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October 24, 2013

DELIVERY VIA FED EX AND EMAIL

Mr. Mike Kreidler
Insurance Commissioner
Washington State Office of the Insurance Commissioner
302 Sid Snyder Ave. SW, Suite 200
Olympia, WA 98504

Re: Investors Consolidated Insurance Company ("ICIC") redomestication and merger with Western United Life Assurance Company ("WULA")

Attention: Gayle Pasero, CPCU, Company Licensing Manager
Ron Pastuch, Holding Company Manager

Dear Gayle and Ron:

First let me thank both of you for all of your assistance in preparing for the redomestication of ICIC and the merger of WULA into ICIC.

As we have discussed, the purpose of this letter is to seek approval for ICIC, a wholly owned subsidiary of WULA, to redomesticate from New Hampshire to Washington and then immediately following the redomestication, for WULA to merge into ICIC with ICIC being the survivor. ICIC will be renamed Western United Life Assurance Company.

Enclosed please find the completed UCAA Primary Application for the redomestication and the merger application documents with the required information we discussed. We will provide any additional information that might be required to secure the necessary approvals.

Should you have any questions, please do not hesitate to contact me or K.C. Barner, and thank you again for your assistance.

Sincerely,

MITCHELL, WILLIAMS, SELIG,
GATES & WOODYARD, P.L.L.C.

By: Burnie Burner

cc: David Harris
Daniel George
Dale Whitney
John McGettigan