QUARTERLY STATEMENT

OF THE

Investors Consolidated Insurance Company

of Houston

in the state of Texas

TO THE

Insurance Department

OF THE

STATE OF

New Hampshire

FOR THE QUARTER ENDED

March 31, 2013

LIFE AND ACCIDENT AND HEALTH

2013

85189201320100101

QUARTERLY STATEMENT

AS OF MARCH 31, 2013

OF THE CONDITION AND AFFAIRS OF THE

Investors Consolidated Insurance Company

NAIC Group Code 1117 (Current Period), 1117 (Prior Period) **NAIC Company Code** 85189 **Employer's ID Number** 56-1090947

Organized under the Laws of New Hampshire, **State of Domicile or Port of Entry** New Hampshire

Country of Domicile United States of America

Incorporated/Organized January 2, 1975 **Commenced Business** February 15, 1975

Statutory Home Office 6 Loudon Road (Street and Number), Concord, NH US 03302-1858 (City or Town, State, Country and Zip Code)

Main Administrative Office 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number)

Houston, TX US 77019 (City or Town, State, Country and Zip Code) 713-529-0045 (Area Code) (Telephone Number)

Mail Address 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number or P.O. Box), Houston, TX US 77019 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 2727 Allen Parkway Wortham Tower Suite 500 (Street and Number) Houston, TX US 77019 (City or Town, State, Country and Zip Code) 713-529-0045 (Area Code) (Telephone Number)

Internet Website Address www.manhattanlife.com

Statutory Statement Contact Carolyn Pratt (Name) 713-821-6422 (Area Code) (Telephone Number) (Extension)

cpratt@manhattanlife.com (E-Mail Address) 713-821-6502 (Fax Number)

OFFICERS

Chairman of the Board

David Warren Harris

	Name	Title
1.	Daniel James George	President and Treasurer
2.	John Egan McGettigan	Senior Vice-President, General Counsel and Secretary
3.	Kent William Lamb	Chief Financial Officer

VICE-PRESIDENTS

Name	Title	Name	Title
William Vernon Bay Jr.	Vice-President	Lee Ann Blakey	Vice-President
Todd Zane Hayden	Vice-President	John Egan McGettigan	Senior Vice-President
Teresa Salley Moro	Vice-President	David Lee Parsons	Vice-President
John Alan Vala	Vice-President		

DIRECTORS OR TRUSTEES

David Warren Harris	Daniel James George	Teresa Salley Moro #	

State of Texas

County of Harris ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Daniel James George	John Egan McGettigan	Kent William Lamb
(Printed Name)	(Printed Name)	(Printed Name)
1.	2.	3.
President and Treasurer	Senior Vice-President, General Counsel and Secretary	Chief Financial Officer
(Title)	(Title)	(Title)

Subscribed and sworn to before me this 13th day of May, 2013

a. Is this an original filing? [X] Yes [ ] No

b. If no: 1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1. Bonds	14,137,894		14,137,894	12,908,823
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less $ 0 encumbrances)				
4.2 Properties held for the production of income (less $ 0 encumbrances)				
4.3 Properties held for sale (less $ 0 encumbrances)				
5. Cash ($ 35,213), cash equivalents ($ 0), and short-term investments ($ 262,054)	297,267		297,267	1,594,165
6. Contract loans (including $ 0 premium notes)	748		748	748
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	14,435,909		14,435,909	14,503,736
13. Title plants less $ 0 charged off (for Title insurers only)				
14. Investment income due and accrued	93,468		93,468	42,431
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	17,229		17,229	20,894
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ 0 earned but unbilled premiums)	67,340		67,340	72,685
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	22,087		22,087	46,813
18.2 Net deferred tax asset	1,404,421	768,689	635,732	643,651
19. Guaranty funds receivable or on deposit	1,890		1,890	1,889
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets ($ 0)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care ($ 0) and other amounts receivable				
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	16,042,344	768,689	15,273,655	15,332,099
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	16,042,344	768,689	15,273,655	15,332,099

DETAILS OF WRITE-IN LINES				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)				

NONE

NONE

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts $ 5,972,922 less $ 0 included in Line 6.3 (including $ 0 Modco Reserve)	5,972,922	6,037,384
2. Aggregate reserve for accident and health contracts (including $ 0 Modco Reserve)	1,414,800	1,416,705
3. Liability for deposit-type contracts (including $ 0 Modco Reserve)		
4. Contract claims:		
4.1 Life	92,674	45,985
4.2 Accident and health	59,030	47,763
5. Policyholders' dividends $ 0 and coupons $ 0 due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including $ 0 Modco)		
6.2 Dividends not yet apportioned (including $ 0 Modco)		
6.3 Coupons and similar benefits (including $ 0 Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $ 0 discount; including $ 4,355 accident and health premiums	35,594	36,222
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of $ 0 accident and health experience rating refunds of which $ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including $ 0 assumed and $ 0 ceded		
9.4 Interest Maintenance Reserve	225,904	291,668
10. Commissions to agents due or accrued-life and annuity contracts $ 0, accident and health $ 0 and deposit-type contract funds $ 0		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued		
13. Transfers to Separate Accounts due or accrued (net) (including $ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	(41,047)	(32,258)
15.1 Current federal and foreign income taxes, including $ 0 on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including $ 0 agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money $ 0 and interest thereon $ 0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve		
24.02 Reinsurance in unauthorized and certified $ (0) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified $ (0) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	58,938	57,711
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes $ 0 and interest thereon $ 0		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	7,818,815	7,901,180
27. From Separate Accounts statement		
28. Total liabilities (Lines 26 and 27)	7,818,815	7,901,180
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	11,576,246	11,576,246
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(6,621,406)	(6,645,327)
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 $ 0)		
36.2 0 shares preferred (value included in Line 30 $ 0)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $ 0 in Separate Accounts Statement)	4,954,840	4,930,919
38. Totals of Lines 29, 30 and 37	7,454,840	7,430,919
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	15,273,655	15,332,099

DETAILS OF WRITE-IN LINES		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)		

NONE

NONE

NONE

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	201,689	251,982	873,282
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	66,004	69,244	275,222
4. Amortization of Interest Maintenance Reserve (IMR)	65,764	76,348	80,206
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	333,457	397,574	1,228,710
10. Death benefits	150,342	139,650	379,517
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	86,544	60,844	165,483
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts		11,819	11,826
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies	3,125	3,125	12,500
19. Increase in aggregate reserves for life and accident and health contracts	(66,367)	(55,717)	(204,939)
20. Totals (Lines 10 to 19)	173,644	159,721	364,387
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	39,441	57,447	179,903
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	78,968	78,486	338,350
24. Insurance taxes, licenses and fees, excluding federal income taxes	32,518	42,870	90,772
25. Increase in loading on deferred and uncollected premiums	(867)	(820)	(948)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	323,704	337,704	972,464
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	9,753	59,870	256,246
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	9,753	59,870	256,246
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(22,087)	(7,030)	(46,813)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	31,840	66,900	303,059
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ 0 (excluding taxes of $ 0 transferred to the IMR)			
35. Net income (Line 33 plus Line 34)	31,840	66,900	303,059
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	7,430,919	7,285,007	7,285,007
37. Net income (Line 35)	31,840	66,900	303,059
38. Change in net unrealized capital gains (losses) less capital gains tax of $ 0			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(3,043)	(8,459)	(116,615)
41. Change in nonadmitted assets	(4,876)	(17,969)	(40,554)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve		22	22
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus (Lines 37 through 53)	23,921	40,494	145,912
55. Capital and surplus as of statement date (Lines 36 + 54)	7,454,840	7,325,501	7,430,919

DETAILS OF WRITE-IN LINES			
08.301.			
08.302.			
08.303.			
08.398. Summary of write-ins for Line 08.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 08.3 above)			
2701.			
2702.			
2703.			
2798. Summary of write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)			

NONE

NONE

NONE

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	210,937	258,368	867,124
2. Net investment income	14,514	25,071	277,567
3. Miscellaneous income			
4. Total (Lines 1 to 3)	225,451	283,439	1,144,691
5. Benefit and loss related payments	182,055	182,979	596,964
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	159,715	184,361	619,139
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of $ 0 tax on capital gains (losses)	(46,813)	52,108	52,108
10. Total (Lines 5 through 9)	294,957	419,448	1,268,211
11. Net cash from operations (Line 4 minus Line 10)	(69,506)	(136,009)	(123,520)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds		110,000	3,001,719
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains (or losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)		110,000	3,001,719
13. Cost of investments acquired (long-term only):			
13.1 Bonds	1,228,618		2,713,930
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	1,228,618		2,713,930
14. Net increase (or decrease) in contract loans and premium notes			55
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(1,228,618)	110,000	287,734
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	1,226	9,748	(1,672)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	1,226	9,748	(1,672)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,296,898)	(16,261)	162,542
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	1,594,165	1,431,623	1,431,623
19.2 End of period (Line 18 plus Line 19.1)	297,267	1,415,362	1,594,165

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
20.0002			
20.0003			

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	1,132	1,926	8,249
3. Ordinary individual annuities	77	91	336
4. Credit life (group and individual)			
5. Group life insurance	86,033	94,743	347,852
6. Group annuities			
7. A & H - group	22,025	23,347	85,776
8. A & H - credit (group and individual)			
9. A & H - other	92,422	131,875	431,069
10. Aggregate of all other lines of business			
11. Subtotal	201,689	251,982	873,282
12. Deposit-type contracts			
13. Total	201,689	251,982	873,282

DETAILS OF WRITE-IN LINES			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)			

NONE

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

The financial statements of Investors Consolidated Insurance Company, (the "Company") are presented on the basis of accounting practices prescribed or permitted by the New Hampshire Department of Insurance ("NHDOI").

The NHDOI recognizes only statutory accounting practices prescribed or permitted by the State of New Hampshire for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the New Hampshire Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, version effective March, 2013, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of New Hampshire. The state has adopted certain prescribed accounting practices that differ from those found in NAIC SAP. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices.

The Company sets reserves for certain burial insurance policies taken over from mutual burial associations ("MBA") equal to Full Preliminary Term basis using the 1958 CSO Mortality Table at 4.5% interest and 3% lapses using an average issue age and duration. The NHDOI has determined this to be a permitted reserving practice. Establishing reserves on the Net Level Basis using the 1958 CSO Mortality Table at 4.5% interest with original MBA entry ages would be a prescribed reserving practice and would decrease surplus by $406,913 for March 31, 2013 and $418,900 for December 31, 2012, respectively. If the NHDOI were to rescind its permission for this treatment, the Company's regulatory total adjusted capital would not fall below the Company's authorized control level risk-based amount.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of New Hampshire is shown below:

	2013	2012
Net Income - New Hampshire Basis	$ 31,840	$ 303,059
State Prescibed Practices - None	-	-
State Permitted Practices - None	-	-
Net Income - NAIC SAP	31,840	303,059
Statutory Surplus - New Hampshire Basis	7,454,840	7,430,919
State Prescibed Practices - None	-	-
State Permitted Practices - Reserving	(406,913)	(418,900)
Statutory Surplus - NAIC SAP	$ 7,047,927	$ 7,012,019

2. Effective January 1, 2012, the Company adopted SSAP No. 101, Income Taxes. A Replacement of SSAP No. 10R and SSAP No. 10. The adoption did not have an impact to surplus.

3. BUSINESS COMBINATIONS AND GOODWILL

A. Statutory Purchase Method

(1) On March 31, 2013 the Company's parent, Central United Life Insurance Company ("CUL") purchased all of the outstanding shares of Western United Life Assurance Company ("WULA") for $30.0 million plus acquisition costs of $2.0 million. The capital and surplus at the time of acquisition was $34.0 million, resulting in CUL booking negative goodwill of $2.0 million. The seller paid WULA $8.4 million to satisfy a receivable once CUL acquired WULA. On April 1, 2013 CUL contributed all the outstanding shares of Investors Consolidated Insurance Company ("ICIC") to WULA. ICIC will be merged with WULA pending regulatory approval.

4. No Change from 2012.

5. No Change from 2012.

6. No Change from 2012.

7. No Change from 2012.

NOTES TO FINANCIAL STATEMENTS

8. No Change from 2012.

9. Income Taxes

A. The components of the net deferred tax asset at March 31 are as follows:

The components of the net deferred tax asset/(liability) at Dec. 31 are as follows:

01.			03/31/13			12/31/12		
			(1) Ordinary	(2) Capital	(3) (Col 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col 4 + 5) Total
a.	Gross Deferred Tax Assets	$	1,456,391		1,456,391	1,461,888		1,461,888
b.	Statutory Valuation Allowance Adjustments	$						
c.	Adjusted Gross Deferred Tax Assets (1a - 1b)	$	1,456,391		1,456,391	1,461,888		1,461,888
d.	Deferred Tax Assets Nonadmitted	$	768,689		768,689	763,813		763,813
e.	Subtotal Net Admitted Deferred Tax Asset (1c - d)	$	687,702		687,702	698,075		698,075
f.	Deferred Tax Liabilities	$	51,970		51,970	54,424		54,424
g.	Net Admitted Deferred Tax Asset / (Net Admitted Deferred Tax Liability) (1e - 1f)	$	635,732		635,732	643,651		643,651

01.		Change		
		(7) (Col 1 - 4) Ordinary	(8) (Col 2- 5) Capital	(9) (Col 7 + 8) Total
a.	Gross Deferred Tax Assets	(5,497)		(5,497)
b.	Statutory Valuation Allowance Adjustment			
c.	Adjusted Gross Deferred Tax Assets (1a - 1b)	(5,497)		(5,497)
d.	Deferred Tax Assets Nonadmitted	4,876		4,876
e.	Subtotal Net Admitted Deferred Tax Asset (1c - d)	(10,373)		(10,373)
f.	Deferred Tax Liabilities	(2,454)		(2,454)
g.	Net Admitted Deferred Tax Asset / (Net Admitted Deferred Tax Liability) (1e - 1f)	(7,919)		(7,919)

2.			03/31/13			12/31/12		
	Admission Calculation Components SSAP No. 101		(1) Ordinary	(2) Capital	(3) (Col 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col 4 + 5) Total
a.	Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	$						
b.	Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	$	635,732		635,732	643,651		643,651
1.	Adjusted Gross Deferred Tax Assets to be Realized Following the Balance Sheet Date.	$	635,732		635,732	643,651		643,651
2.	Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	$	XXX	XXX	1,022,866	XXX	XXX	1,018,090
c.	Adjusted Gross Deferred Tax Assets (Excluding the Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	$	51,970		51,970	54,424		54,424
d.	Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	$	687,702		687,702	698,075		698,075

2.			Change		
	Admission Calculation Components SSAP No. 101		(7) (Col 1 - 4) Ordinary	(8) (Col 2- 5) Capital	(9) (Col 7 + 8) Total
a.	Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	$			
b.	Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	$	(7,919)		(7,919)
1.	Adjusted Gross Deferred Tax Assets to be Realized Following the Balance Sheet Date.	$	(7,919)		(7,919)
2.	Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	$	XXX	XXX	
c.	Adjusted Gross Deferred Tax Assets (Excluding the Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	$	(2,454)		(2,454)
d.	Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	$	(10,373)		(10,373)

3.			2013	2012
a.	Ratio Percentage Used to Determine Recover Period And Threshold Limitation Amount.		7843.107%	7843.107%
b.	Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	$	6,819,108	6,787,268

4.			03/31/13			12/31/12		
			(1)	(2)	(3)	(4)	(5)	(6)
	Impact of Tax Planning Strategies		Ordinary Percent	Capital Percent	(Col 1 + 2) Total Percent	Ordinary Percent	Capital Percent	(Col 4 + 5) Total Percent
a.	Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	$						
b.	Net Admitted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	$						

4.			Change		
			(7)	(8)	(9)
	Impact of Tax Planning Strategies		(Col 1 - 4) Ordinary Percent	(Col 2- 5) Capital Percent	(Col 7 + 8) Total Percent
a.	Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	$			
b.	Net Admitted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	$			

c. Does the Company's Tax-planning Strategies include the use of reinsurance? NO

B. Unrecognized DTLs

Not Applicable.

NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consist of the following major components:

			(1) 03/31/13	(2) 12/31/12	(3) (Col 1 - 2) Change
	Current Income Tax				
a.	Federal	$	(22,087)	(46,813)	24,726
b.	Foreign	$			
c.	Subtotal	$	(22,087)	(46,813)	24,726
d.	Federal Income Tax on net capital gains	$			
e.	Utilization of capital loss carry-forwards	$			
f.	Other	$			
g.	Federal and foreign income taxes incurred	$	(22,087)	(46,813)	24,726
	Deferred Tax Assets:				
a.	Ordinary				
(1)	Discounting of unpaid losses	$	402	274	128
(2)	Unearned premium reserve	$			
(3)	Policyholder reserves	$	246,256	249,577	(3,321)
(4)	Investments	$			
(5)	Deferred acquisition costs	$	45,795	47,899	(2,104)
(6)	Policyholder dividends accrual	$			
(7)	Fixed assets	$			
(8)	Compensation and benefits accrual	$			
(9)	Pension accrual	$			
(10)	Receivables - nonadmitted	$			
(11)	Net operating loss carry-forward	$	846,950	846,950	
(12)	Tax credit carry-forward	$	311,238	311,238	
(13)	Other (including items <5% of total ordinary tax assets)	$	5,750	5,950	(200)
(99)	Subtotal	$	1,456,391	1,461,888	(5,497)
b.	Statutory valuation allowance adjustment	$			
c.	Nonadmitted	$	768,689	763,813	4,876
d.	Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	$	687,702	698,075	(10,373)
e.	Capital:				
(1)	Investments	$			
(2)	Net capital loss carry-forward	$			
(3)	Real estate	$			
(4)	Other (including items <5% of total capital tax assets)	$			
(99)	Subtotal	$			
f.	Statutory valuation allowance adjustment	$			
g.	Nonadmitted	$			
h.	Admitted capital deferred tax assets (2e99 - 2f - 2g)	$			
i.	Admitted deferred tax assets (2d + 2h)	$	687,702	698,075	(10,373)
	Deferred Tax Liabilities:				
a.	Ordinary				
(1)	Investments	$	6,364	6,364	
(2)	Fixed assets	$			
(3)	Deferred and uncollected premium	$	24,478	26,149	(1,671)
(4)	Policyholder reserves	$	21,128	21,911	(783)
(5)	Other (including items <5% of total ordinary tax assets)	$			
(99)	Subtotal	$	51,970	54,424	(2,454)
b.	Capital:				
(1)	Investments	$			
(2)	Real Estate	$			
(3)	Other (including items <5% of total capital tax assets)	$			
(99)	Subtotal	$			
c.	Deferred tax liabilities (3a99 + 3b99)	$	51,970	54,424	(2,454)
	Net deferred tax assets/liabilities (2i - 3c)	$	635,732	643,651	(7,919)

D. The provision for federal incurred taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

	Amount	Effective Tax Rate
Income tax at applicable rate	3,316	34.0%
Prior Period Tax Return True-up and Other		
IMR Amortization	(22,360)	-229.2%
Total Tax Expense(Benefit)	(19,044)	-195.2%
Current Tax Expense(Benefit)	(22,087)	-226.3%
Deferred Tax Expense	3,043	31.2%
Total Tax Expense(Benefit)	(19,044)	-195.1%

NOTES TO FINANCIAL STATEMENTS

E. The Company has net operating loss carry-forwards of $2,491,029 that begin to expire in 2017. The Company has an AMT tax credit of $311,238.

F. The Company is subject to taxation as a life insurance company and files a consolidated return with its parent Central United Life Insurance Company.

10. No Change from 2012.

11. No Change from 2012.

12. RETIREMENT PLANS, DEFERRED COMPENSATION AND OTHER POSTRETIREMENT BENEFIT PLANS

All full-time employees of the Company are eligible to participate in the Manhattan Insurance Group 401(k) plan, a defined contribution plan, after the completion of three months of service with the Company. Employees who elect to participate may contribute from 1% to 90% of their base pay. Effective January 1, 2013, the Company elected to make safe harbor matching contributions in an amount equal to 100% on the first 4% of employee contributions

The Manhattan Insurance Group 401(k) plan was transferred to Fidelity Investments® effective June 1, 2012; with Fidelity Management Trust Company (FMTC) assumed the role of Trustee, Custodian and Recordkeeping.

13. Capital and Surplus and Shareholders' Dividend Restrictions and Quasi-reorganizations.

I. The portion of unassigned funds (surplus) represented or reduced by each item below is as follows:

1.	Unrealized gains and losses:	$ -
2.	Non-admitted asset values:	$(768,689)
3.	Separate account business:	$ -
4.	Asset valuation reserves:	$ -

14. Contingencies

None.

15. No Change from 2012.

16. No Change from 2012.

17. No Change from 2012.

18. No Change from 2012.

19. No Change from 2012.

20. No Change from 2012.

21. Events Subsequent

On April 1, 2013 CUL contributed all the outstanding shares of ICIC to WULA. ICIC will be merged with WULA pending regulatory approval.

22. No Change from 2012.

23. No Change from 2012.

24. No Change from 2012.

25. No Change from 2012.

26. No Change from 2012.

NOTES TO FINANCIAL STATEMENTS

27. No Change from 2012.

28. No Change from 2012.

29. No Change from 2012.

30. No Change from 2012.

31. No Change from 2012.

32. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Deferred and uncollected life insurance and annuity considerations as of March 31, 2013 were as follows:

Type	Gross	Loading	Net of Loading
Ordinary, first year	$ -	$ -	$ -
Group, first year	-	-	-
Ordinary, renewal	6,151	923	5,228
Group life	78,548	11,782	66,766
Total	$ 84,699	$ 12,705	$ 71,994

33. No Change from 2012.

34. No Change from 2012.

GENERAL INTERROGATORIES

PART 1 – COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No [ ]

3.2 If the response to 3.1 is yes, provide a brief description of those changes.
Western United Life Assurance Company was purchased by Central United Life Insurance Company, the Company's parent.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2007

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2007

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/12/2009

6.4 By what department or departments?
New Hampshire Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [ ] N/A [ ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

7.2 If yes, give full information

GENERAL INTERROGATORIES

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules, and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code. Yes [X] No [ ]

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $ _____

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

GENERAL INTERROGATORIES

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: $ _____

13. Amount of real estate and mortgages held in short-term investments: $ _____

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	$	$
14.22 Preferred Stock	$	$
14.23 Common Stock	$	$
14.24 Short-Term Investments	$	$
14.25 Mortgage Loans on Real Estate	$	$
14.26 All Other	$	$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	$	$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	$	$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 $ _____
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 $ _____
16.3 Total payable for securities lending reported on the liability page $ _____

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase Bank, NA	Columbus, OH

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [X]

GENERAL INTERROGATORIES

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

		1 Amount
1.1	Long-Term Mortgages in Good Standing	
	1.11 Farm Mortgages	$
	1.12 Residential Mortgages	$
	1.13 Commercial Mortgages	$
	1.14 Total Mortgages in Good Standing	$
1.2	Long-Term Mortgages in Good Standing with Restructured Terms	
	1.21 Total Mortgages in Good Standing with Restructured Terms	$
1.3	Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
	1.31 Farm Mortgages	$
	1.32 Residential Mortgages	$
	1.33 Commercial Mortgages	$
	1.34 Total Mortgages with Interest Overdue more than Three Months	$
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
	1.41 Farm Mortgages	$
	1.42 Residential Mortgages	$
	1.43 Commercial Mortgages	$
	1.44 Total Mortgages in Process of Foreclosure	$
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	$
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
	1.61 Farm Mortgages	$
	1.62 Residential Mortgages	$
	1.63 Commercial Mortgages	$
	1.64 Total Mortgages Foreclosed and Transferred to Real Estate	$
2.	Operating Percentages:	
	2.1 A&H loss percent	73.98 %
	2.2 A&H cost containment percent	%
	2.3 A&H expense percent excluding cost containment expenses	81.98 %
3.1	Do you act as a custodian for health savings accounts?	Yes [ ] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date.	$
3.3	Do you act as an administrator for health savings accounts?	Yes [ ] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date.	$

NONE Schedule S

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
States, Etc.		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	L	591				591	
2. Alaska	AK	L						
3. Arizona	AZ	L	186		130		316	
4. Arkansas	AR	L	41		42		83	
5. California	CA	N	379		267		646	
6. Colorado	CO	N						
7. Connecticut	CT	N	322				322	
8. Delaware	DE	L						
9. District of Columbia	DC	L	280				280	
10. Florida	FL	L	1,209		41		1,250	
11. Georgia	GA	L	550		906		1,456	
12. Hawaii	HI	L			6		6	
13. Idaho	ID	L						
14. Illinois	IL	L	316				316	
15. Indiana	IN	L	133				133	
16. Iowa	IA	N	139				139	
17. Kansas	KS	L	40				40	
18. Kentucky	KY	L	186				186	
19. Louisiana	LA	L	65		73		138	
20. Maine	ME	L			20		20	
21. Maryland	MD	L	662				662	
22. Massachusetts	MA	N	229		8		237	
23. Michigan	MI	N	249				249	
24. Minnesota	MN	N	54				54	
25. Mississippi	MS	L	134				134	
26. Missouri	MO	L	181				181	
27. Montana	MT	L						
28. Nebraska	NE	L	31				31	
29. Nevada	NV	L						
30. New Hampshire	NH	L						
31. New Jersey	NJ	N	382				382	
32. New Mexico	NM	L	54				54	
33. New York	NY	N	876		80		956	
34. North Carolina	NC	L	73,395	59	80,456		153,910	
35. North Dakota	ND	L			8		8	
36. Ohio	OH	N	352				352	
37. Oklahoma	OK	L	104		310		414	
38. Oregon	OR	L	95				95	
39. Pennsylvania	PA	L	442		92		534	
40. Rhode Island	RI	N	49				49	
41. South Carolina	SC	L	888		6,592		7,480	
42. South Dakota	SD	L						
43. Tennessee	TN	L	2,214		52		2,266	
44. Texas	TX	L	2,086	18	367		2,471	
45. Utah	UT	L	3				3	
46. Vermont	VT	L						
47. Virginia	VA	L	4,993		29,215		34,208	
48. Washington	WA	L	27				27	
49. West Virginia	WV	L	152				152	
50. Wisconsin	WI	N	76		4		80	
51. Wyoming	WY	L	5		21		26	
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. US Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate Other Alien	OT	XXX						
59. Subtotal		(a) 39	92,170	77	118,690		210,937	
90. Reporting entity contributions for employee benefits plans		XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX						
93. Premium or annuity considerations waived under disability or other contract provisions		XXX						
94. Aggregate other amounts not allocable by State		XXX						
95. Totals (Direct Business)		XXX	92,170	77	118,690		210,937	
96. Plus Reinsurance Assumed		XXX						
97. Totals (All Business)		XXX	92,170	77	118,690		210,937	
98. Less Reinsurance Ceded		XXX						
99. Totals (All Business) less Reinsurance Ceded		XXX	92,170	77	118,690		210,937	

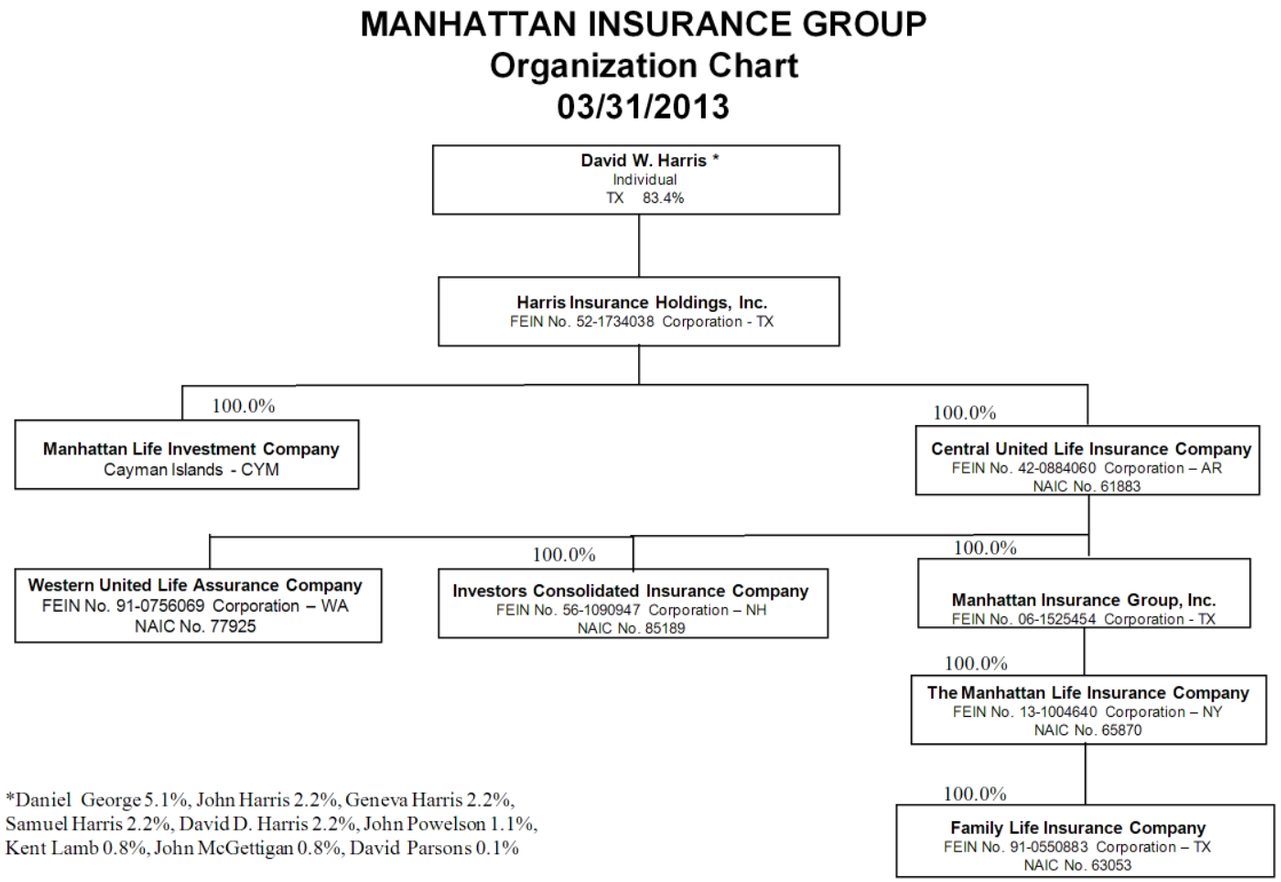
DETAILS OF WRITE-INS							
58001.	XXX	NONE					
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998) (Line 58 above)	XXX						
9401.	XXX	NONE					
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498) (Line 94 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG:(R) Registered - Non-domiciled RRGs: (Q) Qualified - Qualified or Accredited Reinsurer: (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state: (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



*Daniel George 5.1%, John Harris 2.2%, Geneva Harris 2.2%, Samuel Harris 2.2%, David D. Harris 2.2%, John Powelson 1.1%, Kent Lamb 0.8%, John McGettigan 0.8%, David Parsons 0.1%

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity / Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
1117	Manhattan Insurance Group	00000	52-1734038	0	0		Harris Insurance Holdings, Inc.	TX	OWN	Harris Insurance Holdings, Inc.	Ownership	100.0	Harris Insurance Holdings, Inc.	0
1117	Manhattan Insurance Group	00000		0	0		Manhattan Life Investment Company	CYM	NIA	Harris Insurance Holdings, Inc.	Ownership	100.0	Harris Insurance Holdings, Inc.	0
1117	Manhattan Insurance Group	61883	42-0884060	0	0		Central United Life Insurance Company	AR	UDP	Harris Insurance Holdings, Inc.	Ownership	100.0	Harris Insurance Holdings, Inc.	0
1117	Manhattan Insurance Group	85189	56-1090947	0	0		Investors Consolidated Insurance Company	NH	REP	Central United Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc.	0
	Manhattan Insurance Group	77925	91-0756069	0	0		Western United Life Assurance Company	WA	IA	Central United Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc.	0
1117	Manhattan Insurance Group	00000	06-1525454	0	0		Manhattan Insurance Group, Inc.	TX	NIA	Central United Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc.	0
1117	Manhattan Insurance Group	65870	13-1004640	0	0		Manhattan Life Insurance Company	NY	IA	Central United Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc.	0
1117	Manhattan Insurance Group	63083	91-0550683	0	0		Family Life Insurance Company	TX	IA	Manhattan Life Insurance Company	Ownership	100.0	Harris Insurance Holdings, Inc.	0

Asterik	Explanation
	NONE

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

Question 1: Not Applicable

Question 2: Not Applicable

Question 3: Not Applicable

Question 4: Not Applicable

Question 5: Not Applicable

Question 6: Not Applicable

Question 7: Not Applicable

Bar Code:

85189201349000101

85189201336500101

85189201344500101

85189201344600101

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

85189201344700101

85189201344800101

85189201344900101

OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

NONE

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

NONE

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

NONE

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	12,908,825	13,164,092
2. Cost of bonds and stocks acquired	1,228,618	2,713,930
3. Accrual of discount	1,836	10,566
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		29,227
6. Deduct consideration for bonds and stocks disposed of		3,001,719
7. Deduct amortization of premium	1,385	7,271
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	14,137,894	12,908,825
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	14,137,894	12,908,825

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	14,517,886	1,274,688	1,393,078	452	14,399,948			14,517,886
2. Class 2 (a)								
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	14,517,886	1,274,688	1,393,078	452	14,399,948			14,517,886
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	14,517,886	1,274,688	1,393,078	452	14,399,948			14,517,886

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated, short-term and cash-equivalent bonds by NAIC designation:
NAIC 1 $ 262,054; NAIC 2 $ 0; NAIC 3 $ 0; NAIC 4 $ 0; NAIC 5 $ 0; NAIC 6 $ 0

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999	262,054	X X X	262,054	41	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,609,062	1,366,314
2. Cost of short-term investments acquired	46,070	1,428,059
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	1,393,078	1,185,311
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	262,054	1,609,062
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	262,054	1,609,062

NONE **Schedule DB - Part A and B Verification**

NONE **Schedule DB - Part C - Section 1**

NONE **Schedule DB - Part C - Section 2**

NONE **Schedule DB - Verification**

NONE **Schedule E Verification**

NONE **Schedule A - Part 2 and 3**

NONE **Schedule B - Part 2 and 3**

NONE **Schedule BA - Part 2 and 3**

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
912828-UF-5	US TREASURY		02/13/2013	MORGAN STANLEY & CO. INCORPORATED		1,228,618	1,250,000.00	1,748	1
0599999	Total Bonds U. S. Government				X X X	1,228,618	1,250,000.00	1,748	X X X
8399997	Total Bonds Part 3				X X X	1,228,618	1,250,000	1,748	X X X
8399998	Summary Item from Part 5 for Bonds				X X X	X X X	X X X	X X X	X X X
8399999	Total Bonds				X X X	1,228,618	1,250,000.00	1,748	X X X
9999999	Totals				X X X	1,228,618	X X X	1,748	X X X

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues 0 .

NONE Schedule D - Part 4

NONE Schedule DB - Part A - Section 1

NONE Schedule DB - Part B - Section 1

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1	2	3	4	Book/Adjusted Carrying Value			Fair Value			11	12
				5	6	7	8	9	10		
Description of Exchange, Counterparty or Central Clearinghouse	Master Agreement (Y or N)	Credit Support Annex (Y or N)	Fair Value of Acceptable Collateral	Contracts With Book/ Adjusted Carrying Value >0	Contracts With Book/ Adjusted Carrying Value <0	Exposure net of Collateral	Contracts With Fair Value >0	Contracts With Fair Value <0	Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure
NONE											
0999999 Total											

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book / Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
			NONE					
0199999 Total Collateral Pledged by Reporting Entity							XXX	XXX

Collateral Pledged to Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book / Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
			NONE					
0299999 Total Collateral Pledged to Reporting Entity						XXX	XXX	XXX

NONE Schedule DL - Part 1

NONE Schedule DL - Part 2

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter 6 First Month	7 Second Month	8 Third Month	9 *
Open Depositories								
JP MORGAN CHASE BANK NA HOUSTON, TX			3		72,262	(401,101)	35,213	
0199998 Deposits in (0) depositories that do not exceed the allowable limit in any one depository (see Instructions) - Open Depositories	XXX	XXX						XXX
0199999 Total - Open Depositories	XXX	XXX	3		72,262	(401,101)	35,213	XXX
Suspended Depositories								
0299998 Deposits in (0) depositories that do not exceed the allowable limit in any one depository (see Instructions) - Suspended Depositories	XXX	XXX						XXX
0299999 Total Suspended Depositories	XXX	XXX						XXX
0399999 Total Cash on Deposit	XXX	XXX	3		72,262	(401,101)	35,213	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999 Total	XXX	XXX	3		72,262	(401,101)	35,213	XXX

NONE Schedule E - Part 2