		
0300002 71 GAM ANB 8.00%	331,725		331,725		
0300003 71 GAM ANB 9.25%	31,457		31,457		
0300004 71 IAM 7.50%	112,131		112,131		
0300005 71 IAM ANB 6.00%	2,331		2,331		
0300006 71 IAM ANB 7.00%	2,232		2,232		
0300007 71 IAM ANB 7.40%	26,204		26,204		
0300008 71 IAM ANB 7.50%	4,297		4,297		
0300009 71 IAM ANB 8.00%	7,000		7,000		
0300010 83 GAM 5.50%	3,244		3,244		
0300011 83 GAM ANB 11.25%	1,947		1,947		
0300012 83 IAM 6.75%	73,305		73,305		
0300013 83 IAM 8.00%	56,691		56,691		
0300014 83 IAM 8.25%	70,561		70,561		
0300015 83 IAM 8.75%	103,430		103,430		
0300016 83 IAM ANB 11.00%	1,074		1,074		
0300017 83 IAM ANB 11.25%	3,998		3,998		
0300018 83 IAM ANB 3.00%	12,213		12,213		
0300019 83 IAM ANB 5.00%	45,569		45,569		
0300020 83 IAM ANB 5.25%	80,426		80,426		
0300021 83 IAM ANB 6.00%	177,307		177,307		
0300022 83 IAM ANB 6.25%	28,856		28,856		
0300023 83 IAM ANB 6.75%	54,490		54,490		
0300024 83 IAM ANB 7.00%	19,379		19,379		
0300025 83 IAM ANB 7.25%	115,123		115,123		
0300026 83 IAM ANB 7.50%	2,558		2,558		
0300027 83 IAM ANB 7.75%	89,143		89,143		
0300028 83 IAM ANB 8.00%	36,135		36,135		
0300029 83 IAM ANB 8.25%	283,492		283,492		
0300030 83 IAM ANB 8.75%	430,054		430,054		
0300031 83 IAM ANB 9.25%	6,672		6,672		
0300032 A2000 ANB 5.25%	18,383		18,383		
0300033 A2000 ANB 5.75%	13,515		13,515		
0300034 A2000 ANB 6.50%	31,872		31,872		
0399997 Totals (Gross)	2,284,249		2,284,249		
0399998 Reinsurance ceded	208,059		208,059		
0399999 Totals (Net)	2,076,190		2,076,190		
ACCIDENTAL DEATH BENEFITS:					
0400001 59ADB/58CSO 3.00%	113,187		113,187		
0499997 Totals (Gross)	113,187		113,187		
0499998 Reinsurance ceded					
0499999 Totals (Net)	113,187		113,187		
DISABILITY — ACTIVE LIVES:					
0500001 52DIS/58CSO 3.00%	76,131		76,131		
0500002 52DIS/58CSO 3.50%	155,734		155,734		
0599997 Totals (Gross)	231,865		231,865		
0599998 Reinsurance ceded	370		370		
0599999 Totals (Net)	231,495		231,495		
DISABILITY — DISABLED LIVES:					
0600001 26DIS/41CSO 2.50%	1,240		1,240		
0600002 52DIS/58CSO 3.00%	1,693,075		1,693,075		
0600003 70DIS/58CSO 3.50%	98,634		98,634		
0600004 IBNR	10,867		10,867		
0699997 Totals (Gross)	1,803,816		1,803,816		
0699998 Reinsurance ceded	284,807		284,807		
0699999 Totals (Net)	1,519,009		1,519,009		
MISCELLANEOUS RESERVES:					

EXHIBIT 5 – AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0700001 DEFICIENCY	306,835		306,835		
0700002 GIB	9,270		9,270		
0700003 IPC	1,167,174		1,167,174		
0700004 NON-DEDUCT	159,788		159,788		
0799997 Totals (Gross)	1,643,067		1,643,067		
0799998 Reinsurance ceded	328		328		
0799999 Totals (Net)	1,642,739		1,642,739		
9999999 Totals (Net) - Page 3, Line 1	115,764,153		115,764,153		

EXHIBIT 5 – INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]
1.2 If not, state which kind is issued.

2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
2.2 If not, state which kind is issued.

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No [ ]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [ ] No [X]
If so, state:
4.1 Amount of insurance? $
4.2 Amount of reserve? $
4.3 Basis of reserve

4.4 Basis of regular assessments

4.5 Basis of special assessments

4.6 Assessments collected during the year: $

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: $
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $
Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: $
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount

7.3 State the amount of reserves established for this business: $
7.4 Identify where the reserves are reported in the blank

EXHIBIT 5A – CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 Subtotal (Page 7, Line 6)	X X X	X X X	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)			
0299999 Subtotal	X X X	X X X	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
0399999 Subtotal	X X X	X X X	
9999999 TOTAL (Column 4 only)	X X X	X X X	

NONE

EXHIBIT 6 – AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	5,943,109	95,425			43,671	5,761,480	39,770	825	1,938
2. Additional contract reserves (a)	112,694,810	2,228,136			1,382,267	109,052,156	9,468	11,922	10,861
3. Additional actuarial reserves - Asset/Liability analysis									
4. Reserve for future contingent benefits									
5. Reserve for rate credits									
6. Aggregate write-ins for reserves									
7. Totals (Gross)	118,637,919	2,323,561			1,425,938	114,813,636	49,238	12,747	12,799
8. Reinsurance ceded	1,064,600				39,579	1,025,021			
9. Totals (Net)	117,573,319	2,323,561			1,386,359	113,788,615	49,238	12,747	12,799
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	13,301,658	56,773			3,383,468	7,399,817		1,324,479	1,137,121
11. Additional actuarial reserves-Asset/Liability analysis									
12. Reserve for future contingent benefits									
13. Aggregate write-ins for reserves									
14. Totals (Gross)	13,301,658	56,773			3,383,468	7,399,817		1,324,479	1,137,121
15. Reinsurance ceded	1,970,813				1,344,543	626,270			
16. Totals (Net)	11,330,845	56,773			2,038,925	6,773,547		1,324,479	1,137,121
17. **TOTAL (Net)**	128,904,164	2,380,334			3,425,284	120,562,162	49,238	1,337,226	1,149,920
18. **TABULAR FUND INTEREST**									

DETAILS OF WRITE-IN LINES									
0601.									
0602.									
0603.									
0698. Summary of remaining write-ins for Line 06 from overflow page									
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 06 above)									
1301.									
1302.									
1303.									
1398. Summary of remaining write-ins for Line 13 from overflow page									
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)									

NONE

NONE

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 – DEPOSIT TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	4,354,920		1,268,809	276,752	1,472,512	1,336,847
2. Deposits received during the year	1,465,315			8,000	36,152	1,421,163
3. Investment earnings credited to the account	105,673			10,946	51,496	43,231
4. Other net change in reserves	(1,350,517)		(1,268,809)	(24,255)		(57,453)
5. Fees and other charges assessed	10					10
6. Surrender charges						
7. Net surrender or withdrawal payments	1,430,490			25,545	118,087	1,286,858
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8)	3,144,891			245,898	1,442,073	1,456,920
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	3,144,891			245,898	1,442,073	1,456,920

EXHIBIT 8 – CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 – Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit Life (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct											
1.2 Reinsurance assumed											
1.3 Reinsurance ceded											
1.4 Net											
2. In course of settlement:											
2.1 Resisted 2.11 Direct											
2.12 Reinsurance assumed											
2.13 Reinsurance ceded											
2.14 Net			(b)	(b)		(b)	(b)				
2.2 Other 2.21 Direct	2,581,032		1,585,056								995,976
2.22 Reinsurance assumed	289,958		289,958								
2.23 Reinsurance ceded	214,775		214,775								
2.24 Net	2,656,215		(b) 1,660,239	(b)		(b)	(b)		(b)	(b)	(b) 995,976
3. Incurred but unreported:											
3.1 Direct	17,667,424		341,833						1,564,299		15,761,292
3.2 Reinsurance assumed	11,998,999		145,424						767,393		11,086,182
3.3 Reinsurance ceded	91,540										91,540
3.4 Net	29,574,883		(b) 487,257	(b)		(b)	(b)		(b) 2,331,692	(b)	(b) 26,755,934
4. TOTALS 4.1 Direct	20,248,456		1,926,889						1,564,299		16,757,268
4.2 Reinsurance assumed	12,288,957		435,382						767,393		11,086,182
4.3 Reinsurance ceded	306,315		214,775								91,540
4.4 Net	32,231,098	(a)	(a) 2,147,496				(a)		2,331,692		27,751,910

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $ 0 in Column 2, $ 0 in Column 3 and $ 0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $ 0, Individual Annuities $ 0, Credit Life (Group and Individual) $ 0, and Group Life $ 0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $ 0, Credit (Group and Individual) Accident and Health $ 0, and Other Accident and Health $ 0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 – CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 – Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit Life (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct	52,476,836		4,669,128	87,488	392,590				2,497,386		44,830,244
1.2 Reinsurance assumed	46,243,477		2,162,395						1,798,935		42,282,147
1.3 Reinsurance ceded	1,702,232		887,036	21,197							793,999
1.4 Net	(d) 97,018,081		5,944,487	66,291	392,590				4,296,321		86,318,392
2. Liability December 31, current year from Part 1:											
2.1 Direct	20,248,456		1,926,889						1,564,299		16,757,268
2.2 Reinsurance assumed	12,288,957		435,382						767,393		11,086,182
2.3 Reinsurance ceded	306,315		214,775								91,540
2.4 Net	32,231,098		2,147,496						2,331,692		27,751,910
3. Amounts recoverable from reinsurers December 31, current year	177,497										177,497
4. Liability December 31, prior year:											
4.1 Direct	24,358,792		1,016,626						1,346,775		21,995,391
4.2 Reinsurance assumed	15,784,324		345,915						744,405		14,694,004
4.3 Reinsurance ceded	141,443		19,974								121,469
4.4 Net	40,001,673		1,342,567						2,091,180		36,567,926
5. Amounts recoverable from reinsurers December 31, prior year	188,113		2,500								185,613
6. Incurred benefits:											
6.1 Direct	48,366,500		5,579,391	87,488	392,590				2,714,910		39,592,121
6.2 Reinsurance assumed	42,748,110		2,251,862						1,821,923		38,674,325
6.3 Reinsurance ceded	1,856,488		1,079,337	21,197							755,954
6.4 Net	89,258,122		6,751,916	66,291	392,590				4,536,833		77,510,492

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to: $ 0 in Line 1.1, $ 0 in Line 1.4.
$ 0 in Line 6.1, and $ 0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to: $ 276,518 in Line 1.1, $ 276,518 in Line 1.4.
$ 276,518 in Line 6.1, and $ 276,518 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to: $ 0 in Line 1.1, $ 0 in Line 1.4.
$ 0 in Line 6.1, and $ 0 in Line 6.4.

(d) Includes $ 162,186 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks	2,262,940		(2,262,940)
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	117,196		(117,196)
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2), and short-term investments (Schedule DA)			
6. Contract loans			
7. Other invested assets (Schedule BA)			
8. Receivables for securities			
9. Aggregate write-ins for invested assets			
10. Subtotals, cash and invested assets (Lines 1 to 9)	2,380,136		(2,380,136)
11. Title plants (for Title insurers only)			
12. Investment income due and accrued			
13. Premiums and considerations:			
13.1 Uncollected premiums and agents' balances in the course of collection	283,018	266,571	(16,447)
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
13.3 Accrued retrospective premiums			
14. Reinsurance:			
14.1 Amounts recoverable from reinsurers			
14.2 Funds held by or deposited with reinsured companies			
14.3 Other amounts receivable under reinsurance contracts			
15. Amounts receivable relating to uninsured plans			
16.1 Current federal and foreign income tax recoverable and interest thereon			
16.2 Net deferred tax asset	845,977		(845,977)
17. Guaranty funds receivable or on deposit			
18. Electronic data processing equipment and software			
19. Furniture and equipment, including health care delivery assets	1,007,578	1,267,110	259,532
20. Net adjustment in assets and liabilities due to foreign exchange rates			
21. Receivables from parent, subsidiaries and affiliates			
22. Health care and other amounts receivable			
23. Aggregate write-ins for other than invested assets			
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23)	4,516,709	1,533,681	(2,983,028)
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
26. Total (Lines 24 and 25)	4,516,709	1,533,681	(2,983,028)

DETAILS OF WRITE-IN LINES			
0901.			
0902.			
0903.			
0998. Summary of remaining write-ins for Line 09 from overflow page			
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 09 above)			
2301.			
2302.			
2303.			
2398. Summary of remaining write-ins for Line 23 from overflow page			
2399. Totals (Lines 2301 through 2303 plus 2398) (Line 23 above)			

NONE

NONE

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Central United Life Insurance Company, (the "Company") are presented on the basis of accounting practices prescribed or permitted by the Arkansas Department of Insurance.

The Arkansas Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Arkansas for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Arkansas Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective March 2009, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Arkansas. The state has adopted certain prescribed accounting practices that differ from those found in NAIC SAP. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices.

B. Uses of Estimates in the Preparation of Financial Statements

The preparation of financial statements of insurance companies requires management to make estimates and assumptions that affect amounts reported in the financial statements and accompanying notes, and disclosures of contingent assets and liabilities. Ultimate results could differ from these estimates.

C. Accounting Policies

Premium and Annuity considerations for Life and Accident and Health are recognized as revenue when received. Expenses incurred in connection with acquiring new insurance business, including acquisition costs are carried as a Goodwill asset, and amortized over 10 years.

In addition, the Company uses the following accounting policies:

(1) Short-term investments are stated at amortized cost.

(2) Bonds not backed by other loans are stated at amortized cost using the scientific method.

(3) Mortgage-backed securities and asset-backed securities are stated at amortized cost using the scientific method including anticipated prepayments at the date of purchase. Quarterly changes in estimated cash flows from the original purchase assumptions are accounted for using the retrospective method.

(4) Preferred stocks are stated at cost (or amortized cost).

(5) Common stocks are stated at fair value except that investments in stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.

(6) Investment real estate or property acquired in satisfaction of debt is stated at depreciation cost, less encumbrances, except where permanent impairments have been recognized.

(7) Mortgage loans and policy loans are stated at the aggregate unpaid balance.

(8) Other invested assets are stated on the equity basis.

(9) Derivative instruments are valued in accordance with the NAIC Accounting Practices and Procedures manual of the Securities Valuation Office. All derivative instruments are valued consistently with the hedged items.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

A. The Company has no 2008 adjustments to the December 31, 2009 financial statements.

B. The Company prepares its statutory basis financial statements in conformity with accounting practices prescribed or permitted by the State of Arkansas. Effective January 1, 2001, the State of Arkansas required that insurance companies domiciled in the State of Arkansas prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual – Version effective January 1, 2001 subject to any deviations prescribed or permitted by the State of Arkansas insurance commissioner.

Accounting changes adopted to conform to the provisions of the NAIC Accounting Practices and Procedures manual – Version effective January 1, 2001 are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of the capital and surplus that would have been reported at the date if the new accounting principles had been applied retroactively for all prior periods. As a result of these changes, the Company reported a change of accounting principle of $3,521,727 as of December 31, 2001. This change in accounting principle was recorded as an increase to unassigned funds (surplus) and is entirely made up of deferred tax asset.

NOTES TO FINANCIAL STATEMENTS

3. BUSINESS COMBINATIONS AND GOODWILL

A. Statutory Purchase Method

(1) In July, 2008 the Company purchased a block of business from the Office of the Ohio Insurance Liquidator ("Colonial, OH"). In March, 2009 the Company purchased a block of business from the Texas Guaranty Association ("TGA"). In July, 2009 the Company purchased a block of business from EMC National Life Company ("EMC").

(2) The purchase was accounted for as a statutory purchase.

(3) The purchase of Colonial, OH resulted in goodwill in the amount of $55,078. The purchase of TGA resulted in no goodwill. The EMC purchase resulted in goodwill in the amount of $217,000. On September 30, 2009 the Company acquired the remaining outstanding shares of the Manhattan Insurance Group ("MIG"). The company acquired the outstanding shares for a purchase price of $24.3 million, which resulted in goodwill in the amount of $4.4 million which will be amortized over ten years.

(4) Goodwill for the Colonial purchase and the EMC purchase will be amortized over the next ten years.

B. Statutory Merger

Not Applicable

4. DISCONTINUED OPERATIONS

Not applicable

5. INVESTMENTS

A. Mortgage Loans

(1) There were two new loans in 2009. The maximum and minimum lending rates for mortgage loans during 2009 were:

Maximum 9.0%, minimum 5.8%.

(2) During the year ended December 31, 2009, interest rates stayed the same.

(3) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed, refinanced, or purchase money mortgages was 80%. The Company non-admits any loans which exceed 75% of the value of security.

(4) As of December 31, 2009, there were no loans that had interest more than 180 days overdue.

(5) As of December 31, 2009, there were no taxes, assessments, or other amounts advanced by the Company on account of mortgage loans outstanding.

(6) As of December 31, 2009 and 2008, the Company had no impaired mortgage loans.

B. Debt Restructuring

The Company did not restructure any loans during the year ended December 31, 2009.

C. Reverse Mortgages

The Company did not have any reverse mortgages as of December 31, 2009.

D. Loan-Backed Securities

(1) The Company has elected to use the book value as of January 1, 1994 as the cost for applying the retrospective method to loan-backed securities purchased prior to that date.

(2) Payment assumptions for loan-backed securities were obtained from broker dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is used to value all loan-backed securities.

(3) The Company used Interactive Data Corp pricing services in determining the fair value of its loan-backed securities.

(4) For the year ended December 31, 2009, the Company did not use the prospective method to value any loan-backed securities.

NOTES TO FINANCIAL STATEMENTS

E. Repurchase Agreements

The Company did not have any repurchase agreements as of December 31, 2009.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

The Company did not have any joint ventures, partnerships or investments in limited liability companies as of December 31, 2009.

7. INVESTMENT INCOME

A. Due and accrued income was excluded from investment income on the following basis:

(1) Bonds – where the collection of interest is uncertain.
(2) Mortgage Loans – on loans in process of foreclosure, loans delinquent more than 60 days, or loans where collection of interest is uncertain.
(3) Real Estate – where rent is in arrears more than three months.
(4) Collateral Loans or Other Notes – where collection of interest is uncertain.

B. The total amount of due and accrued income excluded for the year ended December 31, 2009 was $-0-.

8. DERIVATIVE INSTRUMENTS

The Company does not own any derivative investments.

9. INCOME TAXES

	December 31, 2009			December 31, 2008		
	Ordinary	Capital	Total	Ordinary	Capital	Total
1. Total gross deferred tax assets	$ 8,584,058	$ -	$ 8,584,058	$ 9,562,560	$ -	$ 9,562,560
2. Total gross deferred tax liabilities	3,063,868	-	3,063,868	6,893,747	-	6,893,747
3. Net deferred tax asset			5,520,190			2,668,813
4. Deferred tax assets nonadmitted			(845,977)			-
5. Net admitted deferred tax asset			$ 4,674,213			$ 2,668,813
6. (Increase) decrease in nonadmitted asset			$ (845,977)			$ -

7. The Company has elected to admit additional DTAs pursuant to SSAP 10R, paragraph 10e. The current election was not available at December 31, 2008.

8. The increased amount, by tax character, of admitted adjusted gross DTAs resulting from paragraph 10e:

Ordinary	$ 2,026,999
Capital	-
Total increase in admitted adjusted gross DTAs	$ 2,026,999

9. The amount of each result or component of the calculation, by tax character, of paragraphs 10a., 10bi., 10bii., 10c.:

	December 31, 2009		
	Ordinary	Capital	Total
Recovered through loss carrybacks (10a.)	-	-	-
Lesser of:			
Expected to be recognized within one year (10bi.)	2,647,213	-	2,647,213
Adjusted gross DTAs offset against existing DTLs (10c.)	3,063,868		3,063,868
Risk-based capital level used in paragraph 10d.:			
Total adjusted capital			43,715,834
Authorized control level			8,512,271

The amount of each result or component of the calculation, by tax character, of paragraphs 10ei., 10eii(a)., 10eii(b)., 10eiii.:

	December 31, 2009		
	Ordinary	Capital	Total
Recovered through loss carrybacks (10ei.)	-	-	-
Lesser of:			
Expected to be recognized within three years (10bi.)	4,674,213	-	4,674,213
Adjusted gross DTAs offset against existing DTLs (10eiii.)	3,063,868		3,063,868
Risk-based capital level used in paragraph 10d.:			
Total adjusted capital			45,742,833
Authorized control level			8,512,271

A. The components of the net DTA recognized in the Company's Assets, Liabilities, Surplus and Other Funds (continued):

	December 31, 2009	December 31, 2008
Admitted DTA's	$ 2,647,213	$ 2,668,813
Admitted Assets	330,602,229	321,380,867
Statutory Surplus	42,592,597	38,089,712
Total Adjusted Capital	43,715,834	38,089,712

Admitted DTA's, admitted assets and statutory surplus increased by $2,026,999 resulting from the use of paragraph 10e.

A. Components of the net deferred tax asset (liability) at December 31 are as follows:

NOTES TO FINANCIAL STATEMENTS

B. The Company does not have any deferred tax liabilities that are not recognized in the financial statements.

C. Current income taxes incurred consist of the following major components:

	2009	2008
Current year expense - operations	$ 1,534,229	$ 998,793
Current year expense - realized gains	209,413	292,836
Current income taxes incurred	$ 1,743,642	$ 1,291,629

The tax effects of temporary differences that give rise to significant portions of the deferred tax assets and deferred tax liabilities at December 31 are as follows:

	2009	2008
Deferred tax assets:		
Policy reserves	$ 3,489,558	$ 4,150,860
Deferred policy acquisition costs	4,537,519	4,790,865
Other	211,293	235,852
Real estate, furniture and equipment	233,217	384,983
AMT carryforward	112,471	-
Total deferred tax assets	8,584,058	9,562,560
Non-admitted deferred tax assets	(845,977)	-
Admitted deferred tax assets	7,738,081	9,562,560
Deferred tax liabilities:		
Unrealized capital gains	-	2,550,358
Policy reserves	2,582,463	3,836,469
Other	481,405	506,920
Total deferred tax liabilities	3,063,868	6,893,747
Net admitted tax asset	$ 4,674,213	$ 2,668,813

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of non-admitted assets as the change in non-admitted assets is reported separately for the change in net deferred income taxes in the surplus section of the Annual Statement):

	2009	2008	Change
Total admitted deferred tax assets	$ 8,584,058	$ 9,562,560	$ (978,502)
Total deferred tax liabilities	3,063,868	6,893,747	(3,829,879)
Change in deferred income tax	$ 5,520,190	$ 2,668,813	$ 2,851,377

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

	Amount	Effective Tax Rate
Income tax at expected rate	$ 2,055,207	34.0%
Tax benefit from MIG acquisition	(2,550,358)	-42.2%
IMR amortization	(250,015)	-4.1%
Tax on statutory capital gains	209,413	3.5%
Prior year true-up	(285,462)	-4.7%
Other	(286,519)	-4.7%
Total Tax (Benefit)	$ (1,107,735)	-18.3%

E. The Company has no net operating loss carryforward. The company has $112,471 AMT credit.

F. The Company is subject to taxation as a life insurance company and files a consolidated return with its parent, Harris Insurance Holdings, Inc.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AND AFFILIATES

A. 100% of the Company is owned by Harris Insurance Holding Company domiciled in the state of Delaware.

The Company does not hold assets of its parent. The Company holds commons stock in affiliates and the value of such stocks is reflected in Schedule D.

NOTES TO FINANCIAL STATEMENTS

Company	Relationship	Asset Category	Book Value	Statement Value
Manhattan Insurance Group	Subsidiary	Common Stock	$ 36,214,033	$ 43,689,037
Investors Consolidated	Subsidiary	Common Stock	5,577,044	8,620,312
Worksite Solutions	Subsidiary	Common Stock	150,000	378,997
			$ 41,941,077	$ 52,688,346

B. On March 31, 2009, the Company purchased a $3.3 million loan participation in a mortgage originated by MLIC and is reported on Schedule B.

C. Amounts due from or to parent, subsidiaries and affiliates are generally settled within 60 days.

D. The Company has no guarantees or undertakings for the benefit of an affiliate that results in a material contingent exposure of the Company's assets, or any affiliated Insurer's assets to liability.

E. The Company and several of its affiliates have entered into contracts indefinite in duration for the performance of various services. All affiliated and unaffiliated management, service, and administrative fees were allocated to the appropriate classifications on Exhibit 2. These services include various routine business services or materials which may be provided to the Company. All other agreements are cost allocation agreements, based upon generally accepted accounting principles, involving the Company with its parent or any affiliated insurer.

F. There were no material management or service contracts and cost-sharing arrangements involving the Company and any related party.

G. The Company did not own shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated company.

H. The Company's total investments in subsidiary, controlled or affiliated companies exceeded 10% of its admitted assets as of December 31, 2009, and is 15.8% of its admitted assets.

I. The Company did not recognize any impairment write-downs for its investments in subsidiary, controlled or affiliated companies during the year ended December 31, 2009.

11. DEBT

Not applicable.

12. RETIREMENT PLANS, DEFERRED COMPENSATION AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Contribution Plans

(1) Retirement Plans

All full time employees of Central United Life Insurance Company, Investors Consolidated Insurance Company and Manhattan Life Insurance Company over the age of 18 are eligible to participate in the Manhattan Insurance Group 401(k) Plan, a qualified defined contribution plan, after the completion of three months service with the company. Employees who elect to participate may contribute from one to twenty percent of their base pay. Effective January 1, 2001, the Company's contributions are based on the safe harbor matching formula provisions of the Internal Revenue Code, which is a rate of 25% on the first 4% of employee contributions. At December 31, 2009, the Company contributed $46,825 with an administration fee of $5,334.

(2) Post-retirement Benefit Plans

Not applicable

B. Deferred Contribution Plans

Not applicable

13. CAPITAL AND SURPLUS AND SHAREHOLDERS' DIVIDEND RESTRICTIONS

A. The Company has 150 common shares authorized and 100 shares issued and outstanding.

B. The Company has 100,000 preferred shares authorized and 20,000 shares issued and outstanding.

C. Under Arkansas insurance regulations, the Company is required to maintain a combined capital and surplus of $750,000. Additionally, the Company is limited by the laws of the state of incorporation, Arkansas, to the amount of dividends that can be paid to shareholders during any given year.

D. Within the limitations of C. above, there are no restrictions placed on the portion of the Company's profits that may be paid as ordinary dividends to its shareholder.

E. There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

F. There were no advances to surplus requiring repayment.

G. There are no amounts of stock held by the Company, including stock of affiliated companies, for special purposes.

NOTES TO FINANCIAL STATEMENTS

H. The Company did not have any special surplus funds as of December 31, 2009.

I. The portion of unassigned funds (surplus) represented or reduced by each item below at December 31, 2009 are as follows:

(1)	Unrealized gains and losses net of tax	$ 10,747,269
(2)	Non-admitted asset values	(4,516,709)
(3)	Separate account business	-
(4)	Asset valuation reserves	(945,140)

J. The Company issued $15,000,000 principal amount of its Floating Rate Surplus Notes due May 23, 2033 to InCapS Funding I, Ltd. pursuant to an Indenture by and between the Issuer and Wilmington Trust Company, as Trustee on May 22, 2003 for $15,000,000 cash. The Texas Department of Insurance has approved this subordinated indebtedness agreement pursuant to the provisions of article 1.39, Texas Insurance Code and 28 Texas Administrative Code Section 7.7. The interest rate is capped at 12.5% during the first five years of the insurance of the surplus note. In the event the tax status of the interest deduction changes for the Company within five years of the issuance of the surplus note, the Company can redeem the surplus note for a Special Redemption Price specified in the Indenture. On or after five years of the issuance date of the surplus note, the Company may redeem the outstanding principal amount of the surplus note at 100% (no premium) with the prior approval of the Texas Department of Insurance. The interest payments of $791,592 were paid in 2009. The state of Arkansas has approved this agreement as part of the redomestication that became effective May 15, 2006.

K. The Company did not enter into quasi-reorganization during the year ended December 31, 2009.

14. CONTINGENCIES

A. The Company does not have any commitments or contingent commitments to any subsidiary, controlled or affiliated companies, joint venture, partnership or limited liability company. Also, the Company is not the guarantor under any guarantee agreements.

B. All 50 states have laws requiring solvent life insurance companies to pay assessments to protect the interests of policyholders of insolvent life insurance and annuity companies. Known insolvencies of life insurance companies are expected to result in future assessments. While it is not possible to accurately estimate the portion of the industry assessments for which CUL will be responsible, it is expected that the remaining assessments will not be material to the statutory basis financial statements. The expenses related to these insolvencies are being recorded as state guaranty association assessments are received.

C. The Company has not realized any gain contingencies subsequent to December 31, 2009.

D. The Company is a defendant in various lawsuits arising in the normal course of business. The Company believes it has valid defenses in these lawsuits and is defending the cases vigorously. The Company also believes that the total amounts that would ultimately have to be paid arising from these lawsuits would have no material effect on its financial position or results of operations.

15. LEASES

The Company leases office space with a commercial building which will expire May 31, 2012. The company does not perceive this lease to have a material financial effect at this time.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

Not applicable

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENT OF LIABILITIES

A. The Company does not have any transfers of receivables reported as sales.

B. The Company did not obtain any assets or incur any liabilities related to transfers of financial assets during the year ended December 31, 2009.

C. The Company did not have any wash sales during the year ended December 31, 2009.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

Not applicable

19. DIRECT PREMIUMS WRITTEN BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

Not applicable

20. OTHER ITEMS

A. The Company was redomesticated from Texas to Arkansas on May 15, 2006.

B. The Company did not have any troubled debt restructuring during the year ended December 31, 2009.

C. Assets in the amount of $8,141,651 and $8,483,613 at December 31, 2009 and 2008, respectively, were on deposit with various state insurance departments as required by law.

NOTES TO FINANCIAL STATEMENTS

D. The Company routinely assesses the collectibility of its receivable balances. Any potential loss related to admitted asset balances that may ultimately become uncollectible is not material to the Company's financial condition.

21. SUBSEQUENT EVENTS

No events have occurred subsequent to December 31, 2009 requiring disclosure under the requirements of Statement of Statutory Accounting Principle No. 9, Subsequent Events.

22. REINSURANCE

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

1. Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

   Yes ( ) No (X)

2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U. S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

   Yes ( ) No (X)

Section 2 – Ceded Reinsurance Report – Part A

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

   Yes ( ) No (X)

2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

   Yes ( ) No (X)

Section 3 – Ceded Reinsurance Report – Part B

1. What is the estimated amount of the aggregate reduction in surplus for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate.

   Not applicable.

2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in force or which had existing reserves established by the Company as of the effective date of the agreement?

   Yes ( ) No (X)

B. UNCOLLECTIBLE REINSURANCE

The Company did not write off any uncollectible reinsurance during the year and has no uncollectible reinsurance as of December 31, 2009.

C. COMMUTATION OF REINSURANCE REFLECTED IN INCOME AND EXPENSES

The Company had no commutation of ceded reinsurance during the year.

23. RETROSPECTIVELY RATED CONTRACTS

Not applicable

24. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

Not applicable

25. INTERCOMPANY POOLING ARRANGEMENTS

Not applicable

26. STRUCTURED SETTLEMENTS

Not applicable

NOTES TO FINANCIAL STATEMENTS

27. HEALTH CARE RECEIVABLES

Not applicable

28. PARTICIPATING POLICIES

Not applicable

29. PREMIUM DEFICIENCY RESERVES

The Company performs asset adequacy testing and has determined this reserve to be sufficient as of December 31, 2009

30. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS

A. The Company waives deduction of deferred fractional premiums upon death of the insured and returns any portion of the final premium for periods beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.

B. The Company has substandard policies in force. Traditional policies issued on a substandard basis are charged an extra premium, in addition to the standard gross premium. Additional reserves for substandard mortality are equal to one-half of the substandard annual premium.

C. At December 31, 2009, the Company had business in force for which the gross premiums are less than the net premiums. Reserves in the amount of $306,835 to cover the above are provided in Exhibit 5, Miscellaneous Reserves.

D. The Tabular Interest (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7.

E. The Tabular Interest on Deposit Type Contracts (Page 15, Line 3) has been determined by formula which included each valuation rate of interest and the mean of the funds held subject to each rate.

F. The Company has $1,857,089 of "Other increases" (net) under Page 7 Line 7 for 2009, $588,280 is a result of the TGA acquisition. There is a reclass of $1,268,809 from Exhibit 7 Annuities Certain.

31. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE LIABILITIES BY WITHDRAWAL CHARACTERISTICS

	Amount	% of Total
(1) Subject to discretionary withdrawal:		
(1.1) With market value adjustment	$ -	0.0%
(1.2) At book value less current surrender charge of 5% or more	-	0.0%
(1.3) At market value	-	0.0%
(1.4) Total with adjustment or at market value	-	0.0%
(1.5) At book value without adjustment (minimal or no charge or adjustmer	12,716,545	79.2%
(2) Not subject to discretionary withdrawal	3,332,240	20.8%
(3) Total gross actuarial reserves	16,048,785	100.0%
(4) Reinsurance ceded	208,059	
(5) Total (net)* (3) - (4)	$ 15,840,726	

* *Reconciliation of total annuity actuarial reserves and deposit fund liabilities.*

Life and Accident and Health Annual Statement:	
(6) Exhibit 5, Line 0299999 Total (net)	$ 10,619,644
(7) Exhibit 5, Line 0399999 Total (net)	2,076,191
(8) Exhibit 7, Column 1	3,144,891
(9) Subtotal	$ 15,840,726
Separate Accounts Annual Statement:	
(10) Exhibit 3, Line 0299999, Column 2	$ -
(11) Exhibit 3, Line 0399999, Column 2	-
(12) Page 3, Line 3	-
(13) Subtotal	$ -
(14) Total Annuity Actuarial Reserves and Deposit Fund Liabilities	$ 15,840,726

32. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Type	Gross	Loading	Net of Loading
Ordinary, new business	$ 19,617	$ 6,914	$ 12,703
Ordinary, renewal	1,252,559	371,255	881,304
Group life	-	-	-
Total	$ 1,272,176	$ 378,169	$ 894,007

NOTES TO FINANCIAL STATEMENTS

33. SEPARATE ACCOUNTS

Not applicable

34. LOSS/CLAIM ADJUSTMENTS EXPENSES

Not applicable

GENERAL INTERROGATORIES

PART 1 – COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State Regulating? Arkansas

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2006

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2006

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/09/2008

3.4 By what department or departments?
Arkansas Department of Insurance

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [X] No [ ] N/A [ ]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]
4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]
4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

GENERAL INTERROGATORIES

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control. _____

7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e., the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP, 2200 Ross Avenue, Dallas, TX 75201-6778

10. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Lewis & Ellis, 2929 N. Central Expressway, Suite 200, Richardson, TX 75080

11.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]

11.11 Name of real estate holding company _____

11.12 Number of parcels involved _____

11.13 Total book/adjusted carrying value $ _____

11.2 If yes, provide explanation:

GENERAL INTERROGATORIES

12. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

12.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

12.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [X]

12.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [X]

12.4 If answer to (12.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [X]

13.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

c. Compliance with applicable governmental laws, rules, and regulations;

d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

e. Accountability for adherence to the code. Yes [X] No [ ]

13.11 If the response to 13.1 is no, please explain:

13.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

13.21 If the response to 13.2 is yes, provide information related to amendment(s).

13.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

13.31 If the response to 13.3 is yes, provide the nature of any waiver(s).

BOARD OF DIRECTORS

14. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No [ ]

15. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No [ ]

16. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

FINANCIAL

17. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

18.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

18.11 To directors or other officers $ _____

18.12 To stockholders not officers $ _____

18.13 Trustees, supreme or grand (Fraternal only) $ _____

GENERAL INTERROGATORIES

18.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

18.21 To directors or other officers	$
18.22 To stockholders not officers	$
18.23 Trustees, supreme or grand (Fraternal only)	$

19.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [ ] No [X]

19.2 If yes, state the amount thereof at December 31 of the current year:

19.21 Rented from others	$
19.22 Borrowed from others	$
19.23 Leased from others	$
19.24 Other	$

20.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [ ] No [X]

20.2 If answer is yes:

20.21 Amount paid as losses or risk adjustment	$
20.22 Amount paid as expenses	$
20.23 Other amounts paid	$

21.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

21.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $

INVESTMENT

22.1 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 22.3) Yes [X] No [ ]

22.2 If no, give full and complete information relating thereto:

22.3 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 16 where this information is also provided)

22.4 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [ ] No [ ] N/A [X]

22.5 If answer to 22.4 is yes, report amount of collateral. $

22.6 If answer to 22.4 is no, report amount of collateral. $

23.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 19.1 and 22.3.) Yes [ ] No [X]

23.2 If yes, state the amount thereof at December 31 of the current year:

23.21	Subject to repurchase agreements	$
23.22	Subject to reverse repurchase agreements	$
23.23	Subject to dollar repurchase agreements	$
23.24	Subject to reverse dollar repurchase agreements	$
23.25	Pledged as collateral	$
23.26	Placed under option agreements	$
23.27	Letter stock or securities restricted as to sale	$
23.28	On deposit with state or other regulatory body	$
23.29	Other	$

GENERAL INTERROGATORIES

23.3 For category (23.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

24.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

24.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

25.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

25.2 If yes, state the amount thereof at December 31 of the current year. $ _____

26. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III Conducting Examinations, F – Custodial or Safekeeping agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

26.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
J P Morgan Trust Company	Houston, Texas

26.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

26.03 Have there been any changes, including name changes, in the custodian(s) identified in 26.01 during the current year? Yes [ ] No [X]

26.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

26.05 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name(s)	3 Address

27.1 Does the reporting entity have any diversified mutual funds reported in Schedule D – Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

GENERAL INTERROGATORIES

27.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
27.2999 TOTAL		

27.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

28. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
28.1 Bonds	198,780,968	155,617,073	3,900,145
28.2 Preferred stocks			
28.3 Totals	198,780,968	155,617,073	3,900,145

28.4 Describe the sources or methods utilized in determining the fair values:
The Company uses Interactive Data Corp pricing services and its custodian in determining the fair value of its securities.

29.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

29.2 If yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No [ ]

29.3 If no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

30.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

30.2 If no, list exceptions:

OTHER

31.1 Amount of payments to Trade associations, service organizations and statistical or Rating Bureaus, if any? $ 38,813

GENERAL INTERROGATORIES

31.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
A M Best Company	14,300

32.1 Amount of payments for legal expenses, if any? $ 1,418,841

32.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Adams & Reece	420,561

33.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $

33.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [X] No [ ]
1.2 If yes, indicate premium earned on U.S. business only. $ 176,170
1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? $
1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. $
1.5 Indicate total incurred claims on all Medicare Supplement insurance. $ 138,325
1.6 Individual policies:
Most current three years:
1.61 Total premium earned $
1.62 Total incurred claims $
1.63 Number of covered lives $
All years prior to most current three years:
1.64 Total premium earned $ 176,170
1.65 Total incurred claims $ 138,325
1.66 Number of covered lives $ 109
1.7 Group policies:
Most current three years:
1.71 Total premium earned $
1.72 Total incurred claims $
1.73 Number of covered lives $
All years prior to most current three years:
1.74 Total premium earned $
1.75 Total incurred claims $
1.76 Number of covered lives $

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	$ 5,376,000	$ 5,254,000
2.2	Premium Denominator	$ 98,207,065	$ 92,551,542
2.3	Premium Ratio (2.1 / 2.2)	0.055	0.057
2.4	Reserve Numerator	$ 36,026,711	$ 39,484,991
2.5	Reserve Denominator	$ 275,256,674	$ 273,020,972
2.6	Reserve Ratio (2.4 / 2.5)	0.131	0.145

3.1 Does this reporting entity have Separate Accounts? Yes [ ] No [X]
3.2 If yes, has a Separate Accounts statement been filed with this Department? Yes [ ] No [ ] N/A [X]
3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? $
3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [ ] No [X]
3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [ ] No [X]
3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? $
4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No [ ]
4.2 Net reimbursement of such expenses between reporting entities:
4.21 Paid $
4.22 Received $ 3,765,088
5.1 Does the reporting entity write any guaranteed interest contracts? Yes [ ] No [X]
5.2 If yes, what amount pertaining to these items is included in:
5.21 Page 3, Line 1 $
5.22 Page 4, Line 1 $
6. For stock reporting entities only:
6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $
7. Total dividends paid stockholders since organization of the reporting entity:
7.11 Cash $ 10,090,167
7.12 Stock $
8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as:
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance. Yes [ ] No [X]
8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [ ] No [X]
8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31	Earned premium			
8.32	Paid claims			
8.33	Claim liability and reserve (beginning of year)			
8.34	Claim liability and reserve (end of year)			
8.35	Incurred claims			

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<$25,000		
8.42	$25,000 - 99,999		
8.43	$100,000 -249,999		
8.44	$250,000 - 999,999		
8.45	$1,000,000 or more		

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? $ _____

9.1 Does the company have variable annuities with guaranteed benefits? Yes [ ] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit

10 For reporting entities having sold annuities to another issuer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year? $ _____

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuity

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)

11.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date $ _____

11.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

11.4 If yes, please provide the balance of the funds administered as of the reporting date $ _____

FIVE – YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.
Show amounts of life insurance in this exhibit in thousands (OMIT $000)

	1 2009	2 2008	3 2007	4 2006	5 2005
Life Insurance in Force					
(Exhibit of Life Insurance)					
1. Ordinary-whole life and endowment (Line 34, Col. 4)	684,919	625,265	569,350	549,747	596,134
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4)	600,239	521,388	527,485	475,183	450,330
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	3,594	4,112	4,736	5,716	6,134
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	1,288,752	1,150,765	1,101,571	1,030,646	1,052,598
New Business Issued					
(Exhibit of Life Insurance)					
8. Ordinary-whole life and endowment (Line 34, Col. 2)	4,642	12,276	4,796	138,287	127,270
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2)	9,615	3,921	4,226	9,564	87,142
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	14,257	16,197	9,022	147,851	214,412
Premium Income - Lines of Business					
(Exhibit 1 – Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary life insurance (Line 20.4, Col. 3)	5,796,627	6,602,608	7,218,230	7,811,639	8,056,973
15.2 Ordinary individual annuities (Line 20.4, Col. 4)	54,772	70,847	78,696	83,826	109,946
16. Credit life, (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)					
17.2 Group annuities (Line 20.4, Col. 7)					
18.1 A & H-group (Line 20.4, Col. 8)	4,439,424	4,660,416	5,382,978	6,183,972	7,450,470
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)	87,916,241	81,217,671	88,171,862	92,659,553	96,205,440
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	98,207,064	92,551,542	100,851,766	106,738,990	111,822,829
Balance Sheet					
(Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 24, Col. 3)	332,629,228	321,380,867	332,547,989	350,237,790	371,426,237
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	288,009,632	283,291,155	295,529,787	317,958,886	334,793,920
23. Aggregate life reserves (Page 3, Line 1)	115,764,150	115,581,569	119,351,279	120,972,759	118,322,552
24. Aggregate A & H reserves (Page 3, Line 2)	128,904,163	121,451,140	130,889,007	149,281,463	165,357,416
25. Deposit-type contract funds (Page 3, Line 3)	3,144,890	4,354,918	4,172,203	4,089,050	3,962,887
26. Asset valuation reserve (Page 3, Line 24.1)	945,140	1,148,793	1,104,720	1,047,854	1,131,871
27. Capital (Page 3, Lines 29 & 30)	2,700,000	2,700,000	2,700,000	2,700,000	2,700,000
28. Surplus (Page 3, Line 37)	41,919,596	35,389,712	34,318,202	29,578,904	33,932,317
Cash Flow (Page 5)					
29. Net cash from operations (Line 11)	9,104,988	(8,093,028)	(17,469,502)	(17,951,922)	(17,183,619)
Risk-Based Capital Analysis					
30. Total adjusted capital	45,742,833	39,412,049	38,311,694	33,512,358	37,959,798
31. Authorized control level risk-based capital	8,513,092	3,826,466	4,047,227	4,018,648	4,336,619
Percentage Distribution of Cash, Cash Equivalents and Invested Assets					
(Page 2, Col. 3) (Line No./Page 2, Line 10, Col. 3) x 100.0					
32. Bonds (Line 1)	55.8	52.3	70.7	73.7	75.1
33. Stocks (Lines 2.1 and 2.2)	19.4	10.6	11.1	10.0	10.5
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	1.8	0.6	0.6	0.6	0.6
35. Real estate (Lines 4.1, 4.2 and 4.3)	3.8	4.0	4.0	3.8	3.5
36. Cash, cash equivalents and short-term investments (Line 5)	16.5	29.5	10.7	9.1	7.3
37. Contract loans (Line 6)	2.7	2.9	2.9	2.9	3.0
38. Other invested assets (Line 7)					
39. Receivables for securities (Line 8)					
40. Aggregate write-ins for invested assets (Line 9)					
41. Cash, cash equivalents and invested assets (Line 10)	100.0	100.0	100.0	100.0	100.0

FIVE – YEAR HISTORICAL DATA

(Continued)

	1 2009	2 2008	3 2007	4 2006	5 2005
Investments in Parent, Subsidiaries and Affiliates					
42. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)					
43. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)					
44. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)	52,688,346	28,118,590	30,623,127	29,285,887	33,212,238
45. Affiliated short-term investments (subtotal included in Schedule DA, Verification, Col. 5, Line 10)					
46. Affiliated mortgage loans on real estate					
47. All other affiliated					
48. Total of above Lines 42 to 47	52,688,346	28,118,590	30,623,127	29,285,887	33,212,238
Total Nonadmitted and Admitted Assets					
49. Total nonadmitted assets (Page 2, Line 26, Col. 2)	4,516,709	1,533,681	1,960,076	2,981,059	2,424,986
50. Total admitted assets (Page 2, Line 26, Col. 3)	332,629,228	321,380,867	332,547,989	350,237,790	371,426,237
Investment Data					
51. Net investment income (Exhibit of Net Investment Income)	6,045,804	8,190,275	10,195,319	11,029,968	12,154,229
52. Realized capital gains (losses)	615,921	861,287	198,786	979,619	637,221
53. Unrealized capital gains (losses)	2,254,495	(2,505,631)	615,633	(3,932,216)	1,849,989
54. Total of above Lines 51, 52 and 53	8,916,220	6,545,931	11,009,738	8,077,371	14,641,439
Benefits and Reserve Increase (Page 6)					
55. Total contract benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col.1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 and 11)	8,951,472	10,301,802	10,016,077	9,822,696	10,235,323
56. Total contract benefits-A & H (Lines 13 & 14, Cols. 9, 10 & 11)	82,047,325	82,643,651	91,380,028	95,300,724	96,416,343
57. Increase in life reserves-other than group and annuities (Line 19, Cols. 2 & 3)	(1,118,130)	(3,285,785)	(592,279)	3,085,388	1,812,861
58. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	(17,820,058)	(14,527,102)	(18,392,460)	(15,086,974)	(17,662,194)
59. Dividends to policyholders (Line 30, Col. 1)	388,692	335,481	401,624	372,396	402,090
Operating Percentages					
60. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	26.6	23.8	24.0	25.5	28.4
61. Lapse percent (ordinary only) [Exhibit of Life Insurance, Column 4, Lines 14 & 15) / ½ (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00	7.1	12.4	9.8	19.4	12.6
62. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	70.1	79.5	78.1	81.6	83.8
63. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)					
64. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	26.9	23.1	24.1	25.4	28.5
A & H Claim Reserve Adequacy					
65. Incurred losses on prior years' claims-group health (Sch. H, Part 3, Line 3.1, Col. 2)	1,445,126	1,329,457	1,249,322	2,051,007	2,028,936
66. Prior years' claim liability and reserve-group health (Sch. H, Part 3, Line 3.2, Col. 2)	2,179,108	2,322,915	2,202,792	1,970,847	1,932,313
67. Incurred losses on prior years' claims-health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)	30,961,543	42,680,969	51,662,624	48,998,288	51,625,223
68. Prior years' claim liability and reserve-health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)	49,895,522	44,310,093	45,771,497	49,812,885	52,087,873
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
69. Industrial life (Col. 2)					
70. Ordinary-life (Col. 3)	1,748,623	1,183,949	764,403	806,179	1,008,386
71. Ordinary-individual annuities (Col. 4)	171,336	175,705	389,946	235,590	151,187
72. Ordinary-supplementary contracts (Col. 5)	117,427	(13,364)	53,156	94,322	223,705
73. Credit life (Col. 6)					
74. Group life (Col. 7)					
75. Group annuities (Col. 8)					
76. A & H-group (Col. 9)	19,756	235,229	86,410	213,829	2,207,590
77. A & H-credit (Col. 10)					
78. A & H-other (Col. 11)	2,453,353	670,219	3,888,091	303,310	1,720,925
79. Aggregate of all other lines of business (Col. 12)					
80. Total (Col. 1)	4,510,495	2,251,738	5,182,006	1,653,230	5,311,793

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [X]

If no, please explain:

DIRECT BUSINESS IN THE STATE OF: ALABAMA
DURING THE YEAR 2009

61883200943001100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	190,845				190,845
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	190,845				190,845
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	410				410
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	829				829
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,239				1,239
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,239				1,239
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	188,411				188,411
10. Matured endowments	2,041				2,041
11. Annuity benefits	76,664				76,664
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	33,246				33,246
15. Total	300,362				300,362
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	7	21,359							7	21,359
17. Incurred during current year	17	176,298							17	176,298
Settled during current year:										
18.1 By payment in full	21	190,452							21	190,452
18.2 By payment on compromised claims										
18.3 Total paid	21	190,452							21	190,452
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	21	190,452							21	190,452
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	3	7,205							3	7,205
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	611	17,951,150		(a)	23	437,500			634	18,388,650
21. Issued during year	73	3,661,610							73	3,661,610
22. Other changes to in force (Net)	954	(4,036,327)			(1)	(10,000)			953	(4,046,327)
23. In force December 31, current year	1,638	17,576,433		(a)	22	427,500			1,660	18,003,933

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	40,579	40,911		196,621	151,026
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	11,056	11,025		97,029	77,311
25.2 Guaranteed renewable (b)	1,676,310	1,671,561		1,416,623	1,128,745
25.3 Non-renewable for stated reasons only (b)	1,859	1,854		116,435	92,774
25.4 Other accident only	14,913	14,871		310,493	247,396
25.5 All other (b)	2,345	2,339			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,706,483	1,701,650		1,940,580	1,546,226
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,747,062	1,742,561		2,137,201	1,697,252

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: ALASKA
DURING THE YEAR 2009

61883200943002100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	600				600
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	600				600
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	24				24
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	70				70
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	94				94
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	94				94
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	5	82,649		(a)					5	82,649
21. Issued during year										
22. Other changes to in force (Net)		182								182
23. In force December 31, current year	5	82,831		(a)					5	82,831

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	49	49		78	62
25.2 Guaranteed renewable (b)	7,461	7,440		1,133	903
25.3 Non-renewable for stated reasons only (b)	8	8		93	74
25.4 Other accident only	66	66		248	198
25.5 All other (b)	10	10			
25.6 Totals (sum of Lines 25.1 to 25.5)	7,594	7,573		1,552	1,237
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	7,594	7,573		1,552	1,237

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: ARIZONA
DURING THE YEAR 2009

61883200943003100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	29,745				29,745
2. Annuity considerations	375				375
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	30,120				30,120
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,391				1,391
6.2 Applied to pay renewal premiums	32				32
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	488				488
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,911				1,911
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,911				1,911
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	117,745				117,745
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	138				138
15. Total	117,883				117,883
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	123,745							2	123,745
Settled during current year:										
18.1 By payment in full	1	117,745							1	117,745
18.2 By payment on compromised claims										
18.3 Total paid	1	117,745							1	117,745
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	117,745							1	117,745
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	6,000							1	6,000
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	151	3,017,545		(a)					151	3,017,545
21. Issued during year										
22. Other changes to in force (Net)	(43)	(603,353)							(43)	(603,353)
23. In force December 31, current year	108	2,414,192		(a)					108	2,414,192

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	39,841	40,167		7,578	5,821
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	4,494	4,480		23,477	18,706
25.2 Guaranteed renewable (b)	681,185	679,255		342,761	273,108
25.3 Non-renewable for stated reasons only (b)	755	753		28,172	22,447
25.4 Other accident only	6,060	6,043		75,126	59,859
25.5 All other (b)	953	950			
25.6 Totals (sum of Lines 25.1 to 25.5)	693,447	691,481		469,536	374,120
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	733,288	731,648		477,114	379,941

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: ARKANSAS
DURING THE YEAR 2009

61883200943004100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	144,440				144,440
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	144,440				144,440
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	361				361
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	11				11
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	372				372
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	372				372
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	6,000				6,000
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	7,605				7,605
15. Total	13,605				13,605
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	152,019							2	152,019
17. Incurred during current year	6	11,560							6	11,560
Settled during current year:										
18.1 By payment in full	5	6,000							5	6,000
18.2 By payment on compromised claims										
18.3 Total paid	5	6,000							5	6,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	5	6,000							5	6,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	3	157,579							3	157,579
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	519	29,286,289		(a)					519	29,286,289
21. Issued during year										
22. Other changes to in force (Net)	47	1,152,993							47	1,152,993
23. In force December 31, current year	566	30,439,282		(a)					566	30,439,282

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	134,365	135,463		27,477	21,105
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	28,728	28,647		145,961	116,300
25.2 Guaranteed renewable (b)	4,355,796	4,343,456		2,131,030	1,697,975
25.3 Non-renewable for stated reasons only (b)	4,831	4,817		175,153	139,560
25.4 Other accident only	38,752	38,642		467,075	372,159
25.5 All other (b)	6,094	6,077			
25.6 Totals (sum of Lines 25.1 to 25.5)	4,434,201	4,421,639		2,919,219	2,325,994
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	4,568,566	4,557,102		2,946,696	2,347,099

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: CALIFORNIA
DURING THE YEAR 2009

61883200943005100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	97,109				97,109
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	97,109				97,109
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,653				1,653
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	537				537
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,190				2,190
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,190				2,190
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	150,840				150,840
10. Matured endowments	200				200
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	151,040				151,040
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	10,044							1	10,044
17. Incurred during current year	6	157,201							6	157,201
Settled during current year:										
18.1 By payment in full	6	151,040							6	151,040
18.2 By payment on compromised claims										
18.3 Total paid	6	151,040							6	151,040
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	6	151,040							6	151,040
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	16,205							1	16,205
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	374	10,492,106		(a)	11	95,000			385	10,587,106
21. Issued during year										
22. Other changes to in force (Net)	(70)	(703,377)			(3)	(20,000)			(73)	(723,377)
23. In force December 31, current year	304	9,788,729		(a)	8	75,000			312	9,863,729

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	191,384	192,948		124,084	95,310
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	6,254	6,237		30,033	23,930
25.2 Guaranteed renewable (b)	948,292	945,605		438,477	349,373
25.3 Non-renewable for stated reasons only (b)	1,052	1,049		36,039	28,716
25.4 Other accident only	8,437	8,413		96,105	76,575
25.5 All other (b)	1,327	1,323			
25.6 Totals (sum of Lines 25.1 to 25.5)	965,362	962,627		600,654	478,594
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,156,746	1,155,575		724,738	573,904

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: COLORADO
DURING THE YEAR 2009

61883200943006100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	128,263				128,263
2. Annuity considerations	850				850
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	129,113				129,113
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,213				1,213
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	853				853
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,066				2,066
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,066				2,066
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	127,885				127,885
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	127,885				127,885
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	6	266,830							6	266,830
Settled during current year:										
18.1 By payment in full	5	127,885							5	127,885
18.2 By payment on compromised claims										
18.3 Total paid	5	127,885							5	127,885
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	5	127,885							5	127,885
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	138,945							1	138,945
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	404	14,817,204		(a)	2	10,000			406	14,827,204
21. Issued during year										
22. Other changes to in force (Net)	(99)	(1,007,848)			(1)	(5,000)			(100)	(1,012,848)
23. In force December 31, current year	305	13,809,356		(a)	1	5,000			306	13,814,356

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	31,343	31,599		11,286	8,669
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1,186	1,183		9,283	7,397
25.2 Guaranteed renewable (b)	179,895	179,385		135,535	107,992
25.3 Non-renewable for stated reasons only (b)	200	199		11,140	8,876
25.4 Other accident only	1,600	1,596		29,706	23,670
25.5 All other (b)	252	251			
25.6 Totals (sum of Lines 25.1 to 25.5)	183,133	182,614		185,664	147,935
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	214,476	214,213		196,950	156,604

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: CONNECTICUT
DURING THE YEAR 2009

61883200943007100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,395				8,395
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	8,395				8,395
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	825				825
6.2 Applied to pay renewal premiums	187				187
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,058				3,058
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	4,070				4,070
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	4,070				4,070
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	444				444
15. Total	444				444
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	108	1,775,631		(a)	1	10,000			109	1,785,631
21. Issued during year										
22. Other changes to in force (Net)	(2)	36,086							(2)	36,086
23. In force December 31, current year	106	1,811,717		(a)	1	10,000			107	1,821,717

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	15,183	15,307		11,101	8,527
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	54	54		12	10
25.2 Guaranteed renewable (b)	8,240	8,217		179	143
25.3 Non-renewable for stated reasons only (b)	9	9		15	12
25.4 Other accident only	73	73		39	31
25.5 All other (b)	12	11			
25.6 Totals (sum of Lines 25.1 to 25.5)	8,388	8,364		245	196
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	23,571	23,671		11,346	8,723

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: DELAWARE
DURING THE YEAR 2009

61883200943008100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	1,958				1,958
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	1,958				1,958
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	59				59
6.2 Applied to pay renewal premiums	18				18
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	268				268
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	345				345
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	345				345
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	16	267,690		(a)					16	267,690
21. Issued during year										
22. Other changes to in force (Net)	(3)	(4,538)							(3)	(4,538)
23. In force December 31, current year	13	263,152		(a)					13	263,152

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	260	262			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	25	25		386	308
25.2 Guaranteed renewable (b)	3,751	3,741		5,642	4,496
25.3 Non-renewable for stated reasons only (b)	4	4		464	369
25.4 Other accident only	33	33		1,237	985
25.5 All other (b)	5	5			
25.6 Totals (sum of Lines 25.1 to 25.5)	3,818	3,808		7,729	6,158
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	4,078	4,070		7,729	6,158

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: DISTRICT OF COLUMBIA DURING THE YEAR 2009

61883200943009100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	22				22
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	22				22
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	1	10,000		(a)					1	10,000
21. Issued during year										
22. Other changes to in force (Net)	1	1,000			1	10,000			2	11,000
23. In force December 31, current year	2	11,000		(a)	1	10,000			3	21,000

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	1,104	1,113		1,580	1,214
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	17	17		(7)	(5)
25.2 Guaranteed renewable (b)	2,634	2,626		(96)	(76)
25.3 Non-renewable for stated reasons only (b)	3	3		(8)	(6)
25.4 Other accident only	23	23		(21)	(17)
25.5 All other (b)	4	4			
25.6 Totals (sum of Lines 25.1 to 25.5)	2,681	2,673		(132)	(104)
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	3,785	3,786		1,448	1,110

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: FLORIDA
DURING THE YEAR 2009

61883200943010100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	153,426				153,426
2. Annuity considerations	9,277				9,277
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	162,703				162,703
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	9,128				9,128
6.2 Applied to pay renewal premiums	3,407				3,407
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	51,174				51,174
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	63,709				63,709
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	63,709				63,709
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	293,732				293,732
10. Matured endowments	92,388				92,388
11. Annuity benefits	2,984				2,984
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	11,019				11,019
15. Total	400,123				400,123
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	9,488							3	9,488
17. Incurred during current year	21	376,632							21	376,632
Settled during current year:										
18.1 By payment in full	24	386,120							24	386,120
18.2 By payment on compromised claims										
18.3 Total paid	24	386,120							24	386,120
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	24	386,120							24	386,120
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	859	14,754,072		(a)	21	465,100			880	15,219,172
21. Issued during year										
22. Other changes to in force (Net)	(6)	(954,569)			(1)	(35,000)			(7)	(989,569)
23. In force December 31, current year	853	13,799,503		(a)	20	430,100			873	14,229,603

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	56,980	57,445		50,717	38,956
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	7,216	7,195		77,908	62,076
25.2 Guaranteed renewable (b)	1,094,072	1,090,972		1,137,455	906,309
25.3 Non-renewable for stated reasons only (b)	1,213	1,210		93,489	74,491
25.4 Other accident only	9,733	9,706		249,305	198,643
25.5 All other (b)	1,531	1,526			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,113,765	1,110,609		1,558,157	1,241,519
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,170,745	1,168,054		1,608,874	1,280,475

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: GEORGIA
DURING THE YEAR 2009

61883200943011100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	298,342				298,342
2. Annuity considerations	547				547
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	298,889				298,889
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,249				1,249
6.2 Applied to pay renewal premiums	112				112
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	8,019				8,019
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	9,380				9,380
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	9,380				9,380
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	103,528				103,528
10. Matured endowments	1,009				1,009
11. Annuity benefits	308				308
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	4,580				4,580
15. Total	109,425				109,425
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	20,377							2	20,377
17. Incurred during current year	13	93,939							13	93,939
Settled during current year:										
18.1 By payment in full	12	104,538							12	104,538
18.2 By payment on compromised claims										
18.3 Total paid	12	104,538							12	104,538
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	12	104,538							12	104,538
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	3	9,778							3	9,778
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	1,167	35,700,940		(a)	23	411,250			1,190	36,112,190
21. Issued during year	56	1,742,000							56	1,742,000
22. Other changes to in force (Net)	157	(3,307,598)				5,000			157	(3,302,598)
23. In force December 31, current year	1,380	34,135,342		(a)	23	416,250			1,403	34,551,592

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	78,546	79,188		49,073	37,693
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	15,272	15,228		83,543	66,566
25.2 Guaranteed renewable (b)	2,315,507	2,308,947		1,219,723	971,859
25.3 Non-renewable for stated reasons only (b)	2,568	2,561		100,251	79,879
25.4 Other accident only	20,600	20,542		267,337	213,010
25.5 All other (b)	3,240	3,230			
25.6 Totals (sum of Lines 25.1 to 25.5)	2,357,187	2,350,508		1,670,854	1,331,314
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	2,435,733	2,429,696		1,719,927	1,369,007

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: HAWAII
DURING THE YEAR 2009

61883200943012100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	2				2
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2				2
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2				2
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments	4,964				4,964
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	4,964				4,964
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	4,964							1	4,964
Settled during current year:										
18.1 By payment in full	1	4,964							1	4,964
18.2 By payment on compromised claims										
18.3 Total paid	1	4,964							1	4,964
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	4,964							1	4,964
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	1	1,000		(a)					1	1,000
21. Issued during year										
22. Other changes to in force (Net)	1	1,000							1	1,000
23. In force December 31, current year	2	2,000		(a)					2	2,000

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	29	29			
25.2 Guaranteed renewable (b)	4,347	4,334			
25.3 Non-renewable for stated reasons only (b)	5	5			
25.4 Other accident only	39	39			
25.5 All other (b)	6	6			
25.6 Totals (sum of Lines 25.1 to 25.5)	4,426	4,413			
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	4,426	4,413			

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: IDAHO
DURING THE YEAR 2009

61883200943013100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	10,900				10,900
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	10,900				10,900
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	237				237
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	583				583
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	820				820
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	820				820
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	10,000				10,000
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	10,000				10,000
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	10,000							1	10,000
Settled during current year:										
18.1 By payment in full	1	10,000							1	10,000
18.2 By payment on compromised claims										
18.3 Total paid	1	10,000							1	10,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	10,000							1	10,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	94	1,318,530		(a)	1	10,000			95	1,328,530
21. Issued during year										
22. Other changes to in force (Net)	(36)	(243,802)				(5,000)			(36)	(248,802)
23. In force December 31, current year	58	1,074,728		(a)	1	5,000			59	1,079,728

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	4,765	4,804		1,058	813
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1,621	1,616		22,117	17,623
25.2 Guaranteed renewable (b)	245,768	245,072		322,912	257,292
25.3 Non-renewable for stated reasons only (b)	273	272		26,541	21,147
25.4 Other accident only	2,186	2,180		70,775	56,393
25.5 All other (b)	344	343			
25.6 Totals (sum of Lines 25.1 to 25.5)	250,192	249,483		442,345	352,455
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	254,957	254,287		443,403	353,268

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: ILLINOIS
DURING THE YEAR 2009

61883200943014100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	113,182				113,182
2. Annuity considerations	4,950				4,950
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	118,132				118,132
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	4,415				4,415
6.2 Applied to pay renewal premiums	10,280				10,280
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,794				1,794
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	16,489				16,489
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	16,489				16,489
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	103,935				103,935
10. Matured endowments	9,091				9,091
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	75				75
15. Total	113,101				113,101
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	11,055							3	11,055
17. Incurred during current year	15	113,198							15	113,198
Settled during current year:										
18.1 By payment in full	16	113,026							16	113,026
18.2 By payment on compromised claims										
18.3 Total paid	16	113,026							16	113,026
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	16	113,026							16	113,026
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	2	11,227							2	11,227
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	1,633	12,630,590		(a)	16	375,000			1,649	13,005,590
21. Issued during year	4	70,000							4	70,000
22. Other changes to in force (Net)	(380)	(32,744)			(2)	(10,000)			(382)	(42,744)
23. In force December 31, current year	1,257	12,667,846		(a)	14	365,000			1,271	13,032,846

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	26,931	27,151		1,151	884
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	2,196	2,190		11,727	9,344
25.2 Guaranteed renewable (b)	332,980	332,037		171,210	136,417
25.3 Non-renewable for stated reasons only (b)	369	368		14,072	11,212
25.4 Other accident only	2,962	2,954		37,525	29,900
25.5 All other (b)	466	465			
25.6 Totals (sum of Lines 25.1 to 25.5)	338,973	338,014		234,534	186,873
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	365,904	365,165		235,685	187,757

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: INDIANA
DURING THE YEAR 2009

61883200943015100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	28,041				28,041
2. Annuity considerations	1,182				1,182
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	29,223				29,223
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,097				1,097
6.2 Applied to pay renewal premiums	95				95
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,735				1,735
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,927				2,927
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,927				2,927
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	12,298				12,298
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	12,298				12,298
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	3	20,316							3	20,316
Settled during current year:										
18.1 By payment in full	2	12,298							2	12,298
18.2 By payment on compromised claims										
18.3 Total paid	2	12,298							2	12,298
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	12,298							2	12,298
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	8,018							1	8,018
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	334	3,292,760		(a)	8	66,000			342	3,358,760
21. Issued during year										
22. Other changes to in force (Net)	(57)	(147,941)			(1)				(58)	(147,941)
23. In force December 31, current year	277	3,144,819		(a)	7	66,000			284	3,210,819

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	80,302	80,958		311,063	238,930
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	7,267	7,246		43,923	34,997
25.2 Guaranteed renewable (b)	1,101,828	1,098,707		641,272	510,957
25.3 Non-renewable for stated reasons only (b)	1,222	1,218		52,707	41,996
25.4 Other accident only	9,802	9,775		140,553	111,991
25.5 All other (b)	1,542	1,537			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,121,661	1,118,483		878,455	699,941
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,201,963	1,199,441		1,189,518	938,871

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: IOWA
DURING THE YEAR 2009

61883200943016100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	115,199				115,199
2. Annuity considerations	2,273				2,273
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	117,472				117,472
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	20,841				20,841
6.2 Applied to pay renewal premiums	50				50
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,521				3,521
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	24,412				24,412
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	24,412				24,412
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	267,801				267,801
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	144				144
15. Total	267,945				267,945
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	15,620							3	15,620
17. Incurred during current year	23	290,263							23	290,263
Settled during current year:										
18.1 By payment in full	20	267,801							20	267,801
18.2 By payment on compromised claims										
18.3 Total paid	20	267,801							20	267,801
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	20	267,801							20	267,801
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	6	38,082							6	38,082
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	1,507	19,139,115		(a)	1	5,000			1,508	19,144,115
21. Issued during year										
22. Other changes to in force (Net)	(72)	(1,087,736)			1	5,000			(71)	(1,082,736)
23. In force December 31, current year	1,435	18,051,379		(a)	2	10,000			1,437	18,061,379

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	18,716	18,869		1,560	1,199
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	8,487	8,463		23,902	19,044
25.2 Guaranteed renewable (b)	1,286,862	1,283,216		348,962	278,048
25.3 Non-renewable for stated reasons only (b)	1,427	1,423		28,682	22,853
25.4 Other accident only	11,449	11,416		76,485	60,942
25.5 All other (b)	1,800	1,795			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,310,025	1,306,313		478,031	380,887
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,328,741	1,325,182		479,591	382,086

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: KANSAS
DURING THE YEAR 2009

61883200943017100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	202,288				202,288
2. Annuity considerations	5,661				5,661
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	207,949				207,949
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	33,102				33,102
6.2 Applied to pay renewal premiums	47				47
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	(265)				(265)
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	32,884				32,884
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	32,884				32,884
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	187,501				187,501
10. Matured endowments					
11. Annuity benefits	1,397				1,397
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	714				714
15. Total	189,612				189,612
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	5,796							2	5,796
17. Incurred during current year	19	200,984							19	200,984
Settled during current year:										
18.1 By payment in full	17	187,501							17	187,501
18.2 By payment on compromised claims										
18.3 Total paid	17	187,501							17	187,501
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	17	187,501							17	187,501
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	4	19,279							4	19,279
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	2,619	35,169,259		(a)					2,619	35,169,259
21. Issued during year	14	850,000							14	850,000
22. Other changes to in force (Net)	(99)	(2,653,331)							(99)	(2,653,331)
23. In force December 31, current year	2,534	33,365,928		(a)					2,534	33,365,928

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	6,784	6,839		79,335	60,937
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	9,197	9,171		22,527	17,949
25.2 Guaranteed renewable (b)	1,394,490	1,390,539		328,889	262,055
25.3 Non-renewable for stated reasons only (b)	1,547	1,542		27,032	21,539
25.4 Other accident only	12,406	12,371		72,085	57,437
25.5 All other (b)	1,951	1,946			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,419,591	1,415,569		450,533	358,980
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,426,375	1,422,408		529,868	419,917

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: KENTUCKY
DURING THE YEAR 2009

61883200943018100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	87,411				87,411
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	87,411				87,411
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	139				139
6.2 Applied to pay renewal premiums	239				239
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	581				581
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	959				959
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	959				959
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	74,000				74,000
10. Matured endowments	12,275				12,275
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	86,275				86,275
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	5	86,275							5	86,275
Settled during current year:										
18.1 By payment in full	5	86,275							5	86,275
18.2 By payment on compromised claims										
18.3 Total paid	5	86,275							5	86,275
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	5	86,275							5	86,275
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	302	9,359,663		(a)					302	9,359,663
21. Issued during year	2	50,000							2	50,000
22. Other changes to in force (Net)	(13)	(611,684)							(13)	(611,684)
23. In force December 31, current year	291	8,797,979		(a)					291	8,797,979

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	336,280	339,028		162,950	125,163
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	10,097	10,068		60,188	47,957
25.2 Guaranteed renewable (b)	1,530,919	1,526,581		878,749	700,175
25.3 Non-renewable for stated reasons only (b)	1,698	1,693		72,226	57,549
25.4 Other accident only	13,620	13,581		192,602	153,463
25.5 All other (b)	2,142	2,136			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,558,476	1,554,059		1,203,765	959,144
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,894,756	1,893,087		1,366,715	1,084,307

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: LOUISIANA
DURING THE YEAR 2009

61883200943019100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	119,848				119,848
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	119,848				119,848
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	139				139
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	139				139
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	139				139
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	60,503				60,503
10. Matured endowments	5,764				5,764
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	66,267				66,267
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	1,000							1	1,000
17. Incurred during current year	10	105,906							10	105,906
Settled during current year:										
18.1 By payment in full	7	66,267							7	66,267
18.2 By payment on compromised claims										
18.3 Total paid	7	66,267							7	66,267
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	7	66,267							7	66,267
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	4	40,639							4	40,639
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	514	11,743,933		(a)	1	5,000			515	11,748,933
21. Issued during year	39	646,500							39	646,500
22. Other changes to in force (Net)	451	(1,941,603)			(1)	(5,000)			450	(1,946,603)
23. In force December 31, current year	1,004	10,448,830		(a)					1,004	10,448,830

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	62,277	62,786		18,824	14,459
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	22,299	22,236		128,971	102,762
25.2 Guaranteed renewable (b)	3,381,044	3,371,465		1,882,975	1,500,329
25.3 Non-renewable for stated reasons only (b)	3,750	3,739		154,765	123,315
25.4 Other accident only	30,080	29,994		412,707	328,839
25.5 All other (b)	4,730	4,717			
25.6 Totals (sum of Lines 25.1 to 25.5)	3,441,903	3,432,151		2,579,418	2,055,245
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	3,504,180	3,494,937		2,598,242	2,069,704

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MAINE
DURING THE YEAR 2009

61883200943020100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	69,879				69,879
2. Annuity considerations	13,429				13,429
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	83,308				83,308
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	8,925				8,925
6.2 Applied to pay renewal premiums	1,027				1,027
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	44,340				44,340
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	54,292				54,292
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	54,292				54,292
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	56,462				56,462
10. Matured endowments	28,653				28,653
11. Annuity benefits	1,909				1,909
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	2,682				2,682
15. Total	89,706				89,706
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	11	92,741							11	92,741
Settled during current year:										
18.1 By payment in full	10	85,115							10	85,115
18.2 By payment on compromised claims										
18.3 Total paid	10	85,115							10	85,115
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	10	85,115							10	85,115
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	7,626							1	7,626
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	421	5,585,760		(a)					421	5,585,760
21. Issued during year										
22. Other changes to in force (Net)	(28)	(143,714)							(28)	(143,714)
23. In force December 31, current year	393	5,442,046		(a)					393	5,442,046

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	8,321	8,389		740	568
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	50	50		455	362
25.2 Guaranteed renewable (b)	7,650	7,628		6,641	5,291
25.3 Non-renewable for stated reasons only (b)	8	8		546	435
25.4 Other accident only	68	68		1,455	1,160
25.5 All other (b)	11	11			
25.6 Totals (sum of Lines 25.1 to 25.5)	7,787	7,765		9,097	7,248
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	16,108	16,154		9,837	7,816

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MARYLAND
DURING THE YEAR 2009

61883200943021100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	5,757				5,757
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	5,757				5,757
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	324				324
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,871				1,871
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,195				2,195
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,195				2,195
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	57	417,093		(a)	3	95,435			60	512,528
21. Issued during year	1	15,000							1	15,000
22. Other changes to in force (Net)	(4)	(1,195)				5,000			(4)	3,805
23. In force December 31, current year	54	430,898		(a)	3	100,435			57	531,333

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	8,989	9,063		2,655	2,039
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	2,531	2,524		5,352	4,264
25.2 Guaranteed renewable (b)	383,775	382,687		78,135	62,257
25.3 Non-renewable for stated reasons only (b)	426	424		6,422	5,117
25.4 Other accident only	3,414	3,405		17,125	13,645
25.5 All other (b)	537	535			
25.6 Totals (sum of Lines 25.1 to 25.5)	390,683	389,575		107,034	85,283
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	399,672	398,638		109,689	87,322

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MASSACHUSETTS
DURING THE YEAR 2009

61883200943022100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	46,761				46,761
2. Annuity considerations	4,408				4,408
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	51,169				51,169
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	399				399
6.2 Applied to pay renewal premiums	76				76
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	15,160				15,160
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	15,635				15,635
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	15,635				15,635
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	13,541				13,541
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	3,891				3,891
15. Total	17,432				17,432
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	252							2	252
17. Incurred during current year	1	15,398							1	15,398
Settled during current year:										
18.1 By payment in full	1	13,541							1	13,541
18.2 By payment on compromised claims										
18.3 Total paid	1	13,541							1	13,541
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	13,541							1	13,541
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	2	2,109							2	2,109
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	153	5,070,208		(a)					153	5,070,208
21. Issued during year										
22. Other changes to in force (Net)	(13)	(526,370)							(13)	(526,370)
23. In force December 31, current year	140	4,543,838		(a)					140	4,543,838

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	3,513	3,542			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	233	232		1,238	986
25.2 Guaranteed renewable (b)	35,265	35,165		18,073	14,400
25.3 Non-renewable for stated reasons only (b)	39	39		1,485	1,184
25.4 Other accident only	314	313		3,961	3,156
25.5 All other (b)	49	49			
25.6 Totals (sum of Lines 25.1 to 25.5)	35,900	35,798		24,757	19,726
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	39,413	39,340		24,757	19,726

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MICHIGAN
DURING THE YEAR 2009

61883200943023100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	63,695				63,695
2. Annuity considerations	178				178
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	63,873				63,873
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	982				982
6.2 Applied to pay renewal premiums	584				584
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	12,545				12,545
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	14,111				14,111
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	14,111				14,111
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	26,743				26,743
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	26,743				26,743
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	11,234							1	11,234
17. Incurred during current year	1	15,509							1	15,509
Settled during current year:										
18.1 By payment in full	2	26,743							2	26,743
18.2 By payment on compromised claims										
18.3 Total paid	2	26,743							2	26,743
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	26,743							2	26,743
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	252	5,335,112		(a)	6	60,000			258	5,395,112
21. Issued during year										
22. Other changes to in force (Net)	(5)	(327,605)			(2)	(15,000)			(7)	(342,605)
23. In force December 31, current year	247	5,007,507		(a)	4	45,000			251	5,052,507

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	3,903	3,934		175	134
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	2,057	2,051		1,123	895
25.2 Guaranteed renewable (b)	311,930	311,046		16,392	13,061
25.3 Non-renewable for stated reasons only (b)	346	345		1,347	1,073
25.4 Other accident only	2,775	2,767		3,593	2,863
25.5 All other (b)	436	435			
25.6 Totals (sum of Lines 25.1 to 25.5)	317,544	316,644		22,455	17,892
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	321,447	320,578		22,630	18,026

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MINNESOTA
DURING THE YEAR 2009

61883200943024100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	14,353				14,353
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	14,353				14,353
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,020				1,020
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	98				98
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,118				1,118
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,118				1,118
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	2,512				2,512
10. Matured endowments	4,800				4,800
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	7,312				7,312
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	9,412							2	9,412
Settled during current year:										
18.1 By payment in full	1	7,312							1	7,312
18.2 By payment on compromised claims										
18.3 Total paid	1	7,312							1	7,312
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	7,312							1	7,312
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	2,100							1	2,100
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	117	2,047,606		(a)					117	2,047,606
21. Issued during year										
22. Other changes to in force (Net)	(26)	133,744							(26)	133,744
23. In force December 31, current year	91	2,181,350		(a)					91	2,181,350

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	5,238	5,281		150	115
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	354	353		4,204	3,350
25.2 Guaranteed renewable (b)	53,698	53,546		61,378	48,905
25.3 Non-renewable for stated reasons only (b)	60	59		5,045	4,020
25.4 Other accident only	478	476		13,453	10,719
25.5 All other (b)	75	75			
25.6 Totals (sum of Lines 25.1 to 25.5)	54,665	54,509		84,080	66,994
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	59,903	59,790		84,230	67,109

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MISSISSIPPI
DURING THE YEAR 2009

61883200943025100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	149,374				149,374
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	149,374				149,374
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	(297)				(297)
6.2 Applied to pay renewal premiums	28				28
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	114				114
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	(155)				(155)
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	(155)				(155)
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	84,500				84,500
10. Matured endowments	16,460				16,460
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	814				814
15. Total	101,774				101,774
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	54,326							3	54,326
17. Incurred during current year	11	99,417							11	99,417
Settled during current year:										
18.1 By payment in full	10	100,960							10	100,960
18.2 By payment on compromised claims										
18.3 Total paid	10	100,960							10	100,960
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	10	100,960							10	100,960
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	4	52,783							4	52,783
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	677	15,535,270		(a)	2	50,000			679	15,585,270
21. Issued during year	5	257,500							5	257,500
22. Other changes to in force (Net)	72	(571,902)			1				73	(571,902)
23. In force December 31, current year	754	15,220,868		(a)	3	50,000			757	15,270,868

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	105,860	106,725		38,487	29,562
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	67,599	67,407		413,555	329,515
25.2 Guaranteed renewable (b)	10,249,485	10,220,447		6,037,898	4,810,914
25.3 Non-renewable for stated reasons only (b)	11,367	11,335		496,266	395,418
25.4 Other accident only	91,185	90,927		1,323,375	1,054,447
25.5 All other (b)	14,340	14,300			
25.6 Totals (sum of Lines 25.1 to 25.5)	10,433,976	10,404,416		8,271,094	6,590,294
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	10,539,836	10,511,141		8,309,581	6,619,856

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MISSOURI
DURING THE YEAR 2009

61883200943026100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	151,909				151,909
2. Annuity considerations	307				307
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	152,216				152,216
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,926				1,926
6.2 Applied to pay renewal premiums	79				79
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	670				670
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,675				2,675
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,675				2,675
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	94,628				94,628
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	94,628				94,628
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	2,290							1	2,290
17. Incurred during current year	10	97,230							10	97,230
Settled during current year:										
18.1 By payment in full	10	94,628							10	94,628
18.2 By payment on compromised claims										
18.3 Total paid	10	94,628							10	94,628
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	10	94,628							10	94,628
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	4,892							1	4,892
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	647	15,590,757		(a)	1	5,000			648	15,595,757
21. Issued during year	2	20,000							2	20,000
22. Other changes to in force (Net)	(18)	(853,371)			(1)	(5,000)			(19)	(858,371)
23. In force December 31, current year	631	14,757,386		(a)					631	14,757,386

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	56,944	57,409		7,319	5,622
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	12,242	12,207		55,441	44,175
25.2 Guaranteed renewable (b)	1,856,123	1,850,864		809,440	644,950
25.3 Non-renewable for stated reasons only (b)	2,058	2,053		66,529	53,010
25.4 Other accident only	16,513	16,466		177,411	141,359
25.5 All other (b)	2,597	2,590			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,889,533	1,884,180		1,108,821	883,494
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,946,477	1,941,589		1,116,140	889,116

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: MONTANA
DURING THE YEAR 2009

61883200943027100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	3,065				3,065
2. Annuity considerations	215				215
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	3,280				3,280
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	336				336
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	289				289
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	625				625
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	625				625
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	24	474,556		(a)					24	474,556
21. Issued during year										
22. Other changes to in force (Net)	(4)	(190,026)							(4)	(190,026)
23. In force December 31, current year	20	284,530		(a)					20	284,530

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	157,183	158,467		85,032	65,314
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1,148	1,145		6,097	4,858
25.2 Guaranteed renewable (b)	174,050	173,557		89,020	70,930
25.3 Non-renewable for stated reasons only (b)	193	192		7,317	5,830
25.4 Other accident only	1,548	1,544		19,511	15,546
25.5 All other (b)	244	243			
25.6 Totals (sum of Lines 25.1 to 25.5)	177,183	176,681		121,945	97,164
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	334,366	335,148		206,977	162,478

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEBRASKA
DURING THE YEAR 2009

61883200943028100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	54,284				54,284
2. Annuity considerations	1,894				1,894
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	56,178				56,178
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,409				1,409
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	553				553
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,962				1,962
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,962				1,962
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	125,506				125,506
10. Matured endowments					
11. Annuity benefits	825				825
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	126,331				126,331
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	39,250							4	39,250
17. Incurred during current year	7	93,299							7	93,299
Settled during current year:										
18.1 By payment in full	10	125,506							10	125,506
18.2 By payment on compromised claims										
18.3 Total paid	10	125,506							10	125,506
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	10	125,506							10	125,506
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	7,043							1	7,043
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	298	9,284,934		(a)					298	9,284,934
21. Issued during year	2	600,000							2	600,000
22. Other changes to in force (Net)	(24)	(366,391)							(24)	(366,391)
23. In force December 31, current year	276	9,518,543		(a)					276	9,518,543

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	10,142	10,225		5,172	3,973
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	8,659	8,635		13,851	11,036
25.2 Guaranteed renewable (b)	1,312,948	1,309,228		202,221	161,127
25.3 Non-renewable for stated reasons only (b)	1,456	1,452		16,621	13,243
25.4 Other accident only	11,681	11,648		44,322	35,316
25.5 All other (b)	1,837	1,832			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,336,581	1,332,795		277,015	220,722
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,346,723	1,343,020		282,187	224,695

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEVADA
DURING THE YEAR 2009

61883200943029100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	10,180				10,180
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	10,180				10,180
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	75				75
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	216				216
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	291				291
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	291				291
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	15,000				15,000
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	15,000				15,000
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	15,000							2	15,000
Settled during current year:										
18.1 By payment in full	2	15,000							2	15,000
18.2 By payment on compromised claims										
18.3 Total paid	2	15,000							2	15,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	15,000							2	15,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	63	766,625		(a)					63	766,625
21. Issued during year										
22. Other changes to in force (Net)	(11)	112,154							(11)	112,154
23. In force December 31, current year	52	878,779		(a)					52	878,779

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	9,479	9,556		550	422
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1,062	1,059		2,566	2,044
25.2 Guaranteed renewable (b)	161,008	160,552		37,457	29,846
25.3 Non-renewable for stated reasons only (b)	179	178		3,079	2,453
25.4 Other accident only	1,432	1,428		8,210	6,541
25.5 All other (b)	225	225			
25.6 Totals (sum of Lines 25.1 to 25.5)	163,906	163,442		51,312	40,884
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	173,385	172,998		51,862	41,306

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEW HAMPSHIRE
DURING THE YEAR 2009

61883200943030100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	53,539				53,539
2. Annuity considerations	1,121				1,121
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	54,660				54,660
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	(1,811)				(1,811)
6.2 Applied to pay renewal premiums	98				98
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	18,692				18,692
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	16,979				16,979
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	16,979				16,979
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	18,515				18,515
10. Matured endowments	10,093				10,093
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	369				369
15. Total	28,977				28,977
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	28,607							2	28,607
Settled during current year:										
18.1 By payment in full	2	28,607							2	28,607
18.2 By payment on compromised claims										
18.3 Total paid	2	28,607							2	28,607
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	28,607							2	28,607
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	257	4,865,472		(a)					257	4,865,472
21. Issued during year										
22. Other changes to in force (Net)	(4)	(84,907)							(4)	(84,907)
23. In force December 31, current year	253	4,780,565		(a)					253	4,780,565

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	1,242	1,253		100	77
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	655	653		4,703	3,747
25.2 Guaranteed renewable (b)	99,248	98,967		68,659	54,707
25.3 Non-renewable for stated reasons only (b)	110	110		5,643	4,496
25.4 Other accident only	883	880		15,049	11,991
25.5 All other (b)	139	138			
25.6 Totals (sum of Lines 25.1 to 25.5)	101,035	100,748		94,054	74,941
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	102,277	102,001		94,154	75,018

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEW JERSEY
DURING THE YEAR 2009

61883200943031100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,435				8,435
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	8,435				8,435
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	491				491
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,293				1,293
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,784				1,784
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,784				1,784
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	76	860,184		(a)	27	130,000			103	990,184
21. Issued during year										
22. Other changes to in force (Net)	(27)	(30,537)			(1)	(5,000)			(28)	(35,537)
23. In force December 31, current year	49	829,647		(a)	26	125,000			75	954,647

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	5,723	5,770		225	173
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	281	280		2,011	1,603
25.2 Guaranteed renewable (b)	42,560	42,439		29,364	23,397
25.3 Non-renewable for stated reasons only (b)	47	47		2,414	1,923
25.4 Other accident only	379	378		6,436	5,128
25.5 All other (b)	60	59			
25.6 Totals (sum of Lines 25.1 to 25.5)	43,327	43,203		40,225	32,051
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	49,050	48,973		40,450	32,224

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEW MEXICO
DURING THE YEAR 2009

61883200943032100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	6,556				6,556
2. Annuity considerations	889				889
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	7,445				7,445
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	511				511
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3				3
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	514				514
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	514				514
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	2,290				2,290
15. Total	2,290				2,290
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	64	1,450,456		(a)	1	5,000			65	1,455,456
21. Issued during year										
22. Other changes to in force (Net)	(8)	(172,328)			3	15,000			(5)	(157,328)
23. In force December 31, current year	56	1,278,128		(a)	4	20,000			60	1,298,128

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	79,188	79,835		25,191	19,349
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1,017	1,014		2,853	2,273
25.2 Guaranteed renewable (b)	154,222	153,785		41,649	33,186
25.3 Non-renewable for stated reasons only (b)	171	171		3,423	2,728
25.4 Other accident only	1,372	1,368		9,129	7,274
25.5 All other (b)	216	215			
25.6 Totals (sum of Lines 25.1 to 25.5)	156,998	156,553		57,054	45,461
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	236,186	236,388		82,245	64,810

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NEW YORK
DURING THE YEAR 2009

61883200943033100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	6,754				6,754
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	6,754				6,754
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	509				509
6.2 Applied to pay renewal premiums	24				24
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,285				2,285
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,818				2,818
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,818				2,818
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	134				134
15. Total	134				134
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	68	736,872		(a)	6	45,000			74	781,872
21. Issued during year										
22. Other changes to in force (Net)	(1)	(103,576)				5,000			(1)	(98,576)
23. In force December 31, current year	67	633,296		(a)	6	50,000			73	683,296

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	9,363	9,440		908	698
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	729	727		1,182	942
25.2 Guaranteed renewable (b)	110,509	110,196		17,254	13,748
25.3 Non-renewable for stated reasons only (b)	123	122		1,418	1,130
25.4 Other accident only	983	980		3,782	3,013
25.5 All other (b)	155	154			
25.6 Totals (sum of Lines 25.1 to 25.5)	112,499	112,179		23,636	18,833
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	121,862	121,619		24,544	19,531

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NORTH CAROLINA
DURING THE YEAR 2009

61883200943034100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	29,199				29,199
2. Annuity considerations	880				880
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	30,079				30,079
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	641				641
6.2 Applied to pay renewal premiums	279				279
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	6,278				6,278
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	7,198				7,198
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	7,198				7,198
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	15,127				15,127
10. Matured endowments	5,152				5,152
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	20,279				20,279
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	20,279							2	20,279
Settled during current year:										
18.1 By payment in full	2	20,279							2	20,279
18.2 By payment on compromised claims										
18.3 Total paid	2	20,279							2	20,279
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	20,279							2	20,279
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	241	4,393,759		(a)	1	10,000			242	4,403,759
21. Issued during year										
22. Other changes to in force (Net)	(35)	(618,427)			2	15,000			(33)	(603,427)
23. In force December 31, current year	206	3,775,332		(a)	3	25,000			209	3,800,332

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	41,775	42,117		9,597	7,372
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	9,333	9,307		64,404	51,316
25.2 Guaranteed renewable (b)	1,415,088	1,411,079		940,294	749,214
25.3 Non-renewable for stated reasons only (b)	1,569	1,565		77,284	61,579
25.4 Other accident only	12,589	12,554		206,092	164,211
25.5 All other (b)	1,980	1,974			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,440,559	1,436,479		1,288,074	1,026,320
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,482,334	1,478,596		1,297,671	1,033,692

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: NORTH DAKOTA
DURING THE YEAR 2009

61883200943035100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	7,759				7,759
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	7,759				7,759
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	23				23
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	23				23
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	23				23
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	34	1,322,222		(a)					34	1,322,222
21. Issued during year										
22. Other changes to in force (Net)	(4)	(74,951)							(4)	(74,951)
23. In force December 31, current year	30	1,247,271		(a)					30	1,247,271

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	56,832	57,296		183,274	140,774
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	2,849	2,841		26,733	21,301
25.2 Guaranteed renewable (b)	432,011	430,787		390,304	310,989
25.3 Non-renewable for stated reasons only (b)	479	478		32,080	25,561
25.4 Other accident only	3,843	3,833		85,546	68,162
25.5 All other (b)	604	603			
25.6 Totals (sum of Lines 25.1 to 25.5)	439,786	438,542		534,663	426,013
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	496,618	495,838		717,937	566,787

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: OHIO
DURING THE YEAR 2009

61883200943036100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	209,502				209,502
2. Annuity considerations	2,788				2,788
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	212,290				212,290
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	514				514
6.2 Applied to pay renewal premiums	94				94
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,557				1,557
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,165				2,165
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,165				2,165
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	77,089				77,089
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	86,880				86,880
15. Total	163,969				163,969
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	5,155							1	5,155
17. Incurred during current year	14	158,490							14	158,490
Settled during current year:										
18.1 By payment in full	8	77,089							8	77,089
18.2 By payment on compromised claims										
18.3 Total paid	8	77,089							8	77,089
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	8	77,089							8	77,089
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	7	86,556							7	86,556
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	753	19,920,467		(a)	51	1,158,672			804	21,079,139
21. Issued during year	14	290,000							14	290,000
22. Other changes to in force (Net)	(84)	(1,335,675)			(18)	(462,978)			(102)	(1,798,653)
23. In force December 31, current year	683	18,874,792		(a)	33	695,694			716	19,570,486

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	43,166	43,519		76,804	58,994
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	11,257	11,225		89,640	71,424
25.2 Guaranteed renewable (b)	1,706,758	1,701,922		1,308,742	1,042,788
25.3 Non-renewable for stated reasons only (b)	1,893	1,887		107,568	85,709
25.4 Other accident only	15,184	15,141		286,848	228,556
25.5 All other (b)	2,388	2,381			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,737,480	1,732,556		1,792,798	1,428,477
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,780,646	1,776,075		1,869,602	1,487,471

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: OKLAHOMA
DURING THE YEAR 2009

61883200943037100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	102,956				102,956
2. Annuity considerations	80				80
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	103,036				103,036
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	1,210				1,210
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	273				273
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,483				1,483
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,483				1,483
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	43,134				43,134
10. Matured endowments	29,561				29,561
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	72,695				72,695
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	10,032							2	10,032
17. Incurred during current year	8	164,717							8	164,717
Settled during current year:										
18.1 By payment in full	6	72,695							6	72,695
18.2 By payment on compromised claims										
18.3 Total paid	6	72,695							6	72,695
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	6	72,695							6	72,695
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	4	102,054							4	102,054
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	333	10,876,594		(a)	1	5,000			334	10,881,594
21. Issued during year	27	1,124,173							27	1,124,173
22. Other changes to in force (Net)	(15)	(455,431)			(1)	(5,000)			(16)	(460,431)
23. In force December 31, current year	345	11,545,336		(a)					345	11,545,336

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	17,985	18,132		3,550	2,726
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	19,583	19,528		91,660	73,033
25.2 Guaranteed renewable (b)	2,969,273	2,960,861		1,338,234	1,066,287
25.3 Non-renewable for stated reasons only (b)	3,293	3,284		109,992	87,640
25.4 Other accident only	26,416	26,341		293,312	233,707
25.5 All other (b)	4,154	4,143			
25.6 Totals (sum of Lines 25.1 to 25.5)	3,022,719	3,014,157		1,833,198	1,460,667
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	3,040,704	3,032,289		1,836,748	1,463,393

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: OREGON
DURING THE YEAR 2009

61883200943038100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	16,440				16,440
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	16,440				16,440
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	237				237
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	103				103
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	340				340
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	340				340
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	3,000				3,000
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	3,000				3,000
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	53,000							2	53,000
Settled during current year:										
18.1 By payment in full	1	3,000							1	3,000
18.2 By payment on compromised claims										
18.3 Total paid	1	3,000							1	3,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	3,000							1	3,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	50,000							1	50,000
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	169	3,410,459		(a)					169	3,410,459
21. Issued during year										
22. Other changes to in force (Net)	(123)	(1,353,777)							(123)	(1,353,777)
23. In force December 31, current year	46	2,056,682		(a)					46	2,056,682

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	1,668	1,682			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	767	765		4,505	3,590
25.2 Guaranteed renewable (b)	116,351	116,021		65,778	52,411
25.3 Non-renewable for stated reasons only (b)	129	129		5,406	4,308
25.4 Other accident only	1,035	1,032		14,417	11,487
25.5 All other (b)	163	162			
25.6 Totals (sum of Lines 25.1 to 25.5)	118,445	118,109		90,106	71,796
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	120,113	119,791		90,106	71,796

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: PENNSYLVANIA
DURING THE YEAR 2009

61883200943039100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	143,313				143,313
2. Annuity considerations	9,215				9,215
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	152,528				152,528
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	4,662				4,662
6.2 Applied to pay renewal premiums	2,853				2,853
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	52,159				52,159
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	59,674				59,674
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	59,674				59,674
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	286,765				286,765
10. Matured endowments	57,540				57,540
11. Annuity benefits	1,170				1,170
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	2,261				2,261
15. Total	347,736				347,736
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	157,260							4	157,260
17. Incurred during current year	22	207,269							22	207,269
Settled during current year:										
18.1 By payment in full	22	344,305							22	344,305
18.2 By payment on compromised claims										
18.3 Total paid	22	344,305							22	344,305
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	22	344,305							22	344,305
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	4	20,224							4	20,224
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	929	12,948,134		(a)	7	160,000			936	13,108,134
21. Issued during year										
22. Other changes to in force (Net)	(58)	(735,089)			(1)	(15,000)			(59)	(750,089)
23. In force December 31, current year	871	12,213,045		(a)	6	145,000			877	12,358,045

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	12,994	13,100		872	670
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	3,554	3,544		20,935	16,681
25.2 Guaranteed renewable (b)	538,908	537,381		305,655	243,542
25.3 Non-renewable for stated reasons only (b)	598	596		25,122	20,017
25.4 Other accident only	4,794	4,781		66,993	53,379
25.5 All other (b)	754	752			
25.6 Totals (sum of Lines 25.1 to 25.5)	548,608	547,054		418,705	333,619
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	561,602	560,154		419,577	334,289

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: RHODE ISLAND
DURING THE YEAR 2009

61883200943040100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	37				37
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	37				37
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	15				15
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	15				15
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	15				15
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise			NONE							
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	412	416			
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	9	8		963	767
25.2 Guaranteed renewable (b)	1,289	1,286		14,055	11,199
25.3 Non-renewable for stated reasons only (b)	1	1		1,155	920
25.4 Other accident only	11	11		3,081	2,455
25.5 All other (b)	2	2			
25.6 Totals (sum of Lines 25.1 to 25.5)	1,312	1,308		19,254	15,341
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	1,724	1,724		19,254	15,341

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: SOUTH CAROLINA
DURING THE YEAR 2009

61883200943041100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	71,507				71,507
2. Annuity considerations	918				918
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	72,425				72,425
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	418				418
6.2 Applied to pay renewal premiums	43				43
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	6,512				6,512
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	6,973				6,973
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	6,973				6,973
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	72,232				72,232
10. Matured endowments	500				500
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	3,395				3,395
15. Total	76,127				76,127
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	10	78,732							10	78,732
Settled during current year:										
18.1 By payment in full	9	72,732							9	72,732
18.2 By payment on compromised claims										
18.3 Total paid	9	72,732							9	72,732
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	9	72,732							9	72,732
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	6,000							1	6,000
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	278	6,117,028		(a)	4	245,250			282	6,362,278
21. Issued during year	9	137,000							9	137,000
22. Other changes to in force (Net)	71	(1,082,408)			(1)	(5,000)			70	(1,087,408)
23. In force December 31, current year	358	5,171,620		(a)	3	240,250			361	5,411,870

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	404,293	407,597		1,554,279	1,193,853
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	38,646	38,537		288,457	229,839
25.2 Guaranteed renewable (b)	5,859,621	5,843,020		4,211,476	3,355,646
25.3 Non-renewable for stated reasons only (b)	6,499	6,480		346,149	275,807
25.4 Other accident only	52,130	51,983		923,063	735,484
25.5 All other (b)	8,198	8,175			
25.6 Totals (sum of Lines 25.1 to 25.5)	5,965,094	5,948,195		5,769,145	4,596,776
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	6,369,387	6,355,792		7,323,424	5,790,629

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: SOUTH DAKOTA
DURING THE YEAR 2009

61883200943042100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	25,518				25,518
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	25,518				25,518
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	141				141
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	15				15
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	156				156
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	156				156
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	94,976				94,976
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	94,976				94,976
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	94,976							2	94,976
Settled during current year:										
18.1 By payment in full	2	94,976							2	94,976
18.2 By payment on compromised claims										
18.3 Total paid	2	94,976							2	94,976
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	94,976							2	94,976
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	57	2,135,419		(a)					57	2,135,419
21. Issued during year										
22. Other changes to in force (Net)	(5)	(134,796)							(5)	(134,796)
23. In force December 31, current year	52	2,000,623		(a)					52	2,000,623

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	7,302	7,362		2,611	2,006
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1,841	1,836		6,720	5,354
25.2 Guaranteed renewable (b)	279,099	278,308		98,107	78,170
25.3 Non-renewable for stated reasons only (b)	310	309		8,064	6,425
25.4 Other accident only	2,483	2,476		21,503	17,133
25.5 All other (b)	390	389			
25.6 Totals (sum of Lines 25.1 to 25.5)	284,123	283,318		134,394	107,082
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	291,425	290,680		137,005	109,088

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: TENNESSEE
DURING THE YEAR 2009

61883200943043100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	154,597				154,597
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	154,597				154,597
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	329				329
6.2 Applied to pay renewal premiums	65				65
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,645				1,645
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,039				2,039
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,039				2,039
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	206,677				206,677
10. Matured endowments	51				51
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	2,202				2,202
15. Total	208,930				208,930
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	5,000							1	5,000
17. Incurred during current year	7	209,728							7	209,728
Settled during current year:										
18.1 By payment in full	6	206,728							6	206,728
18.2 By payment on compromised claims										
18.3 Total paid	6	206,728							6	206,728
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	6	206,728							6	206,728
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	2	8,000							2	8,000
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	476	16,708,980		(a)	4	25,000			480	16,733,980
21. Issued during year	5	230,000							5	230,000
22. Other changes to in force (Net)	(10)	(1,674,602)			(1)	(5,000)			(11)	(1,679,602)
23. In force December 31, current year	471	15,264,378		(a)	3	20,000			474	15,284,378

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	54,054	54,495		14,904	11,448
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	21,564	21,503		104,510	83,272
25.2 Guaranteed renewable (b)	3,269,561	3,260,298		1,525,840	1,215,769
25.3 Non-renewable for stated reasons only (b)	3,626	3,616		125,412	99,926
25.4 Other accident only	29,088	29,005		334,431	266,470
25.5 All other (b)	4,574	4,562			
25.6 Totals (sum of Lines 25.1 to 25.5)	3,328,413	3,318,984		2,090,193	1,665,437
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	3,382,467	3,373,479		2,105,097	1,676,885

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: TEXAS
DURING THE YEAR 2009

61883200943044100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	481,903				481,903
2. Annuity considerations	551				551
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	482,454				482,454
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	3,882				3,882
6.2 Applied to pay renewal premiums	144				144
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,234				3,234
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	7,260				7,260
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	7,260				7,260
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	949,909				949,909
10. Matured endowments	(16,782)				(16,782)
11. Annuity benefits	2,231				2,231
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	3,591				3,591
15. Total	938,949				938,949
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	6	98,348							6	98,348
17. Incurred during current year	43	1,324,408							43	1,324,408
Settled during current year:										
18.1 By payment in full	39	656,610							39	656,610
18.2 By payment on compromised claims										
18.3 Total paid	39	656,610							39	656,610
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	39	656,610							39	656,610
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	10	766,146							10	766,146
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	3,096	64,418,460		(a)	13	140,000			3,109	64,558,460
21. Issued during year	55	4,413,000							55	4,413,000
22. Other changes to in force (Net)	(981)	(2,222,819)			2	10,000			(979)	(2,212,819)
23. In force December 31, current year	2,170	66,608,641		(a)	15	150,000			2,185	66,758,641

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	552,852	557,371		219,334	168,472
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	43,904	43,780		158,919	126,624
25.2 Guaranteed renewable (b)	6,656,836	6,637,976		2,320,216	1,848,716
25.3 Non-renewable for stated reasons only (b)	7,383	7,362		190,703	151,949
25.4 Other accident only	59,223	59,055		508,540	405,198
25.5 All other (b)	9,314	9,287			
25.6 Totals (sum of Lines 25.1 to 25.5)	6,776,660	6,757,460		3,178,378	2,532,487
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	7,329,512	7,314,831		3,397,712	2,700,959

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: UTAH
DURING THE YEAR 2009

61883200943045100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	25,576				25,576
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	25,576				25,576
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	15				15
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	15				15
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	15				15
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	22,152				22,152
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	22,152				22,152
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	5,123							1	5,123
17. Incurred during current year	6	28,123							6	28,123
Settled during current year:										
18.1 By payment in full	5	22,152							5	22,152
18.2 By payment on compromised claims										
18.3 Total paid	5	22,152							5	22,152
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	5	22,152							5	22,152
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	2	11,094							2	11,094
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	680	4,185,254		(a)					680	4,185,254
21. Issued during year										
22. Other changes to in force (Net)	(347)	(478,324)							(347)	(478,324)
23. In force December 31, current year	333	3,706,930		(a)					333	3,706,930

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	16,305	16,438		4,237	3,255
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	355	354		53	42
25.2 Guaranteed renewable (b)	53,816	53,663		775	618
25.3 Non-renewable for stated reasons only (b)	60	60		64	51
25.4 Other accident only	479	477		170	135
25.5 All other (b)	75	75			
25.6 Totals (sum of Lines 25.1 to 25.5)	54,785	54,629		1,062	846
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	71,090	71,067		5,299	4,101

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: VERMONT
DURING THE YEAR 2009

61883200943046100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,299				2,299
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	2,299				2,299
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	147				147
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	729				729
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	876				876
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	876				876
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	9	188,400		(a)					9	188,400
21. Issued during year										
22. Other changes to in force (Net)		(11,833)								(11,833)
23. In force December 31, current year	9	176,567		(a)					9	176,567

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	29	29		5	4
25.2 Guaranteed renewable (b)	4,450	4,437		67	53
25.3 Non-renewable for stated reasons only (b)	5	5		6	4
25.4 Other accident only	40	39		15	12
25.5 All other (b)	6	6			
25.6 Totals (sum of Lines 25.1 to 25.5)	4,530	4,516		93	73
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	4,530	4,516		93	73

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: VIRGINIA
DURING THE YEAR 2009

61883200943047100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	29,537				29,537
2. Annuity considerations	2,089				2,089
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	31,626				31,626
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	338				338
6.2 Applied to pay renewal premiums	149				149
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,040				2,040
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,527				2,527
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	2,527				2,527
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	44,728				44,728
10. Matured endowments	7,237				7,237
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	51,965				51,965
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	5	12,177							5	12,177
17. Incurred during current year	5	45,260							5	45,260
Settled during current year:										
18.1 By payment in full	9	51,965							9	51,965
18.2 By payment on compromised claims										
18.3 Total paid	9	51,965							9	51,965
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	9	51,965							9	51,965
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	1	5,472							1	5,472
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	310	3,282,681		(a)	3	15,000			313	3,297,681
21. Issued during year	1	150,000							1	150,000
22. Other changes to in force (Net)	(12)	(80,508)			1	10,000			(11)	(70,508)
23. In force December 31, current year	299	3,352,173		(a)	4	25,000			303	3,377,173

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	163,487	164,823		425,448	326,790
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	4,605	4,592		14,116	11,248
25.2 Guaranteed renewable (b)	698,248	696,270		206,100	164,218
25.3 Non-renewable for stated reasons only (b)	774	772		16,940	13,497
25.4 Other accident only	6,212	6,194		45,173	35,993
25.5 All other (b)	977	974			
25.6 Totals (sum of Lines 25.1 to 25.5)	710,816	708,802		282,329	224,956
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	874,303	873,625		707,777	551,746

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: WASHINGTON
DURING THE YEAR 2009

61883200943048100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	14,263				14,263
2. Annuity considerations	70				70
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	14,333				14,333
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	426				426
6.2 Applied to pay renewal premiums	47				47
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	5,232				5,232
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	5,705				5,705
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	5,705				5,705
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	5,767				5,767
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	5,767				5,767
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	5,767							2	5,767
Settled during current year:										
18.1 By payment in full	2	5,767							2	5,767
18.2 By payment on compromised claims										
18.3 Total paid	2	5,767							2	5,767
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	5,767							2	5,767
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	86	1,165,337		(a)	1	5,000			87	1,170,337
21. Issued during year										
22. Other changes to in force (Net)	(26)	(166,371)							(26)	(166,371)
23. In force December 31, current year	60	998,966		(a)	1	5,000			61	1,003,966

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	9,315	9,392		1,711	1,314
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	302	301		315	251
25.2 Guaranteed renewable (b)	45,754	45,624		4,606	3,670
25.3 Non-renewable for stated reasons only (b)	51	51		379	302
25.4 Other accident only	407	406		1,009	804
25.5 All other (b)	64	64			
25.6 Totals (sum of Lines 25.1 to 25.5)	46,578	46,446		6,309	5,027
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	55,893	55,838		8,020	6,341

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: WEST VIRGINIA
DURING THE YEAR 2009

61883200943049100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	9,806				9,806
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	9,806				9,806
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	10				10
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	690				690
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	700				700
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	700				700
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	2,282				2,282
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	2,282				2,282
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	10,045							1	10,045
17. Incurred during current year	1	(7,763)							1	(7,763)
Settled during current year:										
18.1 By payment in full	2	2,282							2	2,282
18.2 By payment on compromised claims										
18.3 Total paid	2	2,282							2	2,282
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	2,282							2	2,282
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	46	737,261		(a)	4	67,500			50	804,761
21. Issued during year										
22. Other changes to in force (Net)	(1)	41,283							(1)	41,283
23. In force December 31, current year	45	778,544		(a)	4	67,500			49	846,044

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	21,174	21,347		62,243	47,810
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1,869	1,864		4,971	3,961
25.2 Guaranteed renewable (b)	283,424	282,621		72,583	57,833
25.3 Non-renewable for stated reasons only (b)	314	313		5,966	4,753
25.4 Other accident only	2,521	2,514		15,909	12,676
25.5 All other (b)	397	395			
25.6 Totals (sum of Lines 25.1 to 25.5)	288,525	287,707		99,429	79,223
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	309,699	309,054		161,672	127,033

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: WISCONSIN
DURING THE YEAR 2009

61883200943050100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	57,673				57,673
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	57,673				57,673
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	509				509
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	631				631
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,140				1,140
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,140				1,140
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	255,000				255,000
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	255,000				255,000
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	3	255,000							3	255,000
Settled during current year:										
18.1 By payment in full	3	255,000							3	255,000
18.2 By payment on compromised claims										
18.3 Total paid	3	255,000							3	255,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	3	255,000							3	255,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	359	13,022,098		(a)					359	13,022,098
21. Issued during year										
22. Other changes to in force (Net)	(18)	(694,143)							(18)	(694,143)
23. In force December 31, current year	341	12,327,955		(a)					341	12,327,955

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	27,769	27,996		3,301	2,535
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1,546	1,542		2,392	1,906
25.2 Guaranteed renewable (b)	234,403	233,739		34,930	27,831
25.3 Non-renewable for stated reasons only (b)	260	259		2,871	2,288
25.4 Other accident only	2,085	2,079		7,656	6,100
25.5 All other (b)	328	327			
25.6 Totals (sum of Lines 25.1 to 25.5)	238,622	237,946		47,849	38,125
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	266,391	265,942		51,150	40,660

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: WYOMING
DURING THE YEAR 2009

61883200943051100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,546				8,546
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	8,546				8,546
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	756				756
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	97				97
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	853				853
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	853				853
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	10,000				10,000
10. Matured endowments	5,520				5,520
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total	15,520				15,520
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	15,520							1	15,520
Settled during current year:										
18.1 By payment in full	1	15,520							1	15,520
18.2 By payment on compromised claims										
18.3 Total paid	1	15,520							1	15,520
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	15,520							1	15,520
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	110	2,354,574		(a)					110	2,354,574
21. Issued during year										
22. Other changes to in force (Net)	3	(238,752)			1	10,000			4	(228,752)
23. In force December 31, current year	113	2,115,822		(a)	1	10,000			114	2,125,822

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	31,812	32,072		13,061	10,032
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	328	327		(5)	(4)
25.2 Guaranteed renewable (b)	49,662	49,521		(80)	(63)
25.3 Non-renewable for stated reasons only (b)	55	55		(7)	(5)
25.4 Other accident only	442	441		(17)	(14)
25.5 All other (b)	69	69			
25.6 Totals (sum of Lines 25.1 to 25.5)	50,556	50,413		(109)	(86)
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	82,368	82,485		12,952	9,946

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: GUAM
DURING THE YEAR 2009

61883200943053100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	15				15
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	15				15
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise			NONE							
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees		NONE			
Other individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.					

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: PUERTO RICO
DURING THE YEAR 2009

61883200943054000

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301					
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

NONE

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.					

NONE

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: US VIRGIN ISLANDS DURING THE YEAR 2009

61883200943055100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301					
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

NONE

NONE

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	1				
25.2 Guaranteed renewable (b)	127				
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only	1				
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	129				
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	129				

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: CANADA
DURING THE YEAR 2009

61883200943057100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	(21)				(21)
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	(21)				(21)
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health					
15. Total					
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Total paid										
18.4 Reduction by compromise			NONE							
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.										
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31, current year				(a)						

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees		NONE			
Other individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.					

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: OTHER ALIEN DURING THE YEAR 2009

61883200943058100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	790,877				790,877
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	790,877				790,877
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	243				243
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,347				1,347
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,590				1,590
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	1,590				1,590
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contract					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	(4,288)				(4,288)
15. Total	(4,288)				(4,288)
DETAILS OF WRITE-INS					
1301		NONE			
1302					
1303					
1398 Summary of remaining write-ins for Line 13 from overflow page					
1399 Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	5								5	
Settled during current year:										
18.1 By payment in full	3								3	
18.2 By payment on compromised claims										
18.3 Total paid	3								3	
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	3								3	
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.	2								2	
POLICY EXHIBIT					No. of Policie					
20. In force December 31, prior year	497	191,194,699		(a)					497	191,194,699
21. Issued during year										
22. Other changes to in force (Net)	(103)	(42,336,830)							(103)	(42,336,830)
23. In force December 31, current year	394	148,857,869		(a)					394	148,857,869

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	129	130		(1,300,000)	(201,893)
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	142	143		1,533	1,219
25.2 Guaranteed renewable (b)	21,553	21,621		1,322,381	4,925,650
25.3 Non-renewable for stated reasons only (b)	24	24		1,840	1,464
25.4 Other accident only	192	195		4,905	3,908
25.5 All other (b)	31	33			
25.6 Totals (sum of Lines 25.1 to 25.5)	21,942	22,016		1,330,659	4,932,241
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.	22,071	22,146		30,659	4,730,348

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

DIRECT BUSINESS IN THE STATE OF: GRAND TOTAL DURING THE YEAR 2009

61883200943059100

NAIC Group Code 1117

LIFE INSURANCE

NAIC Company Code 61883

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	4,555,857				4,555,857
2. Annuity considerations	64,147				64,147
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Lines 1 to 4)	4,620,004				4,620,004
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life Insurance:					
6.1 Paid in cash or left on deposit	105,446				105,446
6.2 Applied to pay renewal premiums	20,057				20,057
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	254,081				254,081
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	379,584				379,584
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus Line 7.4)	379,584				379,584
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	4,230,424				4,230,424
10. Matured endowments	276,517				276,517
11. Annuity benefits	87,488				87,488
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident & health	162,186				162,186
15. Total	4,756,615				4,756,615
DETAILS OF WRITE-INS					
1301.		NONE			
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	56	657,250							56	657,250
17. Incurred during current year	328	5,158,230							328	5,158,230
Settled during current year:										
18.1 By payment in full	311	4,230,424							311	4,230,424
18.2 By payment on compromised claims										
18.3 Total paid	311	4,230,424							311	4,230,424
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	311	4,230,424							311	4,230,424
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	73	1,585,056							73	1,585,056
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	22,856	647,212,857		(a)	243	4,111,707			23,099	651,324,564
21. Issued during year	309	14,256,783							309	14,256,783
22. Other changes to in force (Net)	(1,118)	(72,924,667)			(24)	(517,978)			(1,142)	(73,442,645)
23. In force December 31, current year	22,047	588,544,973		(a)	219	3,593,729			22,266	592,138,702

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	3,054,052	3,079,012		2,497,388	2,714,910
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other individual policies:					
25.1 Non-cancelable (b)	396,645	395,522		2,176,515	1,734,215
25.2 Guaranteed renewable (b)	60,140,084	59,969,698		33,077,075	30,227,360
25.3 Non-renewable for stated reasons only (b)	66,699	66,508		2,611,817	2,081,058
25.4 Other accident only	535,034	533,523		6,964,840	5,549,488
25.5 All other (b)	84,143	83,905			
25.6 Totals (sum of Lines 25.1 to 25.5)	61,222,605	61,049,156		44,830,247	39,592,121
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6	64,276,657	64,128,168		47,327,635	42,307,031

(b) For health business on indicated lines report: number of persons insured under PPO managed care products 0
and number of persons insured under indemnity only products 0.

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
							Number of			
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance (a)	7 Policies	8 Certificates	9 Amount of Insurance (a)	Total Amount of Insurance (a)
1. In force end of prior year			34,281	1,146,653				243	4,112	1,150,765
2. Issued during year			309	14,257						14,257
3. Reinsurance assumed			500	207,708						207,708
4. Revived during year			81	14,149						14,149
5. Increased during year (net)			166	3,601						3,601
6. Subtotals, Lines 2 to 5			1,056	239,715						239,715
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			35,337	1,386,368				243	4,112	1,390,480
Deductions during year										
10. Death			385	6,845			XXX			6,845
11. Maturity			27	142			XXX			142
12. Disability							XXX			
13. Expiry			192	2,907						2,907
14. Surrender			434	10,170						10,170
15. Lapse			912	75,799				24	518	76,317
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)			29	5,347						5,347
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			1,979	101,210				24	518	101,728
21. In force end of year (Line 9 minus Line 20)			33,358	1,285,158				219	3,594	1,288,752
22. Reinsurance ceded end of year	XXX		XXX	492,526	XXX		XXX	XXX		492,526
23. Line 21 minus Line 22	XXX		XXX	792,632	XXX	(b)	XXX	XXX	3,594	796,226
DETAILS OF WRITE-IN LINES										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 08 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)										

NONE

NONE

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group $ 0; Individual $ 0

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends	XXX		XXX	10,190
25. Other paid-up insurance			9,879	65,919
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27. Term policies - decreasing			63	7,402
28. Term policies - other	64	9,615	2,774	470,668
29. Other term insurance - decreasing	XXX		XXX	302
30. Other term insurance	XXX		XXX	81,855
31. Totals, (Lines 27 to 30)	64	9,615	2,837	560,227
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	2,765	40,010
34. Totals, whole life and endowment	245	4,642	27,756	684,919
35. Totals (Lines 31 to 34)	309	14,257	33,358	1,285,156

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	14,257		1,281,610	3,547
38. Credit Life (Group and Individual)				
39. Group			3,594	
40. Totals (Lines 36 to 39)	14,257		1,285,204	3,547

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

NONE

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	22,047

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.

47.1 N/A

47.2 N/A

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
Disability Provision	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48. Waiver of Premium			4,090	149,439				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total		(b)	4,090	(b) 149,439		(b)		(b)

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000).

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	111	10		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)	16			
5. Total (Lines 1 to 4)	127	10		
Deductions during the year:				
6. Decreased (net)	19	2		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	19	2		
9. In force end of year	108	8		
10. Amount on deposit		(a) 3		(a)
11. Income now payable	108	5		
12. Amount of income payable	(a) 357,432	(a) 50,504	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	35	1,022		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)	7	10		
5. Total (Lines 1 to 4)	42	1,032		
Deductions during the year:				
6. Decreased (net)	8	48		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	8	48		
9. In force end of year	34	984		
Income now payable				
10. Amount of income payable	(a) 35,232	XXX	XXX	(a)
Deferred fully paid:				
11. Account Balance	XXX	(a) 3,570,093	XXX	(a)
Deferred not fully paid:				
12. Account Balance	XXX	(a) 6,186,688	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	5,948	4,269,273			111,947	80,166,283
2. Issued during year	3,250	3,149,897			5,090	2,717,746
3. Reinsurance assumed					194	71,687
4. Increased during year (net)		XXX		XXX	31,521	XXX
5. Total (Lines 1 to 4)	9,198	XXX		XXX	148,752	XXX
Deductions during the year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	4,299	XXX		XXX	16,157	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	4,299	XXX		XXX	16,157	XXX
10. In force end of year	4,899	(a) 3,818,677		(a)	132,595	(a) 99,597,495

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	84	2,686
2. Issued during year	74	
3. Reinsurance assumed		
4. Increased during year (net)		
5. Total (Lines 1 to 4)	158	2,686
Deductions during the year:		
6. Decreased (net)	71	137
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	71	137
9. In force end of year	87	2,549
10. Amount of account balance	(a) 1,456,919	(a) 1,442,073

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year	2,818,998
2. Current year's realized pre-tax capital gains/(losses) of $ 1,081,235 transferred into the reserve net of taxes of $ 367,620	713,615
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	3,532,613
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	735,338
6. Reserve as of December 31, current year (Line 4 minus Line 5)	2,797,275

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2009	589,161	146,177		735,338
2. 2010	465,288	163,464		628,752
3. 2011	358,656	150,535		509,191
4. 2012	253,241	111,768		365,009
5. 2013	156,364	71,910		228,274
6. 2014	99,053	28,618		127,671
7. 2015	78,449	5,858		84,307
8. 2016	65,925	4,863		70,788
9. 2017	58,771	3,768		62,539
10. 2018	53,498	2,645		56,143
11. 2019	54,573	1,351		55,924
12. 2020	60,918	769		61,687
13. 2021	66,827	797		67,624
14. 2022	73,417	882		74,299
15. 2023	77,646	911		78,557
16. 2024	77,290	968		78,258
17. 2025	70,611	1,025		71,636
18. 2026	59,825	1,082		60,907
19. 2027	44,911	1,167		46,078
20. 2028	28,271	1,224		29,495
21. 2029	15,107	1,309		16,416
22. 2030	6,911	1,366		8,277
23. 2031	2,062	1,480		3,542
24. 2032	(78)	1,537		1,459
25. 2033	926	1,651		2,577
26. 2034	1,032	1,765		2,797
27. 2035	344	1,651		1,995
28. 2036		1,309		1,309
29. 2037		968		968
30. 2038		598		598
31. 2039 and Later		199		199
32. Total (Lines 1 to 31)	2,818,999	713,615		3,532,614

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	347,383	2,693	350,076	1,246	797,472	798,718	1,148,794
2. Realized capital gains/(losses) net of taxes-General Account	(309,216)		(309,216)	2,109		2,109	(307,107)
3. Realized capital gains/(losses) net of taxes-Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes-General Account				145		145	145
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic Contribution	80,109	11,475	91,584				91,584
8. Accumulated Balances (Lines 1 through 5 - 6 + 7)	118,276	14,168	132,444	3,500	797,472	800,972	933,416
9. Maximum Reserve	373,671	34,260	407,931		783,713	783,713	1,191,644
10. Reserve Objective	255,505	21,857	277,362		783,713	783,713	1,061,075
11. 20% of (Line 10 - Line 8)	27,446	1,538	28,984	(700)	(2,752)	(3,452)	25,532
12. Balance Before Transfers (Lines 8 + 11)	145,722	15,706	161,428	2,800	794,720	797,520	958,948
13. Transfers							XXX
14. Voluntary Contribution							
15. Adjustment down to Maximum/up to Zero				(2,800)	(11,008)	(13,808)	(13,808)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	145,722	15,706	161,428		783,712	783,712	945,140

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1		Exempt Obligations	107,551,892	X X X	X X X	107,551,892	0.0000		0.0000		0.0000	
2	1	Highest Quality	35,672,108	X X X	X X X	35,672,108	0.0004	14,269	0.0023	82,046	0.0030	107,016
3	2	High Quality	6,473,005	X X X	X X X	6,473,005	0.0019	12,299	0.0058	37,543	0.0090	58,257
4	3	Medium Quality	997,104	X X X	X X X	997,104	0.0093	9,273	0.0230	22,933	0.0340	33,902
5	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
6	5	Lower Quality	1,022,818	X X X	X X X	1,022,818	0.0432	44,186	0.1100	112,510	0.1700	173,879
7	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
8		Total Unrated Multi-class Securities Acquired by Conversion		X X X	X X X		X X X		X X X		X X X	
9		Total Bonds (Sum of Lines 1 through 8) (Page 2, Line 1, Net Admitted Asset)	151,716,927	X X X	X X X	151,716,927	X X X	80,027	X X X	255,032	X X X	373,054
		PREFERRED STOCKS										
10	1	Highest Quality		X X X	X X X		0.0004		0.0023		0.0030	
11	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
12	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
13	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
14	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
15	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
16		Affiliated Life with AVR		X X X	X X X		0.0000		0.0000		0.0000	
17		Total Preferred Stocks (Sum of Lines 10 through 16) (Page 2, Line 2.1, Net Admitted Asset)		X X X	X X X		X X X		X X X		X X X	
		SHORT-TERM BONDS										
18		Exempt Obligations	46,858,254	X X X	X X X	46,858,254	0.0000		0.0000		0.0000	
19	1	Highest Quality	205,786	X X X	X X X	205,786	0.0004	82	0.0023	473	0.0030	617
20	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
21	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
22	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
23	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
24	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
25		Total Short-term Bonds (Sum of Lines 18 through 24)	47,064,040	X X X	X X X	47,064,040	X X X	82	X X X	473	X X X	617

NONE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		DERIVATIVE INSTRUMENTS										
26		Exchange Traded		X X X	X X X		0.0004		0.0023		0.0030	
27	1	Highest Quality		X X X	X X X		0.0004		0.0023		0.0030	
28	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
29	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
30	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
31	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
32	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
33		Total Derivative Instruments		X X X	X X X		X X X		X X X		X X X	
34		TOTAL (Lines 9 + 17 + 25 + 33)	198,780,967	X X X	X X X	198,780,967	X X X	80,109	X X X	255,505	X X X	373,671
		MORTGAGE LOANS										
		In Good Standing:										
35		Farm Mortgages			X X X		0.0003 (a)		0.0006 (a)		0.0010 (a)	
36		Residential Mortgages-Insured or Guaranteed	1,093,500		X X X	1,093,500	0.0003	328	0.0006	656	0.0010	1,094
37		Residential Mortgages-All Other	535,124		X X X	535,124	0.0013	696	0.0030	1,605	0.0040	2,140
38		Commercial Mortgages-Insured or Guaranteed			X X X		0.0003		0.0006		0.0010	
39		Commercial Mortgages-All Other	3,265,939		X X X	3,265,939	0.0032 (a)	10,451	0.0060 (a)	19,596	0.0095 (a)	31,026
40		In Good Standing With Restructured Terms			X X X		(b)		(b)		(b)	
		Overdue, Not in Process:										
41		Farm Mortgages			X X X		0.0420		0.0760		0.1200	
42		Residential Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
43		Residential Mortgages-All Other			X X X		0.0025		0.0058		0.0090	
44		Commercial Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
45		Commercial Mortgages-All Other			X X X		0.0420		0.0760		0.1200	
		In Process of Foreclosure:										
46		Farm Mortgages			X X X		0.0000		0.1700		0.1700	
47		Residential Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
48		Residential Mortgages-All Other			X X X		0.0000		0.0130		0.0130	
49		Commercial Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
50		Commercial Mortgages-All Other			X X X		0.0000		0.1700		0.1700	
51		Total Schedule B Mortgages (Sum of Lines 35 through 50) (Page 2, Line 3, Net Admitted Assset)	4,894,563		X X X	4,894,563	X X X	11,475	X X X	21,857	X X X	34,260
52		Schedule DA Mortgages			X X X		(c)		(c)		(c)	
53		Total Mortgage Loans on Real Estate (Lines 51 + 52)	4,894,563		X X X	4,894,563	X X X	11,475	X X X	21,857	X X X	34,260

(a) Times the company's Experience Adjustment Factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		COMMON STOCK										
1		Unaffiliated Public		X X X	X X X		0.0000		(d)		(d)	
2		Unaffiliated Private		X X X	X X X		0.0000		0.1600		0.1600	
3		Federal Home Loan Bank		X X X	X X X		0.0000		0.0050		0.0080	
4		Affiliated Life with AVR	52,688,346	X X X	X X X	52,688,346	0.0000		0.0000		0.0000	
		Affiliated Investment Subsidiary:										
5		Fixed Income Exempt Obligations					X X X		X X X		X X X	
6		Fixed Income Highest Quality					X X X		X X X		X X X	
7		Fixed Income High Quality					X X X		X X X		X X X	
8		Fixed Income Medium Quality					X X X		X X X		X X X	
9		Fixed Income Low Quality					X X X		X X X		X X X	
10		Fixed Income Lower Quality					X X X		X X X		X X X	
11		Fixed Income In/Near Default					X X X		X X X		X X X	
12		Unaffiliated Common Stock Public					0.0000		(d)		(d)	
13		Unaffiliated Common Stock Private					0.0000		0.1600		0.1600	
14		Mortgage Loans					(c)		(c)		(c)	
15		Real Estate					(e)		(e)		(e)	
16		Affiliated-Certain Other (See SVO Purposes & Procedures Manual)		X X X	X X X		0.0000		0.1300		0.1300	
17		Affiliated-All Other		X X X	X X X		0.0000		0.1600		0.1600	
18		Total Common Stock (Sum of Lines 1 through 17) (Page 2, Line 2.2, Net Admitted Asset)	52,688,346			52,688,346	X X X		X X X		X X X	
		REAL ESTATE										
19		Home Office Property (General Account only)	5,486,820			5,486,820	0.0000		0.0750	411,512	0.0750	411,512
20		Investment Properties	4,962,677			4,962,677	0.0000		0.0750	372,201	0.0750	372,201
21		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
22		Total Real Estate (Sum of Lines 19 through 21)	10,449,497			10,449,497	X X X		X X X	783,713	X X X	783,713
		OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
23		Exempt Obligations		X X X	X X X		0.0000		0.0000		0.0000	
24	1	Highest Quality		X X X	X X X		0.0004		0.0023		0.0030	
25	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
26	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
27	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
28	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
29	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
30		Total with Bond Characteristics (Sum of Lines 23 through 29)		X X X	X X X		X X X		X X X		X X X	

NONE

ASSET VALUATION RESERVE (continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
31	1	Highest Quality		X X X	X X X		0.0004		0.0023		0.0030	
32	2	High Quality		X X X	X X X		0.0019		0.0058		0.0090	
33	3	Medium Quality		X X X	X X X		0.0093		0.0230		0.0340	
34	4	Low Quality		X X X	X X X		0.0213		0.0530		0.0750	
35	5	Lower Quality		X X X	X X X		0.0432		0.1100		0.1700	
36	6	In or Near Default		X X X	X X X		0.0000		0.2000		0.2000	
37		Affiliated Life with AVR		X X X	X X X		0.0000		0.0000		0.0000	
38		Total with Preferred Stock Characteristics (Sum of Lines 31 through 37)		X X X	X X X		X X X		X X X		X X X	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing:										
39		Farm Mortgages			X X X		(a)		(a)		(a)	
40		Residential Mortgages-Insured or Guaranteed			X X X		0.0003		0.0006		0.0010	
41		Residential Mortgages-All Other		X X X	X X X		0.0013		0.0030		0.0040	
42		Commercial Mortgages-Insured or Guaranteed			X X X		0.0003		0.0006		0.0010	
43		Commercial Mortgages-All Other			X X X		(a)		(a)		(a)	
44		In Good Standing With Restructured Terms			X X X		(b)		(b)		(b)	
		Overdue, Not in Process:										
45		Farm Mortgages			X X X		0.0420		0.0760		0.1200	
46		Residential Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
47		Residential Mortgages-All Other			X X X		0.0025		0.0058		0.0090	
48		Commercial Mortgages-Insured or Guaranteed			X X X		0.0005		0.0012		0.0020	
49		Commercial Mortgages-All Other			X X X		0.0420		0.0760		0.1200	
		In Process of Foreclosure:										
50		Farm Mortgages			X X X		0.0000		0.1700		0.1700	
51		Residential Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
52		Residential Mortgages-All Other			X X X		0.0000		0.0130		0.0130	
53		Commercial Mortgages-Insured or Guaranteed			X X X		0.0000		0.0040		0.0040	
54		Commercial Mortgages-All Other			X X X		0.0000		0.1700		0.1700	
55		Total with Mortgage Loan Characteristics (Sum of Lines 39 through 54)			X X X		X X X		X X X		X X X	

NONE

NONE

ASSET VALUATION RESERVE (continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/ Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
56		Unaffiliated Public		X X X	X X X		0.0000		(d)		(d)	
57		Unaffiliated Private		X X X	X X X		0.0000		0.1600		0.1600	
58		Affiliated Life with AVR		X X X	X X X		0.0000		0.0000		0.0000	
59		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		X X X	X X X		0.0000		0.1300		0.1300	
60		Affiliated Other-All Other		X X X	X X X		0.0000		0.1600		0.1600	
61		Total with Common Stock Characteristics (Sum of Lines 56 through 60)		X X X	X X X		X X X		X X X		X X X	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
62		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
63		Investment Properties					0.0000		0.0750		0.0750	
64		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
65		Total with Real Estate Characteristics (Sum of Lines 62 through 64)					X X X		X X X		X X X	
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
66		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
67		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
68		State Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
69		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
70		Total LIHTC					X X X		X X X		X X X	
		ALL OTHER INVESTMENTS										
71		Other Invested Assets-Schedule BA		X X X			0.0000		0.1300		0.1300	
72		Other Short-term Invested Assets-Schedule DA		X X X			0.0000		0.1300		0.1300	
73		Total All Other (Lines 71 + 72)		X X X			X X X		X X X		X X X	
74		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70, and 73)					X X X		X X X		X X X	

NONE

NONE

NONE

NONE

(a) Times the company's experience adjustment factor (EAF).
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.
(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(e) Determined using same factors and breakdowns used for directly owned real estate.

NONE Asset Valuation Reserve (continued)

NONE Schedule F

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts: Non-Cancelable		Other Individual Contracts: Guaranteed Renewable		Other Individual Contracts: Non-Renewable for Stated Reasons Only		Other Individual Contracts: Other Accident Only		Other Individual Contracts: All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 – ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	92,398,808	XXX	4,437,449	XXX		XXX		XXX	575,495	XXX	86,388,633	XXX	95,259	XXX	780,135	XXX	121,837	XXX
2. Premiums earned	94,096,101	XXX	4,492,037	XXX		XXX		XXX	576,884	XXX	88,030,202	XXX	94,691	XXX	779,968	XXX	122,319	XXX
3. Incurred claims	79,941,151	85.0	4,505,678	100.3					1,036,124	179.6	74,014,214	84.1	36,192	38.2	177,540	22.8	171,403	140.1
4. Cost containment expenses																		
5. Incurred claims and cost containment expenses (Lines 3 and 4)	79,941,151	85.0	4,505,678	100.3					1,036,124	179.6	74,014,214	84.1	36,192	38.2	177,540	22.8	171,403	140.1
6. Increase in contract reserves	(13,994,941)	(14.9)	(491,487)	(10.9)					(63,001)	(10.9)	(13,403,081)	(15.2)	(2,483)	(2.6)	(1,649)	(0.2)	(33,240)	(27.2)
7. Commissions (a)	10,673,699	11.3	273,837	6.1					51,959	9.0	10,254,655	11.6	5,397	5.7	76,138	9.8	11,713	9.6
8. Other general insurance expenses	11,639,544	12.4	133,183	3.0					11,840	2.1	11,474,004	13.0	1,960	2.1	16,050	2.1	2,507	2.0
9. Taxes, licenses and fees	2,957,251	3.1	133,183	3.0					16,347	2.8	2,778,384	3.2	1,698	1.8	23,954	3.1	3,685	3.0
10. Total other expenses incurred	25,270,494	26.9	540,203	12.0					80,146	13.9	24,507,043	27.8	9,055	9.6	116,142	14.9	17,905	14.6
11. Aggregate write-ins for deductions																		
12. Gain from underwriting before dividends or refunds	2,879,397	3.1	(62,357)	(1.4)					(476,385)	(82.6)	2,912,026	3.3	51,927	54.8	487,935	62.6	(33,749)	(27.6)
13. Dividends or refunds																		
14. Gain from underwriting after dividends or refunds	2,879,397	3.1	(62,357)	(1.4)					(476,385)	(82.6)	2,912,026	3.3	51,927	54.8	487,935	62.6	(33,749)	(27.6)

DETAILS OF WRITE-IN LINES																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page																		
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)																		

NONE

(a) Includes $ 0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	5,876,612	95,425			43,398	5,695,256	39,770	825	1,938
2. Advance premiums	561,415	1,661			3,644	549,796	603	4,940	771
3. Reserve for rate credits									
4. Total premium reserves, current year	6,438,027	97,086			47,042	6,245,052	40,373	5,765	2,709
5. Total premium reserves, prior year	8,135,320	151,674			48,431	7,886,621	39,805	5,598	3,191
6. Increase in total premium reserves	(1,697,293)	(54,588)			(1,389)	(1,641,569)	568	167	(482)
B. Contract Reserves:									
1. Additional reserves (a)	111,696,709	2,228,136			1,342,962	108,093,360	9,468	11,922	10,861
2. Reserve for future contingent benefits									
3. Total contract reserves, current year	111,696,709	2,228,136			1,342,962	108,093,360	9,468	11,922	10,861
4. Total contract reserves, prior year	125,691,650	2,719,623			1,405,963	121,496,441	11,951	13,571	44,101
5. Increase in contract reserves	(13,994,941)	(491,487)			(63,001)	(13,403,081)	(2,483)	(1,649)	(33,240)
C. Claim Reserves and Liabilities:									
1. Total current year	41,414,448	2,388,465			2,427,591	33,992,460	13,438	1,391,077	1,201,417
2. Total prior year	52,074,630	2,179,108			3,297,466	43,697,230	14,119	1,523,535	1,363,172
3. Increase	(10,660,182)	209,357			(869,875)	(9,704,770)	(681)	(132,458)	(161,755)
PART 3 – TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	22,242,083	1,012,850			475,886	20,583,651	9,114	77,400	83,182
1.2 On claims incurred during current year	68,372,630	3,283,471			1,430,113	63,149,082	27,390	232,598	249,976
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	10,164,586	432,276			605,393	8,477,049	3,351	346,907	299,610
2.2 On claims incurred during current year	31,249,862	1,956,189			1,822,198	25,515,411	10,087	1,044,170	901,807
3. Test:									
3.1 Lines 1.1 and 2.1	32,406,669	1,445,126			1,081,279	29,060,700	12,465	424,307	382,792
3.2 Claim reserves and liabilities, December 31, prior year	52,074,630	2,179,108			3,297,466	43,697,230	14,119	1,523,535	1,363,172
3.3 Line 3.1 minus Line 3.2	(19,667,961)	(733,982)			(2,216,187)	(14,636,530)	(1,654)	(1,099,228)	(980,380)
PART 4 – REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	28,452,097	1,360,394			182,910	26,591,842	30,276	247,951	38,724
2. Premiums earned	28,452,097	1,360,394			182,910	26,591,842	30,276	247,951	38,724
3. Incurred claims	46,143,814	1,821,923			547,960	43,570,192	18,857	94,084	90,798
4. Commissions	2,956,235	139,254			9,067	2,792,202	1,501	12,291	1,920
B. Reinsurance Ceded:									
1. Premiums written	185,893					185,893			
2. Premiums earned	185,893					185,893			
3. Incurred claims	839,548					839,548			
4. Commissions	40,333					40,333			

(a) Includes $ 0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims		408,531	34,249,849	34,658,380
2. Beginning Claim Reserves and Liabilities		238,275	35,021,464	35,259,739
3. Ending Claim Reserves and Liabilities		179,358	22,411,132	22,590,490
4. Claims Paid		467,448	46,860,181	47,327,629
B. Assumed Reinsurance:				
5. Incurred Claims		214,695	45,929,119	46,143,814
6. Beginning Claim Reserves and Liabilities		87,429	18,736,150	18,823,579
7. Ending Claim Reserves and Liabilities		76,590	20,809,721	20,886,311
8. Claims Paid		225,534	43,855,548	44,081,082
C. Ceded Reinsurance:				
9. Incurred Claims			839,548	839,548
10. Beginning Claim Reserves and Liabilities			2,194,301	2,194,301
11. Ending Claim Reserves and Liabilities			2,239,850	2,239,850
12. Claims Paid			793,999	793,999
D. Net:				
13. Incurred Claims		623,226	79,339,420	79,962,646
14. Beginning Claim Reserves and Liabilities		325,704	51,563,313	51,889,017
15. Ending Claim Reserves and Liabilities		255,948	40,981,003	41,236,951
16. Claims Paid		692,982	89,921,730	90,614,712
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses		623,226	79,339,420	79,962,646
18. Beginning Reserves and Liabilities		325,704	51,563,313	51,889,017
19. Ending Reserves and Liabilities		255,948	40,981,003	41,236,951
20. Paid Claims and Cost Containment Expenses		692,982	89,921,730	90,614,712

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Location	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
65870	13-1004640	01/01/2007	Manhattan Life Insurance Company	Great Neck, NY	CO/I	536,052,742	2,699,070	838,669			
0199999	General Account, Affiliates					536,052,742	2,699,070	838,669			
64688	75-6020048	10/30/1995	Scor Re	Dallas, TX	CO/I	169,059,363	38,078,188	1,473,243	435,382		47,980,935
65676	35-0472300	11/14/1985	Lincoln National Life Insurance Company	Fort Wayne, IN	CO/I		419,362				
0299999	General Account Non-Affiliates					169,059,363	38,497,550	1,473,243	435,382		47,980,935
0399999	Total General Account					705,112,105	41,196,620	2,311,912	435,382		47,980,935
0799999	Totals					705,112,105	41,196,620	2,311,912	435,382		47,980,935

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Location	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than For Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
60682	45-0103436	09/14/1990	Beneficial Standard Life Insurance Co	Carmel, IN	CO/I	854	207	24,938	678		
68721	41-0808596	09/14/1990	Security Life Insurance Co of America	Minneapolis, MN	CO/I	10,041	2,433	293,200	7,967		
66044	46-0164570	01/01/1991	Midland National Life	Sioux Falls, SD	CO/I	33,620	3,667	44,932	13,672		
66265	04-1630650	12/30/1993	Monarch Life Insurance Co	Springfield, MA	CO/I	15,375	2,802	160,021	4,390		
87645	57-0654942	11/30/1991	United Fidelity Life (Victory Life)	Topeka, KS	CO/I	111,816	12,788		25,478		
62308	06-0303370	12/20/1991	Connecticut General Life	Bloomfield, CT	CO/I	130,793	22,398		31,431		
62235	01-0278678	06/30/1998	UNUM Life Insurance Company	Portland, ME	CO/I	188,557	19,448	265,804	66,667		
64297	13-1898173	06/30/1998	First UNUM Life Insurance Company	Tarrytown, NY	CO/I	120,840	16,212	749,614	9,969		
62235	01-0278678	09/30/1998	UNUM Life Insurance Company	Portland, ME	CO/I	24,272	2,908	1,312,673	3,901		
19704	35-0145400	09/30/1998	American States Life Ins Co	Indianapolis, IN	CO/I	345,758	57,049	2,475,399	121,495		
66214	64-0431935	07/01/1994	Dixie National Life Ins. Co.	Jackson, MS	CO/I	1,405,239	241,007	3,666,898	722,536		
62308	06-0303370	05/21/2001	Connecticut General Life	Hartford, CT	CO/I	101,011	9,731	1,762,807	179,813		
62049	57-0144607	11/01/2001	Colonial Life and Accident IC	Columbia, SC	CO/I	5,423,656	211,395	5,791,629	2,908,672		
77828	57-0523959	01/01/2001	Companion Life	Columbia, SC	CO/I	634,674	5,266	767,235	79,824		
92657	31-1000740	11/01/2002	Nationwide Life and Annuity Insurance	Columbus, OH	CO/I	709,130	118,211	1,910,885	197,975		
65676	35-0472300	10/01/2004	Jackson National Life	Lansing, MI	CO/I	8,521,891	681,205	16,848,517	2,718,953		
63665	43-0285930	12/31/2002	General American Life Insurance Co.	St. Louis, MO	CO/I	274,660	43,445	313,551	41,944		
65676	35-0472300	04/01/2005	Jackson National Life	Lansing, MI	CO/I	3,662,910	475,483	3,073,813	910,685		
12572	22-1272390	03/31/2006	Selective Insurance Company of America	Branchville, NJ	CO/I	68,359	11,566	281,606	30,000		
62928	42-0868851	06/30/2009	EMC National Life Company	Urbandale, IA	CO/I	6,629,755	891,781	21,088,558	3,777,525		
0299999	Totals, Non-Affiliates					28,413,211	2,829,002	60,832,080	11,853,575		
0399999	Totals					28,413,211	2,829,002	60,832,080	11,853,575		

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Paid Losses	7 Unpaid Losses
62308	06-0303370	03/07/1983	Connecticut General Life	Hartford, CT	1,250	7,268
88099	75-1608507	02/04/1974	Optimum Re	Dallas, TX		17,976
82627	06-0839705	06/30/2003	Swiss Re Life and Health America Inc.	Stamford, CT		2,149
88340	59-2859797	03/01/2004	Hannover Life Reassurance	Orlando, FL		58,255
86231	39-0989781	03/01/2004	Transamerica Life Insurance Company	Los Angeles, CA		129,127
0299999	Life and Annuity, Totals, Non-Affiliates				1,250	214,775
0399999	Life and Annuity, Totals				1,250	214,775
39845	48-0921045	01/01/1995	Employers Reinsurance Corp	Overland Park, KS	27,118	
65676	35-0472300	03/11/1968	Lincoln National Life	Fort Wayne, IN	5,175	
82627	06-0839705	12/18/1983	Swiss Re Life and Health America Inc.	Stamford, CT	79,156	39,094
82627	06-0839705	10/01/1983	Swiss Re Life and Health America Inc.	Stamford, CT	11,034	
65676	35-0472300	05/01/1973	Lincoln National Life	Fort Wayne, IN	2,100	
82627	06-0839705	12/18/1983	Swiss Re Life and Health America Inc.	Stamford, CT	12,406	
82627	06-0839705	11/25/1968	Swiss Re Life and Health America Inc.	Stamford, CT	6,900	
70025	91-6027719	01/01/2006	Genworth Financial	Wilmington, DE	32,359	52,447
0599999	Accident and Health, Totals, Non-Affiliates				176,248	91,541
0699999	Accident and Health, Totals				176,248	91,541
0799999	Totals - Life, Annuity and Accident and Health				177,498	306,316

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	Reserve Credit Taken		10	Outstanding Surplus Relief		13	14
							8	9		11	12		
NAIC Company Code	Federal ID Number	Effective Date	Name of Company	Location	Type of Reinsurance Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
65870	13-1004640	01/01/2007	Manhattan Life Insurance Co.	Great Neck, NY	CO/I	105,020,681	566,455	162,422	343,903				
0199999	Authorized General Account – Affiliates					105,020,681	566,455	162,422	343,903				
88099	75-1608507	02/04/1974	Optimum Re	Dallas, TX	YRT/I	11,204,060			85,397				
62308	06-0303370	03/07/1983	Connecticut General Life	Hartford, CT	YRT/I	1,782,284	14,442	32,780	65,584				
68276	48-1024691	01/01/1995	Employers Reassurance Corp	Overland Park, KS	YRT/I	6,403,532	9,526	9,727	24,399				
66346	58-0828824	05/05/1976	Munich American Reassurance Co	Atlanta, GA	YRT/I	39,968,970	68,852	68,852	182,807				
82627	06-0839705	12/01/1997	Swiss Re Life and Health(Life Re)	Stamford, CT	YRT/I				(137)				
88099	75-1608507	04/12/1982	Optimum Re	Dallas, TX	CO/I	572,675	216,283	224,066	30,692				
88099	75-1608507	04/12/1982	Optimum Re	Dallas, TX	YRT/I	7,251,171	370	1,121	73,637				
88099	75-1608507	04/01/1997	Optimum Re	Dallas, TX	YRT/I	4,050,787	30,188	33,084	17,984				
82627	06-0839705	06/30/2003	Swiss Re Life and Health America Inc.	Stamford, CT	YRT/I	109,048			1,333				
88340	59-2859797	03/01/2004	Hannover Life Reassurance	Orlando, FL	YRT/I	18,495,854	19,900	25,877	49,363				
88340	59-2859797	03/01/2004	Hannover Life Reassurance	Orlando, FL	ADB/I	4,410			7,687				
86231	39-0989781	03/01/2004	Transamerica Life Insurance Company	Los Angeles, CA	YRT/I	297,644,681	1,625,033	446,742	496,803				
86231	39-0989781	03/01/2004	Transamerica Life Insurance Company	Los Angeles, CA	ADB/I	18,215			14,478				
65676	35-0472300	11/14/1985	Lincoln National Life	Fort Wayne, IN	CO/I		208,059	211,776	3,945				
0299999	Authorized General Account – Non-Affiliates					387,505,687	2,192,653	1,054,025	1,053,972				
0399999	Total Authorized General Account					492,526,368	2,759,108	1,216,447	1,397,875				
0799999	Authorized and Unauthorized General Account					492,526,368	2,759,108	1,216,447	1,397,875				
1599999	Totals					492,526,368	2,759,108	1,216,447	1,397,875				

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	Outstanding Surplus Relief		12	13
								Reserve Credit Taken Other than for Unearned Premiums	10	11		
NAIC Company Code	Federal ID Number	Effective Date	Name of Company	Location	Type	Premiums	Unearned Premiums (Estimated)		Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
68276	48-1024691	04/01/1965	Employers Reassurance Corp	Overland Park, KS	CO/I			49,914				
65676	35-0472300	03/11/1968	Lincoln National Life	Fort Wayne, IN	CO/I			68,448				
70211	23-6200031	12/18/1983	Reassure America	Dallas, TX	CO/I	56,404	19,808	1,002,149				
82627	06-0839705	10/01/1983	Swiss Re Life & Health America	Stamford, CT	CO/I	14,890	6,360	209,244				
65676	35-0472300	05/01/1973	Lincoln National Life	Fort Wayne, IN	CO/I	1,685	383	22,462				
70211	23-6200031	01/01/1989	Reassure America	Dallas, TX	CO/I	10,509	3,783	275,547				
82627	06-0839705	12/01/1978	Swiss Re Life & Health America	Stamford, CT	CO/I	971						
82627	06-0839705	12/01/1978	Swiss Re Life & Health America	Stamford, CT	YRT/I	189	1,062	206,648				
65676	35-0472300	06/15/1964	Lincoln National Life	Fort Wayne, IN	CO/I	568	206					
70025	91-6027719	01/01/2006	Genworth Financial	Wilmington, DE	CO/I	98,236	33,790	1,130,542				
67105	41-0451140	01/01/2006	Reliastar Life Insurance Company	Minneapolis, MN	CO/I	2,206	1,105	3,961				
0299999	Authorized General Account – Non-Affiliates					185,658	66,497	2,968,915				
0399999	Total Authorized General Account					185,658	66,497	2,968,915				
0799999	Total Authorized and Unauthorized General Account					185,658	66,497	2,968,915				
1599999	Totals					185,658	66,497	2,968,915				

NONE Schedule S - Part 4

SCHEDULE S – PART 5

Five-Year Exhibit of Reinsurance Ceded Business

(000 OMITTED)

	1 2009	2 2008	3 2007	4 2006	5 2005
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	1,584	1,325	1,241	1,177	1,113
2. Commissions and reinsurance expense allowances	206	104	119	53	36
3. Contract claims	1,856	1,091	2,230	2,798	2,025
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserves for life and accident and health contracts	1,497	(193)	(697)	(2,632)	(2,216)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	61	96	195	105	88
9. Aggregate reserves for life and accident and health contracts	5,794	4,297	4,490	5,187	7,819
10. Liability for deposit-type contracts					
11. Contract claims unpaid	306	141	663	141	420
12. Amounts recoverable on reinsurance	177	188	460	280	352
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends (not included in Line 10)					
15. Commissions and reinsurance expense allowances unpaid	130	130	119		
16. Unauthorized reinsurance offset					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)					
18. Letters of credit (L)					
19. Trust agreements (T)					
20. Other (O)					

SCHEDULE S – PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 10)	272,096,534		272,096,534
2. Reinsurance (Line 14)	48,158,432	(177,497)	47,980,935
3. Premiums and considerations (Line 13)	2,350,195	60,680	2,410,875
4. Net credit for ceded reinsurance	X X X	6,217,448	6,217,448
5. All other admitted assets (balance)	10,017,950		10,017,950
6. Total assets excluding Separate Accounts (Line 24)	332,623,111	6,100,631	338,723,742
7. Separate Account assets (Line 25)			
8. Total assets (Line 26)	332,623,111	6,100,631	338,723,742
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	244,668,313	5,794,315	250,462,628
10. Liability for deposit-type contracts (Line 3)	3,144,890		3,144,890
11. Claim reserves (Line 4)	32,231,098	306,316	32,537,414
12. Policyholder dividends/reserves (Lines 5 through 7)	356,194		356,194
13. Premium & annuity considerations received in advance (Line 8)	620,992		620,992
14. Other contract liabilities (Line 9)	2,797,275		2,797,275
15. Reinsurance in unauthorized companies (Line 24.2)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.3)			
17. All other liabilities (balance)	4,190,870		4,190,870
18. Total liabilities excluding Separate Accounts (Line 26)	288,009,632	6,100,631	294,110,263
19. Separate Account liabilities (Line 27)			
20. Total liabilities (Line 28)	288,009,632	6,100,631	294,110,263
21. Capital & surplus (Line 38)	44,613,479	X X X	44,613,479
22. Total liabilities, capital & surplus (Line 39)	332,623,111	6,100,631	338,723,742
NET CREDIT FOR CEDED REINSURANCE			
23. Contract reserves	5,794,315		
24. Claim reserves	306,316		
25. Policyholder dividends/reserves			
26. Premium & annuity considerations received in advance			
27. Liability for deposit-type contracts			
28. Other contract liabilities			
29. Reinsurance ceded assets	177,497		
30. Other ceded reinsurance recoverables			
31. Total ceded reinsurance recoverables	6,278,128		
32. Premiums and considerations	60,680		
33. Reinsurance in unauthorized companies			
34. Funds held under reinsurance treaties with unauthorized reinsurers			
35. Other ceded reinsurance payables/offsets			
36. Total ceded reinsurance payable/offsets	60,680		
37. Total net credit for ceded reinsurance	6,217,448		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
States, Etc.		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	L	190,845		1,747,063		1,937,908	
2. Alaska	AK	N	600		7,595		8,195	
3. Arizona	AZ	L	29,745	375	733,288		763,408	
4. Arkansas	AR	L	144,440		4,568,566		4,713,006	
5. California	CA	L	97,109		1,156,745		1,253,854	
6. Colorado	CO	L	128,263	850	214,476		343,589	
7. Connecticut	CT	N	8,395		23,572		31,967	
8. Delaware	DE	N	1,958		4,079		6,037	
9. District of Columbia	DC	N	22		3,785		3,807	
10. Florida	FL	L	153,426	9,277	1,170,745		1,333,448	
11. Georgia	GA	L	298,342	547	2,435,733		2,734,622	
12. Hawaii	HI	N			4,425		4,425	
13. Idaho	ID	L	10,900		254,957		265,857	
14. Illinois	IL	L	113,182	4,950	365,905		484,037	
15. Indiana	IN	L	28,041	1,182	1,201,963		1,231,186	
16. Iowa	IA	L	115,199	2,273	1,328,741		1,446,213	
17. Kansas	KS	L	202,288	5,661	1,426,375		1,634,324	
18. Kentucky	KY	L	87,411		1,894,755		1,982,166	
19. Louisiana	LA	L	119,848		3,504,180		3,624,028	
20. Maine	ME	L	69,879	13,429	16,109		99,417	
21. Maryland	MD	L	5,757		399,672		405,429	
22. Massachusetts	MA	L	46,761	4,408	39,413		90,582	
23. Michigan	MI	N	63,695	178	321,447		385,320	
24. Minnesota	MN	L	14,353		59,903		74,256	
25. Mississippi	MS	L	149,374		10,539,837		10,689,211	
26. Missouri	MO	L	151,909	307	1,946,477		2,098,693	
27. Montana	MT	L	3,065	215	334,366		337,646	
28. Nebraska	NE	L	54,284	1,894	1,346,723		1,402,901	
29. Nevada	NV	L	10,180		173,385		183,565	
30. New Hampshire	NH	L	53,539	1,121	102,277		156,937	
31. New Jersey	NJ	N	8,435		49,049		57,484	
32. New Mexico	NM	L	6,556	889	236,186		243,631	
33. New York	NY	N	6,754		121,862		128,616	
34. North Carolina	NC	L	29,199	880	1,482,335		1,512,414	
35. North Dakota	ND	L	7,759		496,619		504,378	
36. Ohio	OH	L	209,502	2,788	1,780,646		1,992,936	
37. Oklahoma	OK	L	102,956	80	3,040,706		3,143,742	
38. Oregon	OR	L	16,440		120,113		136,553	
39. Pennsylvania	PA	L	143,313	9,215	561,602		714,130	
40. Rhode Island	RI	N	37		1,725		1,762	
41. South Carolina	SC	L	71,507	918	6,369,387		6,441,812	
42. South Dakota	SD	L	25,518		291,425		316,943	
43. Tennessee	TN	L	154,597		3,382,467		3,537,064	
44. Texas	TX	L	481,903	551	7,329,512		7,811,966	
45. Utah	UT	L	25,576		71,089		96,665	
46. Vermont	VT	N	2,299		4,530		6,829	
47. Virginia	VA	L	29,537	2,089	874,304		905,930	
48. Washington	WA	L	14,263	70	55,893		70,226	
49. West Virginia	WV	L	9,806		309,699		319,505	
50. Wisconsin	WI	L	57,673		266,391		324,064	
51. Wyoming	WY	L	8,546		82,368		90,914	
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. US Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CN	N						
58. Aggregate Other Alien	OT	X X X	790,871		22,199		813,070	
59. Subtotal		(a) 41	4,555,857	64,147	64,276,664		68,896,668	
90. Reporting entity contributions for employee benefits plans		X X X						
91. Dividends or refunds applied to purchase paid-up additions and annuities		X X X	254,083				254,083	
92. Dividends or refunds applied to shorten endowment or premium paying period		X X X						
93. Premium or annuity considerations waived under disability or other contract provisions		X X X	162,186				162,186	
94. Aggregate other amounts not allocable by State		X X X						
95. Totals (Direct Business)		X X X	4,972,126	64,147	64,276,664		69,312,937	
96. Plus Reinsurance Assumed		X X X	2,432,678		27,924,108		30,356,786	
97. Totals (All Business)		X X X	7,404,804	64,147	92,200,772		99,669,723	
98. Less Reinsurance Ceded		X X X	1,424,205	9,375	185,893		1,619,473	
99. Totals (All Business) less Reinsurance Ceded		X X X	5,980,599	54,772	(b) 92,014,879		98,050,250	

DETAILS OF WRITE-INS							
5801. Other Alien	X X X	790,871		22,199		813,070	
5802.	X X X						
5803.	X X X						
5898. Summary of remaining write-ins for Line 58	X X X						
5899. Total (Lines 5801 through 5803 plus 5898) (Line 58 above)	X X X	790,871		22,199		813,070	
9401.	X X X						
9402.	X X X						
9403.	X X X						
9498. Summary of remaining write-ins for Line 94	X X X						
9499. Total (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X						

NONE

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Life insurance premiums and annuity considerations have been allocated on the basis of the last recorded address to which the Company has been directed to send official notice of premium or consideration due.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10, or with Schedule H, Part 1, Column 1, Line 1 indicate which: Exhibit 1

SCHEDULE T - PART 2

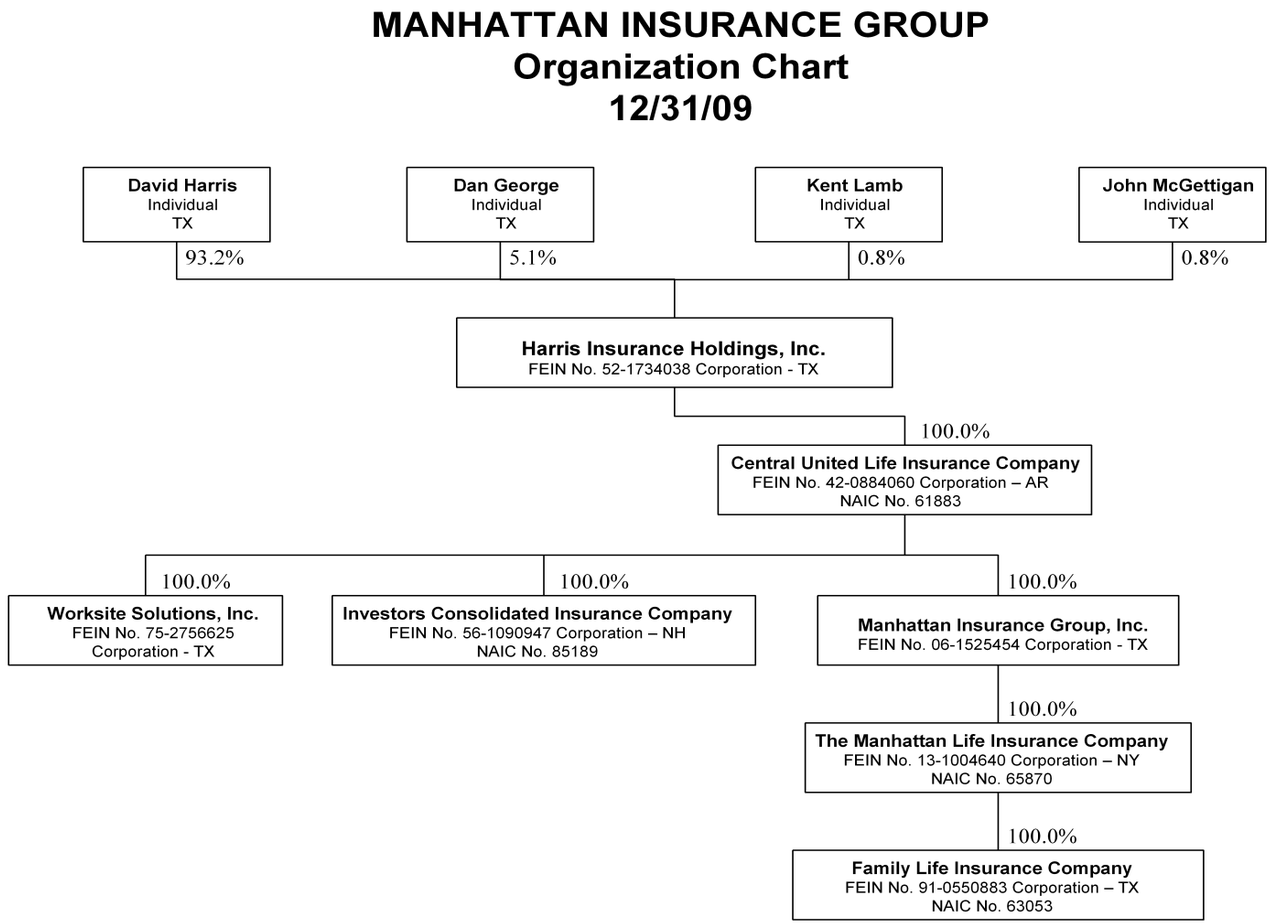
INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN

Allocated By States and Territories

States, Etc.		Direct Business Only					
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	190,845		416			191,261
2. Alaska	AK	600		31,162			31,762
3. Arizona	AZ	29,745	375	95,085			125,205
4. Arkansas	AR	144,440		15,201			159,641
5. California	CA	97,109		76,871	828		174,808
6. Colorado	CO	128,263	850	32,453			161,566
7. Connecticut	CT	8,395		2,016	3,733		14,144
8. Delaware	DE	1,958		3			1,961
9. District of Columbia	DC	22		11			33
10. Florida	FL	153,426	9,277	9,075			171,778
11. Georgia	GA	298,342	547	62,091			360,980
12. Hawaii	HI			688			688
13. Idaho	ID	10,900		13,730			24,630
14. Illinois	IL	113,182	4,950	13,234			131,366
15. Indiana	IN	28,041	1,182	35,810			65,033
16. Iowa	IA	115,199	2,273	77,552	16,945		211,969
17. Kansas	KS	202,288	5,661	40,962			248,911
18. Kentucky	KY	87,411		41,518			128,929
19. Louisiana	LA	119,848		49,717			169,565
20. Maine	ME	69,879	13,429	11,522	2,699		97,529
21. Maryland	MD	5,757		5,987			11,744
22. Massachusetts	MA	46,761	4,408	1,184	570		52,923
23. Michigan	MI	63,695	178	4,846			68,719
24. Minnesota	MN	14,353		14,542			28,895
25. Mississippi	MS	149,374		59,395			208,769
26. Missouri	MO	151,909	307	36,344			188,560
27. Montana	MT	3,065	215	7,429			10,709
28. Nebraska	NE	54,284	1,894	32,374			88,552
29. Nevada	NV	10,180		2,771			12,951
30. New Hampshire	NH	53,539	1,121	5,587			60,247
31. New Jersey	NJ	8,435		5,074			13,509
32. New Mexico	NM	6,556	889	8,247			15,692
33. New York	NY	6,754		20,170			26,924
34. North Carolina	NC	29,199	880	1,699			31,778
35. North Dakota	ND	7,759		3,463			11,222
36. Ohio	OH	209,502	2,788	58,849	37,435		308,574
37. Oklahoma	OK	102,956	80	16,749	666		120,451
38. Oregon	OR	16,440		6,190			22,630
39. Pennsylvania	PA	143,313	9,215	96,839			249,367
40. Rhode Island	RI	37		603			640
41. South Carolina	SC	71,507	918	47,252			119,677
42. South Dakota	SD	25,518		25,761			51,279
43. Tennessee	TN	154,597		34,513			189,110
44. Texas	TX	481,903	551	342,868	1,364		826,686
45. Utah	UT	25,576		6,229			31,805
46. Vermont	VT	2,299		27,789			30,088
47. Virginia	VA	29,537	2,089	609			32,235
48. Washington	WA	14,263	70	5,746			20,079
49. West Virginia	WV	9,806		27,770			37,576
50. Wisconsin	WI	57,673		980			58,653
51. Wyoming	WY	8,546		12,242			20,788
52. American Samoa	AS						
53. Guam	GU	15					15
54. Puerto Rico	PR						
55. U.S. Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CN	(21)					(21)
58. Aggregate Other Alien	OT	790,877		1,219			792,096
59. Totals		4,555,857	64,147	1,530,437	64,240		6,214,681

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 2 – SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parents, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
61883	42-0884060	Central United Life Insurance Company					3,765,088				3,765,088	
65870	13-1004640	Manhattan Life Insurance Company					(178,882)				(178,882)	
63053	91-0550883	Family Life Insurance Company					(3,196,957)				(3,196,957)	
85189	56-1090947	Investors Consolidated Insurance Company					(389,249)				(389,249)	
9999999	Control Totals								X X X			

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
11.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
12.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
13.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed by March 1?	NO
15.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed by March 1?	YES
16.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
25.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
28.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
29.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

APRIL FILING

30.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
31.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
32.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
33.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES

Explanation:

Bar Code:

61883200942000000

61883200937100000

61883200944300000

61883200944500000

61883200944700000

61883200944900000

61883200945200000

61883200936500000

61883200949000000

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61883200944600000

61883200944800000

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61883200949500000

61883200923000000

OVERFLOW PAGE FOR WRITE-INS

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	Gross Investment Holdings 2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	Admitted Assets as Reported in the Annual Statement 4 Percentage
1. Bonds:				
1.1 U.S. treasury securities	27,422,351	9.99	27,422,351	10.08
1.2 U.S. government agency obligations (excluding mortgage-backed securities):				
1.21 Issued by U.S. government agencies	2,002,497	0.73	2,002,497	0.74
1.22 Issued by U.S. government sponsored agencies	76,123,995	27.73	76,123,995	27.98
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)				
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:				
1.41 States, territories and possessions general obligations				
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations				
1.43 Revenue and assessment obligations	1,998,095	0.73	1,998,095	0.73
1.44 Industrial development and similar obligations	6,404,386	2.33	6,404,386	2.35
1.5 Mortgage-backed securities (includes residential and commercial MBS):				
1.51 Pass-through securities:				
1.511 Issued or guaranteed by GNMA	371	0.00	371	0.00
1.512 Issued or guaranteed by FNMA and FHLMC				
1.513 All other				
1.52 CMOs and REMICs:				
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	2,779,391	1.01	2,779,391	1.02
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521				
1.523 All other				
2. Other debt and other fixed income securities (excluding short term):				
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	31,945,265	11.64	31,945,265	11.74
2.2 Unaffiliated non-U.S. securities (including Canada)	3,040,572	1.11	3,040,572	1.12
2.3 Affiliated securities				
3. Equity interests:				
3.1 Investments in mutual funds				
3.2 Preferred stocks:				
3.21 Affiliated				
3.22 Unaffiliated				
3.3 Publicly traded equity securities (excluding preferred stocks):				
3.31 Affiliated				
3.32 Unaffiliated				
3.4 Other equity securities:				
3.41 Affiliated	54,951,286	20.02	52,688,346	19.36
3.42 Unaffiliated				
3.5 Other equity interests including tangible personal property under lease:				
3.51 Affiliated				
3.52 Unaffiliated				
4. Mortgage loans:				
4.1 Construction and land development				
4.2 Agricultural				
4.3 Single family residential properties	1,745,821	0.64	1,628,625	0.60
4.4 Multifamily residential properties				
4.5 Commercial loans	3,265,939	1.19	3,265,939	1.20
4.6 Mezzanine real estate loans				
5. Real estate investments:				
5.1 Property occupied by company	5,486,820	2.00	5,486,820	2.02
5.2 Property held for production of income (including $ 0 of property acquired in satisfaction of debt)	4,962,677	1.81	4,962,677	1.82
5.3 Property held for sale (including $ 0 property acquired in satisfaction of debt)				
6. Contract loans	7,466,763	2.72	7,466,763	2.74
7. Receivables for securities				
8. Cash, cash equivalents and short-term investments	44,886,555	16.35	44,886,555	16.50
9. Other invested assets				
10. Total invested assets	274,482,784	100.00	272,102,648	100.00

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		10,632,959
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)	120,343	120,343
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		
7.	Deduct current year's other than temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	303,805	
	8.2 Totals, Part 3, Column 9		303,805
9.	Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		10,449,497
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		10,449,497

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest on mortgages owned, December 31 of prior year		1,589,833
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisitions (Part 2, Column 7)	3,504,000	
	2.2 Additional investment made after acquisitions (Part 2, Column 8)		3,504,000
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		82,074
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13		
	9.2 Totals, Part 3, Column 13		
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		5,011,759
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		5,011,759
14.	Deduct total nonadmitted accounts		117,196
15.	Statement value at end of current period (Line 13 minus Line 14)		4,894,563

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

NONE

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		
11.	Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		166,496,934
2.	Cost of bonds and stocks acquired, Part 3, Column 7		75,890,262
3.	Accrual of discount		146,580
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12		
	4.2 Part 2, Section 1, Column 15		
	4.3 Part 2, Section 2, Column 13	2,254,276	
	4.4 Part 4,Column 11	219	2,254,495
5.	Total gain (loss) on disposals, Part 4, Column 19		615,921
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		38,486,369
7.	Deduct amortization of premium		249,610
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15		
	8.2 Part 2, Section 1, Column 19		
	8.3 Part 2, Section 2, Column 16		
	8.4 Part 4, Column 15		
9.	Deduct current year's other than temporary impairment recognized:		
	9.1 Part 1, Column 14		
	9.2 Part 2, Section 1, Column 17		
	9.3 Part 2, Section 2, Column 14		
	9.4 Part 4, Column 13		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)		206,668,213
11.	Deduct total nonadmitted accounts		2,262,940
12.	Statement value at end of current period (Line 10 minus Line 11)		204,405,273

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	107,551,892	110,965,246	107,623,252	106,257,373
Governments	2. Canada				
(Including all obligations guaranteed	3. Other Countries				
by governments)	4. Totals	107,551,892	110,965,246	107,623,252	106,257,373
U.S. States, Territories and Posessions (Direct and guranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Posessions (Direct and guaranteed)	6. Totals				
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	6,132,487	6,105,889	6,127,211	6,226,121
	8. United States	34,991,976	35,375,327	35,524,099	34,846,252
Industrial and Miscellaneous, Credit Tenant Loans	9. Canada	1,791,332	1,866,449	1,838,969	1,730,369
and Hybrid Securities (unaffiliated)	10. Other Countries	1,249,241	1,304,163	1,247,930	1,250,000
	11. Totals	38,032,549	38,545,939	38,610,998	37,826,621
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	151,716,928	155,617,074	152,361,461	150,310,115
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous (unaffiliated)	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS	20. United States				
Industrial and Miscellaneous (unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals	52,688,346	52,688,346	41,941,077	
	25. Total Common Stocks	52,688,346	52,688,346	41,941,077	
	26. Total Stocks	52,688,346	52,688,346	41,941,077	
	27. Total Bonds and Stocks	204,405,274	208,305,420	194,302,538	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	56,279,864	44,694,172	41,786,383	3,522,989	8,126,740	154,410,148	77.679	169,090,151	77.539	154,410,147	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	56,279,864	44,694,172	41,786,383	3,522,989	8,126,740	154,410,148	77.679	169,090,151	77.539	154,410,147	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3				NONE							
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1											
3.2 Class 2											
3.3 Class 3				NONE							
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, etc., Guaranteed											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3				NONE							
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals											
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	535,747	215,674	3,029,939	75,532	1,277,500	5,134,392	2.583	7,759,972	3.558	5,134,392	
5.2 Class 2		642,193	355,902			998,095	0.502	997,761	0.458	998,095	
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	535,747	857,867	3,385,841	75,532	1,277,500	6,132,487	3.085	8,757,733	4.016	6,132,487	

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	2,903,988	17,909,065	9,126,229	804,219		30,743,501	15.466	30,713,346	14.084	28,743,647	1,999,855
6.2 Class 2		2,532,559	1,970,366	971,985		5,474,910	2.754	7,475,451	3.428	5,474,910	
6.3 Class 3			997,104			997,104	0.502	1,037,816	0.476	997,104	
6.4 Class 4											
6.5 Class 5		1,022,818				1,022,818	0.515	995,831	0.457	1,022,818	
6.6 Class 6											
6.7 Totals	2,903,988	21,464,442	12,093,699	1,776,204		38,238,333	19.236	40,222,444	18.445	36,238,479	1,999,855
7. Credit Tenant Loans											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Hybrid Securities											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											
9. Parent, Subsidiaries and Affiliates											
9.1 Class 1											
9.2 Class 2											
9.3 Class 3											
9.4 Class 4											
9.5 Class 5											
9.6 Class 6											
9.7 Totals											

NONE

NONE

NONE

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	(d) 59,719,599	62,818,911	53,942,551	4,402,740	9,404,240	190,288,041	95.727	XXX	XXX	188,288,186	1,999,855
10.2 Class 2	(d)	3,174,752	2,326,268	971,985		6,473,005	3.256	XXX	XXX	6,473,005	
10.3 Class 3	(d)		997,104			997,104	0.502	XXX	XXX	997,104	
10.4 Class 4	(d)							XXX	XXX		
10.5 Class 5	(d)	1,022,818				(c) 1,022,818	0.515	XXX	XXX	1,022,818	
10.6 Class 6	(d)					(c)		XXX	XXX		
10.7 Totals	59,719,599	67,016,481	57,265,923	5,374,725	9,404,240	(b) 198,780,968	100.000	XXX	XXX	196,781,113	1,999,855
10.8 Line 10.7 as a % of Col. 6	30.043	33.714	28.809	2.704	4.731	100.000	XXX	XXX	XXX	98.994	1.006
11. Total Bonds Prior Year											
11.1 Class 1	88,853,806	45,477,926	55,232,138	9,097,203	8,902,397	XXX	XXX	207,563,470	95.182	205,563,677	1,999,793
11.2 Class 2		2,543,591	4,958,366	971,255		XXX	XXX	8,473,212	3.886	8,473,211	
11.3 Class 3		1,037,816				XXX	XXX	1,037,816	0.476	1,037,816	
11.4 Class 4						XXX	XXX				
11.5 Class 5		995,831				XXX	XXX	(c) 995,831	0.457	995,831	
11.6 Class 6						XXX	XXX	(c)			
11.7 Totals	88,853,806	50,055,164	60,190,504	10,068,458	8,902,397	XXX	XXX	(b) 218,070,329	100.000	216,070,535	1,999,793
11.8 Line 11.7 as a % of Col. 8	40.745	22.954	27.601	4.617	4.082	XXX	XXX	100.000	XXX	99.083	0.917
12. Total Publicly Traded Bonds											
12.1 Class 1	59,719,599	60,819,056	53,942,551	4,402,739	9,404,240	188,288,185	94.721	205,563,677	94.265	188,288,185	XXX
12.2 Class 2		3,174,753	2,326,268	971,985		6,473,006	3.256	8,473,211	3.886	6,473,006	XXX
12.3 Class 3			997,104			997,104	0.502	1,037,816	0.476	997,104	XXX
12.4 Class 4											XXX
12.5 Class 5		1,022,818				1,022,818	0.515	995,831	0.457	1,022,818	XXX
12.6 Class 6											XXX
12.7 Totals	59,719,599	65,016,627	57,265,923	5,374,724	9,404,240	196,781,113	98.994	216,070,535	99.083	196,781,113	XXX
12.8 Line 12.7 as a % of Col. 6	30.348	33.040	29.101	2.731	4.779	100.000	XXX	XXX	XXX	100.000	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	30.043	32.708	28.809	2.704	4.731	98.994	XXX	XXX	XXX	98.994	XXX
13. Total Privately Placed Bonds											
13.1 Class 1		1,999,855				1,999,855	1.006	1,999,793	0.917	XXX	1,999,855
13.2 Class 2										XXX	
13.3 Class 3										XXX	
13.4 Class 4										XXX	
13.5 Class 5										XXX	
13.6 Class 6										XXX	
13.7 Totals		1,999,855				1,999,855	1.006	1,999,793	0.917	XXX	1,999,855
13.8 Line 13.7 as a % of Col. 6		100.000				100.000	XXX	XXX	XXX	XXX	100.000
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10		1.006				1.006	XXX	XXX	XXX	XXX	1.006

(a) Includes $ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ 0 current year, $ 0 prior year of bonds with Z designations and $ 0 current year, $ 0 prior year of bonds with Z* designations. The letter 'Z' means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes $ 0 current year, $ 0 prior year of bonds with 5* designations and $ 0 current year, $ 0 prior year of bonds with 6* designations. '5*' means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ 47,064,041; NAIC 2 $ 0; NAIC 3 $ 0; NAIC 4 $ 0; NAIC 5 $ 0; NAIC 6 $ 0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	56,279,864	44,694,172	41,786,383	3,522,617	8,126,740	154,409,776	77.678	169,089,700	77.539	154,409,775	
1.2 Single Class Mortgage-Backed/Asset-Backed Securities				371		371	0.000	452	0.000	371	
1.7 Totals	56,279,864	44,694,172	41,786,383	3,522,988	8,126,740	154,410,147	77.679	169,090,152	77.539	154,410,146	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
2.3 Defined				NONE							
2.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
2.5 Defined											
2.6 Other											
2.7 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations											
3.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
3.3 Defined				NONE							
3.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
3.5 Defined											
3.6 Other											
3.7 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations											
4.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
4.3 Defined				NONE							
4.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
4.5 Defined											
4.6 Other											
4.7 Totals											
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Issuer Obligations	12,903	812,875	1,212,317	37,500	1,277,500	3,353,095	1.687	3,365,454	1.543	3,353,095	
5.2 Single Class Mortgage-Backed/Asset-Backed Securities	305,519		2,165,842			2,471,361	1.243	4,977,510	2.283	2,471,361	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
5.3 Defined	217,325	44,992	7,682	38,032		308,031	0.155	414,770	0.190	308,031	
5.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
5.5 Defined											
5.6 Other											
5.7 Totals	535,747	857,867	3,385,841	75,532	1,277,500	6,132,487	3.085	8,757,734	4.016	6,132,487	

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	2,903,988	21,464,443	12,093,699	1,776,204		38,238,334	19.236	40,222,444	18.445	36,238,480	1,999,855
6.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
6.3 Defined											
6.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
6.5 Defined											
6.6 Other											
6.7 Totals	2,903,988	21,464,443	12,093,699	1,776,204		38,238,334	19.236	40,222,444	18.445	36,238,480	1,999,855
7. Credit Tenant Loans				NONE							
7.1 Issuer Obligations											
7.2 Single Class Mortgage-Backed Securities											
7.7 Totals											
8. Hybrid Securities											
8.1 Issuer Obligations											
8.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES				NONE							
8.3 Defined											
8.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
8.5 Defined											
8.6 Other											
8.7 Totals											
9. Parent, Subsidiaries and Affiliates											
9.1 Issuer Obligations											
9.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES				NONE							
9.3 Defined											
9.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
9.5 Defined											
9.6 Other											
9.7 Totals											

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations	59,196,755	66,971,490	55,092,399	5,336,321	9,404,240	196,001,205	98.602	XXX	XXX	194,001,350	1,999,855
10.2 Single Class Mortgage-Backed/Asset-Backed Securities	305,519		2,165,842	371		2,471,732	1.243	XXX	XXX	2,471,732	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
10.3 Defined	217,325	44,992	7,682	38,032		308,031	0.155	XXX	XXX	308,031	
10.4 Other								XXX	XXX		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
10.5 Defined								XXX	XXX		
10.6 Other								XXX	XXX		
10.7 Totals	59,719,599	67,016,482	57,265,923	5,374,724	9,404,240	198,780,968	100.000	XXX	XXX	196,781,113	1,999,855
10.8 Line 10.7 as a % of Col. 6	30.043	33.714	28.809	2.704	4.731	100.000	XXX	XXX	XXX	98.994	1.006
11. Total Bonds Prior Year											
11.1 Issuer Obligations	88,724,883	47,156,023	57,893,362	10,000,932	8,902,397	XXX	XXX	212,677,597	97.527	210,677,804	1,999,793
11.2 Single Class Mortgage-Backed/Asset-Backed Securities		2,687,321	2,290,188	452		XXX	XXX	4,977,961	2.283	4,977,962	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
11.3 Defined	128,923	211,820	6,954	67,074		XXX	XXX	414,771	0.190	414,770	
11.4 Other						XXX	XXX				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
11.5 Defined						XXX	XXX				
11.6 Other						XXX	XXX				
11.7 Totals	88,853,806	50,055,164	60,190,504	10,068,458	8,902,397	XXX	XXX	218,070,329	100.000	216,070,536	1,999,793
11.8 Line 11.7 as a % of Col. 8	40.745	22.954	27.601	4.617	4.082	XXX	XXX	100.000	XXX	99.083	0.917
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations	59,196,755	64,971,635	55,092,399	5,336,322	9,404,240	194,001,351	97.596	210,677,804	96.610	194,001,351	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Securities	305,519		2,165,842	371		2,471,732	1.243	4,977,962	2.283	2,471,732	XXX
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
12.3 Defined	217,325	44,992	7,682	38,032		308,031	0.155	414,770	0.190	308,031	XXX
12.4 Other											XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
12.5 Defined											XXX
12.6 Other											XXX
12.7 Totals	59,719,599	65,016,627	57,265,923	5,374,725	9,404,240	196,781,114	98.994	216,070,536	99.083	196,781,114	XXX
12.8 Line 12.7 as a % of Col. 6	30.348	33.040	29.101	2.731	4.779	100.000	XXX	XXX	XXX	100.000	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	30.043	32.708	28.809	2.704	4.731	98.994	XXX	XXX	XXX	98.994	XXX
13. Total Privately Placed Bonds											
13.1 Issuer Obligations		1,999,855				1,999,855	1.006	1,999,793	0.917	XXX	1,999,855
13.2 Single Class Mortgage-Backed/Asset-Backed Securities										XXX	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
13.3 Defined										XXX	
13.4 Other										XXX	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
13.5 Defined										XXX	
13.6 Other										XXX	
13.7 Totals		1,999,855				1,999,855	1.006	1,999,793	0.917	XXX	1,999,855
13.8 Line 13.7 as a % of Col. 6		100.000				100.000	XXX	XXX	XXX	XXX	100.000
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10		1.006				1.006	XXX	XXX	XXX	XXX	1.006

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-Term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	79,702,551	79,702,551			
2. Cost of short-term investments acquired	100,202,578	100,202,578			
3. Accrual of discount	515	515			
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	132,841,603	132,841,603			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	47,064,041	47,064,041			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	47,064,041	47,064,041			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: _____ .

NONE **Schedule DB - Part A and B Verification**

NONE **Schedule DB - Part C, D and E Verification**

NONE **Schedule DB - Part F - Section 1**

NONE **Schedule DB - Part F - Section 2**

NONE **Schedule E Verification**

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (13 - 11 - 12)	Total Foreign Exchange Change in B./A.C.V.	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
Home Office Building		Houston	TX	09/15/2001	12/01/2001	6,658,303		5,486,820	6,658,303	146,625			(146,625)		779,035	789,584
0199999 Properties occupied by the reporting entity - Health Care Delivery						6,658,303		5,486,820	6,658,303	146,625			(146,625)		779,035	789,584
0399999 Total Properties occupied by the reporting entity						6,658,303		5,486,820	6,658,303	146,625			(146,625)		779,035	789,584
CML Realty Corp		Concord	NH	03/31/1999	05/28/2009	6,457,971		4,962,677	6,457,971	157,180			(157,180)		1,150,502	586,214
0499999 Properties held for the production of income						6,457,971		4,962,677	6,457,971	157,180			(157,180)		1,150,502	586,214
0699999 Totals						13,116,274		10,449,497	13,116,274	303,805			(303,805)		1,929,537	1,375,798

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Home Office Building	Houston	TX	12/22/2009	SCI Carpets				9,880
CML Realty Corp	Concord	NH	01/13/2009	Milestone				26,932
CML Realty Corp	Concord	NH	01/29/2009	Concord Awning and Canvas				2,327
CML Realty Corp	Concord	NH	03/05/2009	Milestone				19,775
CML Realty Corp	Concord	NH	09/15/2009	Broadbent Painting				1,940
CML Realty Corp	Concord	NH	09/15/2009	The Home Beautiful Inc				3,988
CML Realty Corp	Concord	NH	09/22/2009	Milestone				4,090
CML Realty Corp	Concord	NH	09/22/2009	Milestone				1,909
CML Realty Corp	Concord	NH	09/30/2009	Primeau Electrical Inc				2,250
CML Realty Corp	Concord	NH	09/30/2009	Primeau Electrical Inc				926
CML Realty Corp	Concord	NH	01/01/2009	Concord Awning				46,326
0199999 Acquired by purchase								120,343
0399999 Totals								120,343

NONE Schedule A - Part 3

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/ Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
1190		Houston	TX		07/01/2003	5.800	1,183,824						1,458,000	05/22/2003
0299999 Mortgages in Good Standing - Residential Mortgages - Insured or Guaranteed *							1,183,824						1,458,000	X X X
1191		Houston	TX		11/30/2005	6.375	359,756						455,000	11/30/2005
1192		Houston	TX		03/31/2009	8.000	202,241						258,500	03/31/2009
0399999 Mortgages in Good Standing - Residential Mortgages - All Other *							561,997						713,500	X X X
5		Tarpon Springs	FL		01/01/1998	9.000	4,606						183,000	01/01/1998
0990224		Great Neck	NY		03/31/2009	5.900	3,261,332						5,597,880	12/28/2005
0599999 Mortgages in Good Standing - Commercial Mortgages - All Other *							3,265,938						5,780,880	X X X
0899999 Total Mortgages in Good Standing							5,011,759						7,952,380	X X X
3399999 Total Mortgages							5,011,759						7,952,380	X X X

General Interrogatory:

1. Mortgages in good standing $ 0 unpaid taxes $ 0 interest due and unpaid.
2. Restructured mortgages $ 0 unpaid taxes $ 0 interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure $ 0 unpaid taxes $ 0 interest due and unpaid.
4. Mortgages in process of foreclosure $ 0 unpaid taxes $ 0 interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
1192	Houston	TX		03/31/2009	8.000	204,000		258,500
0399999 Mortgages in Good Standing - Residential Mortgages - All Other *						204,000		258,500
0990224	Great Neck	NY		03/31/2009	5.900	3,300,000		5,597,880
0599999 Mortgages in Good Standing - Commercial Mortgages - All Other *						3,300,000		5,597,880
0899999 Total Mortgages in Good Standing						3,504,000		5,856,380
3399999 Totals						3,504,000		5,856,380

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8 + 9 - 10 + 11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1190	Houston	TX		07/01/2003		1,183,824								24,844			
1191	Houston	TX		11/30/2005		359,756								7,913			
1192	Houston	TX		03/31/2009		202,241								1,759			
5	Tarpon Springs	FL		01/01/1998		4,606								8,891			
0990224	Great Neck	NY		03/31/2009		3,261,332								38,668			
0299999 Mortgages with partial repayments						5,011,759								82,075			
0599999 Totals						5,011,759								82,075			

NONE Schedule BA - Part 1

NONE Schedule BA - Part 2

NONE Schedule BA - Part 3

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
31398A-ZV-7	FANNIE MAE AGENCY				1FE	2,002,690	99.219	1,984,380	2,000,000	2,002,814		124			2.625	2.590	MN	5,979	1,750	12/18/2009	11/20/2014
02580H-AC-0	FDIC-AMERICAN EXPRESS CO				1FE	2,068,016	103.347	2,066,940	2,000,000	2,056,521		(11,495)			3.150	1.660	JD	3,850	31,500	08/03/2009	12/09/2011
17314J-AK-9	FDIC-CITIBANK NA				1FE	2,003,360	100.664	2,013,280	2,000,000	2,002,676		(684)			1.500	1.410	JJ	15,083		08/03/2009	07/12/2011
61757U-AF-7	FDIC-MORGAN STANLEY				1FE	2,003,960	101.539	2,030,780	2,000,000	2,002,498		(1,433)			2.000	1.920	MS	11,000	30,000	12/19/2008	09/22/2011
31331G-L8-0	FEDERAL FARM CREDIT BANK				1FE	1,996,940	100.313	2,006,260	2,000,000	1,997,113		173			3.000	3.030	MS	16,500	5,167	08/18/2009	09/22/2014
31331G-TJ-8	FEDERAL FARM CREDIT BANK A				1FE	991,360	99.688	996,880	1,000,000	992,083		723			2.625	2.820	AO	5,396	13,125	08/04/2009	04/17/2014
31331G-U3-1	FEDERAL FARM CREDIT BANK A				1FE	1,000,000	100.094	1,000,940	1,000,000	1,000,000					1.800	1.800	MS	4,850		09/18/2009	09/24/2012
31331V-SK-3	FEDERAL FARM CREDIT BANK A				1FE	998,030	104.656	1,046,560	1,000,000	999,501		419			4.875	4.920	FA	18,010	48,750	02/28/2006	02/18/2011
31331S-JA-2	FEDERAL FARM CREDIT BANK A				1FE	993,750	107.750	1,077,500	1,000,000	996,544		607			4.700	4.770	JD	2,742	47,000	12/28/2004	12/10/2014
3133XR-Y4-6	FEDERAL HOME LOAN BANK				1FE	313,401	104.469	313,407	300,000	308,428		(4,853)			3.750	2.040	MS	3,500	12,313	12/19/2008	09/09/2011
3133XS-CT-3	FEDERAL HOME LOAN BANK				1FE	999,600	102.219	1,022,190	1,000,000	999,850		193			3.375	3.390	AO	6,656	36,094	09/24/2008	10/20/2010
3133XU-MS-9	FEDERAL HOME LOAN BANK				1FE	2,035,620	101.938	2,038,760	2,000,000	2,034,740		(880)			4.500	4.270	MS	34,750		08/28/2009	09/13/2019
3133XE-CU-1	FEDERAL HOME LOAN BANK A				1FE	983,906	104.406	1,044,060	1,000,000	995,414		3,851			4.625	5.040	FA	17,087	46,250	11/15/2006	02/18/2011
3133XU-MR-1	FEDERAL HOME LOAN BANK A				1FE	1,020,857	101.563	1,015,630	1,000,000	1,019,589		(1,268)			3.250	2.800	MS	12,549		09/01/2009	09/12/2014
3133XK-QX-6	FEDERAL HOME LOAN BANK A				1FE	5,351,665	106.938	5,346,900	5,000,000	5,336,309		(15,356)			4.875	3.820	MN	29,792	121,875	08/12/2009	05/17/2017
3133XH-ZK-1	FEDERAL HOME LOAN BANK A				1FE	1,956,492	107.281	2,145,620	2,000,000	1,967,396		3,827			4.750	5.030	JD	3,958	95,000	01/11/2007	12/16/2016
3133XS-AE-8	FEDERAL HOME LOAN BANK A				1FE	1,059,024	104.750	1,047,500	1,000,000	1,058,449		(575)			3.625	2.010	AO	7,351		12/16/2009	10/18/2013
3133XD-TL-5	FEDERAL HOME LOAN BANK A				1FE	998,300	107.813	1,078,130	1,000,000	998,961		146			5.000	5.020	JD	1,389	50,000	11/03/2005	12/21/2015
3128X3-3E-1	FEDERAL HOME LOAN MORTGAGE			1	1FE	2,000,000	109.482	2,189,640	2,000,000	2,000,000					5.050	5.050	JJ	43,486	101,000	04/10/2007	01/26/2015
3128X3-5R-0	FEDERAL HOME LOAN MORTGAGE			1	1FE	997,070	100.649	1,006,490	1,000,000	999,892		634			4.375	4.440	MS	14,583	43,750	02/25/2005	03/01/2010
3134A4-ZT-4	FEDERAL HOME LOAN MORTGAGE				1FE	5,467,213	107.844	5,985,342	5,550,000	5,494,796		7,655			4.750	4.940	JJ	118,631	263,625	05/23/2007	01/19/2016
3134A4-VC-5	FEDERAL HOME LOAN MORTGAGE				1FE	4,548,292	106.531	4,793,895	4,500,000	4,562,173		(1,734)			4.375	4.070	JJ	89,688	164,063	07/10/2009	07/17/2015
3134A4-UU-6	FEDERAL HOME LOAN MORTGAGE				1FE	2,042,208	109.875	2,197,500	2,000,000	2,025,253		(4,886)			5.000	4.680	JJ	46,111	100,000	06/06/2007	07/15/2014
3128X4-QK-0	FEDERAL HOME LOAN MORTGAGE			1	1FE	992,939	103.344	1,033,440	1,000,000	998,704		1,556			5.000	5.160	AO	10,139	50,000	01/25/2006	10/18/2010
3128X4-DQ-1	FEDERAL HOME LOAN MORTGAGE			1	1FE	992,900	102.045	1,020,450	1,000,000	999,189		1,525			4.500	4.660	JJ	21,875	45,000	07/21/2005	07/06/2010
3128X4-BE-0	FEDERAL HOME LOAN MORTGAGE			1	1FE	996,447	100.262	1,002,620	1,000,000	997,264		193			5.300	5.330	MN	7,214	53,000	05/10/2005	05/12/2020
3128X2-TM-7	FEDERAL HOME LOAN MORTGAGE			1	1FE										5.000		JJ	75,000		01/25/2006	01/30/2014
3128X2-ZQ-1	FEDERAL HOME LOAN MORTGAGE			1	1FE	1,993,249	103.750	2,075,000	2,000,000	1,998,142		1,550			4.125	4.200	FA	29,104	82,500	06/06/2007	02/24/2011
312902-DF-3	FEDERAL HOME LOAN MORTGAGE				1FE	100,000	130.261	130,261	100,000	100,000					7.690	7.690	MS	2,264	7,690	11/15/2006	09/15/2022
3134A4-KX-1	FEDERAL HOME LOAN MORTGAGE				1FE	2,335,870	116.094	2,321,880	2,000,000	2,309,862		(7,223)			6.250	5.080	JJ	57,639	125,000	02/14/2006	07/15/2032
3137EA-BA-6	FEDERAL HOME LOAN MTG CORP				1FE	2,070,190	108.875	2,177,500	2,000,000	2,060,470		(6,225)			5.125	4.660	MN	12,528	102,500	05/29/2008	11/17/2017
3137EA-CA-5	FEDERAL HOME LOAN MTG CORP				1FE	3,007,332	98.031	2,940,930	3,000,000	3,007,212		(120)			3.750	3.710	MS	29,375		10/13/2009	03/27/2019
3128X5-BB-3	FEDERAL HOME LOAN MTG CORP				1FE	1,022,129	105.599	1,055,990	1,000,000	1,022,129					5.875	5.200	MN	6,201	58,750	09/27/2007	05/23/2016
3136F3-5P-7	FEDERAL NATIONAL MORTGAGE A			1	1FE	1,971,647	104.625	2,092,500	2,000,000	1,977,708		1,990			5.240	5.400	FA	41,920	104,800	11/15/2006	08/07/2018
31359M-SL-8	FEDERAL NATIONAL MORTGAGE A			1	1FE	6,628,670	107.219	6,969,235	6,500,000	6,638,565		1,796			4.375	3.770	JJ	129,549	196,875	08/03/2009	07/17/2013
31359M-SD-6	FEDERAL NATIONAL MORTGAGE A			1	1FE	968,000	102.250	1,022,500	1,000,000	979,156		1,955			4.600	4.900	JD	3,322	46,000	07/15/2003	06/05/2018
31359M-UT-8	FEDERAL NATIONAL MORTGAGE A				1FE	2,492,600	106.344	2,658,600	2,500,000	2,496,498		732			4.125	4.160	AO	21,771	103,125	03/23/2004	04/15/2014

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
31359M-7X-5	FEDERAL NATIONAL MORTGAGE A				1FE	966,620	108.625	1,086,250	1,000,000	973,658		2,842			5.000	5.430	MN	6,944	50,000	06/07/2007	05/11/2017
31398A-AS-1	FEDERAL NATIONAL MORTGAGE A				1FE	1,916,220	102.031	2,040,620	2,000,000	1,925,952		3,988			5.375	5.790	MN	17,021	107,500	07/06/2007	05/04/2022
31359M-WJ-8	FEDERAL NATIONAL MORTGAGE A				1FE	2,002,870	108.344	2,166,880	2,000,000	2,001,896		(348)			4.625	4.600	AO	19,528	92,500	01/25/2006	10/15/2014
880591-EC-2	TENNESSEE VALLEY AUTHORITY				1FE	1,634,976	101.765	1,628,240	1,600,000	1,633,732		(1,244)			4.500	4.190	AO	18,000	36,000	08/11/2009	04/01/2018
880591-DW-9	TENNESSEE VALLEY AUTHORITY				1FE	1,982,900	107.618	2,152,360	2,000,000	1,990,265		2,429			4.750	4.890	FA	39,583	95,000	11/15/2006	08/01/2013
880591-EH-1	TENNESSEE VALLEY AUTHORITY				1FE	1,031,180	99.085	990,850	1,000,000	1,031,062		(118)			5.250	5.040	MS	15,458		09/18/2009	09/15/2039
912828-JV-3	US TREASURY				1	2,009,304	100.367	2,007,340	2,000,000	2,007,783		(1,520)			0.875	0.480	JD	48	8,750	10/20/2009	12/31/2010
912828-KD-1	US TREASURY				1	933,481	92.063	920,630	1,000,000	936,969		3,488			2.750	3.560	FA	10,387	13,750	05/27/2009	02/15/2019
912828-JJ-0	US TREASURY				1	1,258,203	101.324	1,266,550	1,250,000	1,252,842		(4,233)			2.375	2.020	FA	10,087	29,688	09/24/2008	08/31/2010
912828-JS-0	US TREASURY GOVERN				1	2,017,429	100.703	2,014,060	2,000,000	2,013,452		(3,977)			1.250	0.500	MN	2,210	12,500	09/23/2009	11/30/2010
912828-KA-7	US TREASURY GOVERN				1	1,197,424	100.035	1,200,420	1,200,000	1,197,871		446			1.125	1.210	JD	630	6,750	07/14/2009	12/15/2011
912828-KQ-2	US TREASURY GOVERN				1	3,821,141	94.703	3,788,120	4,000,000	3,827,656		6,515			3.125	3.670	MN	16,229	62,500	08/04/2009	05/15/2019
912828-MB-3	US TREASURY GOVERN				1	795,815	98.398	787,184	800,000	795,879		64			1.125	1.300	JD	420		12/14/2009	12/15/2012
912828-HX-1	US TREASURY GOVERN				1	149,391	100.645	150,968	150,000	149,897		309			2.125	2.330	AO	546	3,188	05/06/2008	04/30/2010
912828-LG-3	US TREASURY GOVERN				1	995,003	100.152	1,001,520	1,000,000	995,980		977			1.000	1.250	JJ	4,185		08/10/2009	07/31/2011
912828-LY-4	US TREASURY GOVERN				1FE	980,160	96.188	961,880	1,000,000	980,237		76			3.375	3.610	MN	4,382		12/15/2009	11/15/2019
912810-FG-8	US TREASURY BOND				1	499,308	108.344	541,720	500,000	499,402		17			5.250	5.250	FA	9,915	26,250	11/15/2006	02/15/2029
912810-FP-8	US TREASURY BOND				1	4,868,398	110.500	4,696,250	4,250,000	4,785,816		(15,112)			5.375	4.440	FA	86,285	228,438	11/15/2006	02/15/2031
912827-7L-0	US TREASURY NOTE				1	200,307	107.602	215,204	200,000	200,130		(57)			4.875	4.840	FA	3,683	9,750	11/15/2006	02/15/2012
912828-AJ-9	US TREASURY NOTE				1	509,409	107.586	537,930	500,000	504,569		(1,622)			4.375	4.000	FA	8,263	21,875	11/15/2006	08/15/2012
912827-6T-4	US TREASURY NOTE				1	100,000	104.801	104,801	100,000	100,000					5.000	5.000	FA	1,889	5,000	11/15/2006	02/15/2011
912827-7B-2	US TREASURY NOTE				1	150,000	106.625	159,938	150,000	150,000					5.000	5.000	FA	2,833	7,500	11/15/2006	08/15/2011
912828-BA-7	US TREASURY NOTE				1	3,831,669	105.875	3,980,900	3,760,000	3,787,168		(7,496)			3.625	3.390	MN	53,946	131,588	11/15/2007	05/15/2013
912828-DM-9	US TREASURY NOTE				1	979,844	106.281	1,062,810	1,000,000	988,611		1,952			4.000	4.240	FA	15,109	40,000	02/18/2005	02/15/2015
912828-DV-9	US TREASURY NOTE				1	1,007,500	106.625	1,066,250	1,000,000	1,004,471		(732)			4.125	4.030	MN	5,356	41,250	07/01/2005	05/15/2015
912828-BH-2	US TREASURY NOTE				1	249,007	107.906	266,528	247,000	247,833		(209)			4.250	4.140	FA	3,965	10,498	09/17/2003	08/15/2013
912828-CA-6	US TREASURY NOTE				1	990,938	106.930	1,069,300	1,000,000	995,786		920			4.000	4.110	FA	15,109	40,000	04/02/2004	02/15/2014
0199999 U.S. Government - Issuer Obligations						106,482,224	X X X	109,814,993	105,157,000	106,414,816		(39,728)			X X X	X X X	X X X	1,332,853	3,266,777	X X X	X X X
36225A-B3-3	GNMA #780058				1FE	371	110.755	413	373	371					7.000	7.020	MON	2	26	10/13/1995	01/01/2025
0299999 U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities						371	X X X	413	373	371					X X X	X X X	X X X	2	26	X X X	X X X
0399999 Subtotals – U.S. Governments						106,482,595	X X X	109,815,406	105,157,373	106,415,187		(39,728)			X X X	X X X	X X X	1,332,855	3,266,803	X X X	X X X
742651-DF-6	PRIVATE EXPORT FUNDING CORP-				1FE	1,140,656	104.531	1,149,841	1,100,000	1,136,704		(3,952)			3.550	2.480	AO	8,244	19,525	08/12/2009	04/15/2013

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
0499999 All Other Governments - Issuer Obligations						1,140,656	XXX	1,149,841	1,100,000	1,136,704		(3,952)			XXX	XXX	XXX	8,244	19,525	XXX	XXX
1099999 Subtotals – All Other Governments						1,140,656	XXX	1,149,841	1,100,000	1,136,704		(3,952)			XXX	XXX	XXX	8,244	19,525	XXX	XXX
413890-BZ-6	HARRIS CNTY HOUSTON TEXAS SP				2FE	995,930	99.603	996,030	1,000,000	998,095		334			6.500	6.540	MN	8,306	65,000	01/28/2002	11/15/2016
71884A-DX-4	PHOENIX AZ CIVIC IMPROVE CORP			1	1FE	1,030,000	100.268	1,002,680	1,000,000	1,000,000		(2,692)			6.000	5.440	JJ	30,000	60,000	12/19/2002	07/01/2010
80207G-AD-9	SANTA FE NM CIVIC HSG AUTH			1	1FE	41,500	100.118	40,047	40,000	40,000					6.710	5.800	FA	1,118	2,684	12/05/2001	02/01/2010
790903-BU-1	ST LOUIS CNTY MO INDL DEV HSG			1	1FE	1,315,000	82.501	1,084,888	1,315,000	1,315,000					6.500	6.500	JJ	38,226	85,475	11/15/2006	01/20/2014
2599999 U.S. Special Revenue -Issuer Obligations						3,382,430	XXX	3,123,645	3,355,000	3,353,095		(2,358)			XXX	XXX	XXX	77,650	213,159	XXX	XXX
31393V-MS-7	CMO FHLMC 2628 AD				1FE	2,129,521	103.343	2,332,835	2,257,371	2,165,842		15,095			4.000	5.030	MON	7,525	90,295	01/25/2006	02/01/2018
31393T-G3-4	CMO FNMA 2003 108 HA				1FE	308,177	101.644	310,541	305,519	305,519		(273)			5.000	4.420	MON	1,273	15,276	01/25/2006	04/01/2010
2699999 U.S. Special Revenue - Single Class Mortgage-Backed/Asset-Backed Secur						2,437,698	XXX	2,643,376	2,562,890	2,471,361		14,822			XXX	XXX	XXX	8,798	105,571	XXX	XXX
31359D-5P-4	CMO FNMA 1993 165 SB				1FE	121,452	118.022	141,921	120,250	120,925		573			13.720	13.390	MON	275	16,314	07/01/1993	03/25/2023
31359D-Y9-8	CMO FNMA 1993 187 L				1FE	185,631	104.769	196,946	187,981	187,105		287			6.500	6.680	MON	1,018	12,219	09/14/1993	03/01/2010
2799999 U.S. Special Revenue - Defined Multi-Class Residential Mortgage-Backed S						307,083	XXX	338,867	308,231	308,030		860			XXX	XXX	XXX	1,293	28,533	XXX	XXX
3199999 Subtotals – U.S. Special Revenue						6,127,211	XXX	6,105,888	6,226,121	6,132,486		13,324			XXX	XXX	XXX	87,741	347,263	XXX	XXX
020039-AD-5	ALLTEL CORP				1FE	988,750	111.036	1,110,360	1,000,000	996,590		759			6.500	6.600	MN	10,833	65,000	10/21/1993	11/01/2013
025816-AQ-2	AMERICAN EXPRESS CO				1FE	979,547	104.338	1,043,380	1,000,000	990,693		2,340			4.875	5.160	JJ	22,479	48,750	11/15/2006	07/15/2013
02635P-TC-7	AMERICAN GENERAL FINANCE (AI				3FE	995,580	68.751	687,510	1,000,000	997,104		405			5.400	5.450	JD	4,500	54,000	11/28/2005	12/01/2015
035229-CS-0	ANHEUSER BUSCH COS INC				2FE	967,740	94.454	944,540	1,000,000	979,231		2,009			4.500	4.800	AO	11,250	45,000	07/21/2003	04/01/2018
046003-JU-4	ASSOCIATES CORP NA (CITIGROU				1FE	1,140,937	101.110	1,011,100	1,000,000	1,112,193		(9,717)			6.950	5.340	MN	11,583	69,500	11/15/2006	11/01/2018
06423A-AG-8	BANK ONE CORP				1FE	149,735	104.259	156,389	150,000	149,958		68			7.875	7.920	FA	4,922	11,813	11/15/2006	08/01/2010
071813-AU-3	BAXTER INTERNATIONAL INC				1FE	992,335	106.012	1,060,120	1,000,000	996,011		662			4.625	4.710	MS	13,618	46,250	11/10/2003	03/15/2015
073902-CD-8	BEAR STEARNS CORP				1FE	936,053	99.750	997,500	1,000,000	949,613		4,563			4.650	5.390	JJ	23,121	46,500	11/15/2006	07/02/2018
12189P-AL-6	BURLINGTON NORTHERN & SANTA				1FE	806,252	108.970	878,573	806,252	806,252					5.943	5.940	JJ	22,094	47,916	06/20/2002	01/15/2023
136380-AB-8	CANADIAN NATL RR SER 97A2 PAS		A		1FE	845,899	115.284	841,999	730,369	794,046		(8,772)			7.195	5.450	JAN	52,404	52,550	02/05/2003	01/02/2016
17313U-AA-7	CITIGROUP INC				1FE	1,029,090	103.000	1,030,000	1,000,000	1,024,143		(4,947)			2.875	1.600	JD	1,757	14,375	07/31/2009	12/09/2011
879240-AX-7	COMCAST CABLE (TELE COMMUNI				2FE	595,195	113.503	567,515	500,000	531,257		(7,622)			7.875	5.910	FA	16,406	39,375	12/02/1998	08/01/2013
200339-AD-1	COMERICA BANK SER BKNT			1	1FE	1,054,870	100.082	1,000,820	1,000,000	1,000,000					7.125	6.140	JD	5,938	71,250	12/04/2001	12/01/2013

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
22541L-AC-7	CREDIT SUISSE FIRST BOSTON US				1FE	1,063,960	108.819	1,088,190	1,000,000	1,017,745		(8,073)			6.500	5.530	JJ	29,972	65,000	07/21/2003	01/15/2012
2515E0-AA-7	DEUTSCHE BANK FINANCIAL				1FE	1,028,197	104.302	1,043,020	1,000,000	1,018,943		(3,140)			5.375	4.950	FA	19,410	53,750	11/15/2006	03/02/2015
264399-DP-8	DUKE ENERGY CORP SER D				1FE	537,500	101.036	505,180	500,000	500,990		(5,796)			7.375	6.150	MS	12,292	36,875	05/02/2002	03/01/2010
299808-AB-1	EVEREST RE HOLDINGS				1FE	1,208,410	101.222	1,012,220	1,000,000	1,007,235		(34,396)			8.750	5.140	MS	25,764	87,500	04/02/2003	03/15/2010
349631-AG-6	FORTUNE BRANDS INC				2FE	967,320	95.500	955,000	1,000,000	971,985		730			6.625	6.890	JJ	30,549	66,250	04/19/2002	07/15/2028
36967H-AY-3	GENERAL ELECTRIC CAP CORP				1FE	2,025,456	101.841	2,036,820	2,000,000	2,022,567		(2,889)			2.625	2.230	JD	438	27,708	08/03/2009	12/28/2012
36962G-YY-4	GENERAL ELECTRIC CAPITAL COR				1FE	2,100,182	107.791	2,155,820	2,000,000	2,036,973		(13,777)			6.000	5.180	JD	5,333	120,000	11/15/2006	06/15/2012
38143U-AW-1	GOLDMAN SACHS GROUP INC				1FE	998,620	105.450	1,054,500	1,000,000	999,290		129			5.000	5.010	AO	12,500	50,000	12/17/2004	10/01/2014
38143U-AB-7	GOLDMAN SACHS GROUP INC				1FE	498,409	105.786	528,930	500,000	499,122		191			5.150	5.190	JJ	11,874	25,750	01/06/2006	01/15/2014
24422E-PM-5	JOHN DEERE CAPITAL CORP C				1FE	998,330	100.089	1,000,890	1,000,000	999,986		358			4.125	4.160	JJ	19,021	41,250	01/04/2005	01/15/2010
46625H-AX-8	JP MORGAN CHASE & CO				1FE	1,005,300	104.070	1,040,700	1,000,000	1,002,851		(453)			5.250	5.180	MN	8,750	52,500	07/23/2003	05/01/2015
46625H-CA-6	JP MORGAN CHASE & CO CO				1FE	997,610	104.799	1,047,990	1,000,000	999,249		344			4.500	4.530	JJ	20,750	45,000	12/08/2004	01/15/2012
590188-JN-9	MERRILL LYNCH & CO INC				1FE	355,887	107.212	375,242	350,000	354,843		(390)			6.875	6.660	MN	3,075	24,063	05/03/2007	11/15/2018
59018Y-SU-6	MERRILL LYNCH & CO INC SER C M				1FE	997,510	101.202	1,012,020	1,000,000	998,831		252			5.000	5.030	FA	20,556	50,000	01/29/2004	02/03/2014
61748A-AE-6	MORGAN STANLEY				1FE	987,780	100.575	1,005,750	1,000,000	994,081		1,225			4.750	4.900	AO	11,875	47,500	03/26/2004	04/01/2014
638612-AE-1	NATIONWIDE FINANCIAL SERVICES				2FE	993,763	103.569	1,035,690	1,000,000	997,614		1,165			6.250	6.380	MN	7,986	62,500	07/14/2006	11/15/2011
656531-AD-2	NORSK HYDRO A/S		F		1FE	249,990	115.669	289,173	250,000	250,000					7.150	7.140	MN	2,284	17,875	07/23/2001	11/15/2025
72447W-AA-7	PITNEY BOWES INC				1FE	972,330	101.234	1,012,340	1,000,000	981,997		1,693			4.750	5.010	MN	6,069	47,500	07/21/2003	05/15/2018
7425A0-AG-5	PRINCIPAL LIFE GLOBAL 144A				1FE	1,999,454	105.003	2,100,060	2,000,000	1,999,855		62			6.250	6.250	FA	47,222	125,000	11/15/2006	02/15/2012
750236-AB-7	RADIAN GROUP INC				5FE	1,111,800	88.125	881,250	1,000,000	1,022,818		(14,998)			7.750	6.040	JD	6,458	77,500	12/06/2002	06/01/2011
75968N-AB-7	RENAISSANCE RE HOLDINGS LTD.		F		1FE	997,940	101.499	1,014,990	1,000,000	999,241		215			5.875	5.900	FA	22,194	58,750	01/28/2003	02/15/2013
803111-AK-9	SARA LEE CORP				2FE	1,016,240	106.689	1,066,890	1,000,000	1,003,689		(1,998)			6.250	6.010	MS	18,403	62,500	05/06/2002	09/15/2011
808626-AC-9	SCIENCE APPLICATIONS INT				1FE	42,443	108.909	43,564	40,000	40,807		(294)			6.250	5.370	JJ	1,250	2,500	07/31/2003	07/01/2012
78442F-AQ-1	SLM CORP CORPORAT				2FE	985,857	87.113	871,130	1,000,000	991,134		1,423			5.000	5.190	AO	10,556	50,000	01/25/2006	04/15/2015
8447HB-AE-2	SOUTH TRUST BANK NA SER BKNT				1FE	496,447	99.294	496,470	500,000	496,776		95			6.125	6.180	JJ	14,632	30,625	11/15/2006	01/09/2028
89233P-SS-6	TOYOTA MOTOR CREDIT CORP				1FE	500,000	99.315	496,575	500,000	500,000					1.320	1.320	MON	238	6,243	01/11/2005	01/18/2015
89352H-AA-7	TRANSCANADA PIPELINES		A		1FE	993,070	102.445	1,024,450	1,000,000	997,286		717			4.000	4.080	JD	1,778	40,000	06/09/2003	06/15/2013
92976G-AD-3	WACHOVIA BANK NA CORP				1FE	999,210	102.128	1,021,280	1,000,000	999,550		76			4.875	4.880	FA	20,313	48,750	01/26/2005	02/01/2015
3299999 Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						38,610,998	XXX	38,545,940	37,826,621	38,032,549		(97,781)			XXX	XXX	XXX	592,447	2,035,168	XXX	XXX
3899999 Subtotals – Industrial and Miscellaneous (Unaffiliated)						38,610,998	XXX	38,545,940	37,826,621	38,032,549		(97,781)			XXX	XXX	XXX	592,447	2,035,168	XXX	XXX
4199999 Subtotals – Credit Tenant Loans							XXX								XXX	XXX	XXX			XXX	XXX
7799999 Totals – Issuer Obligations						149,616,308	XXX	152,634,419	147,438,621	148,937,164		(143,819)			XXX	XXX	XXX	2,011,194	5,534,629	XXX	XXX

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	Change in Book/Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9		11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
7899999 Totals – Single Class Mortgage-Backed/Asset-Backed Securities						2,438,069	XXX	2,643,789	2,563,263	2,471,732		14,822			XXX	XXX	XXX	8,800	105,597	XXX	XXX
7999999 Totals – Defined Multi-Class Residential Mortgage-Backed Securities						307,083	XXX	338,867	308,231	308,030		860			XXX	XXX	XXX	1,293	28,533	XXX	XXX
8399999 Total Bonds						152,361,460	XXX	155,617,075	150,310,115	151,716,926		(128,137)			XXX	XXX	XXX	2,021,287	5,668,759	XXX	XXX

NONE Schedule D - Part 2 - Section 1

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/ Adjusted Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared But Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (13 - 14)	Total Foreign Exchange Change in B./A.C.V.	NAIC Market Indicator (a)	Date Acquired
99C000-02-5	INVESTORS CONSOLIDATED INSURA			2,500,000.000	8,620,312	3.448	8,620,312	5,577,044				1,194,410		1,194,410		U	12/31/2004
564000-9A-7	MANHATTAN INSURANCE GROUP			614,740.000	43,689,037	71.069	43,689,037	36,214,033				1,000,898		1,000,898		U	09/30/2009
981350-9A-1	WORKSITE SOLUTIONS			3,000.000	378,997	126.332	378,997	150,000				58,968		58,968		U	12/31/2001
9199999 Parent, Subsidiaries, and Affiliates					52,688,346	X X X	52,688,346	41,941,077				2,254,276		2,254,276		X X X	X X X
9799999 Total Common Stocks					52,688,346	X X X	52,688,346	41,941,077				2,254,276		2,254,276		X X X	X X X
9899999 Total Preferred and Common Stocks					52,688,346	X X X	52,688,346	41,941,077				2,254,276		2,254,276		X X X	X X X

(a) For all common stocks bearing the NAIC market indicator 'U' provide: the number of such issues 3 , the total $ value (included in Column 8) of all such issues $ 52,688,346

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Ident- ification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
31398A-ZV-7	FANNIE MAE AGENCY		12/18/2009	VARIOUS		2,002,690	2,000,000.00	2,260
02580H-AC-0	FDIC-AMERICAN EXPRESS CO		08/03/2009	MORGAN STANLEY & CO. INCORPORATED		2,068,016	2,000,000.00	9,975
17314J-AK-9	FDIC-CITIBANK NA		08/03/2009	JP MORGAN SECURITIES INC.		2,003,360	2,000,000.00	3,000
31331G-L8-0	FEDERAL FARM CREDIT BANK		08/18/2009	JP MORGAN SECURITIES INC.		1,996,940	2,000,000.00	
31331G-TJ-8	FEDERAL FARM CREDIT BANK AGENCY		08/04/2009	JP MORGAN SECURITIES INC.		991,360	1,000,000.00	7,875
31331G-U3-1	FEDERAL FARM CREDIT BANK AGENCY		09/18/2009	WELLER ANDERSON & CO		1,000,000	1,000,000.00	
3133XU-MS-9	FEDERAL HOME LOAN BANK		08/28/2009	STIFEL NICOLAUS		2,035,620	2,000,000.00	4,750
3133XS-AE-8	FEDERAL HOME LOAN BANK AGENCY		12/16/2009	MORGAN STANLEY & CO. INCORPORATED		1,059,024	1,000,000.00	5,941
3133XK-QX-6	FEDERAL HOME LOAN BANK AGENCY		08/12/2009	VARIOUS		5,351,665	5,000,000.00	54,708
3133XU-MR-1	FEDERAL HOME LOAN BANK AGENCY		09/01/2009	DEUTSCHE BANK SECURITIES INC.		1,020,857	1,000,000.00	1,806
3134A4-VC-5	FEDERAL HOME LOAN MORTGAGE CO AGENCY		07/10/2009	MORGAN STANLEY & CO. INCORPORATED		1,608,911	1,500,000.00	32,083
3137EA-CA-5	FEDERAL HOME LOAN MTG CORP AGENCY		10/13/2009	MORGAN STANLEY & CO. INCORPORATED		3,007,332	3,000,000.00	5,313
31359M-SL-8	FEDERAL NATIONAL MORTGAGE ASSOC		08/03/2009	RAYMOND JAMES & ASSOC		2,145,600	2,000,000.00	4,132
880591-EC-2	TENNESSEE VALLEY AUTHORITY		08/11/2009	STIFEL NICOLAUS		1,634,976	1,600,000.00	26,200
880591-EH-1	TENNESSEE VALLEY AUTHORITY AGENCY		09/18/2009	STIFEL NICOLAUS		1,031,180	1,000,000.00	1,021
912828-JV-3	US TREASURY		10/20/2009	FIRST BOSTON		2,009,304	2,000,000.00	5,374
912828-KD-1	US TREASURY		05/27/2009	MORGAN STANLEY & CO. INCORPORATED		933,481	1,000,000.00	7,749
912828-JS-0	US TREASURY GOVERNMENT		09/23/2009	MORGAN STANLEY & CO. INCORPORATED		2,017,429	2,000,000.00	7,924
912828-KA-7	US TREASURY GOVERNMENT		07/14/2009	BANK OF TEXAS WEALTH MANAGEMENT		1,197,424	1,200,000.00	1,180
912828-KQ-2	US TREASURY GOVERNMENT		08/04/2009	VARIOUS		3,821,141	4,000,000.00	26,749
912828-LG-3	US TREASURY GOVERNMENT		08/10/2009	FIRST BOSTON		995,003	1,000,000.00	299
912828-MB-3	US TREASURY GOVERNMENT		12/14/2009	DEUTSCHE BANK SECURITIES INC.		795,815	800,000.00	
912828-LY-4	US TREASURY GOVERNMENT		12/15/2009	DEUTSCHE BANK SECURITIES INC.		980,160	1,000,000.00	2,890
0399999	Subtotal - Bonds - U. S. Government				X X X	41,707,288	41,100,000.00	211,229
742651-DF-6	PRIVATE EXPORT FUNDING CORP- US GOV GTD		08/12/2009	STIFEL NICOLAUS		1,140,656	1,100,000.00	13,234
1099999	Subtotal - Bonds - All Other Governments				X X X	1,140,656	1,100,000.00	13,234
17313U-AA-7	CITIGROUP INC		07/31/2009	STIFEL NICOLAUS		1,029,090	1,000,000.00	4,472
36967H-AY-3	GENERAL ELECTRIC CAP CORP		08/03/2009	FIRST BOSTON		2,025,456	2,000,000.00	7,000
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				X X X	3,054,546	3,000,000.00	11,472
8399997	Subtotal - Bonds - Part 3				X X X	45,902,490	45,200,000.00	235,935
8399998	Summary Item from Part 5 for Bonds				X X X	5,409,352	5,700,000.00	45,032
8399999	Total - Bonds				X X X	51,311,842	50,900,000.00	280,967
564000-9A-7	MANHATTAN INSURANCE GROUP		09/30/2009	VARIOUS	301,173.000	24,578,420		

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Ident- ification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
9199999	Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates				X X X	24,578,420	X X X	
9799997	Subtotal - Common Stocks - Part 3				X X X	24,578,420	X X X	
9799999	Total -Common Stocks				X X X	24,578,420	X X X	
9899999	Total - Preferred and Common Stocks				X X X	24,578,420	X X X	
9999999	Totals				X X X	75,890,262	X X X	280,967

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Ident-ification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort-ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
31331S-NF-6	FEDERAL FARM CREDIT BA		01/15/2009	MATURITY		2,000,000	2,000,000.00	1,998,343	1,999,980		20		20		2,000,000				37,500	01/15/2009
31331V-PD-2	FEDERAL FARM CREDIT BA		01/20/2009	JP MORGAN SE		1,000,000	1,000,000.00	998,300	998,715		1,285		1,285		1,000,000				28,250	01/20/2016
3133X4-YG-0	FEDERAL HOME LOAN BANK		01/02/2009	JP MORGAN SE		1,928,571	1,928,571.00	1,907,076	1,909,432		19,139		19,139		1,928,571				28,929	04/01/2024
31339X-6B-5	FEDERAL HOME LOAN BANK		03/12/2009	BANK ONE		1,000,000	1,000,000.00	999,000	999,500		500		500		1,000,000				11,250	06/12/2013
3128X3-4S-9	FEDERAL HOME LOAN MOR		02/27/2009	JP MORGAN SE		1,000,000	1,000,000.00	997,370	998,221		1,779		1,779		1,000,000				25,800	02/27/2015
3128X1-KG-1	FEDERAL HOME LOAN MOR		08/17/2009	STIFEL NICOLAU		4,763,520	4,500,000.00	4,331,370	4,403,869		12,508		12,508		4,416,377		347,143	347,143	123,000	06/12/2013
3128X4-HF-1	FEDERAL HOME LOAN MOR		12/16/2009	WELLER ANDER		1,090,000	1,000,000.00	997,050	998,354		408		408		998,763		91,237	91,237	66,944	08/15/2012
3134A4-US-1	FEDERAL HOME LOAN MOR		07/15/2009	MATURITY		1,000,000	1,000,000.00	998,355	999,759		241		241		1,000,000				42,500	07/15/2009
3134A4-UM-4	FEDERAL HOME LOAN MOR		12/18/2009	MORGAN STANL		1,093,313	1,000,000.00	976,579	984,182		2,763		2,763		986,945		106,368	106,368	64,500	01/15/2014
3128X2-TM-7	FEDERAL HOME LOAN MOR		10/13/2009	WELLER ANDER		3,309,150	3,000,000.00	2,995,848	2,992,707		1,012		1,012		2,993,718		315,432	315,432	180,833	01/30/2014
3128X2-K4-6	FEDERAL HOME LOAN MOR		03/05/2009	VARIOUS		2,000,000	2,000,000.00	1,991,186	1,993,209		6,791		6,791		2,000,000				52,000	03/05/2019
3128X7-3Z-5	FEDERAL HOME LOAN MTG		01/20/2009	BANK ONE		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				16,500	10/20/2023
3128X7-ST-2	FEDERAL HOME LOAN MTG		11/16/2009	MATURITY		1,000,000	1,000,000.00	1,015,980	1,015,029		(15,029)		(15,029)		1,000,000				26,800	11/16/2009
31359M-UT-8	FEDERAL NATIONAL MORTG		07/10/2009	DEUTSCHE BAN		1,610,948	1,500,000.00	1,495,560	1,497,460		232		232		1,497,692		113,256	113,256	46,063	04/15/2014
31359M-UQ-4	FEDERAL NATIONAL MORTG		03/16/2009	MATURITY		2,000,000	2,000,000.00	1,993,983	1,999,612		388		388		2,000,000				31,250	03/16/2009
31359M-EY-5	FEDERAL NATIONAL MORTG		09/15/2009	MATURITY		150,000	150,000.00	144,845	149,487		513		513		150,000				9,938	09/15/2009
36225A-B3-3	GNMA #780058		12/15/2009	MBS PAYDOWN		81	81.00	80	81						81				3	01/01/2025
0399999	Subtotal - Bonds - U.S. Governments				X X X	25,945,583	25,078,652.00	24,840,925	24,939,597		32,550		32,550		24,972,147		973,436	973,436	792,060	X X X
31393G-LT-9	CMO FHLMC 2542 DG		11/16/2009	MBS PAYDOWN		1,120,748	1,120,748.00	1,138,998	1,125,461		(4,713)		(4,713)		1,120,748				28,756	07/01/2011
31393N-VU-0	CMO FHLMC 2598 QC		11/16/2009	MBS PAYDOWN		967,930	967,930.00	951,448	960,812		7,118		7,118		967,930				20,356	03/01/2011
31393V-MS-7	CMO FHLMC 2628 AD		12/15/2009	MBS PAYDOWN		140,314	140,314.00	132,367	139,441		873		873		140,314				4,925	02/01/2018
31359D-5P-4	CMO FNMA 1993 165 SB		12/28/2009	VARIOUS		25,920	25,920.00	26,180	25,897		23		23		25,920				1,858	03/25/2023
31359D-Y9-8	CMO FNMA 1993 187 L		12/28/2009	VARIOUS		82,025	82,025.00	81,000	81,702		323		323		82,025				2,766	03/01/2010
31393T-G3-4	CMO FNMA 2003 108 HA		12/28/2009	MBS PAYDOWN		295,032	295,032.00	297,599	295,257		(225)		(225)		295,032				7,912	04/01/2010
80207G-AD-9	SANTA FE NM CIVIC HSG AU		08/03/2009	BANK ONE		10,000	10,000.00	10,375	10,000						10,000				503	08/01/2012
3199999	Subtotal - Bonds - U. S. Special Rev. and Special Assessment and				X X X	2,641,969	2,641,969.00	2,637,967	2,638,570		3,399		3,399		2,641,969				67,076	X X X
064057-AZ-5	BANK OF NEW YORK CO INC		12/01/2009	MATURITY		1,000,000	1,000,000.00	1,080,810	1,011,478		(11,478)		(11,478)		1,000,000				73,000	12/01/2009
12189P-AL-6	BURLINGTON NORTHERN &		07/15/2009	SINKING FUND		41,548	41,548.00	41,548	41,548						41,548				1,829	01/15/2023
125581-AH-1	CIT GROUP INC		07/16/2009	FIRST BOSTON		528,750	1,000,000.00	994,720	996,971		288		288		997,259		(468,509)	(468,509)	46,528	02/13/2014
22237L-HE-5	COUNTRYWIDE HOME LOAN		04/15/2009	MATURITY		760,000	760,000.00	749,314	759,469		531		531		760,000				23,750	04/15/2009
441812-GE-8	HSBC FINANCE CORP (HOU		02/01/2009	MATURITY		500,000	500,000.00	499,757	499,997		3		3		500,000				14,688	02/01/2009
780097-AD-3	ROYAL BANK OF SCOTLAND	F	04/01/2009	MATURITY		535,000	535,000.00	545,465	535,453		(453)		(453)		535,000				17,120	04/01/2009
949746-CR-0	WELLS FARGO & CO TRUST		07/08/2009	WELLER ANDER		1,002,000	1,000,000.00	1,003,530	1,002,117		(168)		(168)		1,001,949		51	51	33,056	11/15/2014
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				X X X	4,367,298	4,836,548.00	4,915,144	4,847,033		(11,277)		(11,277)		4,835,756		(468,458)	(468,458)	209,971	X X X
8399997	Subtotal - Bonds - Part 4				X X X	32,954,850	32,557,169	32,394,036	32,425,200		24,672		24,672		32,449,872		504,978	504,978	1,069,107	X X X

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Ident-ification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort-ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
8399998	Summary Item from Part 5 for Bonds				X X X	5,517,539	5,700,000.00	5,409,352			439		439		5,409,792		107,748	107,748	49,134	X X X
8399999	Total - Bonds				X X X	38,472,389	38,257,169.00	37,803,388	32,425,200		25,111		25,111		37,859,664		612,726	612,726	1,118,241	X X X
35952C-10-7	F-3 TECHNOLOGIES INC		12/07/2009	BANK ONE	1,777.76	41			2	(2)			(2)				41	41		
743606-10-5	PROSPERITY BANCSHARES		12/17/2009	STIFEL NICOLAU	357.00	13,939		10,785	10,564	221			221		10,785		3,154	3,154	196	
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliat				X X X	13,980	X X X	10,785	10,566	219			219		10,785		3,195	3,195	196	X X X
9799997	Subtotal - Common Stocks - Part 4				X X X	13,980	X X X	10,785	10,566	219			219		10,785		3,195	3,195	196	X X X
9799999	Total - Common Stocks				X X X	13,980	X X X	10,785	10,566	219			219		10,785		3,195	3,195	196	X X X
9899999	Total - Preferred and Common Stocks				X X X	13,980	X X X	10,785	10,566	219			219		10,785		3,195	3,195	196	X X X
9999999	Totals					38,486,369	X X X	37,814,173	32,435,766	219	25,111		25,330		37,870,449		615,921	615,921	1,118,437	X X X

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Ident-ification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort-ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
912828-KQ-2	US TREASURY GOVERNME		08/05/2009	VARIOUS	08/14/2009	VARIOUS	3,700,000.00	3,518,020	3,583,051	3,518,431		411		411			64,620	64,620	28,346	25,399
912810-QB-7	US TREASURY GOVERNME		08/07/2009	VARIOUS	08/13/2009	VARIOUS	2,000,000.00	1,891,332	1,934,488	1,891,361		28		28			43,128	43,128	20,788	19,633
0399999	Bonds - U.S. Governments						5,700,000.00	5,409,352	5,517,539	5,409,792		439		439			107,748	107,748	49,134	45,032
8399998	Subtotal - Bonds						5,700,000.00	5,409,352	5,517,539	5,409,792		439		439			107,748	107,748	49,134	45,032
8999998	Subtotal - Preferred Stocks						X X X													
9899999	Subtotal - Stocks						X X X													
9999999	Totals						X X X	5,409,352	5,517,539	5,409,792		439		439			107,748	107,748	49,134	45,032

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled, or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
								9	10
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/ Adjusted Carrying Value	Number of Shares	% of Outstanding
99C000-02-5	Investors Consolidated Insurance		85189	3iiA	YES	450,593	8,620,312	2,500,000.000	100.000
1299999 Common Stocks - U.S. Life Insurer						450,593	8,620,312	X X X	X X X
564000-9A-7	Manhattan Insurance Group, Inc		65870	3iiA	YES	4,246,447	43,689,037	614,740.000	100.000
1599999 Common Stocks - Non-Insurer Which Controls Insurer						4,246,447	43,689,037	X X X	X X X
981350-9A-1	Worksite Solutions		n/a	3iiC	NO		378,997	3,000.000	100.000
1799999 Common Stocks - Other Affiliates							378,997	X X X	X X X
1899999 Total - Common Stocks						4,697,040	52,688,346	X X X	X X X
1999999 Totals						4,697,040	52,688,346	X X X	X X X

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $ 31,161,416
2. Total amount of intangible assets nonadmitted $ 2,262,940

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Number of Shares	% of Outstanding
0399999 Total				X X X	X X X

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non-Admitted Due And Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
299920-43-9	EVERGREEN INST MMKT FUND			12/01/2009	VARIOUS		50,005					50,005	50,005					JAJO	44	
31846V-41-9	FIRST AMERICAN TREASURY OBLIGATIO			08/17/2009	VARIOUS		270,297					270,297	270,297					MON	375	
825252-30-7	INVESCO AIM TREAS CASH MGMT FD#19			12/29/2009	VARIOUS		1,008,338					1,008,338	1,008,338					MON		
4812C0-66-2	JP MORGAN US GOVERNMENT MMKT - A			12/18/2009	VARIOUS		20,939,349					20,939,349	20,939,349	20				MON	40,839	
4812C0-67-0	JP MORGAN US GOVERNMENT MMKT -			12/30/2009	BANK ONE		24,490,265					24,490,265	24,490,265	1,629				MON	5,056	
76628T-31-4	RIDGEWORTH FD-I			07/21/2009	VARIOUS		100,000					100,000	100,000					MON	55	
8899999	Exempt Money Market Mutual Funds						46,858,254					X X X	46,858,254	1,649		X X X	X X X	X X X	46,369	
991071-02-8	US BANK MMKT FUND			12/02/2009	US BANK		205,786					205,786	205,786					JAJO	220	
8999999	Class One Money Market Mutual Funds						205,786					X X X	205,786			X X X	X X X	X X X	220	
9199999	TOTALS						47,064,040					X X X	47,064,040	1,649		X X X	X X X	X X X	46,589	

NONE **Schedule DB - Part A - Section 1 and 2**

NONE **Schedule DB - Part A - Section 3 and Part B - Section 1**

NONE **Schedule DB - Part B - Section 2 and 3**

NONE **Schedule DB - Part C - Section 1 and 2**

NONE **Schedule DB - Part C - Section 3 and Part D - Section 1**

NONE **Schedule DB - Part D - Section 2 and 3**

NONE **Schedule DB - Part E - Section 1**

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
OPEN DEPOSITORIES							
J P Morgan Chase	Springfield, IL			168		(2,611,792)	
Citizens Bank of New Hampshire	Manchester, NY					376,626	
State Street Bank	New York, NY					57,681	
Amegy Bank	Houston, TX			15,666			
0199998 Deposits in (0) depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories		X X X	X X X				X X X
0199999 Totals - Open Depositories		X X X	X X X	15,834		(2,177,485)	X X X
SUSPENDED DEPOSITORIES							
0299998 Deposits in (0) depositories that do not exceed the allowable limit in any one depository (See Instructions) - Suspended Depositories		X X X	X X X				X X X
0299999 Totals - Suspended Depositories		X X X	X X X				X X X
0399999 Total Cash on Deposit		X X X	X X X	15,834		(2,177,485)	X X X
0499999 Cash in Company's Office		X X X	X X X	X X X	X X X		X X X
0599999 Total Cash		X X X	X X X	15,834		(2,177,485)	X X X

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	(3,161,703)	4. April	(886,796)	7. July	(473,301)	10. October	(3,561,609)
2. February	(3,101,556)	5. May	(1,775,484)	8. August	(526,574)	11. November	(3,483,097)
3. March	(722,406)	6. June	2,006,313	9. September	41,666	12. December	(2,177,485)

NONE Schedule E - Part 2

SCHEDULE E – PART 3 – SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama AL						
2. Alaska AK						
3. Arizona AZ						
4. Arkansas AR	B	State Deposit All Policyholders/Creditors -	1,700,706	1,657,500	149,897	150,968
5. California CA						
6. Colorado CO						
7. Connecticut CT						
8. Delaware DE						
9. District of Columbia DC						
10. Florida FL	B	State Deposit All Policyholder/Creditors			479,986	520,051
11. Georgia GA						
12. Hawaii HI						
13. Idaho ID						
14. Illinois IL						
15. Indiana IN						
16. Iowa IA						
17. Kansas KS						
18. Kentucky KY						
19. Louisiana LA						
20. Maine ME						
21. Maryland MD						
22. Massachusetts MA	B	State Deposit MA Policyholders Only			563,583	552,500
23. Michigan MI	B	Out on Deposit in Michigan			105,000	111,169
24. Minnesota MN						
25. Mississippi MS						
26. Missouri MO						
27. Montana MT						
28. Nebraska NE						
29. Nevada NV						
30. New Hampshire NH						
31. New Jersey NJ						
32. New Mexico NM	B	Out on deposit in New Mexico			155,000	164,106
33. New York NY						
34. North Carolina NC	B	Special Deposit NC Policyholders Only			247,833	266,528
35. North Dakota ND						
36. Ohio OH						
37. Oklahoma OK						
38. Oregon OR						
39. Pennsylvania PA						
40. Rhode Island RI						
41. South Carolina SC	B	State Deposit All Policyholders			226,761	221,000
42. South Dakota SD						
43. Tennessee TN						
44. Texas TX	B	State Deposit All Policyholders/Creditors -			4,412,885	4,489,050
45. Utah UT						
46. Vermont VT						
47. Virginia VA	B	State Deposit VA Policyholders only			100,000	100,000
48. Washington WA						
49. West Virginia WV						
50. Wisconsin WI						
51. Wyoming WY						
52. American Samoa AS						
53. Guam GU						
54. Puerto Rico PR						
55. US Virgin Islands VI						
56. Northern Mariana Islands MP						
57. Canada CN						
58. Aggregate Other Alien and Other OT	X X X	X X X				
59. Total	X X X	X X X	1,700,706	1,657,500	6,440,945	6,575,372

DETAILS OF WRITE-INS						
5801.		NONE				
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	X X X	X X X				
5899. Totals (Lines 5801 - 5803 plus 5898) (Line 58 above)	X X X	X X X				

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936003100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF ARIZONA

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	1030	P	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS103 X	6,355	6,482	102.00	4				
YES	1150	F	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS1150F	12,435	2,605	20.90	3				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										18,790	9,087	48.40	7				

AZ

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936005100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF CALIFORNIA

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	WPMS86	P	NO	204000	01/01/1991	12/31/1991	12/31/1991	12/31/1991	WPMS86 Medicare Supplement	920	198	21.50	1				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										920	198	21.50	1				

CA

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936010100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF FLORIDA

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	EMP500-7	P	NO	204000	01/01/1991	12/31/1991	12/31/1991	12/31/1991	EMP500-7 Medicare Supplement	2,106	4,524	214.80	2				
YES	M712	P	NO	204000	01/01/1991	12/31/1991	12/31/1991	12/31/1991	M712 Medicare Companion	728	(840)	(115.40)	2				
YES	MS-81	P	NO	204000	01/01/1991	12/31/1991	12/31/1991	12/31/1991	MS-81 Medicare Supplement	16,388	29,290	178.70	22				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										19,222	32,974	171.50	26				

FL

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936011100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF GEORGIA

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	M712	P	NO	204000	01/01/1991	12/31/1991	12/31/1991	12/31/1991	M712 Medicare Companion	1,449			2				
YES	MS-81	P	NO	204000	01/01/1991	12/31/1991	12/31/1991	12/31/1991	MS-81 Medicare Supplement	1,603	101	6.30	1				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										3,052	101	3.30	3				

GA

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936013100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF IDAHO

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	1150	F	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS1150F	13,453	7,888	58.60	3				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										13,453	7,888	58.60	3				

ID

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936015100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF INDIANA

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	0350	P	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS350	19,780	30,915	156.30	14				
YES	0380	P	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS380	7,785	4,764	61.20	5				
YES	0420	P	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS359	13,628	12,659	92.90	10				
YES	1020-1/91	P	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS102X	8,264	5,263	63.70	6				
YES	1100	A	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS1100A	1,997			1				
YES	1150	F	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS1150F	9,388	1,698	18.10	2				
YES	1180	I	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS1180I	5,132	4,208	82.00	1				
NI 0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										65,974	59,507	90.20	39				

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936022100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF MASSACHUSETTS

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	LPMS86MA	P	NO	204000	01/01/1991	12/31/1991	12/31/1991	12/31/1991	LPMS86MA Medicare Supp	1,858	817	44.00	2				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										1,858	817	44.00	2				

MA

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936028100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF NEBRASKA

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	EMP 747-7	P	NO	204000	01/01/1987	12/31/1987	12/31/1987	12/31/1987	EMP 747-7 Medicare Supplement	1,385	168	12.10	1				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										1,385	168	12.10	1				

NE

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936032100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF NEW MEXICO

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	1150	F	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS1150F	9,117	2,444	26.80	3				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										9,117	2,444	26.80	3				

MM

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936036100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF OHIO

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	APR 20	P	NO	0	12/31/2009					23,478	10,672	45.50	9				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										23,478	10,672	45.50	9				

HO

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936037100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF OKLAHOMA

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	1120	C	NO	34060	01/01/2006		12/31/2006	12/31/2006	MCS1120C	3,795	408	10.80	1				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										3,795	408	10.80	1				

OK

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936041100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF SOUTH CAROLINA

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	MS-81	P	NO	204000	01/01/1991	12/31/1991	12/31/1991	12/31/1991	MS-81 Medicare Supplement	2,769	650	23.50	2				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										2,769	650	23.50	2				

SC

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936044100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF TEXAS

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	R-100-B	P	NO	204000	12/31/2009					2,846	3,387	119.00	1				
YES	5912	P	NO	204000	12/31/2009					8,157	9,924	121.70	9				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										11,003	13,311	121.00	10				

TX

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

Supplement for the year 2009 of the **Central United Life Insurance Company**

MEDICARE SUPPLEMENT INSURANCE EXPERIENCE EXHIBIT

61883200936051100

For The Year Ended December 31, 2009
(To Be Filed By March 1)

FOR THE STATE OF WYOMING

NAIC Group Code 1117 NAIC Company Code 61883
Address (City, State and Zip Code) Houston, TX 77019
Person Completing This Exhibit
Title Telephone Number 713-529-0045

1	2	3	4	5	6	7	8	9	10	Policies Issued Through 2006				Policies Issued in 2007, 2008, 2009			
										11	Incurred Claims		14	15	Incurred Claims		18
											12	13			16	17	
Compliance with OBRA	Policy Form Number	Standardized Medicare Supplement Benefit Plan	Medicare Select	Plan Characteristic	Date Approved	Date Approval Withdrawn	Date Last Amended	Date Closed	Policy Marketing Trade Name	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives	Premiums Earned	Amount	Percent of Premiums Earned	Number of Covered Lives
YES	CSP	P	NO	204000	01/01/1987	12/31/1987	12/31/1987	12/31/1987	CSP Catastrophic Senior Policy	1,354	98	7.20	2				
0199999 TOTAL EXPERIENCE ON INDIVIDUAL POLICIES										1,354	98	7.20	2				

WY

GENERAL INTERROGATORIES

1. If response in Column 1 is no, give full and complete details
2. Claims address and contact person provided to the Secretary of Health and Human Services as required by 42 U.S.C. 1395ss(c) (3) (E) for this state
   2.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   2.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
3. Billing address and contact person for user fees established under 41 U.S.C. 1395u(h) (3) (B).
   3.1 Address: 2727 Allen Parkway, Wortham Tower, Ste 500 Houston TX 77019
   3.2 Contact Person and Phone Number: Lee Ann Blakey 713-529-0045
4. Explain any policies identified above as policy type 'O'

61883200946500100

SCHEDULE O SUPPLEMENT

For The Year Ended December 31, 2009
(To Be Filed By March 1)

Of The Central United Life Insurance Company Insurance Company
Address (City, State, Zip Code)
NAIC Group Code 1117 NAIC Company Code 61883 Employer's ID Number 42-0884060

SUPPLEMENTAL SCHEDULE O - PART 1

Development of Incurred Losses
($000 OMITTED)
Section A - Group Accident and Health

Years in Which Losses Were Incurred	Net Amounts Paid Policyholders				
	1 2005	2 2006	3 2007	4 2008	5 2009 (a)
1. Prior	1,841	26	1	6	8
2. 2005	3,724	1,651	12	8	
3. 2006	X X X	3,264	994	5	1
4. 2007	X X X	X X X	4,332	1,093	48
5. 2008	X X X	X X X	X X X	3,666	732
6. 2009	X X X	X X X	X X X	X X X	3,507

Section B - Other Accident and Health

1. Prior	30,676	1,467	502	246	2,492
2. 2005	46,917	28,094	2,869	210	171
3. 2006	X X X	61,520	32,439	1,035	350
4. 2007	X X X	X X X	49,576	23,015	1,612
5. 2008	X X X	X X X	X X X	50,713	23,588
6. 2009	X X X	X X X	X X X	X X X	58,105

Section C - Credit Accident and Health

1. Prior					
2. 2005					
3. 2006	X X X				
4. 2007	X X X	X X X			
5. 2008	X X X	X X X	X X X		
6. 2009	X X X	X X X	X X X	X X X	

NONE

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SCHEDULE O SUPPLEMENT (continued)
SUPPLEMENTAL SCHEDULE O - PART 2

Development of Incurred Losses

($000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2005	2 2006	3 2007	4 2008	5 2009
1. Prior					
2. 2005					
3. 2006	X X X				
4. 2007	X X X	X X X			
5. 2008	X X X	X X X	X X X		
6. 2009	X X X	X X X	X X X	X X X	

NONE

Section B - Other Accident and Health

1. Prior					
2. 2005					
3. 2006	X X X				
4. 2007	X X X	X X X			
5. 2008	X X X	X X X	X X X		
6. 2009	X X X	X X X	X X X	X X X	

NONE

Section C - Credit Accident and Health

1. Prior					
2. 2005					
3. 2006	X X X				
4. 2007	X X X	X X X			
5. 2008	X X X	X X X	X X X		
6. 2009	X X X	X X X	X X X	X X X	

NONE

SCHEDULE O SUPPLEMENT (continued)
SUPPLEMENTAL SCHEDULE O - PART 3
Development of Incurred Losses
($000 OMITTED)
Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2005	2 2006	3 2007	4 2008	5 2009
1. 2005	5,394	5,441	5,497	X X X	X X X
2. 2006	X X X	3,264	4,315	4,263	X X X
3. 2007	X X X	X X X	6,424	5,481	5,473
4. 2008	X X X	X X X	X X X	5,701	4,482
5. 2009	X X X	X X X	X X X	X X X	5,755

Section B - Other Accident and Health

1. 2005	74,604	76,285	77,991	X X X	X X X
2. 2006	X X X	61,520	94,016	97,018	X X X
3. 2007	X X X	X X X	51,667	73,862	76,029
4. 2008	X X X	X X X	X X X	78,211	75,446
5. 2009	X X X	X X X	X X X	X X X	82,886

Section C - Credit Accident and Health

1. 2005				X X X	X X X
2. 2006	X X X				X X X
3. 2007	X X X	X X X			
4. 2008	X X X	X X X	X X X		
5. 2009	X X X	X X X	X X X	X X X	

NONE

SCHEDULE O SUPPLEMENT (continued)
SUPPLEMENTAL SCHEDULE O - PART 4
Development of Incurred Losses
($000 OMITTED)
Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1 2005	2 2006	3 2007	4 2008	5 2009
1. 2005	5,254	5,441	5,497		
2. 2006	X X X	3,264	4,315	4,263	
3. 2007	X X X	X X X	6,424	5,481	5,473
4. 2008	X X X	X X X	X X X	5,701	4,482
5. 2009	X X X	X X X	X X X	X X X	5,755

Section B - Other Accident and Health

1. 2005	91,549	76,285	77,991		
2. 2006	X X X	61,520	94,016	97,018	
3. 2007	X X X	X X X	51,667	73,862	76,029
4. 2008	X X X	X X X	X X X	78,211	75,446
5. 2009	X X X	X X X	X X X	X X X	82,886

Section C - Credit Accident and Health

1. 2005					
2. 2006	X X X				
3. 2007	X X X	X X X			
4. 2008	X X X	X X X	X X X		
5. 2009	X X X	X X X	X X X	X X X	

NONE

SUPPLEMENTAL SCHEDULE O - PART 5
($000 OMITTED)
Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial life		
2. Ordinary life	Development	2,147
3. Individual annuity		
4. Supplementary contracts		
5. Credit life		
6. Group life		
7. Group annuities		
8. Group accident and health	Development	2,389
9. Credit accident and health		
10. Other accident and health	Development	39,026
11. Total		43,562