

1 BEFORE THE STATE OF WASHINGTON **FILED**
2 OFFICE OF INSURANCE COMMISSIONER

3 In the Matter of the Proposed Plan of
4 Reorganization and Merger of:

5 WASHINGTON DENTAL SERVICE
6 COMPANY, a Washington Health Care
7 Service Contractor.

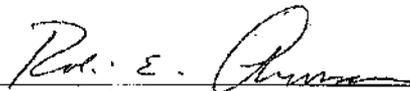
NO. 13-0015 MAY -6 P 1:13

OIC HEARING EXHIBIT
Hearings Unit, OIC
Patricia D. Peterson
Chief Hearing Officer

8 The OIC has prepared and submits in advance of the hearing the attached exhibit
9 which it intends to use for illustrative purposes at time of hearing. The exhibit outlines the
10 proposed reorganization by Washington Dental Service and may be used during the direct
11 examination of Ron Pastuch.

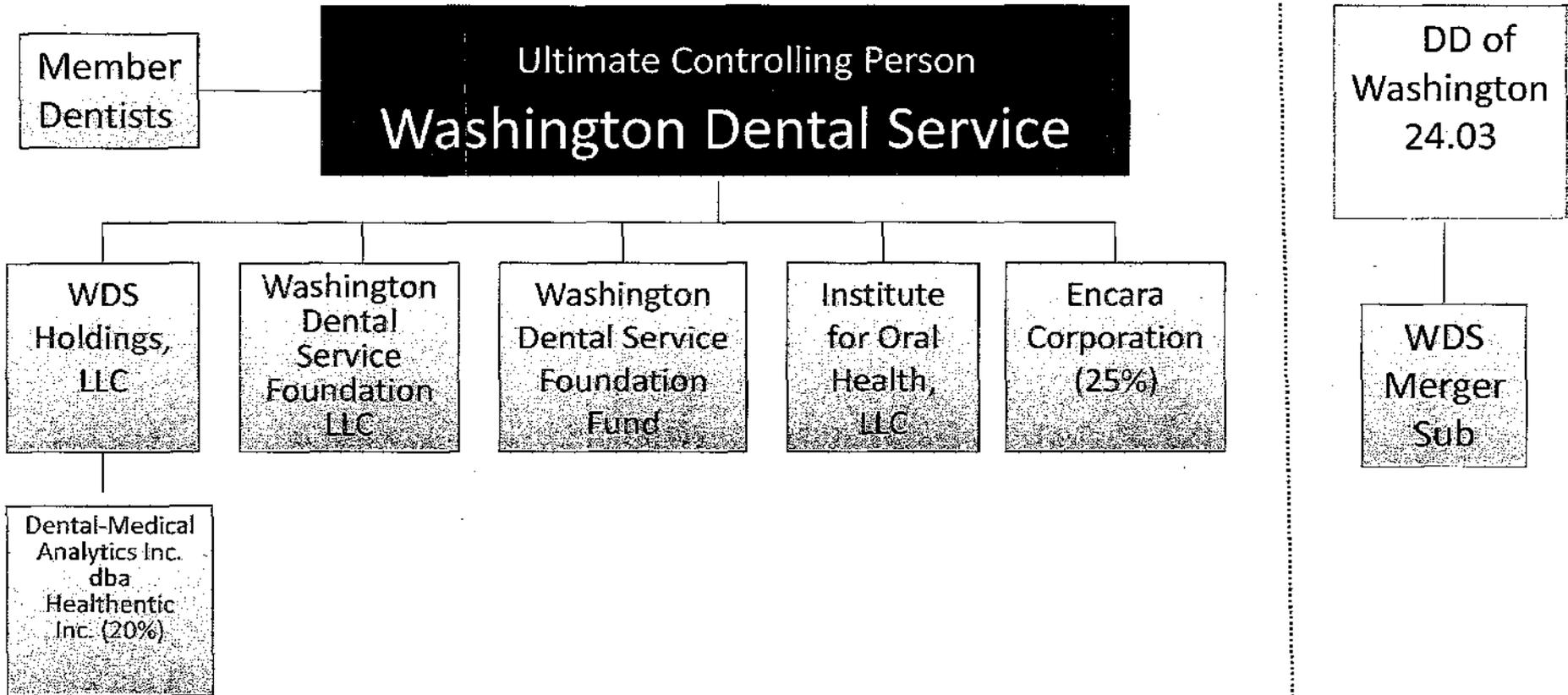
12 OIC EXHIBIT : Diagrams outlining Reorganization plan (6 pages)

13
14 SIGNED this 6th day of May, 2013.

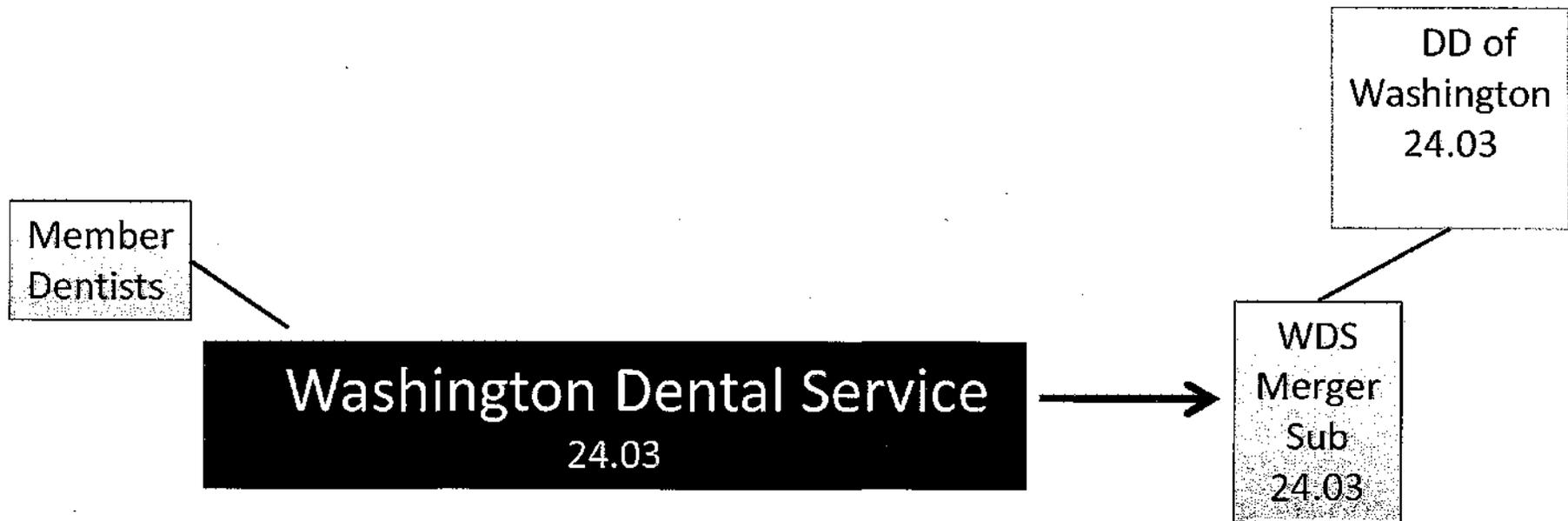
15 

16 Robin E. Aronson
17 OIC Staff Attorney

Present Configuration

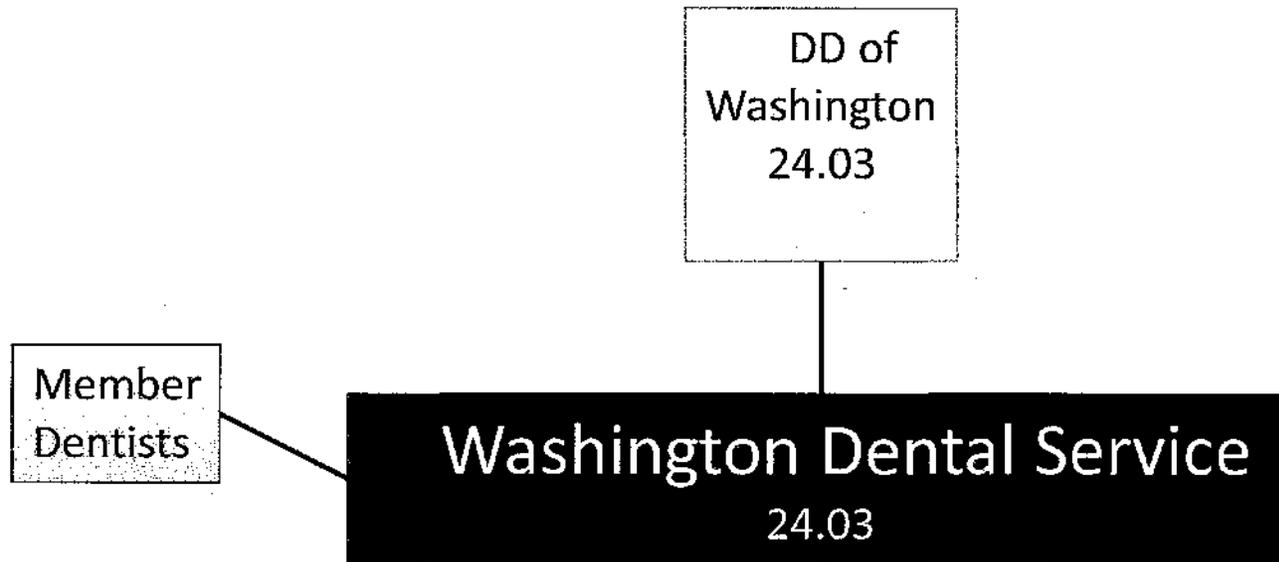


Reverse Merger Transaction – Part 1



WDS merges with, and into, WDS Merger Sub

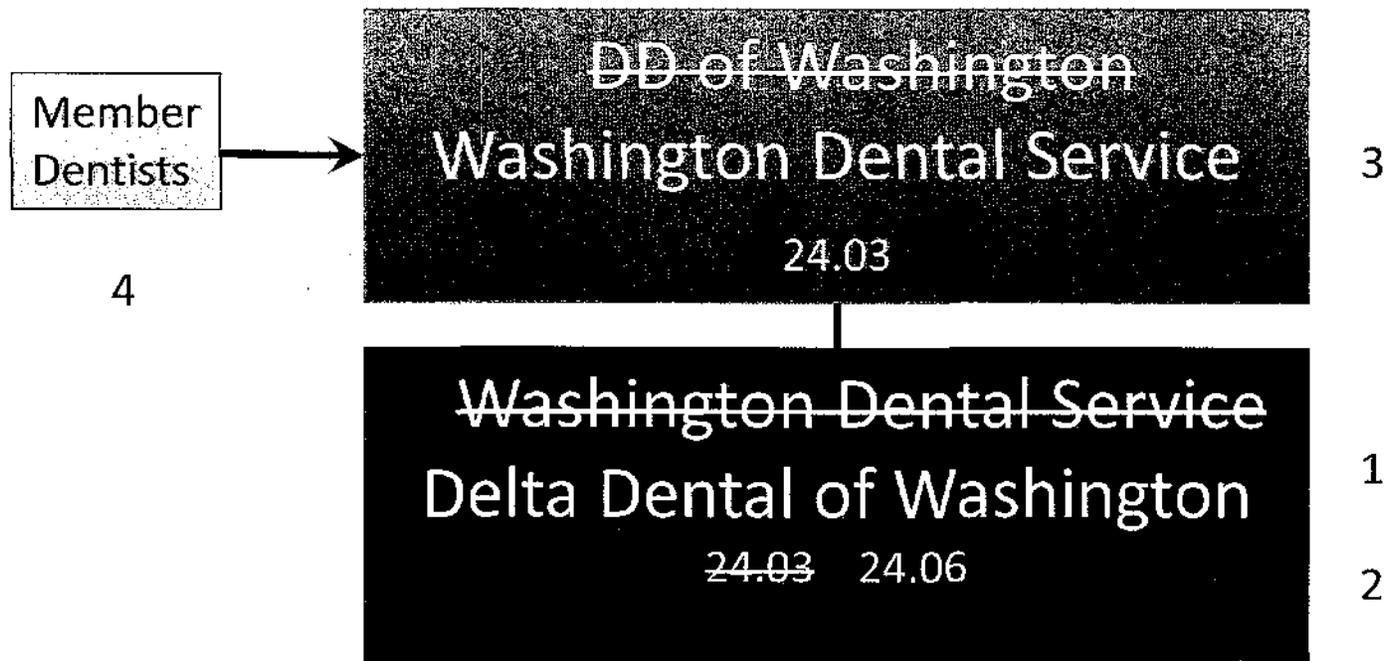
Reverse Merger Transaction – Part 2



WDS survives the merger, and takes the WDS Merger Sub charter under Ch 24.03 RCW

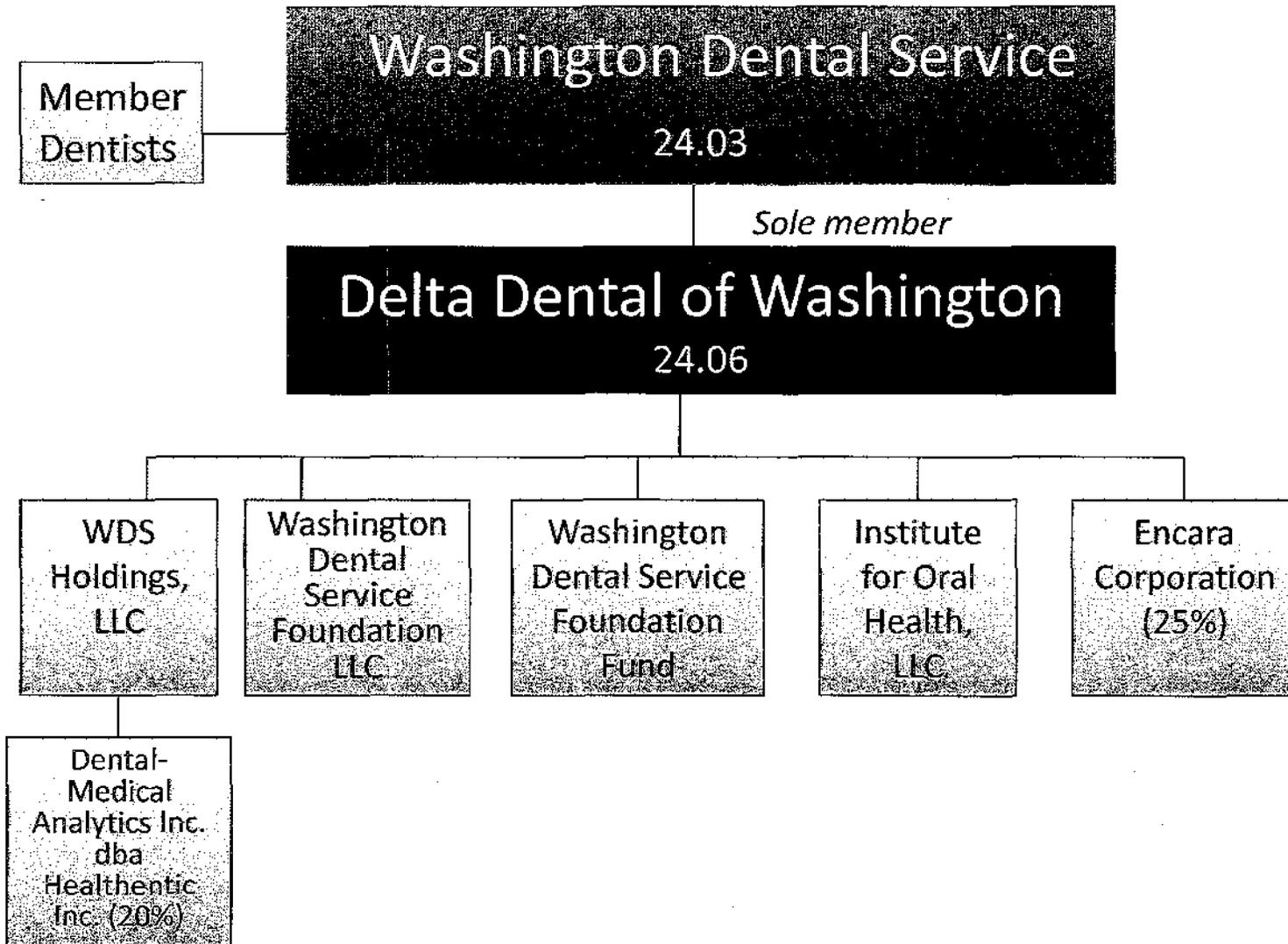
Step 3

Charter Reorganization and Name Changes



1. *"Washington Dental Service" renamed "Delta Dental of Washington"*
2. *Delta Dental of Washington converts to chapter 24.06 from 24.03 RCW*
3. *"DD of Washington" renamed "Washington Dental Service", and*
4. *Member Dentists tie moves to Washington Dental Service holding company. The holding company becomes the sole member of Delta Dental of Washington.*

Configuration following Changes



Final Configuration following Extraordinary

Distribution

